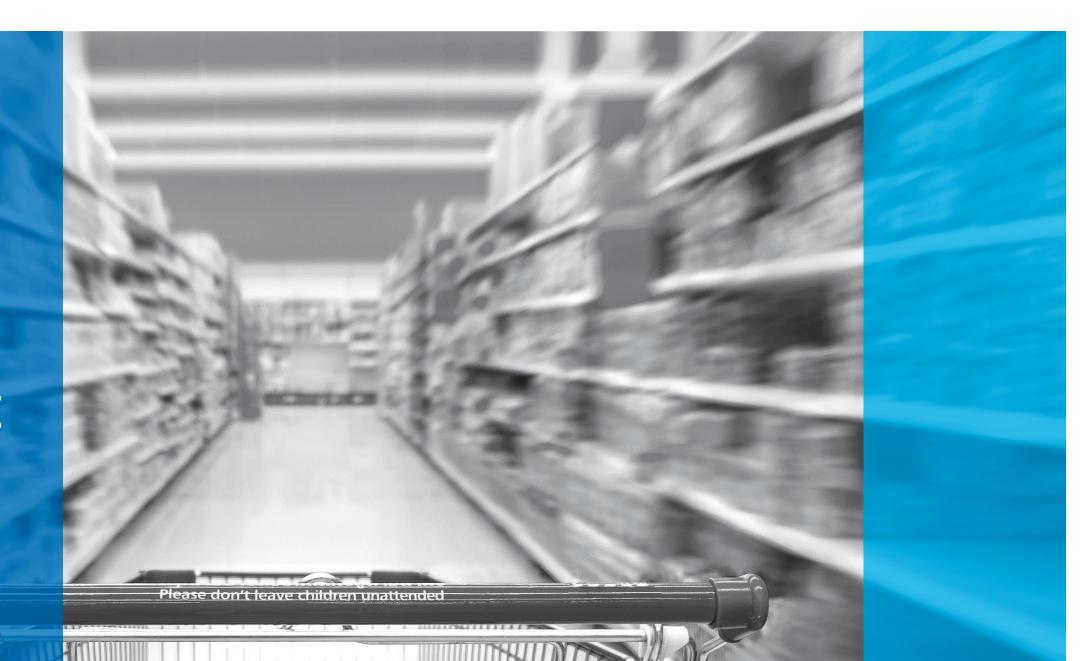


Recent Factors Affecting Consumer Spending in Egypt

Special Report





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Contents



WHAT DO WE GLEAN FROM RECENT DATA?

Synopsis of post-COVID 19 economic trends extracted from macroeconomic data

HOW CAN WE EXPLAIN IT? 02

Factors affecting consumer behavior following the shock

MITIGATION MEASURES 03 What has the government done to stimulate consumption & growth?



In this document, we aim to examine recent factors that are likely to have affected private consumption in Egypt. We start by looking at macroeconomic indicators and survey data by CAPMAS, and then we try to unlock reasons behind observed trends. We also examine measures taken by the Central Bank of Egypt (CBE) and the government to stimulate consumption and growth. The document concludes with the overall effect on consumption, as well as potential risks.