Clinic App & Financial Solution

2023

Agenda

- About Us
- Why Us?
- Modules
- Features
- Solution Details

About Us

VISION

To empower people to bring their ideas to life through innovative software products and expert consultancy services.

MISSION

To innovate, develop, and deliver seamless digital solutions to the SME sector and beyond, through software products and consultancy services.

WHAT DEFINES US

RMS RE-FUELING MANAGEMENT SOLUTION

dentee MANAGE | EDUCATE | BUY

PIF POS . Inventory . Financial

CMFS

IExtract Solutions is a Digital Business Solutions Service Provider for:

- **Logistics Company`s Fleet Operations**
- **Fuel Station Operations**
- **Tank Storage Depot Operations**
- **Operations of Diesel Generators at Branches of the Banks**
- **Financial Management System for all Businesses**
- **Dental & Clinics Management Solutions**
- **Real Estate Operations Management System for Buildings/ Communities Development**
- **Inventory Management & Retail Operations Management of Retailers**
- **WordPress/ WooCommerce Websites**

Why Us?

All in One
- Product Development, Cloud Services & Product Support

Location Centric
- Our Solutions support multiple branches/ locations

Multi-Lingual
- Our Solutions come with Second Language Support

Innovation Centric
- Consistent Innovation Cycle or On–Request Enhancements

Tailor-made Customizable
- Customization based on User requirement

IEXTRACT SOLUTIONS offer unique Software Technology Designing, Implementation & Deployment as well as round the clock Operational and Maintenance Support.

It encourages & implements continuous development cycle for its clients by adding innovative features which may be needed in future or from time to time to support Client's operational needs.

IEXTRACT SOLUTIONS also offers expert consultancy services in Supply Chain Sector by providing Market Subject Matter Experts (SME) as well as Design Tech SMEs.

Modules:

CAFS *is a Clinic Management Application for physicians, dentists & pharmacies to manage clinic operations including Doctor's Appointments & Patient's Treatments, Prescriptions & Billing. Inventory Management is also available to manage stocks & help with procurement cycle.*

Clinic Management software

- *Patients Appointment scheduling*
- *Patient Medical records*
- *Examination/ Treatment/ Prescriptions, Billing & Invoicing*
- *Doctor's Consultancy & Work planning*

Inventory Management System

- *Products/ Suppliers Management*
- *Purchases and Vendor Payments*
- *Inventory stock Adjustments – Warehouse level Stock*

Financials System

- *Automatic System Vouchers for Transactions & Manual Vouchers (PV/ JV/ RV)*
- *Financials Reporting: Profit Loss, Balance Sheet, Trial Balance, Expenses Summary*

Features

- Examinations, Treatment, Files & Prescriptions
- Appointments Scheduling
- Product Master
- Product Hierarchy
- Product Category/Sub - Category
- Patient Management
- Vendor/Supplier Management
- Purchase Order, Approvals & Payments
- Finance
- Multiple Clinics
- Sales Dashboard
- Reports
  - Daily Sale
  - Monthly Sale
  - Weekly Sale, etc
- Users Authentication

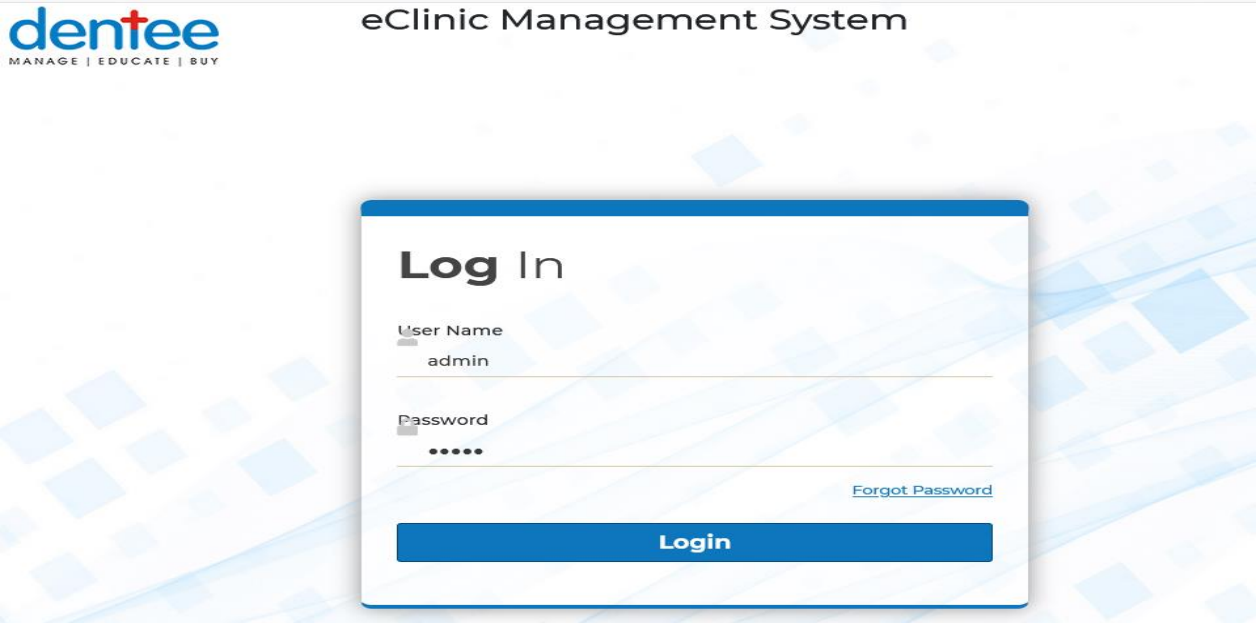
Cloud Based vs Offline

CLOUD BASED	OFFLINE
Work anywhere with any device	Work only in that particular device
Easy to support	Limited Support
Control Centrally	Control Separately
Consolidate Reports	Standalone Reports
Live reports	Need to send report to Head Office daily

