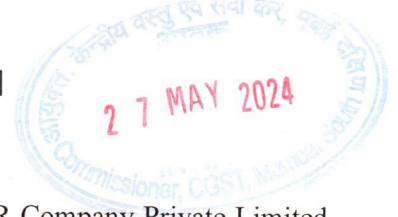


o/c

Walko Food Company Private Limited

FORM NO. CAA.3

[Pursuant to section 230(5) and rule 8]



In the matter of Scheme of Merger by Absorption of Walko QSR Company Private Limited ('First Applicant Company' or 'Transferor Company') with Walko Food Company Private Limited ('Second Applicant Company' or 'Transferee Company') and their respective shareholders (under sections 230 to 232 of the Companies Act, 2013 and Rules framed thereunder)

NOTICE TO GOODS AND SERVICES TAX AUTHORITY

CA (CAA) / 219 / MB / 2023

Date: 22nd May 2024

To,
The Goods and Services Tax Authority,
PAN: AABCW2625B
27AABCW2625B1ZQ
GST Building, 115, MK Road Opp Churchgate Station,
MUMBAI - 400020

NOTICE UNDER SECTION 230(5) OF THE COMPANIES ACT, 2013

Notice is hereby given in pursuance, of sub-section (5) of section 230 of the Companies Act, 2013, that as directed by the National Company Law Tribunal, at Mumbai Bench by an order made on 15 April 2024 under sub-section (1) of section 230 of the Act, the Hon'ble NCLT has dispensed the meetings of Equity Shareholders and Preference Shareholders of Transferee Company.

Further, in view of the fact that the secured creditors of the Transferee Company have given their consent affidavits, their meeting has been dispensed with by the Hon'ble NCLT, Mumbai Bench. Further also, in view of the fact that there is no arrangement with the unsecured

Regd Office-701 B, CHURCHAGATE CHAMBER, 5 NEW MARINE LINES, MUMBAI-400020

www.walkofood.com

CIN : U15549MH2012PTC232875

Tel : 022 22693690

creditors, the meeting of the unsecured creditors of Transferee Company has been dispensed with by the 'Hon'ble NCLT', Mumbai Bench.

A Copy of Scheme is enclosed as "**Annexure A**". A Copy of Order dated 15 April 2024 passed by National Company Law Tribunal, Mumbai Bench, in the Company Scheme Application No. C.A. (CAA) / 219/ MB/ 2023 is enclosed as "**Annexure B**"

You are hereby informed that representations, if any, in connection with the proposed Scheme may be made to the National Company Law Tribunal, Mumbai Bench, within thirty (30) days from the date of receipt of this notice. The address of the Hon'ble Tribunal is 4th Floor, MTNL Exchange Building, G.D. Somani Marg, Cuffe Parade, Mumbai – 400 005. Copy of the representation may simultaneously be sent to Walko Food Company Private Limited at its Registered Office at 701B, Churchgate Chambers, 5 New Marine Lines, Mumbai, Maharashtra, - 400020, Maharashtra, India.

If no response is received by the Hon'ble Tribunal and us from you within 30 days of the date of receipt of the notice it will be presumed that you do not have any objection to the proposed Scheme

Date: 22nd May 2024
Place: Mumbai

For and on behalf of

Walko Food Company Private Limited



Jeetendra Bhandari
Director
DIN: 03440090
Enclosure: As Above