

Overview of the proposed resolution of Fourcore Tech Finance Ltd. for the amendment of the bond terms and conditions concerning the EUR 50,000,000.00 bearer bonds (ISIN DE000A3K5H67)

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We have requested the holders of the above-mentioned bonds (the "**Noteholders**") to cast their votes in a vote without a meeting and have proposed an amendment to the bond terms and conditions to the Bondholders. For the sake of clarity, we would like to summarise our proposed resolution below.

This is done solely for reasons of good corporate governance and without acknowledgement of any legal obligation in this regard.

According to our proposed resolution, the bond terms and conditions are to be amended as follows:

a) Amendment to the interest rate (Section 3 of the bond terms and conditions)

Section 3 (1) of the bond terms and conditions is reworded as follows:

"(1) *Interest rate.*

(a) The Notes shall bear interest at a rate of 10% p.a. ("**Initial Interest Rate**") from (and including) 28 February 2024 to (but excluding) 28 February 2026 on the basis of their Specified Denomination.

(b) From (and including) 28 February 2026 until (but excluding) the Maturity Date (as defined in § 5(1)), the Notes shall bear interest at a rate of 10.25% p.a. ("**New Interest Rate**") based on their Specified Denomination."

The following paragraph 1a is inserted in Section 3 of the bond terms and conditions:

"(1a) *Interest payment dates*

(a) Interest for the interest period from (and including) 28 February 2024 to (but excluding) 28 February 2025 was due on 28 February 2025.

(b) Interest for the interest period from (and including) 28 February 2025 to (but excluding) 28 February 2026 is calculated on the basis of the Initial Interest Rate and is due on 16 September 2026.

(c) A shortened interest period is formed for the period from (and including) 28 February 2026 to (but excluding) 16 September 2026. Interest for this period is calculated on the basis of the New Interest Rate and is due on 16 September 2026.

(d) From (and including) 16 September 2026, the interest periods shall run annually until 16 September of each year. Interest shall be calculated on the basis of the New Interest Rate and shall be payable in arrears on 16 September of each year. The last interest period shall end on the Maturity Date.

(the due dates specified in this paragraph are each referred to as an "**Interest Payment Date**")."

Otherwise, Section 3 of the bond terms and conditions remains unchanged.

- b) Change in term/redemption (Section 5 of the bond terms and conditions)

Section 5 (1) of the bond terms and conditions is reworded as follows:

"(1) *Redemption at maturity.* Unless already redeemed or purchased and cancelled in whole or in part, the Notes shall be redeemed at their Specified Denomination on 16 September 2029 (the "**Maturity Date**")."

Otherwise, Section 5 of the bond terms and conditions remains unchanged.

- c) Amendment to the section "Definitions" (Section 13 of the bond terms and conditions)

The last paragraph of Section 13 of the bond terms and conditions is reworded as follows:

“**Interest Payment Date**” has the meaning assigned to this term in Section 3(1a).”

- d) No further amendments will be made to the bond terms and conditions.