User Authorization

User Management

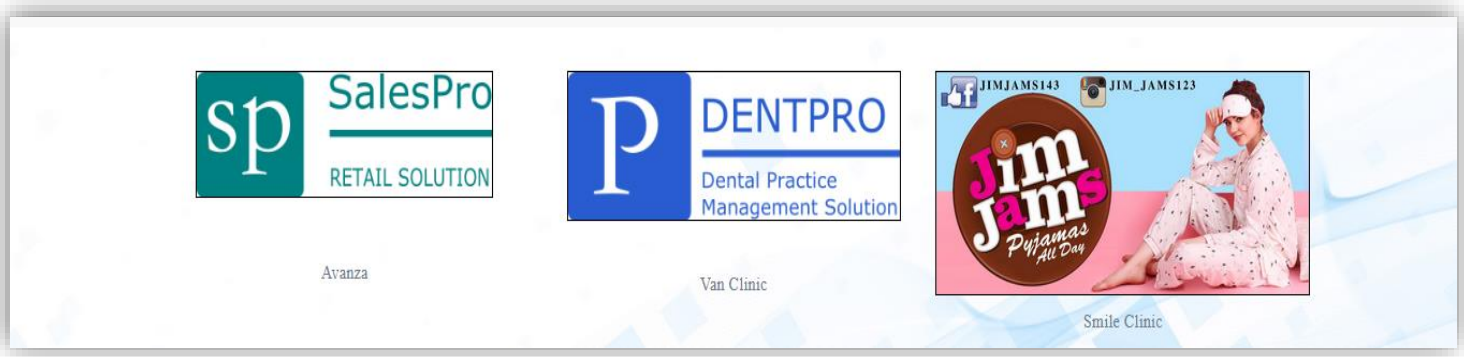
- ❖Multiple Users
- ❖ Multiple Roles
- ❖ Location wise user access
- ❖ Role based authorization
  - ❖Specific user can view authorized screens
  - ❖Specific user are allowed to perform View, Add, Modify or Delete transactions



Multiple Clinic Locations

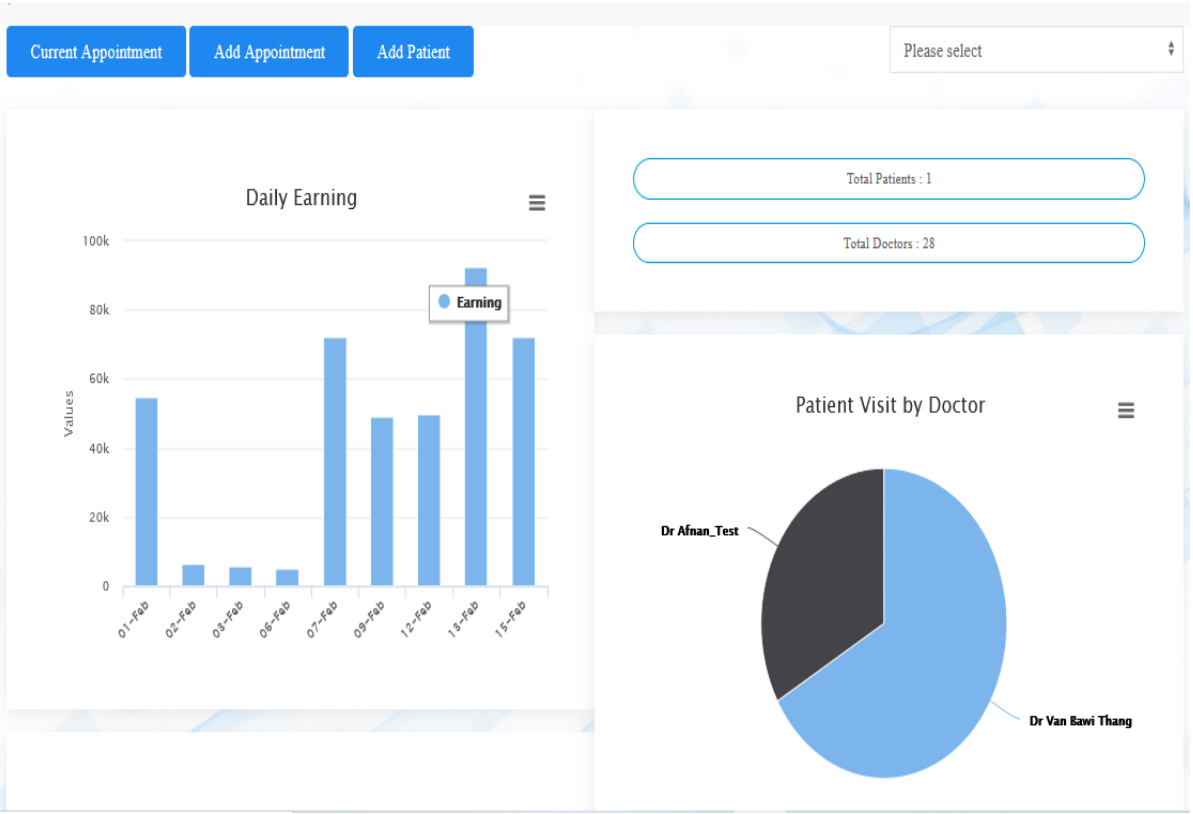
Location Management

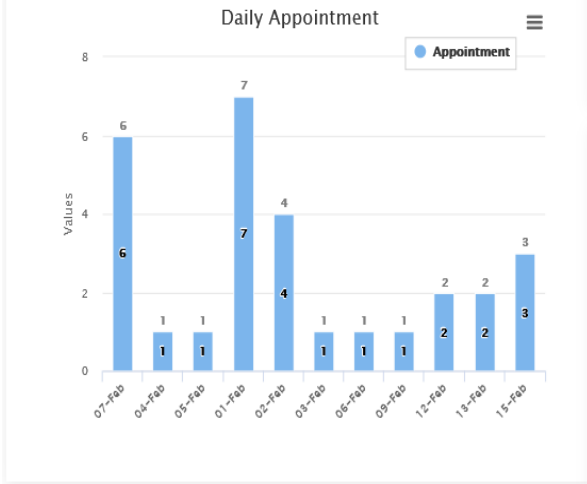
- Setup multiple Clinics
- Dashboard for each Clinic
- Authorization of Clinics for staff
- Reporting/ Transactions for each Clinic

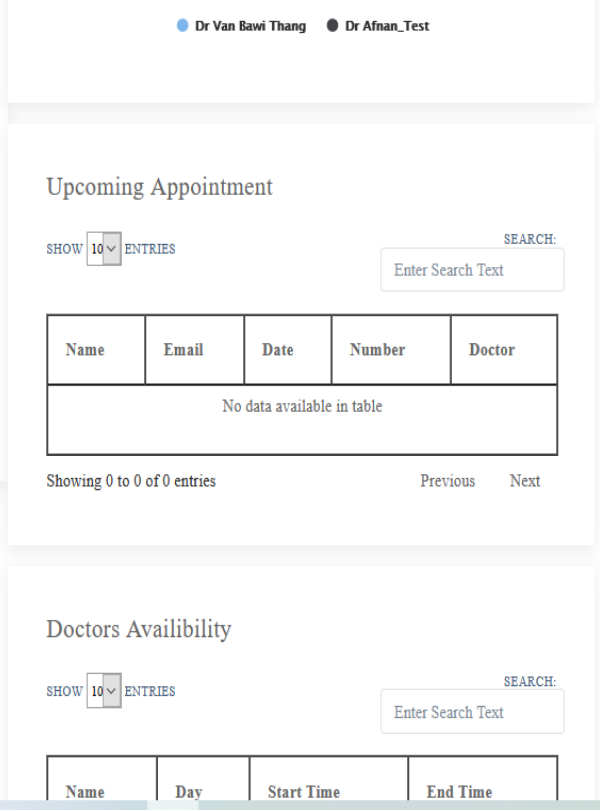


Clinic Dashboard

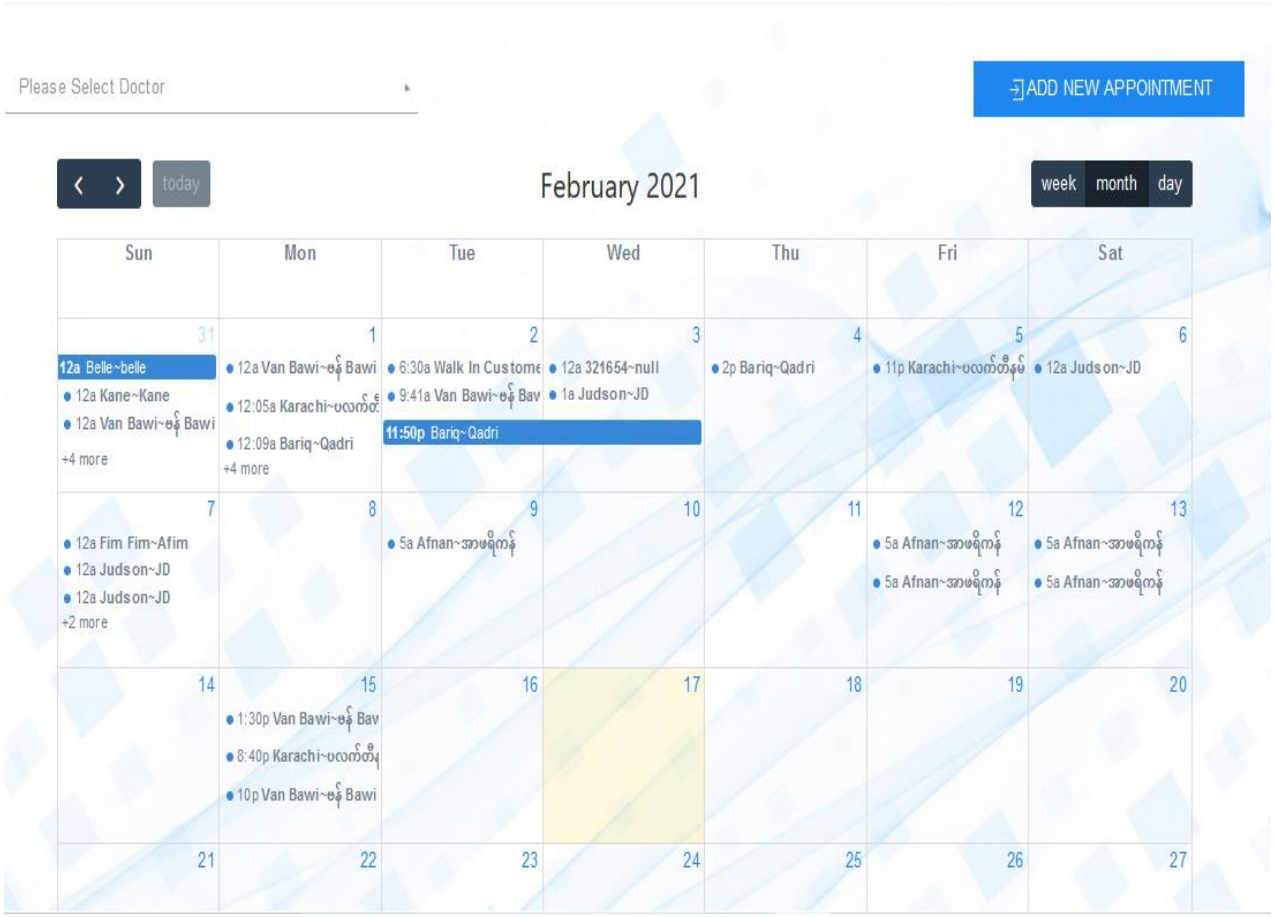
Multiple Dashboard Charts

