



Annapolis/Anne Arundel Financial Education Coalition

Membership Application

The Annapolis/Anne Arundel Financial Education Coalition (AAAFEC) is a group of government agencies, non-profits, businesses, and interested individuals dedicated to improving the economic success of people in our community by providing high quality financial education services. We believe that by working together, we can more effectively raise awareness about the need for financial education, and more efficiently deliver a full spectrum of programs to all residents in Annapolis/Anne Arundel County.

I am committed to improving financial capability, and to promoting and delivering financial education in Annapolis/Anne Arundel County. Please enroll me as:

- | | |
|---|---|
| <input type="checkbox"/> 501(c)(3) Non-Profit | <input type="checkbox"/> Government Entity |
| <input type="checkbox"/> Bank/Credit Union | <input type="checkbox"/> Community Member |
| <input type="checkbox"/> Business – please specify sector _____ | <input type="checkbox"/> Other – please specify _____ |

Name: _____

Employer: _____

Address: _____

City: _____ State: _____ Zip Code: _____

Phone: _____ Email: _____

How did you hear about the AAAFEC? _____

I would like to work on the following committee(s) (choose at least one):

- Program:** Develops programming to meet financial education needs in Annapolis and Anne Arundel County through classes, fairs, and other resources. Projects include creating a referral resource database, creating a speakers bureau, and deciding on approaches for providing financial education. Meets monthly for one to two hours. (Volunteer financial educators who wish to provide adult financial education in the community should select this committee)
- Communication:** Develops materials for communicating financial education issues to the public. Projects include maintaining the AAAFEC website, managing social media, and creating printed materials and special event publicity. Meets as needed depending on initiative deadlines.
- Membership:** Recruits, approves and welcomes new members; maintains membership roster. Meets as needed.
- Anne Arundel County Public Schools (AACPS) **Guest Speaker Program:** Recruits and trains volunteer financial educators to be guest speakers in K-12 classrooms in Anne Arundel County Public Schools. Meets as needed. (Volunteer financial educators who wish to provide financial education in AACPS should select this committee)

AAAFEC Guiding Principles

- Annapolis/Anne Arundel County residents need access to high quality financial education.
- The AAAFEC will work collaboratively and inclusively to provide high quality financial education in a non-judgmental, respectful manner.
- Teaching materials provided by the AAAFEC, or approved by the AAAFEC Program Committee, will be up to date, accurate, and free from sales of products or services, including references to specific financial institutions or products.
- Financial educators will not offer personal financial advice.
- The AAAFEC will measure and evaluate the impact of its work.

Role of a Member of the AAAFEC

Members of the AAAFEC are expected to support the AAAFEC's efforts to increase access to quality financial education for people who live and work in Annapolis and Anne Arundel County.

Member responsibilities include:

1. Attending monthly AAAFEC meetings and voting on matters presented at meetings. (AACPS Guest Speakers are exempt from this responsibility)
2. Joining, and actively participating in, at least one AAAFEC committee described in the AAAFEC Membership Application.
3. Assisting the Program Committee by suggesting program ideas and opportunities, and participating in community financial education events.
4. Assisting the Communications Committee by suggesting communication tools, channels, and partners to enhance efforts to reach AAAFEC audiences.
5. Assisting the Membership Committee through introductions to prospective members and actively recruiting new members.
6. Assisting the AACPS Guest Speaker Program Committee by serving as a volunteer financial educator in the classroom or generating awareness to build volunteer and teacher engagement for this partnership.

I have read, understand, and agree with the AAAFEC's Guiding Principles.

Signed: _____ Date: _____

Print Name: _____ Employer: _____

Email application to CASH Campaign of MD: sue@cashmd.org