

Walko Food Company Private Limited

NOTICE OF INTIMATION TO UNSECURED CREDITORS

CA (CAA) / 219 / MB / 2023

To,
The Unsecured Creditors of Walko Food Company Private Limited

Sub: Notice of Intimation of Scheme of Merger by Absorption of Walko QSR Company Private Limited ('First Applicant Company' or 'Transferor Company') with Walko Food Company Private Limited ('Second Applicant Company' or 'Transferee Company') and their respective shareholders (under sections 230 to 232 of the Companies Act, 2013 and Rules framed thereunder).

Notice is hereby given as directed by the National Company Law Tribunal, at Mumbai Bench by an order made on 15 April 2024 under sub-section (1) of section 230 of the Act, the Hon'ble NCLT has dispensed the meetings of Unsecured Creditors of Transferee Company in view the fact that there is no compromise / arrangement with the unsecured creditors. However, the Hon'ble NCLT has directed us to issue notices to our unsecured creditors, informing them that representations, if any, in connection with the proposed Scheme may be made to the National Company Law Tribunal, Mumbai Bench, within thirty (30) days from the date of receipt of this notice. The address of the Hon'ble Tribunal is 4th Floor, MTNL Exchange Building, G.D. Somani Marg, Cuffe Parade, Mumbai – 400 005. Copy of the representation may simultaneously be sent to Walko Food Company Private Limited at its Registered Office at 701B, Churchgate Chambers, 5 New Marine Lines, Mumbai, Maharashtra, - 400020, Maharashtra, India.

A Copy of Scheme is enclosed as "**Annexure A**". A Copy of Order dated 15 April 2024 passed by National Company Law Tribunal, Mumbai Bench, in the Company Scheme Application No. C.A.(CAA)/ 219/ MB/ 2023 is enclosed as "**Annexure B**"

Walko Food Company Private Limited

If no response is received by the Tribunal and by us from the Unsecured Creditors within 30 days of the date of receipt of the notice it will be presumed that the Unsecured Creditors have no objection to the proposed Scheme

Date: 18 July, 2024

Place: Mumbai

For and on behalf of

Walko Food Company Private Limited



Sanjiv Shah

Director

DIN: 03113797

Enclosure:

1. Copy of Scheme (Annexure A)
2. Copy of NCLT Order dated 15 April 2024 (Annexure B)