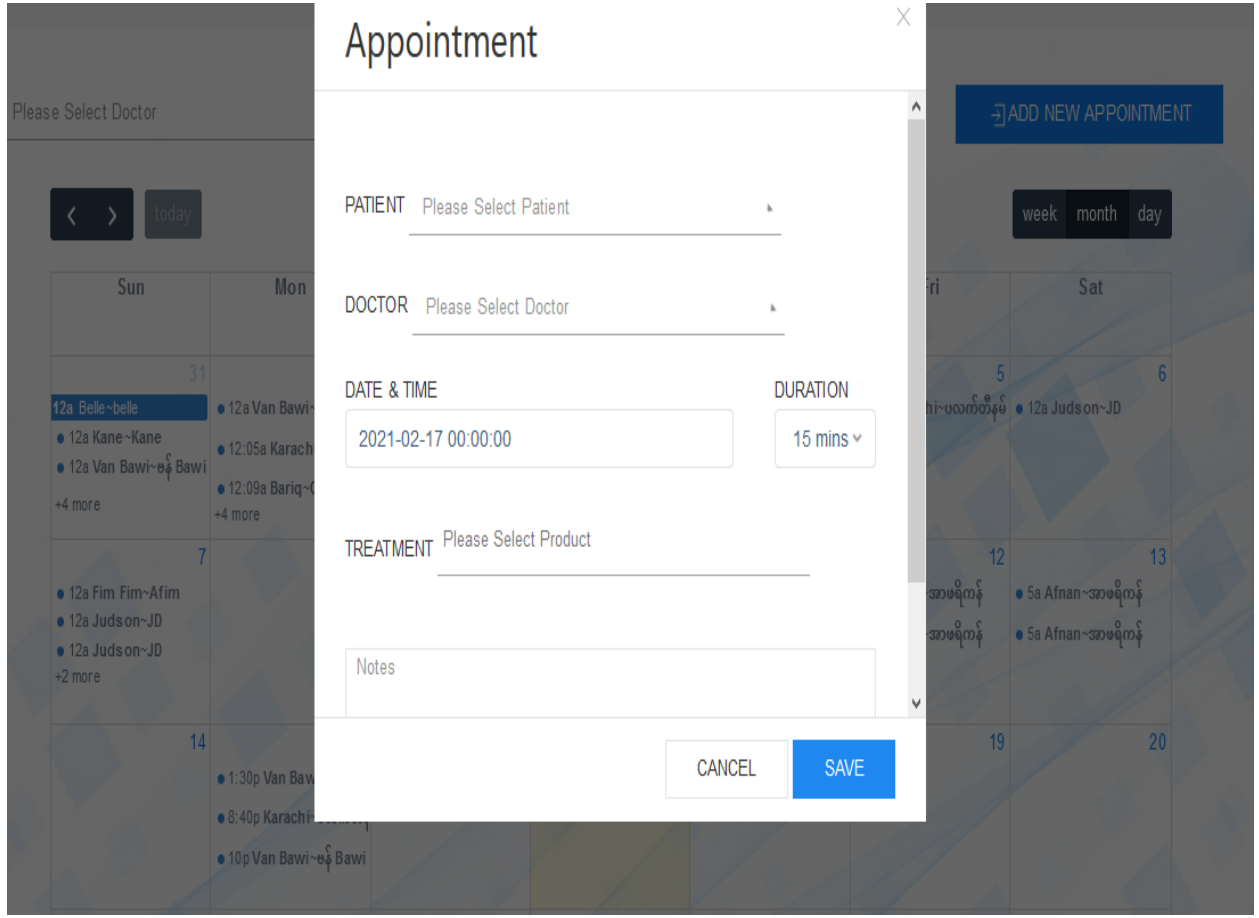




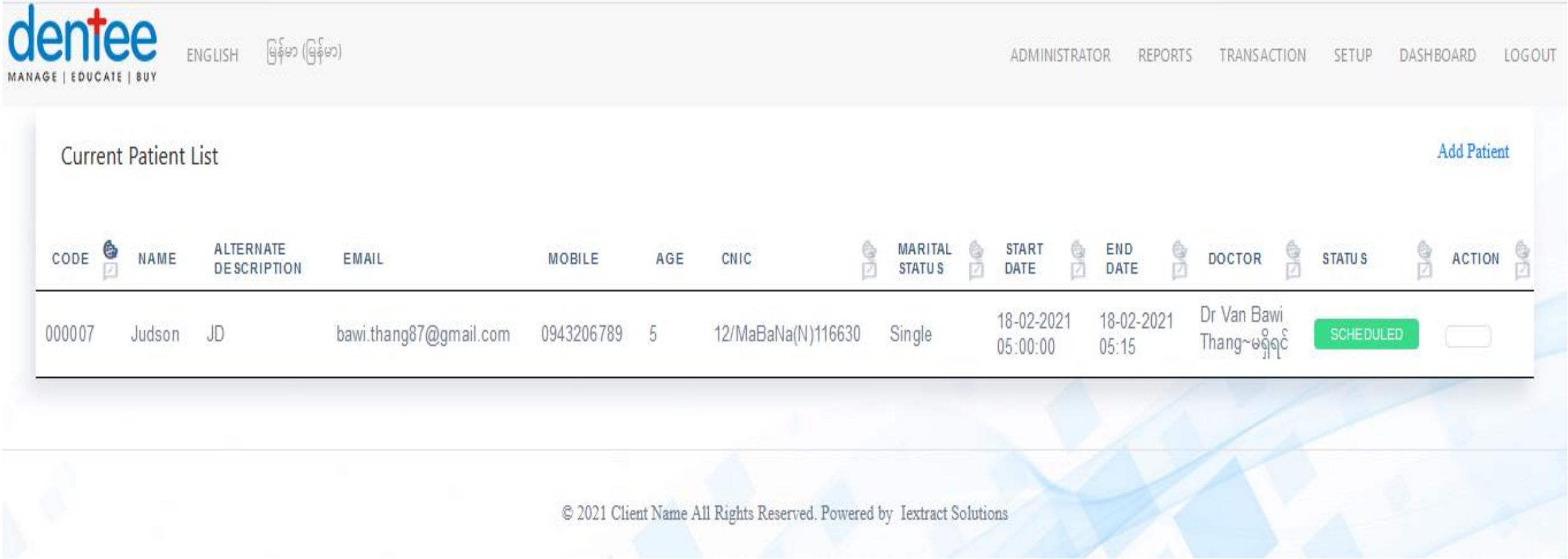


Appointment Scheduling

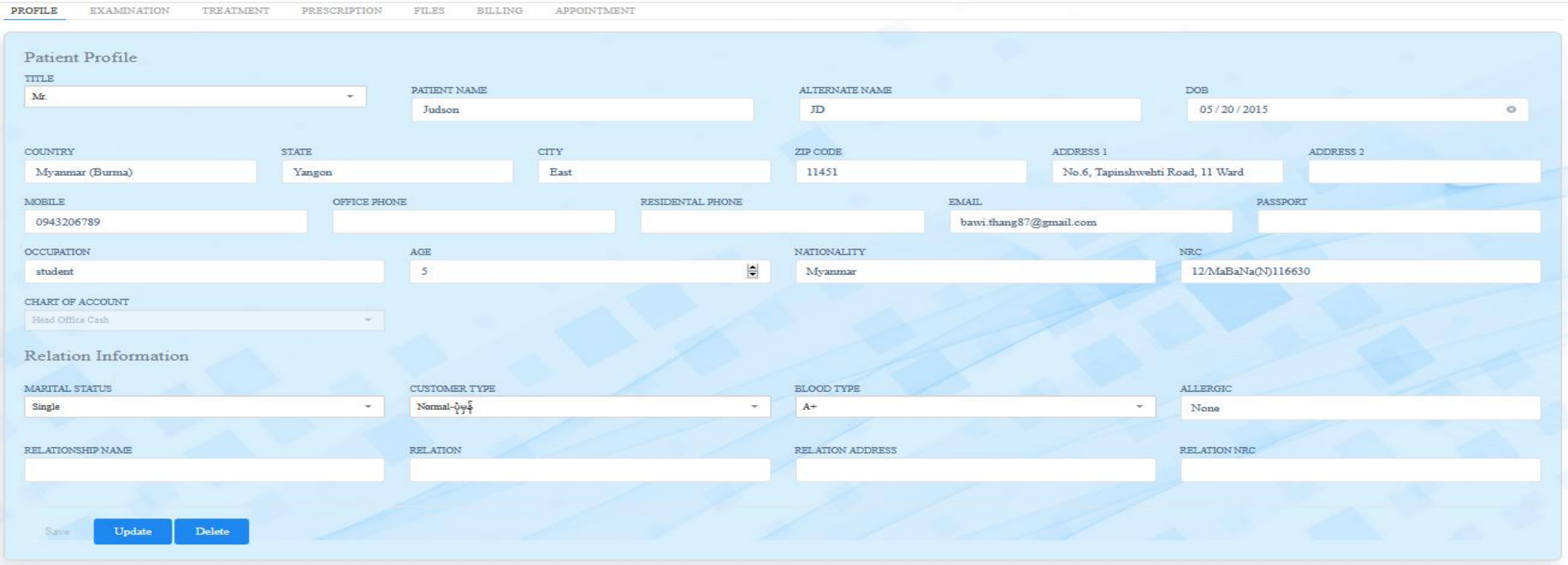




