

SINGHAL GUPTA & CO. LLP

Chartered Accountants

S. M. Kuteer, 92, Civil Lines, Meerut

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INDEPENDENT AUDITOR'S LIMITED REVIEW REPORT ON UNAUDITED HALF YEARLY FINANCIAL RESULTS OF THE COMPANY PURSUANT TO THE REGULATION 33 OF THE SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015, AS AMENDED.

TO

The Board of Directors of RACHIT PRINTS LIMITED

1. We have reviewed the accompanying Statement of Unaudited Standalone Financial Results of **RACHIT PRINTS LIMITED** (the Company"), for the six months ended September 30, 2025.

2. This Statement, which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Accounting Standard 25 "Interim Financial Reporting" ("AS 25"), prescribed under Section 133 of the Companies Act, 2013 and other accounting principles generally accepted in India and in compliance with the Listing Regulations. Our responsibility is to issue a report on the Financial Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement of unaudited Financial Results prepared in accordance with applicable accounting standards and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of the regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For SINGHAL GUPTA & CO LLP,

(Chartered Accountants)

FRN: 004933C

CA CHETAN SINGHAL

Partner

Membership No- 420018

UDIN: 25420018BMHQWR2697

Date: -



RACHIT PRINTS LIMITED
(EARLIER KNOWN AS RACHIT PRINTS PRIVATE LIMITED)

CIN: U22190UP2003PLC027364
B-9, 10 & 11, Udyog Puram, Delhi Road, Partapur, Meerut
Ph: +91-9358407561, E-MAIL: info@rachitprints.com

(Amount in Lacs, unless stated otherwise)

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE HALF YEAR ENDED 30TH SEP, 2025

Particulars	For the half year ended		For the year ended
	30-09-2025	30-09-2024	31-03-2025
	₹	₹	₹
A CONTINUING OPERATIONS			
1 Income from operations (gross)	2,620.29	2,063.10	4,170.32
2 Other Income	6.34	2.88	8.11
3 Total Revenue (1+2)	2,626.63	2,065.98	4,178.43
4 EXPENDITURE			
(a) Cost of materials consumed	1,698.98	1,262.11	2,493.93
(b) Purchases of stock-in-trade	1.79	1.01	3.41
(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	-84.20	-13.66	-5.72
(d) Employee benefits expense	132.96	106.38	215.01
(e) Finance costs	42.40	21.33	37.09
(f) Depreciation and amortisation expense	67.97	40.79	84.92
(g) Other expenses	426.54	356.63	740.82
Total Expenses	2,286.44	1,774.59	3,569.46
5 Profit before exceptional and extraordinary items and tax (3 - 4)	340.19	291.38	608.97
6 Exceptional Items	0.00	0.00	0.00
7 Profit before extraordinary items and tax (5 + 6)	340.19	291.38	608.97
8 Extraordinary Items	0.00	0.00	0.00
9 Profit before tax (7 - 8)	340.19	291.38	608.97
10 Tax Expenses:			
(a) Current tax expense for current year	85.50	71.68	144.41
(b) (Less): MAT credit (where applicable)	0.00	0.00	0.00
(d) Net current tax expense	85.50	71.68	144.41
(e) Deferred tax (asset)/liability	-2.43	-3.19	8.39
(f) Income tax of past years	9.10	0.00	0.00
	248.02	222.89	456.18
11 Profit from continuing operations (9 ± 10)	-	-	-
B DISCONTINUING OPERATIONS			
C TOTAL OPERATIONS	248.02	222.89	456.18
12i Earnings per share (of ₹ 10/- each):			
Basic & Diluted	6.53	6.62	13.03

For and on behalf of the Board of Directors
Rachit Prints Limited
CIN:U22190UP2003PLC027364



(Anupam Kansal)
Managing Director
(DIN: 01982805)

Date: 14/11/2025
Place: Meerut

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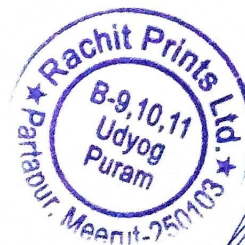
(Amount in Lacs, unless stated otherwise)

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE HALF YEAR ENDED 30TH SEP, 2025

Particulars	For the half year ended		For the year ended
	30-09-2025	30-09-2024	31-03-2025
	₹	₹	₹
I EQUITY & LIABILITIES			
1. Shareholders' funds			
(a) Share Capital	493.71	362.81	362.81
(b) Reserve & Surplus	2,785.72	634.82	868.10
2. Non Current Liabilities			
(a) Long Term Borrowings	292.33	296.68	401.13
(b) Deferred Tax Liabilities (Net)	10.25	1.11	12.68
(c) Other non current liabilities	1.92	1.35	1.92
3. Current Liabilities			
(a) Short Term Borrowings	145.66	401.09	522.29
(b) Trade Payables			
- Total outstanding dues to MSMEs	7.37	2.08	7.09
- Total outstanding dues to other than MSMEs	470.39	450.63	328.26
(c) Other Current Liabilities	45.08	68.51	30.71
(d) Short Term Provisions	8.68	32.49	73.51
Total ₹	4,261.11	2,251.57	2,608.49
II ASSETS			
1. Non-current assets			
(a) Property, Plant & Equipments and Intangible assets			
(i) Property, Plant & Equipments	918.10	570.45	977.04
(ii) Intangible Assets	0.00	0.00	0.00
(iii) Capital work-in progress	10.85	0.00	0.00
(b) Long-term loans and advances	0.00	0.00	0.00
(c) Deferred tax assets (net)	0.00	0.00	0.00
(d) Other non current assets	7.50	6.95	6.95
2. Current assets			
(a) Inventories	662.23	357.08	423.21
(b) Trade receivables	1,233.49	869.68	793.70
(c) Cash and cash equivalents	815.87	116.80	42.04
(d) Short term loans and advances	224.90	13.17	5.10
(e) Other current assets	388.17	317.44	360.44
Total ₹	4,261.11	2,251.57	2,608.49

