



TAX & ACCOUNTING PROFESSIONALS

Licensed to Practice Before the Internal Revenue Service
Member NAEA, NSPA
Locally owned for over 12 years



Consent for disclosure of information agreement.

Date: _____

Name(s): _____

Address: _____

City; State; zip _____

Per our recent telephone conversation, I am enclosing a Consent for disclosure for information agreement for your signature. When a financial institution or third party requests confirmation of private financial data, it is appropriate that we have written permission on file.

The authorization to release information pertains to our release of records to _____ and its requested dated _____.

I will mail or fax copies of the needed information to the requested party as soon as I receive the signed & dated consent. You will be invoiced for any statements, postage, fax service that is required.

We are glad to be of help.

Signature: _____ *Date:* _____