

All Intuitive Investing Solutions, LLC
Non-Accredited Investor: Qualification Form

Please fill out email back to Debra.Lavezzari@AllIntuitiveInvestingSolutions.com

From: _____ Date _____

Address: _____

City: _____

State: _____, ZIP: _____

Phone: _____

Email: _____

To: All Intuitive Investing Solutions, LLC. Address: 25587 Conifer Rd Suite, 105-330 Conifer, CO 80433

Phone: 720-309-1518 Office

Email: Debra.Lavezzari@AllIntuitiveInvestingSolutions.com

I am interested in exploring real-estate opportunities. I understand I must meet either of the following income (section A) or net worth requirements (section B): and have significant investment, business and financial experience.

“A nonaccredited or unaccredited investor is an investor who does not meet the income or net worth requirements set by the Securities and Exchange Commission (SEC) **The following is an accredited:** The current standard for an individual accredited investor is a net worth of more than \$1 million excluding the value of their primary residence or an income of more than \$200,000 annually (or \$300,000 combined income with a spouse).”

Section A:

A: **“A non-accredited investor**, therefore, is anyone making less than \$200,000 annually (less than \$300,000 including a spouse) that also has a total net worth of less than \$1 million when their primary residence is excluded.”

I met this requirement: _____

Section B:

B: **“A non-accredited investor** is any investor who does not meet the income or net worth requirements from the Securities and Exchange Commission (SEC). “Assets: My current individual net worth or joint net worth with my spouse is at least \$1 million as demonstrated by the following information.

Amount interested in investing \$ _____, <= 200K: _____,

Amount interested in investing with spouse/partner \$ _____ <= 300K: _____,

I meet the non-accredited investor status. _____

C: “The SEC regulates what a **non-accredited investor** can invest in and what those investments need to provide in terms of documentation and transparency. Private funds, private companies, and hedge funds can do things with investor money that mutual funds cannot simply because they deal primarily with accredited investors.”

I meet these parameters of what I wish to invest in. _____

D: “The SEC assumes that all parties involved know the risks and rewards involved, so they have a lighter regulatory touch where these funds are concerned.”

I understand the risk and will be provided in writing if and when there is a private placement memorandum offered for my interest: _____

Anything in “ - Sited from <https://www.investopedia.com/terms/n/nonaccreditedinvestor.asp>