

B RITE FAMILY FINANCE, LLC

ESTATE PLANNING CHECKLIST

- ✓ Do you have [Final Expense Life Insurance](#) to cover the cost of your Funeral?
 - You need approximately \$7,000 - \$10,000 to pay for a basic funeral.

- ✓ Do you have [Temporary or Permanent Life Insurance](#) to help your dependents with the Financial Burden of your death?
 - How will your spouse and/or children pay mortgage and college expenses?

- ✓ Do you have a [Last Will & Testament](#) that will outline how your assets should be dispersed to your heirs/beneficiaries?
 - If you do not make this decision, the courts will do it without your input.

- ✓ Do you have a [Living Will](#) or [Health Care Directive](#) that will outline your medical wishes?
 - Do you choose to refuse a Blood Transfusion, CPR or Resuscitation?

- ✓ Do you have a [Power of Attorney](#) appointed to make your important decisions if you are unable to do so?
 - Who will act on your behalf if you are unconscious or incapacitated?

B Rite Family Finance, LLC can remotely notarize all of your necessary forms. Please call or text (210) 762-2021 or email info@britefamilyfinance.com to schedule your appointment.

You can also visit britefamilyfinance.com/notary-public for more information.

B Rite Family Finance, LLC can find the Final Expense, Temporary or Permanent Life Insurance policy that suits your family's needs. Visit britefamilyfinance.com/life-insurance to get your personalized quote.