



“The Problem”

- **No AI Earthwork Estimation Software**
- **No Texas Bitcoin-backed Earthwork Company**
- **Traditional Financial Model** – Equipment Loans, Traditional Business Loans, Lines of Credit increasing levels of default risk
- **Cash Flow** – Earthwork companies are heavily leveraged from payroll expenses, subcontractor services, and debt servicing. General Contractors are being paid at 60-90 days by their clients, investors, and banks, causing a downstream impact to the earthwork industry
- **“Old School”** – reliance on Operational Income as the sole source of income

“The Solution”

JFX, Inc.

JFX, Inc. “Texas’ First Bitcoin-backed Earthwork Company” is pioneering the convergence of **infrastructure, artificial intelligence, and sound-money finance**. JFX, Inc. and its subsidiaries (**JFX Holdings LLC & JFX Tech LLC**) aim to become the state’s **first Bitcoin-backed earthwork company**, using the strength of a Bitcoin-denominated treasury to secure financial independence while deploying proprietary AI technology to transform how large-scale grading and site-development projects are bid and managed.

Invented Earthwork Industry’s First AI Estimation Software

- **JFX Tech LLC — AI Software / Johnny AI IP (Patent-Pending)**
 - Owns and develops Johnny AI Earthwork Estimator™
 - Operates SaaS, White Label Licensing, & R&D
 - Generates technology revenue
 - 2030 – Estimated \$15M Recurring Revenue; \$100M Valuation

Saylor/Cohen School of Finance – “Weaponize The Balance Sheet”

- **JFX Holdings LLC — Treasury & Investment Subsidiary**
 - Holds Bitcoin, Marketable Securities, & Cash Equivalents
 - Manages digital-asset and marketable-securities portfolio
 - Structured as a single-member, disregarded entity
- **SERIES A PREFERRED STOCK OFFERING (\$5 MILLION)**
 - Invite Equity Partners Opportunity to Be Cut-In & Bitcoin Exposure
 - Provide A-Symmetric Upside with 5% Dividend
 - Up to \$10M in Tax Free Gains (Qualified Small Business Stock)
 - Reduces lender’s loan default risk profile