

Senior Project Manager (Financial Services)

Job Description

We are seeking an experienced Senior Project Manager to lead and execute strategic initiatives within our financial services organization. As a Senior Project Manager, you will play a critical role in driving successful project outcomes, ensuring alignment with business goals, and optimizing processes. Your expertise in both Agile and Waterfall methodologies, coupled with familiarity in portfolio accounting software and performance measurement tools, will be invaluable.

Responsibilities:

1. **Project Leadership:**
 - Lead cross-functional project teams, ensuring clear communication, collaboration, and alignment.
 - Define project scope, objectives, and success criteria.
 - Develop comprehensive project plans, including timelines, milestones, and resource allocation.
2. **Methodology Expertise:**
 - Apply Agile and Waterfall methodologies based on project requirements.
 - Facilitate sprint planning, daily stand-ups, and retrospectives for Agile projects.
 - Manage phased deliverables and dependencies for Waterfall projects.
3. **Stakeholder Management:**
 - Engage with stakeholders at all levels, including executives, business units, and technical teams.
 - Set expectations, manage priorities, and address concerns proactively.
 - Foster strong relationships to drive project success.
4. **Risk Management:**
 - Identify project risks and develop mitigation strategies.
 - Monitor and manage risks throughout the project lifecycle.
 - Ensure compliance with regulatory and industry standards.
5. **Portfolio Accounting and Performance Measurement:**
 - Leverage your prior experience with portfolio accounting software and performance measurement tools.
 - Collaborate with investment teams to enhance reporting accuracy and efficiency.
 - Optimize data workflows and ensure data integrity.
6. **Financial Services Domain Knowledge:**
 - Understand the nuances of financial services, including RIAs, Institutional Banks, Wealth Managers, and hedge funds.
 - Apply this knowledge to project planning, execution, and problem-solving.
7. **Process Improvement:**
 - Identify opportunities for process optimization and efficiency gains.
 - Implement best practices and continuous improvement initiatives.
 - Drive change management efforts within our clients.

Qualifications:

- Bachelor's degree in business, finance, or related field preferred
- Minimum of 5 years of project management experience, including both Agile and Waterfall methodologies
- Familiarity with portfolio accounting systems (e.g., Advent Geneva, Black Diamond, Eagle Investment Systems) and performance measurement tools (e.g., FactSet, Morningstar Direct).
- Strong leadership, communication, and problem-solving skills.

If you thrive in a dynamic environment, excel at managing complex projects, and have a passion for financial services, we encourage you to apply for this exciting opportunity!