

PATH S.A. Presentation

Integrating Innovation and Sustainability in Capital Markets

1. Who We Are

PATH S.A. is an Argentine company with over 30 years of experience in developing engineering solutions and high-impact technical projects. We stand out as a **hybrid organization**, combining the operational advantages of a parent company with the financial flexibility of a Special Purpose Vehicle (SPV).

Our structure allows us to serve as the central axis in infrastructure projects, integrating design, technical management, and financing, with a focus on **sustainability, innovation, and measurable results**.

2. Our Mission

To position PATH S.A. as a key player in projects that transform communities and markets, based on a model of:

- **Technical Efficiency:** Implementation of cutting-edge solutions.
- **Social Impact:** Projects that benefit people and the environment.
- **Sustainable Profitability:** A balance between financial growth and social values.

3. Our Unique Value Proposition

Unlike traditional SPVs:

- PATH S.A. is not a temporary vehicle but an organization with a solid track record, accumulated technical expertise, and a focus on **continuity and expansion**.
- We are **small yet agile**, capable of quickly adapting to market needs and forming strategic alliances.
- **Debt-free**, providing a solid financial position for leveraging international markets.

4. Key Projects

1. **Energy Rings:** Sustainable energy infrastructure solutions for communities and businesses.
2. **Green Hydrogen:** Development and commercialization of technologies for

producing and distributing hydrogen as a clean fuel.

3. **Sustainable Locomotives and Railway Networks:** Reengineering railway systems to optimize transportation through renewable energy and operational efficiency.
4. **Rafaelis Laboratory:** An innovative center entirely dedicated to producing peptide-based medications, with a strong emphasis on advanced treatments.
5. **Alondra Commodities Project:** A proprietary algorithm for predictive price analysis in agricultural, energy, and financial markets.

5. Our Financial Model

PATH S.A. combines internal and external resources, structuring each project as an independent unit. To ensure trust and security for our partners, we work with **top-tier Argentine banks** as trustees, including the Banco de Inversión y Comercio Exterior (BICE). Additionally, we leverage innovative platforms like **Tokeny** to tokenize assets and simplify investor participation.

6. Sustainability and Compliance

Each project aligns with the Sustainable Development Goals (SDGs), maximizing its social and environmental impact.

7. Why Invest with PATH S.A.

- **Agility and Experience:** Proven ability in engineering and complex technical projects.
- **Low Financial Risk:** Debt-free with the ability to leverage.
- **High Scalability:** Replicable models for regional and international expansion.
- **Commitment to Social Impact:** Our projects are designed to improve lives and protect the environment.

8. Our Vision

To become a **global leader** in technical and financial solutions that promote sustainable and collaborative development, serving as a bridge between communities, investors, and markets.

9. Invitation to Investors

PATH S.A. invites you to be part of a **new era of responsible and efficient investment**. Our

track record, hybrid model, and commitment to sustainability make us a reliable choice for those seeking tangible and sustainable results.

Key Facts

- **Year of Establishment:** 1991.
- **Financial Structure:** Debt-free; projects structured independently.
- **Target Markets:** Latin America and emerging markets.
- **Current Projects:** Energy infrastructure, pharmaceuticals, railway systems, and predictive commodities analysis.

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