

# Roadmap To Obtaining a Mortgage

1

## Initial Consultation:

We begin the process with an initial consultation with Nicole Clause. During this meeting, we will discuss your mortgage goals, financial situation, and any other pertinent details to assess your eligibility.

2

## Application Assistance:

Abbi Stevenson will assist you throughout the application process, guiding you in completing it and helping you prepare essential documents, including proof of income and property details

3

## Reviewing Mortgage Options:

Once we have gathered the required information, we will explore various mortgage options tailored to your needs. You will have the opportunity to review these options with Nicole and select the one that aligns best with your financial goals.

4

## Review, Approval & Finalizing the Mortgage:

After you submit your application for the chosen solution, Abbi will conduct a thorough review to ensure all requirements are met and are accurate.

Once you have decided to proceed, a signing appointment will need to be scheduled to complete the necessary paperwork. Once all conditions have been satisfied by the lender, the file will be instructed over to your chosen solicitor to complete the transaction and funds will then be disbursed according to the terms.