

New Account Onboarding Form

New Account Setup Policy

When new account paperwork is submitted to the laboratory, our account manager will verify that the following pages have been completed/provided:

- Client Details
- Provider Authorization
- Discontinuation of Lab Services Policy

Upon receipt of all the above applicable documents, our account manager will contact an individual working at the clinic or the salesperson onboarding the clinic. The account manager will:

- Acknowledge receipt of the New Account Onboarding Packet.
- Confirm that the information provided is accurate
- Verify the projected volume and test types to be performed.

Once the information has been verified and approved in-house, we will begin the process of setting up the new account. This process includes generating an access point on our client portal and creating a supply shipment containing all the necessary collection materials to begin sending specimens to our laboratory. If all our communications are answered in a timely manner, the onboarding process can take less than 24 hours from the receipt of the New Account Onboarding Form.

Please Note:

- Any samples received without physician and clinic information on the requisition form are subject to being put on hold or rejected.
- By signing this form, you agree to provide relevant chart notes and medical records for every sample/test order that you are sending to R&R Labs. This should include but not be limited to patient insurance and demographics, current and historical medication lists, and current and historical patient diagnoses/presentations.

Please sign and date below to acknowledge you have received, reviewed, and accept these policies.

Print Name:	Title:	
Signature:	Date:	



New Account Onboarding Form

Client Details

Sales Group:	Sales Representative:		
1. Clinic Information			
Clinic Name:			
Street Address:	City:		
State: Zip:	Phone Number: _	Fax:	
Is the Fax HIPAA Compliant?			
•		_IA Number:	
·			
2. Point of Contact for Cli			
First Name:	Last Name:	Job Title:	
Phone Number:	ext.:	Email Address:	
3. Ordering Provider Infor	mation		
		NDI#	
Name & Title (MD, NP		NPI#	
a			
b			
С			
G			
d			
4. Result Report Delivery	Preference (In Addition	n to Portal Access)	
☐ HIPPA-Compliant Fax	☐ Secure HIPA	A-Compliant Email 🔲 Both	
		curate. By signing below, I also authorize and instruct	
Reliable Results Labs to send	patients' lab results to the s	election above.	
Print Name:	Signature:	Date:	
Estimated Monthly Volume of	snecimens	What is the Carrier Mix?	
☐ UTI: ☐ PGX:		☐ Medicare:% ☐ Medicaid:%	
□ STI: □ NGS:		Commercial PPO:% HMO:%	
□ RPP: □ OTHER:		Uninsured \square Self-Pay $\%$ \square Client: $\%$	



New Account Onboarding Form

Provider Authorization

Date: __

I authorize Reliable Results Labs to prindividual test order forms, including the	se ordered by my practice or by phy	rsicians and providers under
my supervision. I also authorize the faci orders on my behalf.	illy Administrator, or a designated r	epresentative, to place test
I understand and hereby acknowledge the to ensure patient compliance with the the Medicare, Medicaid, or any payers that I records justifying medical necessity. The	nerapy that I have prescribed. I ack will supply Laboratory and its affilia	nowledge that if required by tes with supporting medical
a provider who orders medically unnece be subject to civil penalties.		
By signing below, I verify that all tests under my authorization. I understand th	at Reliable Results Labs and its aff	filiates may utilize their own
laboratories or reference partners to pe as the ordering physician for this accou		tify them if I no longer serve
		tify them if I no longer serve NPI # (REQUIRED)
as the ordering physician for this accou	nt.	
as the ordering physician for this accou	nt.	
as the ordering physician for this account provider Name	nt.	
as the ordering physician for this account of the provider Name (Please Print)	nt.	

Facility Name: _____



New Account Onboarding Form

Discontinuation of Laboratory Services Statement

R&R Labs reserves the right to discontinue services to any account at any time, for any reason. If we have come to the decision to discontinue services, we will follow these steps:

- 1. We will contact the account and the sales rep to advise them that we will no longer be servicing them. The account will be notified that they have five (5) business days to find another laboratory to send their samples to. This notice will also be sent via FedEx as a hard copy, with a signature required upon delivery.
- 2. If, on the fifth day, we are still receiving samples, we will contact the account to inform them that it is the last day that we will be accepting their samples.
- 3. If, on the sixth day, we are still receiving samples, we will contact the account to inform them that the samples are going to be discarded.

Please sign and date below to acknowledge your receipt, review, and acceptance of this policy

Physician Name, Printed:	
Physician Signature:	Date:
Sales Rep Name, Printed:	
Sales Rep Signature:	Date: