

# Decoding the Egyptian Economy

## Monthly Analytical Report

# Contents

---

## 1. Macroeconomic Overview

- Egypt's Economy Dashboard
- SWOT analysis
- Dcode` EFC's Outlook

## 2. News Highlights

- Overview of main news affecting the Egyptian economy during the month

## 3. Productivity and Growth

- Quarterly GDP performance
- Development in GDP components
- Sectors' brief analysis
- Labour Market Dynamics

## 4. Government Finances

- Budget deficit
- Gross government debt
- Yield curve for treasury bills' interest rates
- Composition of fiscal budget
- Dissecting Tax revenues

## 5. Prices and Banking

- Headline and Core inflation
- Contribution to Headline Inflation
- Inflation by category
- Banks credit to private sector vs. government sector
- Exchange rates
- Net International Reserves

## 6. Transactions with the Rest of the World

- Development of Balance of Payment accounts
- Main sources of foreign currency receipts
- Main sources of foreign currency payments
- Net Foreign Direct and Portfolio Investments
- Foreign Debt Indicators

## 7. Peer Countries

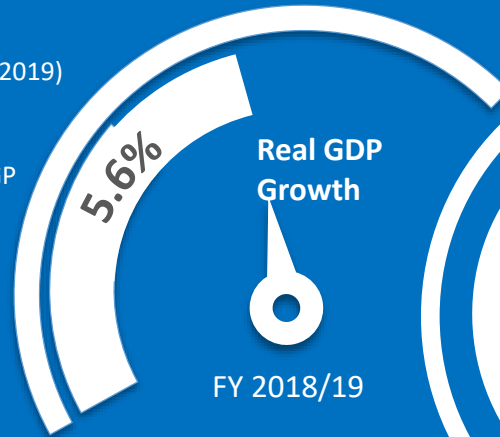
- Comparative Macroeconomic Indicators for Egypt and Peer Countries

# Egypt's Economy Dashboard

**Unemployment**  7.8%  
(Sep. 2019)

**FX**  1 USD = 15.83 EGP  
(16 Jan. 2020)

**Subsidies,  
Grants  
& Social  
Benefits**  11% of total  
expenditures  
in Jul-Sep. 2019/20



**Balance of Payments**  
Net Inflow of USD 0.2 bn,  
Q1 2019/20

