



AGENT SETUP SHEET Please type all info (no handwriting please)

Date	
Loan Officer	
Loan Type FHA/VA/USDA/CONV/Jumbo/Alt Doc	
Purchase or Refinance	
Purchase Price or Value	
Loan Amount	
Impounds Yes / No	
LENDER	
Lender program code	
Interest Rate	
Do you want YSP to cover costs Yes / No	
Lender Paid Comp Percentage	
Borrower Paid Comp Percentage	
Borrower Name	
Email Address	
Phone Number	
Borrower Name	
Email Address	
Phone number	
Selling Agent Name	
Phone number	
Email address	
Listing Agent Name	
Phone number	
Email address	
Escrow Company Name	
Escrow Officer Name	
Email Address	
Phone number	
SPECIAL INSTRUCTIONS	

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