

Greetings and Happy New Year!

We hope this letter finds you and your family happy and healthy this holiday season. Myself, along with my business partner, Ryan Bickel, are excited to share with you some wonderful news for the new year.

We are **RBM Wealth Management Group**, still part of LPL Financial. Our new office is located at 44 Perry Street in historic downtown Newnan. As shown at the top of this letter, we have beautiful new branding which we are very excited about. You will see this logomark on all future communications and collateral as well as our new website which is currently under development. This change will not impact the great service we have always provided in the past, or your financial accounts in any way. This is simply our bold new look to reflect the great history, integrity, value, and the future of our company – RBM.

In the next couple of months, you will be able to visit us at rbmwealthmanagement.com

More great news for our clients is improved accessibility to your financial team! We are pleased to introduce our new text messaging platform, MyRepChat®. This digital platform allows us to text business related information to you quickly such as, scheduling meetings, general information, and account reminders, etc. MyRepChat® is fully monitored by LPL Financial for compliance purposes.*

Also, LPL recently released Account View 2.0, which offers important features like mobile and tablet app compatibility, client goal documentation, more paperless options and so much more. For those currently using Account View 1.0 or have not yet activated your online view, you will be receiving an invitation by email soon to switch to the newly enhanced portal.

In closing, we would also like to introduce Sarah Kithuka. For those who have not met her, Sarah is our new administrative assistant and will be supporting our office in a variety of areas. In the future, she may reach out to you on our behalf. Below are our new email addresses for your future reference. Our previous LPL emails are still active, and any new emails sent will be automatically forwarded to the new RBM email addresses below.

Brett L. Moore	brett@rbmwealthmanagement.com	770.400.5522
J. Ryan Bickel	ryan@rbmwealthmanagement.com	770.400.5524
Sarah Kithuka	sarah@rbmwealthmanagement.com	770.400.5525
Main Office	info@rbmwealthmanagement.com	770.400.5521

On behalf of your RBM Wealth Management Group team, we look forward to serving you and your family in 2022.

Warm Regards,

Brett Moore, CFP®

** RBM and its financial team members are not authorized to perform any account transactions via text message. For security purposes, all account transactions must be communicated via telephone or in person. Soon you will be receiving a text message from our new office phone number. We are required to have a Positive Consent from you to send/receive any text communication. Positive Consent is quick and easy – from the text message that you receive from our number, simply type “Accept” and reply to the message.*

Independence Powered by LPL Financial • Securities and advisory services are offered through LPL Financial (LPL) a registered investment advisor and broker/dealer (member FINRA/SIPC).