

# Preparing Your Patients to Transition to their Golden Years

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# Disclosure

- Nothing to disclose other than Dr. Munzing has moved in to his Golden Years

# Goals and Objectives

Attendees will learn to:

- Improve the wellness of older patients seen
- Address preventive measures for older patients
- Provide appropriate medication management for patients 65 years old and over
- Improve communication strategies in discussing advance directives with patients


# Medicare Wellness visit - Issues Explored

- Diet and exercise
- Sense of well-being or depression
- Calcium and Vitamin D needs
- Smoking and alcohol use
- Abilities to handle your daily activities
- Fall risk
- Cancer screening
- Immunizations
- Needed laboratory testing
- Advanced directives
- Many other areas of your health




# Information for our Support Staff

POPULATION  
CARE  
MANAGEMENT



TRAINING  
MODULES

## Geriatrics and Successful Aging



**Reviewed / Approved by:**

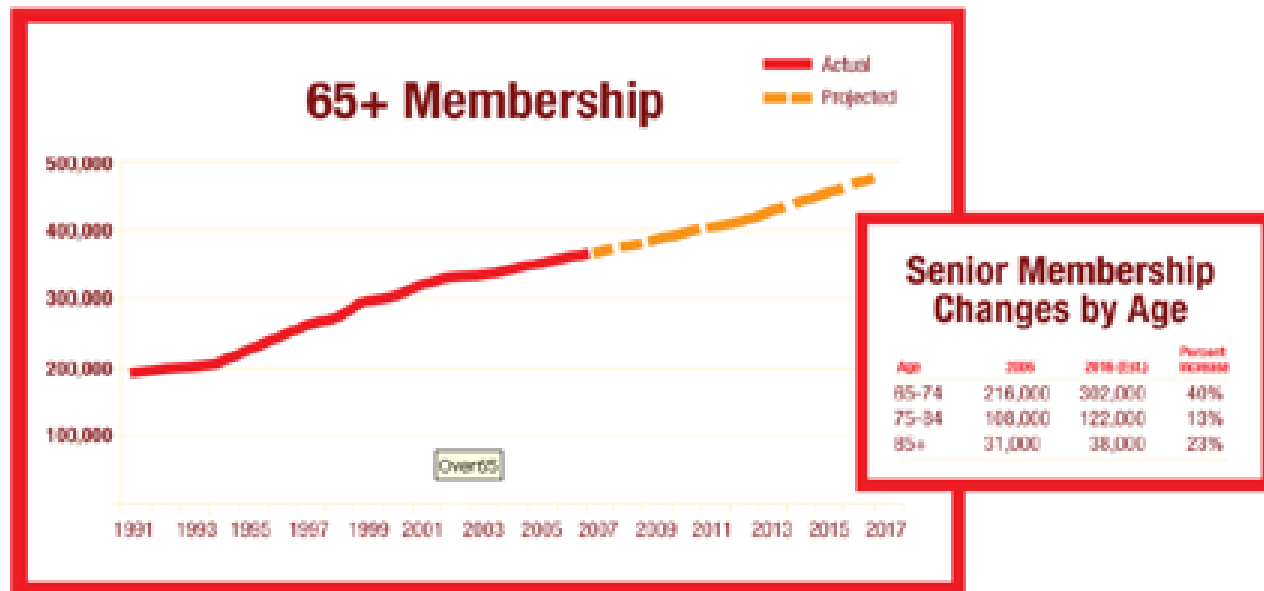
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- Brenda Thomason, Clinical Consultant

**Narrated by:** Nancy Gibbs, MD

# Rapid Membership Increase

## AGING

**Senior membership is increasing dramatically.**



Sources: 2004 Raw Base-lined Year-End Actual and 2005-2016 Southern California Raw Year-End Membership Forecast for years 2004+ updated from page 6, Integrating Geriatric Medicine into Care.ppt., 2003, Nancy Gibbs, MD, Regional Elder Care Coordinator

## AGING

**We're changing our paradigm.**

## Paradigm Shift

Robust – 80%



Pre-Frail – 15%



Primary Care  
Specialty Care  
Care Management  
Behavioral Health

**VULNERABLE  
ZONE**

Frail – 5%



Senior Care  
Case Management  
(can no longer manage  
traditional care system)

