

Fourcore Tech Finance Ltd.

London, United Kingdom

**NOTICE OF THE RESULT OF THE
VOTE WITHOUT A MEETING**

**PURSUANT TO SECTION 18 IN CONJUNCTION WITH SECTION 16(3) OF THE GERMAN ACT ON
ISSUES OF DEBT SECURITIES**

Fourcore Tech Finance Ltd. (formerly: Cardea Luna Capital Partners Ltd), a limited liability company incorporated under the laws of England, registered with Companies House in England and Wales under registration number 15038183, and with its registered office at 111 Seven Sisters Road - Unit C Finsbury Park London N7 7FN, United Kingdom ("**Fourcore Tech Finance Ltd.**" or "**Issuer**") hereby announces the result of the vote without a meeting pursuant to Section 18 of the German Act on Issues of Debt Securities („**SchVG**") in relation to the 10% bearer notes (Bearer Notes) 2024/2026 issued by the Issuer with a total outstanding nominal value of EUR 20,168,000.00 (ISIN: DE000A3K5H67, WKN: A3K5H6 – the "**Notes**").

London, 29 April 2026

This Notice highlights important information and will also be published in the Bundesanzeiger (German Federal Gazette) on or around 4 May 2026. Noteholders of the Notes (each a "**Noteholder**") are advised to read this Notice carefully and in full.

Unless expressly stated otherwise, the terms used herein but not defined shall have the same meaning ascribed to them in the Invitation to Vote relating to the Notes, as published in the Bundesanzeiger (German Federal Gazette) on 30 January 2026 (the "**Invitation to Vote**").

Result of the vote without a meeting

In the Invitation to Vote, the Issuer has invited the Noteholders of the Notes to vote in a Vote without a Meeting within the meaning of Section 18 of the German Act on Issues of Debt Securities ("SchVG") during a voting period from 18 February 2026 at 00:00 (CET) to 20 February 2026 at 24:00 (CET) (the "**Vote without a Meeting**"). The Chairman was the notary Dr Armin Hauschild, whose office is in Düsseldorf.

1. Resolution Item

The following proposed resolution was put to the noteholders for a vote:

"The Noteholders approve the following amendments to the Terms and Conditions:

- a) Amendment to the Interest (Section 3 of the Terms and Conditions)

Clause 3(1) of the Terms and Conditions is amended as follows:

"(1) Rate of interest.

- (a) The Notes shall bear interest at a rate of 10% p.a. ("**Initial Interest Rate**") from 28 February 2024 (inclusive) to 28 February 2026 (exclusive) on the basis of their Specified Denomination.

- (b) From 28 February 2026 (inclusive) until the Maturity Date (as defined in § 5(1)) (exclusive), the Notes shall bear interest at a rate of 10.25% p.a. ("**New Interest Rate**") based on their Specified Denomination."

The following paragraph 1a is inserted into § 3 of the Terms and Conditions:

“(1a) Interest Payment Dates

- (a) Interest for the Interest Period from 28 February 2024 (inclusive) to 28 February 2025 (exclusive) was due on 28 February 2025.
- (b) Interest for the Interest Period from 28 February 2025 (inclusive) to 28 February 2026 (exclusive) is calculated on the basis of the Initial Interest Rate and is due on 16 September 2026.
- (c) A shortened interest period is established for the period from 28 February 2026 (inclusive) to 16 September 2026 (exclusive). Interest for this period is calculated on the basis of the New Interest Rate and is due on 16 September 2026.
- (d) From 16 September 2026 (inclusive) onwards, the Interest Periods shall run annually until 16 September of each year. Interest is calculated on the basis of the New Interest Rate and is payable in arrears on 16 September of each year. The final Interest Period ends on the Maturity Date.

(the due dates specified in this paragraph are each referred to as an "**Interest Payment Date**")"

In all other respects, Clause 3 of the Terms and Conditions remains unchanged.

- b) Amendment to the Term / Redemption (Clause 5 of the Terms and Conditions)

Section 5(1) of the Terms and Conditions is amended as follows:

"(1) Redemption at Maturity. Unless previously repaid in full or in part, or repurchased and cancelled, the Notes shall be repaid at their Specified Denomination on 16 September 2029 (the "**Maturity Date**")."