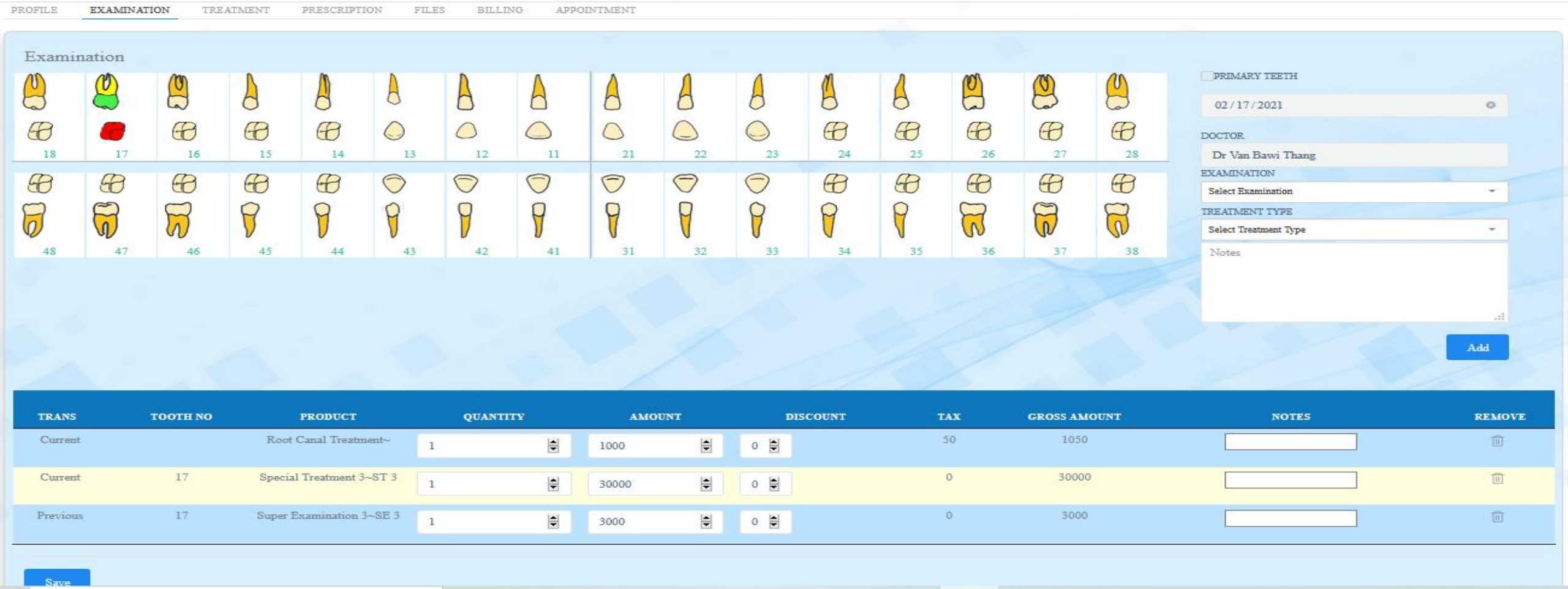
Current Appointments



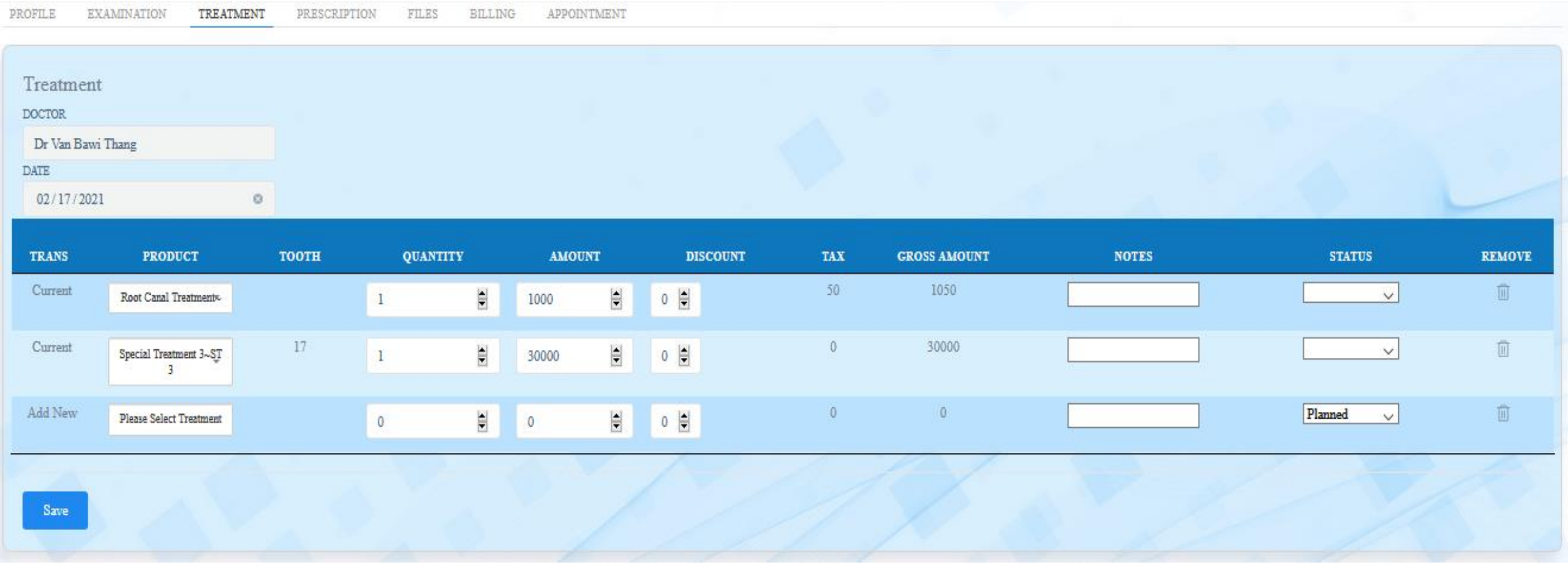
Patient Management



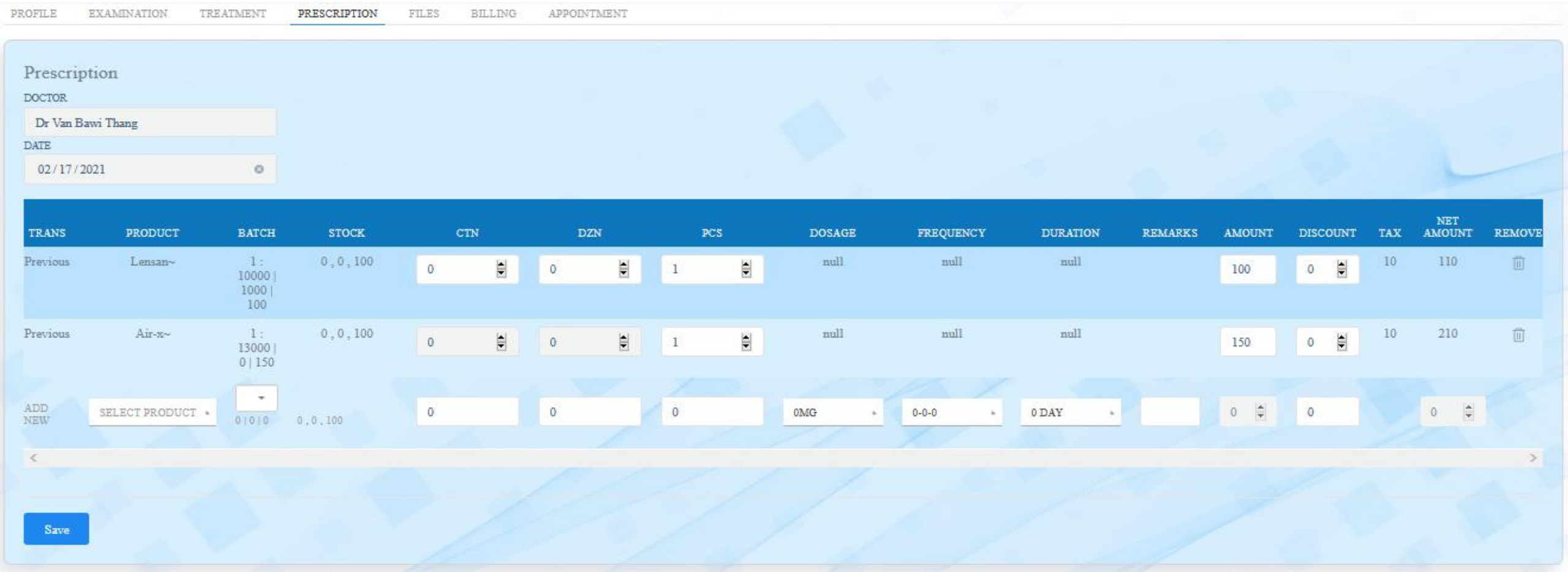
