



Lecturers' support through study period valid until 2024 JUN. exam date.

## New QP Capstone - Lecturers' Profile

**Capstone/  
Business Finance**

### Daniel HO MBA, B.Comm

- Teaching HKICPA QP Final Exam and New QP Module 12 at HKCA and lecturing Finance modules, such as Securities Analysis, Portfolio Management, Derivatives and Fixed Income Investment
- Lecturing in many countries, such as Hong Kong, China, Malaysia, Singapore, Vietnam, Cambodia, etc.
- He is known for simplicity and clarity in his teaching; students found his teaching extremely easy to follow even with practically-minimal knowledge and are able to attempt the examination with full confident.

**Capstone/  
Financial Reporting**

### Fanny LAM CPA, BBA

- Teaching HKICPA QP Final Exam and New QP Module 11 at HKCA
- Works in a MNC company to lead and support different finance projects
- Worked before for KPMG Hong Kong and Grant Thornton London after graduation
- Has her own ways to help students pass the QP exams in the first attempt

**Capstone/  
Business Assurance**

### Jacky LI FCPA, MSc., BBA

- Teaching HKICPA QP Final Exam, PC-BA and New QP Module 13 at HKCA
- Experience as QP Module Workshop Facilitator for HKICPA
- Worked as Audit Manager in Big 4 CPA firms with many years solid audit experience
- Prize winner of the Financial Controllership Program organized by HKICPA

**Capstone/  
Taxation / Consultant**

### Mike LI FCPA, FCCA, CTA, MSc.(UK)

- Principal of HKCA. Prize winner of the ACCA Auditing and Taxation papers
- Many years of teaching HKICPA QP Final Exam, PC-Tax, New QP Module 14 and ACCAAPM, ATX, TX and SBL in HK and Mainland China
- Have trained many students who became ACCA/QP prize winners
- Specialize in Taxation and giving advice on tax planning to clients
- Experience as Education and Training Director for HKICPA
- Worked before in Inland Revenue Department and various Big 4 CPA firms

## CAPSTONE & Modules 11,12,13,14 - Knowledge & Updates

\* lecturing in Online Videos

[Pre-recorded Videos]

### CAPSTONE - CECs

\* Live Zoom coaching:

WS Learning Resources  
Pre-seen Video  
(Online)

WS Tutorial 1,2,3  
(Online)

POST EXAM  
in APR.  
(Zoom)

[ Pre-seen Online & Consultation ]

### CAPSTONE - Revision of CASE STUDY

Pre-seen Cases # 1 Video  
(Online)

Past Papers #1 /2 Video  
(Online)

CASE STUDY  
in APR.  
(Zoom)

[Live Zoom (Updates) & Pre-seen Online]

### CAPSTONE - Mocks Package

\* Live Zoom coaching:

Pre-seen MOCK Video Online  
(Online)

MOCK debrief  
in MAY  
(Zoom)

LIVE ZOOM Final Tips  
in MAY / JUN.  
(Zoom)

[Live Zoom & Pre-seen Online]

(updated on 3 JAN. 2024)

# NEW QP - CAPSTONE (Final Exam) Course Structure and Features

Enroll now  
and  
Get started



+ Revision QsAs & CECs tutorial

EXAM DATE

Day of Final  
Examination:  
2024 JUN.

Knowledge of Capstone Syllabus & Modules updates

with Mocks / Coaching sessions

**CAPSTONE PACKAGE: Programme of**  
[online recorded videos + live zoom coaching]

**[Knowledge] + [Revision & CECs] + [Mocks Package & Coaching]**

including **Knowledge of Capstone Syllabus**

(30 hours of online videos)

- \* All knowledge and skills for Capstone Syllabus
- \* Use of HKCA Study Materials - Exam Guide

**& Knowledge of selected topics from Modules 11,12,13,14**

- \* Related topics to Capstone syllabus under Modules 11,12,13 &14
- \* Use of HKCA Study Materials - Exam Guide

**Revision of CASE STUDY & CECs Tutorial**

(21 hours of online videos / live zoom coaching)

- \* Core Enabling Competences and Case-based Workshops
- \* To develop application for maximizing marks
- \* Use of HKCA Study Materials - Exam Guide giving guidance

\* Pre-seen Case Study exercises for open-book and open-ended questions

\* Use of HKCA Study Materials, including Mind-maps & Key notes

\* To practice application to exam-style case questions - Past Exam papers Qs

**Mocks Package**

(9 hours of videos through online & final tips live zoom coaching)

- \* Mocks Exam Qs Review and Final Tips Discussion
- \* Marking service for your improvement

## STUDENT SUPPORT

- Exam Skills training & Individual consultation
- Email / WhatsApp / WeChat enquiry
- Online Videos review again at HKCA Web & APP Platforms



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