



Coolabah Metals Limited
(ACN 652 352 228)

Supplementary Prospectus

Important Information

This is a supplementary prospectus (**Supplementary Prospectus**) which supplements and is intended to be read with the prospectus dated 7 February 2025 (**Prospectus**) issued by Coolabah Metals Limited (ACN 652 352 228) (**Company**).

This Supplementary Prospectus is dated 10 March 2025 and was lodged with ASIC on that date.

ASIC, the ASX and their respective officers take no responsibility for the contents of this Supplementary Prospectus.

Other than as set out below, all details in relation to the Prospectus remain unchanged. Terms and abbreviations defined in the Prospectus have the same meaning in this Supplementary Prospectus. If there is any conflict between the Prospectus and this Supplementary Prospectus, this Supplementary Prospectus will prevail.

This Supplementary Prospectus will be issued with the Prospectus as an electronic prospectus, copies of which can be downloaded from www.coolabahmetals.com.au.

This is an important document and should be read in its entirety. If you do not understand it, you should consult your professional advisers without delay.

1. Withdrawal of the Offers

The purpose of this Supplementary Prospectus is to notify investors that the Directors of the Company have resolved to withdraw the Offers as set out in the Prospectus.

This Supplementary Prospectus formally withdraws the Offers. All application monies received will be returned to Applicants as soon as practicable. There is no need for those parties to request a refund. The Company advises that the Offers are now closed and that the indicative timetable for the Offers no longer applies. The expiry date of the Prospectus is brought forward to the date of this Supplementary Prospectus, being 10 March 2025.

This Supplementary Prospectus dated 10 March 2025 is intended to be read with the Prospectus issued by Coolabah Metals Limited (ACN 652 352 228) dated 7 February 2025.

Accordingly, no Securities will be issued and the Company will not be accepting any further Applications.

2. Consents

The Company confirms that as at the date of this Supplementary Prospectus, each of the parties that have been named as having consented to being named in the Prospectus have not withdrawn that consent.

3. Authorisation

This Supplementary Prospectus is issued by the Company and its issue has been authorised by a resolution of the Directors.

In accordance with section 720 of the Corporations Act, each Director has consented to the lodgement of this Supplementary Prospectus with ASIC and has not withdrawn that consent.

This Supplementary Prospectus is signed for and on behalf of the Company by:



Stephen Woodham
Non-Executive Chair

Dated: 10 March 2025