Examination, Treatment, Files, Billing & Invoicing



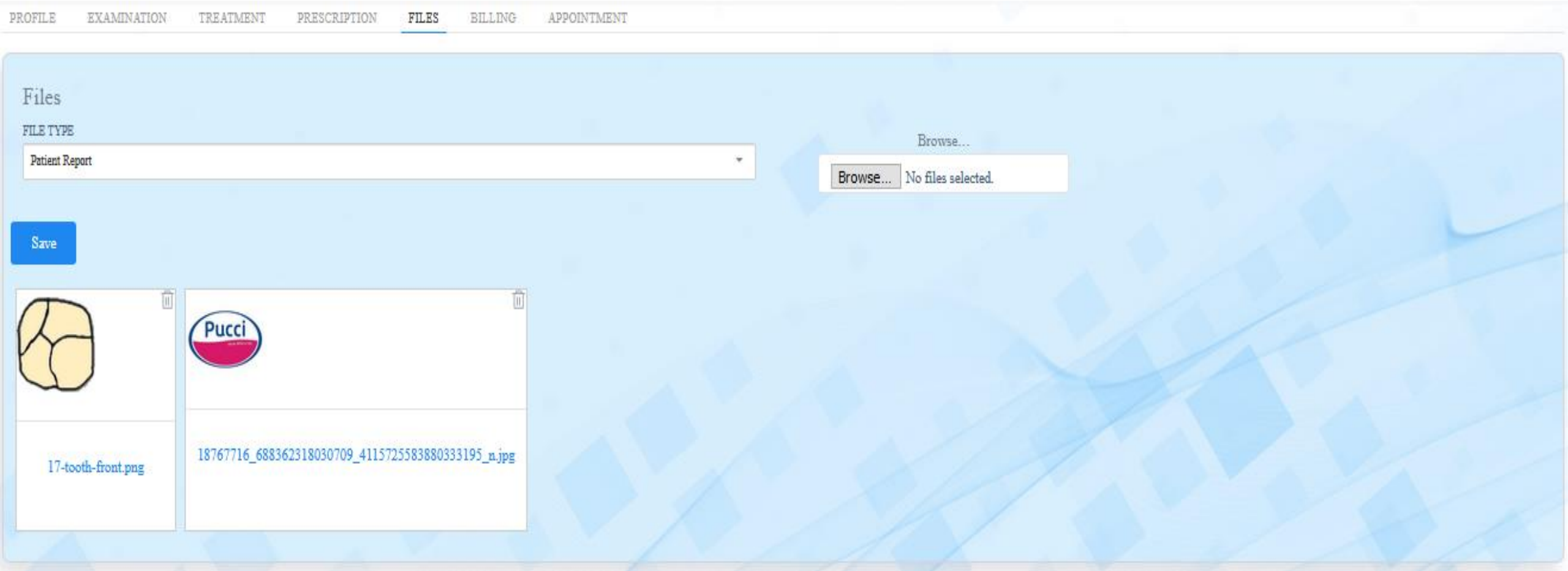
Examination, Treatment, Files, Billing & Invoicing



