JFX, Inc. "Texas' First Bitcoin-backed Earthwork Company" is pioneering the convergence of **infrastructure, artificial intelligence, and sound-money finance**. JFX, Inc. and its subsidiaries (**JFX Holdings LLC & JFX Tech LLC**) aim to become the state's **first Bitcoin-backed earthwork company**, using the strength of a Bitcoin-denominated treasury to secure financial independence while deploying proprietary AI technology to transform how large-scale grading and site-development projects are bid and managed.

Invented Earthwork Industry's First AI Estimation Software

- **JFX Tech LLC** — AI Software / Johnny AI IP (Patent-Pending)
  - Owns and develops Johnny AI Earthwork Estimator™
  - Operates SaaS, White Label Licensing, & R&D
  - Generates technology revenue
    - 2030 – Estimated $15M Recurring Revenue; $100M Valuation

Saylor/Cohen School of Finance – "Weaponize The Balance Sheet"

- **JFX Holdings LLC** — Treasury & Investment Subsidiary
  - Holds Bitcoin, Marketable Securities, & Cash Equivalents
  - Manages digital-asset and marketable-securities portfolio
  - Structured as a single-member, disregarded entity

- **SERIES A PREFERRED STOCK OFFERING ($5 MILLION)**
  - Invite Equity Partners Opportunity to Be Cut-In & Bitcoin Exposure
  - Provide A-Symmetric Upside with 5% Dividend
  - Up to $10M in Tax Free Gains (Qualified Small Business Stock)
  - Reduces lender's loan default risk profile