Hospice  
Home Health  
Palliative Care  
Skilled & Custodial  
Institutionalized Care  
(Continuing Care Services)



# Medicare Basics

- Part A
  - Inpatient
  - SNF
  - Some home health
- Part B
  - Physician services
  - Outpatient hospital services
  - Some home health DME
- Part C
  - Medicare Advantage
- Part D
  - Voluntary Drug Benefit



# Medicare Part A (2023): Patient Payments [approximate]

- Hospital Deductibles
  - \$1,600 for hospital days 1 – 60 (deductible)
  - \$0 per day co-insurance – days 61 – 90
  - \$400 per day co-insurance – days 91 and beyond
- Skilled Nursing Facility
  - \$0 for days 1 – 20 (qualifying admission)
  - \$176 per day co-insurance – days 21 – 100
  - No coverage - >100 days

## GERIATRIC CARE

# The Six Ds: A Guide to Better Geriatric Care

- ✧ ***Do It*** - activity and exercise, can prevent frailness
- ✧ ***Decision-making*** - advanced care planning
- ✧ ***Depression*** - screening and treatment
- ✧ ***Dementia*** - screening (clock drawing screen) and follow-up
- ✧ ***Dense / healthy bones*** - osteoporosis screening and treatment and fall prevention
- ✧ ***Drug safety*** - adverse event avoidance and adherence

# Predictors of Successful Aging

## Listing of Predictors???





# Predictors of Successful Aging

- Physical activity
- Social engagement
- Positive mental attitude
- Social/Group connections

# Immunizations

- Pevnar [pneumococcal pneumonia]
- Flu Vaccine
- TDAP
- Shingles vaccine
- COVID



# Cancer Screening

- Colorectal Cancer Screening (to age 75) – avg risk  
[Ages 76 to 85 individual decision]
- Mammography – avg risk –  
every 2 years after age 55
- Cervical Cancer Screening (ages 25 to 65;  
stop at age 65 if prior  
10 years normal)
- ACS





# Nutrition Evaluation

- Malnutrition evaluation
- Vitamin D
- Calcium



# Exercise

- Aerobic
- Resistance
- Core
- Balance



# Focus On Function

- Activities of Daily Living “Basic ADL’s”
- Instrumental Activities of Daily Living – “Higher Function IADL’s”



# Which of the Following is not one of the Basic ADL's?

- A. Transferring
- B. Dressing
- C. Grooming
- D. Food Preparation
- E. Toileting

# Which of the Following is not one of the Basic ADL's?

- A. Transferring
- B. Dressing
- C. Grooming
- D. ⇨ Food Preparation
- E. Toileting

# Functional Assessment

## SUCCESSFUL AGING/FRAILTY PREVENTION

### Definitions

**Normal aging** – progressive, predictable, and inevitable changes independent of disease (gray hair, menopause).

**Usual aging** – associated with increased susceptibility to certain diseases (heart disease).

**Successful aging** – extrinsic factors play a positive role in the aging process.

### Background

Initial aging research focused on separating pathologic changes from those attributable to aging per se. Successful aging recognizes the powerful effects of lifestyle on the aging process: diet, physical activity, socialization, and psychological well being.

### Predictors of Successful Aging

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- Social engagement
- Positive mental attitude
- Social/Group connections

### Recommendations

**Mental Activity:** Daily card games, board games, cross-words, word finds, Sudoku, computer games, etc.

**Physical Activity:** Goal of 150-minute cardio exercise/week (walking, biking, swimming, yoga, tai chi, etc.).

**Social Activity:** Getting together with others outside the home environment several times per week. Good activities include book clubs, volunteering, senior centers, church groups, etc.

## FUNCTIONAL ASSESSMENT

### Background

Functional decline (disability) is the final common pathway of all diseases. Functional assessment can prompt further diagnostic evaluation, inform treatment plans, and provide prognostic information.

### Screening

Routinely inquire about function and the need for assistance with common activities. Start with the IADLs. If they are intact, this generally equals high functioning.