Examination, Treatment, Files, Billing & Invoicing



Examination, Treatment, Files, Billing & Invoicing



Examination, Treatment, Files, Billing & Invoicing

PROFILE | EXAMINATION | TREATMENT | PRESCRIPTION | FILES | BILLING | APPOINTMENT

Billing

DATE

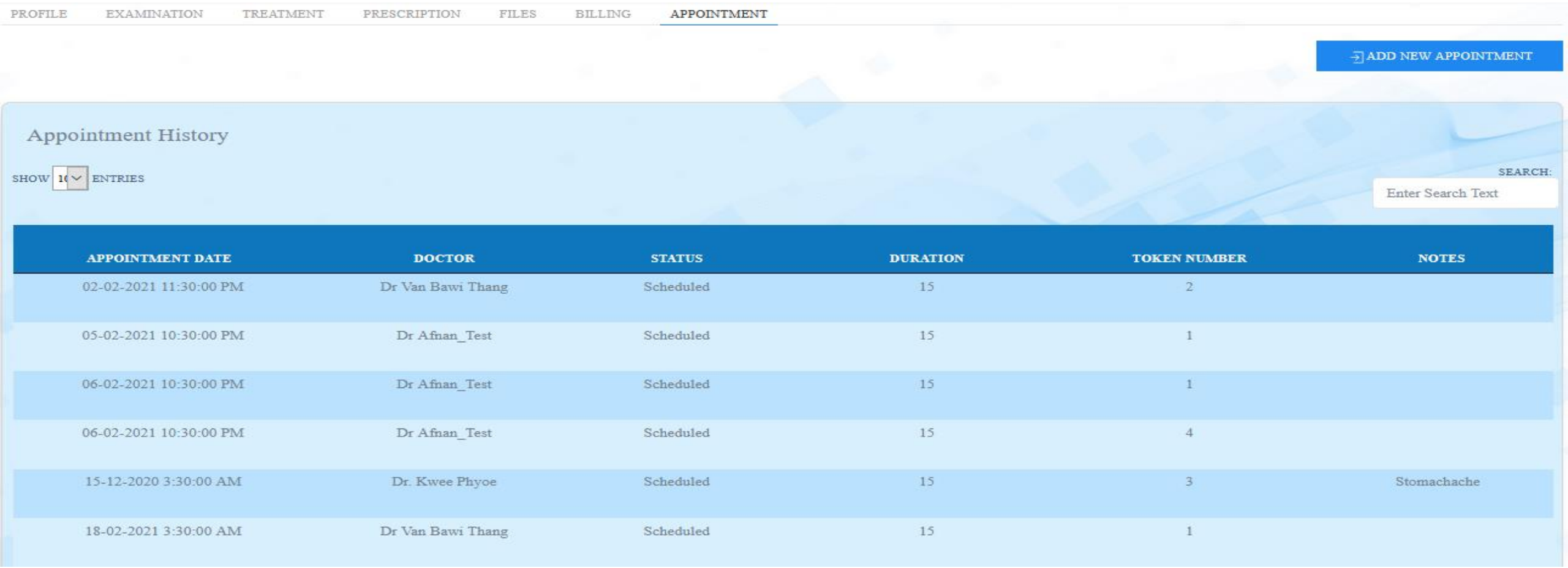
02 / 17 / 2021

CHECK	DATE	DOC NO	COST	TOTAL VAT	DISCOUNT	CONSULTANT CHARGES	NET AMOUNT	PAYMENT AMOUNT	BALANCE	DETAIL
☑	17-02-2021	2021000108	31000	50	0	5000	36050	0	36050	⊖

PRODUCT	TOOTH NO	CTN	DZN	PCS	AMOUNT	DISCOUNT	TAX	NET AMOUNT
Root Canal Treatment~		0	0	1	1000	0	50	1050
Special Treatment 3~ST 3	17	0	0	1	30000	0	0	30000

