

VITA

Volunteer Income Tax Assistance

Saturdays, February 2 to April 6, 10:30 AM - 3:00 PM
Fairview A.M.E. Church
2328 High Point Road, Forest Hill, MD 21050
www.fairviewamec.org 410-838-1131

Bring the following required documents

1. Must have copy of your filed tax return for year 2017 (both Federal and State); and, if applicable, amended returns
2. Valid Photo ID and, if filing a joint return must have a valid photo ID of spouse, and Valid Social Security Number(s), no exceptions.
3. Valid Social Security Number and names of all persons being claimed as a dependent on your tax return.
4. **Must have the applicable tax documents for preparing your 2018 return:--i.e.**
 - Form(s): *W-2; W-2G;
 - Form (s): 1099-MISC; 1099 INT; 1099- DIV; Form 1099-R (State refund)
 - Form 1099-G- Unemployment;
 - Form SSA-1099; Form 1099-RRB; Form 1099-R; CSA-1099
 - Form1098-T Education Credits
 - Form 1099-C (Cancellation of Debt)
 - Affordable Health Care Statements (Forms 1095-A, B or C)
 - **Filing Schedule A- Itemize Deduction must exceed Standard Deduction**
 - ◆ Form 1098- Home mortgage interest/ property taxes paid; if applicable, Settlement Sheet if purchased your home in year 2018
 - ◆ Charitable Cash contribution statement(s) and Contribution statements for non-cash donated items
 - ◆ All other information on deductions/credits you report on the Schedule A
 - **Child or dependent care expenses?**
 - ◆ Day Care provider's name, address and Tax Id number
 - ◆ Total cost paid to the provider by you for day care of your dependent.

*If you have Pennsylvania local tax reported on your W2, it is your responsibility to file the Local tax return. VITA cannot electronic file the PA local tax return.

*If a "**Non-Maryland**" state tax return need preparing, please let us know immediately!!

Bring, proof of your bank routing and checking or savings account numbers if your are expecting a refund and want direct deposit.