Lodging occupancy-based thermostat controls rebate

Thank you for your commitment to energy efficiency

PSE PUGET SOUND ENERGY

Confirm you're qualified and apply for Pre-Approval

You can:

1) Review Pre-Approval requirements in detail at **pse.com/occupancytstat**
2) Contact an Energy Advisor at **1-800-562-1482** Monday through Friday 8 a.m. to 5 p.m.

Receive **Pre-Approval for a PSE rebate of up to $200 per thermostat when you install and program qualifying equipment and setpoints.** This rebate requires pre-approval prior to installation.

Pre-existing equipment requirements

- Current PSE commercial electric customer in the hospitality-lodging industry.
- Guest rooms must have existing unitary HVAC systems that use electric resistance heating.
  - » This includes Packaged Terminal Air Conditions (PTAC) and/or Packaged Terminal Heat Pumps (PTHP).
- Guest rooms cannot have occupancy based thermostat controls already installed.
- New Construction projects are not eligible for this rebate unless they have 50 or fewer total guest rooms.

Qualifying Equipment Requirements

- You must install either of the following:
  a) Stand-alone guest room occupancy-based thermostat controls with automatic, unoccupied setback capabilities.
  b) A networked guest room occupancy-based thermostat control with automatic, unoccupied setback capabilities.
- The unoccupied room temperature set point must be at least 5° higher in cooling mode and at least 5° lower in heating mode than the occupied set points.
  - » Sufficient minimum unoccupied set points are 80° in cooling mode and 60° in heating mode.
  - » Factory set points do not qualify and are often left unchanged when installed; set points are required to be programmed to qualify.
- Once installed, PSE requires proof of correct set back temperatures prior to PSE rebate payment; see pse.com/occupancytstat for details.

Incentive Qualifications

- PSE's rebate is set at a not-to-exceed rebate cap of $200 per guest room thermostat.
- PSE's rebate can never be more than you paid per guest room thermostat and does not include installation, labor, or taxes.
- If the guest room thermostat cost (without installation, labor, or tax) is less than $200 per guest room then the PSE rebate will be no more than the unit cost.
  - » Example 1: Tstat unit cost is $125, so Rebate = $125 (rebate is no more than customer paid)
  - » Example 2: Tstat unit cost is $225, so Rebate = $200 (rebate can not exceed $200)
- PSE requires Invoicing showing the line itemed costs in order to pre-approve PSE rebate amount.

Business information

Business name		Account #	
Business contact name & role		Email	Phone
Business address		City/State	Zip
Mailing address		City/State	Zip

Payee information

Payee Name (listed on W9)	*This PSE rebate is paid to PSE customers. Please contact PSE to discuss non-customer Payee requests.	
Contact name & role	Contact name	
Business address	City/State	Zip
Mailing address	City/State	Zip

Project information

Type of Installation		Number of units installed / Total units at facility	Installed by	
☐ Full	☐ Partial	/	☐ Self	☐ Contractor
			Contractor name	

Manufacturer name	Model number	Heating setpoint (°) Occupied / Unoccupied	Cooling setpoint (°) Occupied / Unoccupied
In-room heating source ☐ PTAC ☐ PTHP ☐ Other			

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Attach the following to apply for PSE's Pre-Approval:

Please review **pse.com/occupancytstat** under 'Project Pre-Approval requirements' and 'How you apply' for additional details.

- This Rebate Pre-Approval Application
- Product Specification Sheets and/or Programming Manuals for proposed equipment
- Quote* or Invoice for thermostat equipment showing:
  - » Manufacturer and model number
  - » Itemized unit costs
- W-9 Tax Identification Form

A Quote is acceptable in the Pre-Approval stage of your project if the equipment has not yet been purchased, however a final Invoice will be needed before confirmation of rebate amount prior to payment.

*Any PSE's pre-approved rebate amount is subject to change in the event that equipment pricing on final invoicing differs from previously submitted quote or invoice. PSE rebate will be based on final invoice equipment pricing.

After the above is received by PSE and it meets the qualifications, a rebate pre-approval notification will be sent to you to proceed with equipment installation and programming. If any of the above is incomplete or does not qualify, you will receive a notification with an explanation and/or instructions for next steps.

Sign the terms and conditions

I acknowledge that the product(s) described above have been purchased and installed at the location indicated. I understand that PSE provides rebate incentives for measures that are designed to save energy but I acknowledge that estimated energy savings are not guaranteed and I understand that PSE has made no express warranties or representations with regard to these products or their installation. I acknowledge that I am responsible for meeting applicable code requirements, determining the adequacy of installation, and paying all amounts owed to contractors/suppliers. Further, I understand that this is a tariffed service and is subject to change or termination without prior notice. PSE reserves the right to inspect any installation prior to rebate approval and/or after rebate payment and I agree to provide PSE reasonable access for such purposes. I authorize PSE to release my customer account information, including my billing and energy usage information, to an independent, third-party evaluator solely for the purposes of evaluating this rebate program, confirming energy savings and for other quality assurance purposes. The disclosure of your private information will comply with PSE's privacy policy and state regulation.

Signature (typed signature is accepted)	Date

Submit your project Pre-Approval packet

By email: lodging@pse.com
By mail: Puget Sound Energy/Commercial Rebates, P.O. Box 97034 BOT-01H, Bellevue, WA 98009-9734