#### Instrumental ADLs

- Taking Medications\*
- Managing Money\*
- Using the telephone
- Shopping
- Food Preparation
- Housekeeping
- Laundry
- Transportation

#### Basic ADLs

- Transfers
- Toileting
- Bathing
- Grooming
- Dressing
- Feeding

\* key IADLs

### Recommendations/TX

If there is significant change from prior function, further assessment is needed for evaluation of reversibility. Assess for appropriate caregiver resources.



# Falls in the Elderly



# Risk Factors for Falling Include Which of the Following?

- Use of muscle relaxants
- Prior Falls
- Visual Impairment
- Hypotension
- Hearing Impairment

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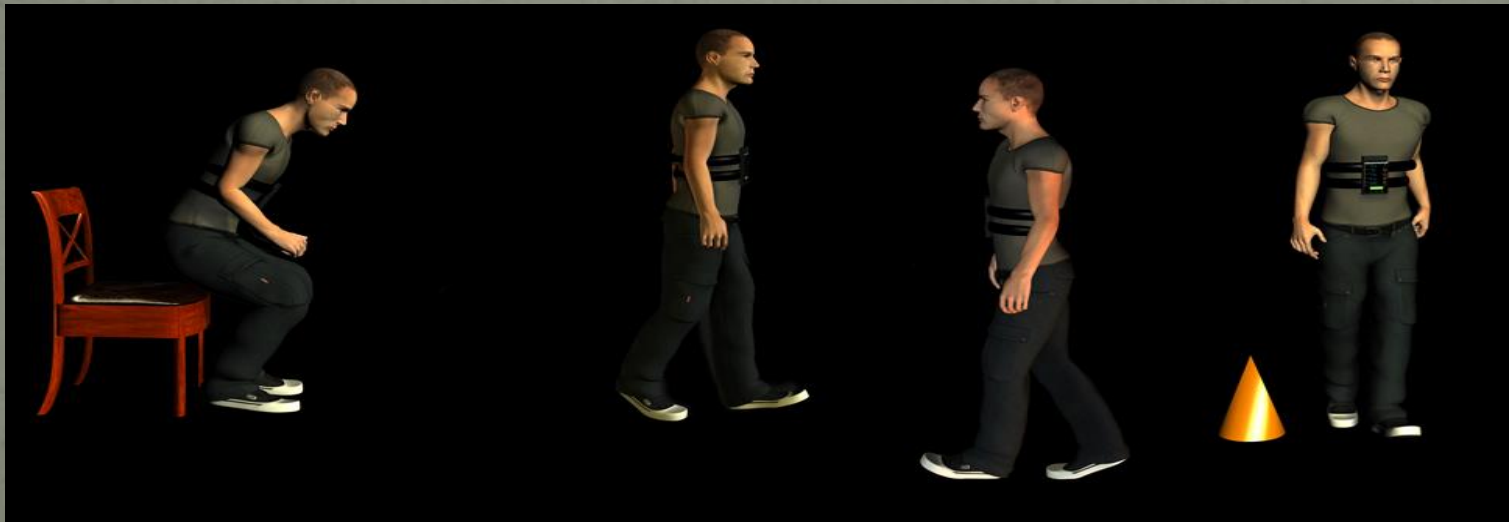
# Falls in the Elderly

- Frequency
  - 33% elderly fall annually
  - 50% - repeat fallers
  - Associated – SDH, hip fractures
- Risk Factors
  - Prior falls
  - Arthritis
  - Muscle weakness
  - Gait deficits
  - Medication Issues
  - Vision and Hearing Deficits
  - Many other causes

# Fall Risk – Screening Tool

## Tug (Timed up and Go) Test

- Rise out of a chair – walk 10 feet, return and sit back down
  - <14 seconds (low risk for falls)
  - 14 – 20 seconds (high fall risk)
  - > 20 seconds (very high fall risk)



# Fall Evaluation (after a fall)

- History
- Medication review
- Orthostatic BP
- Vision
- Examine lower limb joints
- Neurological
- Cardiovascular systems



# Fall Risk Management

1. Treat underlying conditions (e.g., arthritis); order cane/walker as appropriate.
2. Recommend vitamin D 1000 IU per day and/or check vitamin D 25 hydroxy level.
3. Consider referral to Physical Therapy for gait and balance training.
4. Patient education: Preventing Falls or video
5. Consider referral to Geriatric clinic, if available.

