		January 2020				
	Amount Due	**Auto Pay**	**Due Date**	**Balance on Loan**	**Interest Rate**	**Notes**
Car Insurance						
Car Loan						
Cell Phone						
Credit Card						
Electricity						
Heat						
Landscaping						
Phone and Internet						
Rent/Mortgage						
Water						
	Investment Tracker					
	Balance					
401K						
Roth IRA						
403B						
Pension						
Brokerage Accounts						

Instructions:
Add payment instructions and loan information to each category. As each bill is paid, highlight the item. When the entire page is highlighted, you are done paying your bills for the month!

As a bonus, add your investment balances in the area at the bottom of the form. You can use this to compare performance in your investment accounts either monthly or quarterly.

Want to customize the list of bills? Send us an email!

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