Date: 14/11/2025
Place: Meerut

For and on behalf of the Board of Directors
Rachit Prints Limited
CIN:U22190UP2003PLC027364



(Anupam Kansal
Managing Director
(DIN: 01982805)

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(Amount in Lacs, unless stated otherwise)

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE HALF YEAR ENDED 30TH SEP, 2025

Particulars	For the half year ended		For the year ended
	30-09-2025	30-09-2024	31-03-2025
A CASH FLOW FROM OPERATING ACTIVITIES:			
Profit before tax	340.19	291.38	608.97
Adjustment for:			
Depreciation and amortisation	67.97	40.79	84.92
Surplus on sale of assets	0.00	-2.05	-1.98
Provision for Gratuity	0.00	0.00	0.92
Interest on borrowings	42.40	21.33	37.09
Operating profit before working capital changes	450.55	351.45	729.93
Adjustments for movement in working capital :			
Adjustments for (increase) / decrease in operating assets:			
Stock	-239.01	2.23	-63.91
Trade receivables	-439.79	-219.17	-143.18
Short-term loans and advances	-219.79	-3.15	4.91
Other current assets	-27.73	-19.50	-62.51
	-926.32	-239.59	-264.69
Adjustments for increase / (decrease) in operating liabilities:			
Trade payables	142.41	-168.54	-285.90
Other current liabilities	14.37	40.54	2.73
	156.79	-128.00	-283.17
Direct taxes paid/deducted at source	-159.43	-101.68	-133.74
NET CASH FROM/(USED IN) OPERATING ACTIVITIES	-478.41	-117.82	48.32
B CASH FLOW FROM INVESTING ACTIVITIES:			
Purchase of fixed assets including capital work in progress	-19.89	-45.82	-503.36
Sale of fixed assets/Subsidy received	0.00	10.00	16.75
Long-term loans and advances	0.00	0.00	0.00
Other non current assets	-0.55	-0.28	-0.28
NET CASH FROM/(USED IN) INVESTING ACTIVITIES	-20.44	-36.10	-486.89
C CASH FLOW FROM FINANCING ACTIVITIES:			
Increase/(Decrease) in long term borrowings	-108.80	-44.06	60.40
Interest Paid on borrowings	-42.40	-21.33	-37.09
Issue of share capital	1,950.41	228.48	228.48
IPO Expenses	-149.90		
Increase/(Decrease) in short term borrowings	-376.64	103.42	224.62
NET CASH FROM / (USED IN) FINANCING ACTIVITIES	1,272.68	266.51	476.40
D Net Increase/(Decrease) in cash and cash equivalents	773.83	112.59	37.83
E Cash and cash equivalents as at the end of previous period	42.04	4.21	4.21
F Cash and cash equivalents as at end of the year	815.87	116.80	42.04
G Components of cash and cash equivalents			
Cash & bank balances	815.87	116.80	42.04
	815.87	116.80	42.04

For and on behalf of the Board of Directors

Rachit Prints Limited

CIN:U22190UP2003PLC027364

Date: 14/11/2025

Place: Meerut



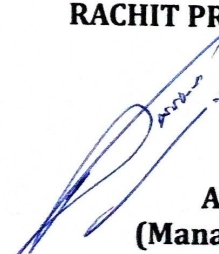
(Anupam Kansal)
Managing Director
(DIN: 01982805)

Notes to the Financial Results for the half yearly ended on 30th September, 2025:

1. The above un-audited financial results for the half year ended 30th September, 2025 have been prepared by the Company in accordance with the Regulation 33 of SEBI (Listing Obligations & Disclosure Requirements) Regulation 2015 (as amended) and were reviewed by the Audit Committee and approved & taken on record by the Board of Directors at their respective Meeting held on Friday 14th November, 2025. The Results have been subjected to a "Limited Review" by the Statutory Auditors -M/s Singhal Gupta & Co. LLP, Chartered Accountants and they have issued an unmodified review report thereon.
2. These financial results have been prepared in accordance with the Accounting Standards ("AS") prescribed under section 133 of the Companies Act 2013 read with relevant rules issued thereunder and in terms of the Regulation 33 of SEBI (LODR) Regulations, 2015 as modified by circular dated July 5, 2016.
3. The Company is only having one reportable business segment i.e. Manufacturing of Textile and related products. Further, the Company is operating in single geographic segment i.e. India.
4. The above financial results will be available on Companies website <https://rachitprints.co.in/>
5. Previous period figures of the Company have been regrouped/re-arranged wherever necessary to make them comparable with the reporting with current period.
6. The above financial results have been prepared followed with same accounting policies as those followed in the most recent annual financial statements.
7. The Company had completed its Initial Public Offer ("IPO") on 8th September, 2025 of 13,09,000 equity shares of face value of Rs.10/- each of the Company at an issue price of Rs. 149/- (including premium of Rs. 139/- per equity shares) aggregating to 19.50 crores. The equity shares of the Company were listed on SME platform of BSE Limited (BSE) on 8th September, 2025.

**For and on behalf of the Board of Directors of
RACHIT PRINTS LIMITED**

**Place: Meerut
Date: November 14, 2025**


**Anupam Kansal
(Managing Director)
DIN: 01982805**