# Urinary Incontinence



# Urinary Incontinence

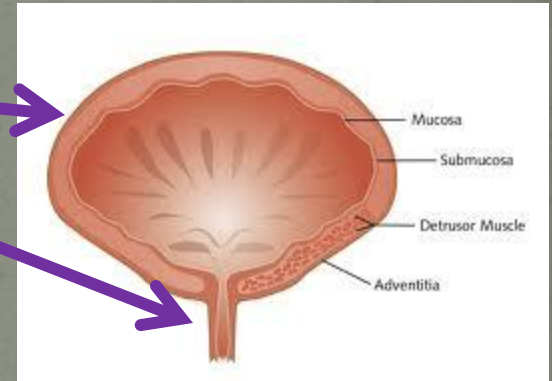
## Types of UI and Specific Tx Recommendations

TYPE	Definition	TX Options
Stress	Loss of urine w/cough/sneeze/ increase in intraabdominal pressure	Kegels/vaginal estrogen/ pessary/bladder suspension surgery
Urge	Strong urge to urinate with loss of urine prior to making it to the toilet	Proactive/timed toileting, vaginal estrogen, biofeedback, bladder relaxants
Overflow	Leakage caused by obstruction	If prostate related consider alpha blockers /finasteride/surgical correction of obstruction, cath- eterization if appropriate
Neurologic	Patient with underlying neuro- logic condition, with elevated PVR	Catheterization (intermittent vs. indwelling) and/or surgical cor- rection of underlying problem
Functional	Patient gets sensation to urinate and cannot make it to toilet on time; not uncommon with any disorder slowing gait	Proactive/timed toileting, bed- side commode, incontinence undergarments



# Incontinence

- To urinate
  - Parasympathetic (+)
  - Alpha (-) – to relax sphincter
- Retention
  - Parasympathetic (-)
  - Alpha (+) – to tighten sphincter
- Antihistamines – anticholinergic effects

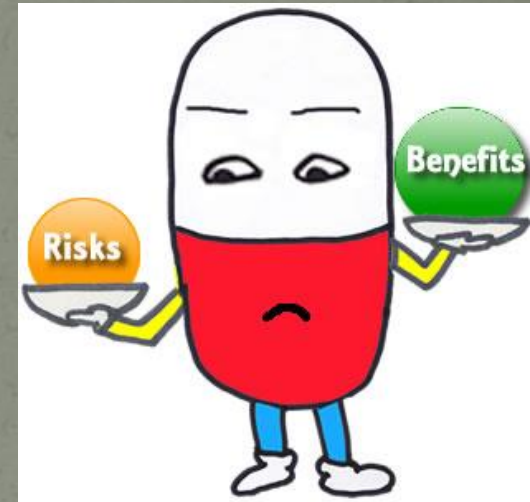


# Medications / Pharmacy Issues



# Pharmacology Issues

- Adverse Drug Effects
  - Drug specific
  - Nonspecific
    - Falls / hip fractures
    - Delirium
    - Cognitive decline
    - Constipation
    - Weight loss
    - Functional decline or immobility





# Adverse Drug Effects - Incidence

- Hospitalizations for Adverse Drug Effects: one-third due to warfarin, hypoglycemic medications, digoxin
- 4% of ADE admissions due to medications that are on the “drugs to avoid”
- SNF – 33% higher dollars spent on the ADE's than on the medications used

# The Most Common Cause of Adverse Drug Effects in the Elderly?

- A. Drug metabolism reduction
- B. Poor medication compliance
- C. Decreased renal or liver clearance
- D. Number of medications prescribed

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# Risk Factors

- Potential drug interactions
  - 6% on 2 medications
  - 50% on 5 medications
  - ~100% on 8 medications
- 6 or more chronic diseases
- 12 or more medication dosages daily
- Prior adverse drug event
- Age 85+
- Low BMI
- Creatinine GFR <50