In all other respects, Clause 5 of the Terms and Conditions remains unchanged.

- c) Amendment to the "Definitions" section (Clause 13 of the Terms and Conditions)

The last paragraph of Section 13 of the Terms and Conditions is amended as follows:

““Interest Payment Date” has the meaning assigned to this term in Section 3(1a).”

- d) No further amendments to the Terms and Conditions will be made.

2. Voting Result

During the Voting Period, a total of 11,617 valid votes were cast for a total nominal amount of the Notes of EUR 11,617,000 (corresponding to 11,617 Notes, each with a nominal amount of EUR 1,000). This corresponds to 57.60% of the nominal amount (EUR 20,168,000.00) and the votes (20,168) of all outstanding Notes.

The required quorum for the vote without a meeting was thus achieved.

Of the total of 11,617 valid votes cast, 11,617 votes were in favour of the resolution item (yes votes). There were no no votes or abstentions.

The resolution put to the vote by the issuer was therefore passed by a majority of 100% of the votes cast and thus by the qualified majority of at least 75% of the voting rights participating in the vote, as required under Section 11(2) of the Terms and Conditions.

The vote was notarised (notarial deed no. H 629 for 2026, drawn up in Düsseldorf on 2 April 2026).

Right of Objection and Rights of Appeal of Noteholders

Pursuant to the German Act on Issues of Debt Securities (SchVG), any creditor (noteholder) who has participated in the vote without a meeting may, within two weeks of the publication of this notice in the German Federal Gazette, which is expected to take place on 4 May 2026, lodge an objection to the result of the vote without a meeting. Such an objection must be made in writing and addressed to the Chairman:

Notary Dr Armin Hauschild

- Chairman -
Fourcore Tech Finance Ltd. "Bond 10% 24/26" /
Vote without a Meeting
Schadow Arkaden
Blumenstraße 28
40212 Düsseldorf
Fax: +49 (0) 211 86525-25
Email: fourcore@hauschild-boettcher.de

The Chairman will decide on the remedy of such an objection.

Each noteholder also has the statutory right to challenge the resolution on the vote without a meeting within one month of the publication of this notice in the Federal Gazette, which is expected to take place on 4 May 2026. An action for annulment may be based on a breach of the law or the terms and conditions of the bonds. A Noteholder who has participated in the Vote without a Meeting may bring an Action for Annulment only if they have lodged an Objection to the result of the Vote without a Meeting, as described above. The action for annulment must be brought before the Frankfurt Regional Court and directed against the issuer.

Effectiveness of the resolution

The resolution of the vote without a meeting takes effect as soon as

1. the statutory period for appeal under the German Act on Issues of Debt Securities (SchVG) has expired (provided that no appeal proceedings are pending at that time) or
2. if appeal proceedings have been initiated, upon the conclusion or discontinuance of such proceedings, and
3. the resolution regarding the amendments to the terms and conditions of the global certificate for the notes has been attached in accordance with Section 21 of the SchVG (German Act on Issues of Debt Securities).

Once the resolution comes into effect, it is binding on all noteholders, regardless of whether a noteholder has consented to the amendment or participated in the vote without a meeting.

The Issuer intends to publish a Notice as soon as the Resolution has come into effect.

London, April 2026

Fourcore Tech Finance Ltd

The Management

Disclaimer

This Notice must be read in conjunction with the Invitation to Vote. This Notice and the Invitation to Vote contain important information that should be read carefully. The Invitation to Vote should be consulted for further information regarding the Vote without a Meeting. If a Noteholder is in any doubt as to the action to be taken or is unclear about the implications of the outcome of the Vote without a Meeting, they should seek their own financial and legal advice, including regarding any tax consequences, from their professional advisers. The distribution of this Notice and the corresponding Invitation to Vote is subject to legal restrictions in certain jurisdictions. Persons in possession of this Notice or the Invitation to Vote should inform themselves of such restrictions and comply with them. Persons distributing this Notice or the Invitation to Vote must satisfy themselves that doing so is lawful. Any failure to comply with such restrictions may constitute a breach of the securities laws of the relevant country.