

THE ARNOLD LAW FIRM

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* Board Certified Criminal Trial Attorney
* Licensed in Florida and Georgia
* Board Certified City, County & Local
Government Law
∞ Board Certified - Education Law
* Florida Supreme Court Certified Family
Mediator

May 5, 2016

VIA EMAIL

Matthew W. Mathias, President & CEO
MWM Investment Consulting, LLC
2390 Tamiami Trail North, Suite 108
Naples, FL 34103

RE: Mason Classical Academy, Inc.

Dear Mr. Mathias:

I have been forwarded several demand letters by you to my client, Mason Classical Academy, Inc. ("Mason"). In these letters, pursuant to paragraph 7 of the various agreements, you have stated that you are declaring the notes due.

A review of the Notes show that there are only four conditions upon which the Notes may be called due:

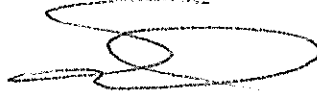
1. Failure to make payments;
2. Mason filing bankruptcy;
3. Certain assignments of the Note; and
4. Mason being placed into receivership or generally the assets of Mason being taken over by a third party.

I have also discussed this matter with my client, the board members and the staff of Mason. I have been provided no information which indicates that any of these four conditions have occurred. Any other reason you may have for wanting to call the Notes due is not a valid reason under the terms of the Notes. Therefore, we ask that you retract, in writing, your demand letters.

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I would kindly ask that if you disagree with the above, or have any facts which would tend to show any of the four events mentioned *supra* have occurred, to please have your legal counsel contact me to discuss the matter promptly.

Sincerely yours,

A handwritten signature in black ink, appearing to read 'Shawn A. Arnold', with a large, stylized flourish at the end.

Shawn A. Arnold, Esq., B.C.S.

SAA/sas

C: Mason Classical Academy, Inc.