# Drugs to Avoid (BEERs criteria or STOPP criteria)

- Muscle relaxants
- Tricyclic antidepressants
- Long-acting benzodiazepines
- Sedating antihistamines
- NSAIDS
- Estrogen
- Digoxin for diastolic dysfunction
- Anticholinergic agents
- Others

# Polypharmacy and The Elderly

- Bradycardia – digoxin, verapamil, propranolol
- Digoxin and theophylline – may cause nausea and food tasting bad
- Verapamil increased digoxin levels 50% - 75%
- GERD – may be result of NSAIDS, ASA, theophylline
- Constipation – verapamil, clonidine, tricyclic antidepressants
- Fluid retention – propranolol, NSAID's, verapamil



# Medications – Cognitive Impairment

- Antiemetics
- Anticholinergics
- Muscle relaxants
- Digoxin
- Clonidine
- Benzodiazepines
- Many others



# Case Discussion

- Mrs. Jackson is an 82-year-old female, generally good health. C/o fatigue, headache, intermittent dyspnea – not related to exertion, vague abdominal pain, but appetite is “fair”, no weight change. Sleep – “fair”. Mild anxious feeling during the day. Husband died of CAD 18 months ago.
- Exam- normal – mild DJD knees
- Saw 2 other physicians – extensive work-up - negative

# What do you do next?

- A. Order EGD
- B. Order cardiac echocardiogram
- C. Order multiple labs (Chem 30)
- D. Screen for depression
- E. Prescribe buspirone for anxiety during the daytime



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# Depression vs Dementia

- Concentration
  - Patient comes for an appointment alone worried about poor memory
    - Depression
  - Patient is brought in by family or friend who is worried about the patient's memory
    - Dementia



# Normal Aging May be Associated with which Symptom?

- A. Short-term memory loss
- B. Vocabulary reduction
- C. Difficulty remembering names
- D. Difficulty with calculations
- E. Clock drawing difficulties



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# Cognition Changes in “Normal” Aging

- Reduction in “explicit memory” – such as the ability to recall a specific number, name, location, etc. on demand
- Slowing in the rate information can be received and processed



# Case Discussion

75-year-old man with mild dementia, 2 days post-op for elective bilateral replacement. He reports thinking he was moved to another room (but wasn't) and thought he saw someone looking in his hospital window (4<sup>th</sup> floor window).

He is picking at the sheets but can't describe what he is picking at.



The most likely cause of the confusion is:

- A. Advanced dementia
- B. Early dementia
- C. Depression
- D. Delirium
- E. Mild cognitive impairment

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- E. Mild cognitive impairment

# Delirium

- Acute – disturbance of cognition
  - Inattention
  - Problems with focusing, sustaining attention
- Rapid onset (hours to days)
- Fluctuation
- Visual or tactile delusions common
- Auditory hallucinations rare



# Delirium Causes

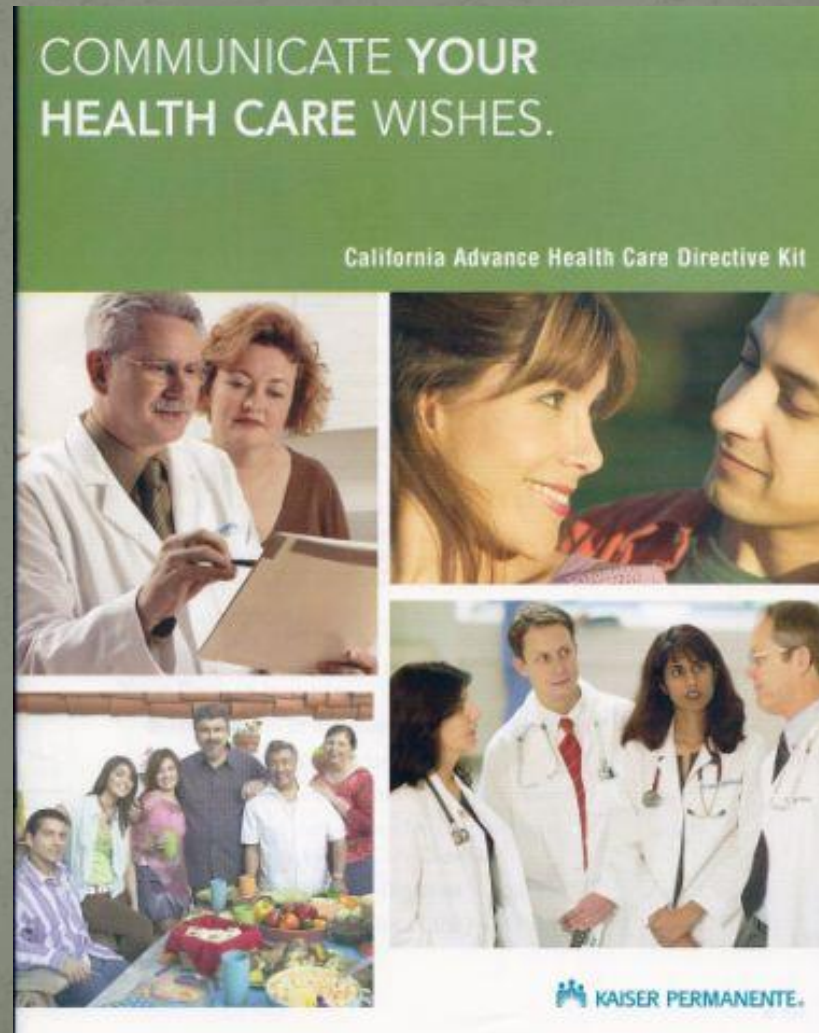
- D Drugs
- E Electrolytes
- L Lack of drugs, liver disease
- I Infection
- R Reduced sensory input
- I Intracranial
- U URI, fecal impaction
- M Myocardial / Metabolic / Pulmonary

# Mild Cognitive Impairment

- Patient complain of memory impairment
- Objective memory loss (age and education adjusted)
- General cognitive function preserved
- Intact activities of daily living
- Risk of developing dementia high (16% annually)

# Advance-Care Planning

- Advance Directives
- POLST Form





# What Is Advance Care Planning?

- Decisions around preference or value-sensitive treatment choices
- Navigating options around whether to live longer or live better
- What does the patient want from treatment?
- Which interventions will best help reach that goal?

# What Is The Physician Orders for Life-Sustaining Treatment (POLST)?

- Allows healthcare professionals to know and respect the treatment goals of seriously ill patients
- Health care providers are legally obligated to follow the POLST
- Complementary to an Advance directive
- Should be reviewed when treatment preferences or health condition changes



# Advance Directive vs. POLST

Advance Directive	POLST
For every adult	For the seriously ill
Requires decisions about myriad of <b>future</b> treatments	Decision among presented options for <b>current</b> condition
Value statement of preferences	Checklist of preferred treatment options
Does not require physician involvement	Requires physician signature
Requires interpretation	Actionable medical order

Fagerlin & Schneider. Enough: The Failure of the Living Will. Hastings Center Report 2004;34:30-42.



# Top 10 Scams Targeting Seniors

- Health Care / Medicare / Health Insurance Fraud
  - Pose as representative – obtains personal information
  - Makeshift mobile clinics – bill Medicare and keep \$
- Counterfeit Prescription Drugs
  - Internet – fake medications, may cause harm, \$ loss
- Funeral and Cemetery Scams
  - Attend funerals – take advantage of widow/widower
  - Disreputable funeral homes – add needless costs

# Housing Options

- Own home
- Live with children or others
- In-home caregiver
- Adult day care
- Assisted Living
- Board and Care
- Skilled Nursing Facility
- Custodial Care



# Driving

- Driver's License
- Driving Skills
  - Reflexes and response time
  - Judgment
  - Technical ability
  - Daytime vs nighttime
  - Local vs distant
  - Streets vs freeway
- Reporting to DMV
  - Physician
  - Family or friend





# Transportation Alternatives

- Family
- Friends
- Taxi
- Senior vans
- Bus



# Caretaker Issues

- Family
  - Spouse
  - Children
  - Cultural Issues
- Paid Caretakers
  - Registries
  - Private



# Legal Issues

- Durable Power of Attorney
- Wills
- Trusts