Generate Bill | Add Payment | Delete

Examination, Treatment, Files, Billing & Invoicing



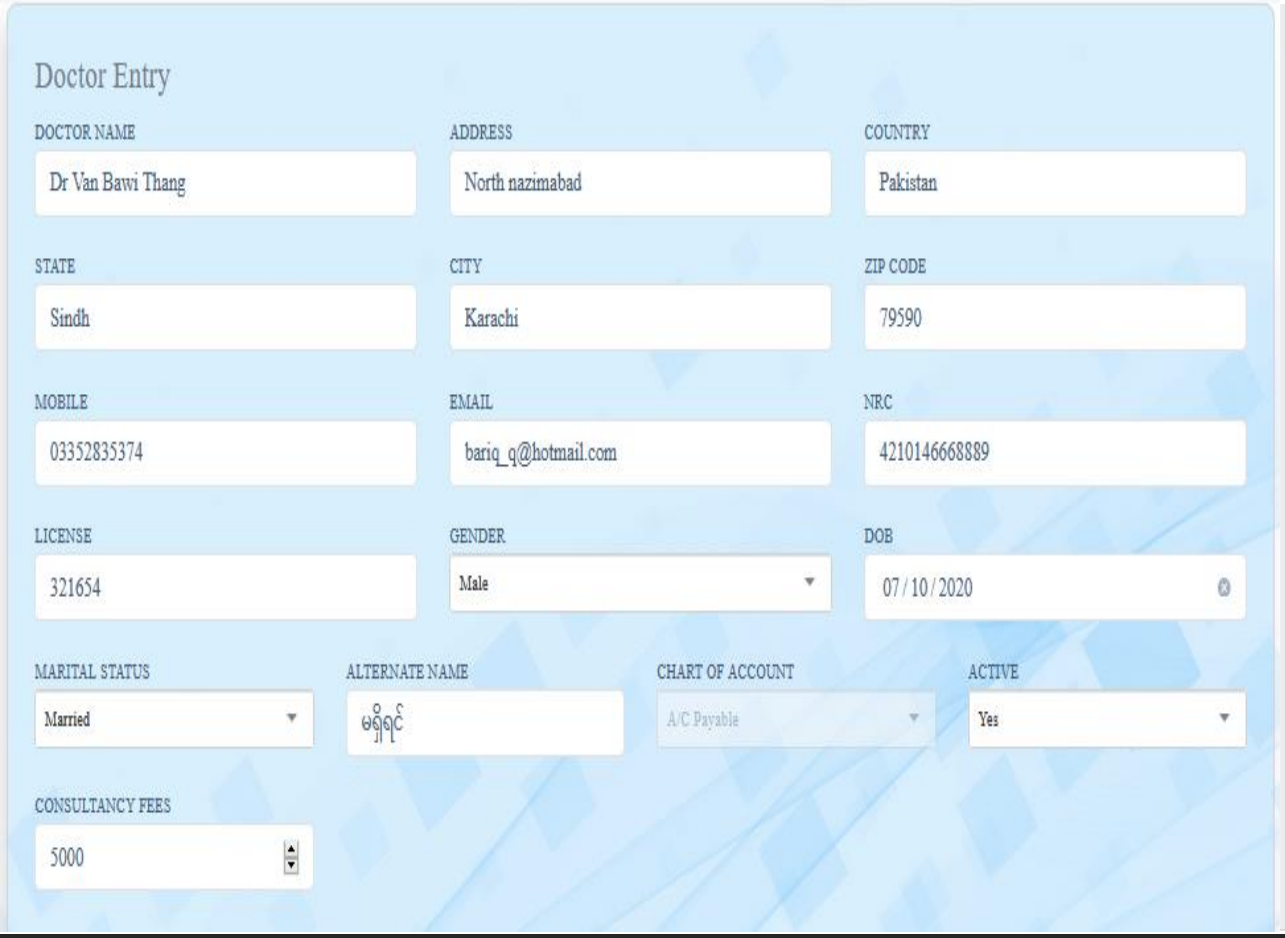
Doctor List

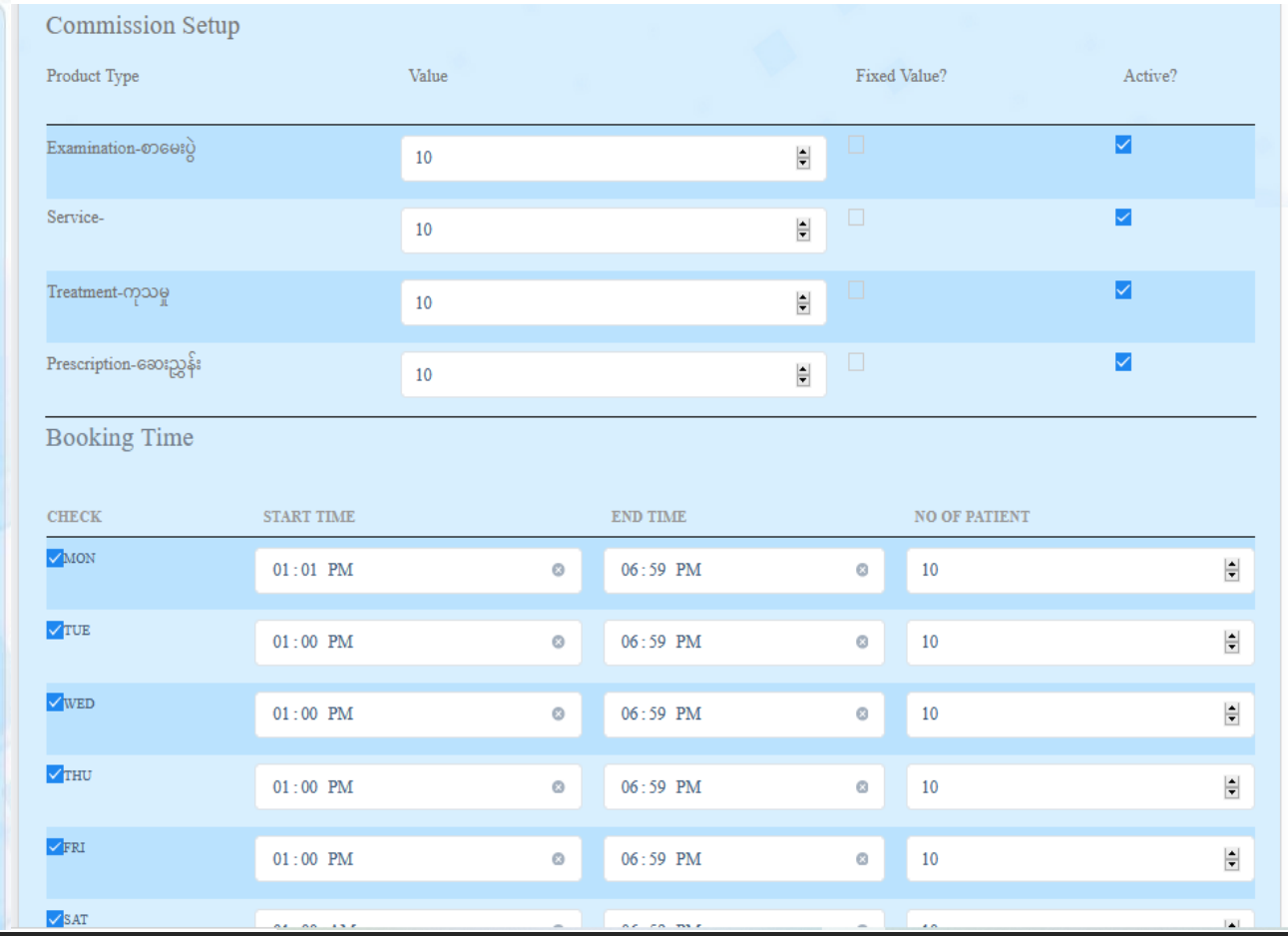
Doctor List

Create New

CODE	NAME	ADDRESS	COUNTRY	EMAIL	LICENSE	CNIC	ACTIVE	ACTION
000001	Dr Afnan_Test	Karachi	Pakistan	bariq_Q@hotmail.com	456321	12/MaBaNa(N)116631	ACTIVE	
000002	Dr Van Bawi Thang	North nazimabad	Pakistan	bariq_q@hotmail.com	321654	4210146668889	ACTIVE	
000003	Dr afnan	Karachi	Pakistan	afnan.memon@hotmail.com	123654	4210146668889	ACTIVE	
000004	Dr Afnan	Karachi	Pakistan	bariq_q@hotmail.com	1231234	12/MaBaNa(N)116630	ACTIVE	
000005	Dr Faheem	Karachi	Pakistan	bariq_q@hotmail.com	123456	12/MaBaNa(N)116630	ACTIVE	
000006	Dr. Zuni	No.6, Tapinshwehti Road, 11 Ward	Myanmar (Burma)	bawi.thang87@gmail.com	12345	12/MaBaNa(N)116630	NOT ACTIVE	
000007	Dr. Fim	No.6, Tapinshwehti Road, 11 Ward	Myanmar (Burma)	bawi.thang87@gmail.com	1112	12/MaBaNa(N)116630	ACTIVE	
000008	Dr. Myoe	Falam, Chin.	Myanmaar	dzarnyboi@gmail.com	13579	8/Pakhaka(c)231530	ACTIVE	
000009	Dr. David	Maharbanduhla Housing, No.(2) Highway Road, South Dagon,	Myanmar	dzarnyboi@gmail.com	12345	8/Pakhaka(c)231530	NOT ACTIVE	

Doctor Commission Setup & Scheduling





Transactions List & Payment

Outstanding Transacton

DATE: 01/18/2021 - 02/17/2021

DOCTOR: Please Select Provider

LOCATION: Avanza~

CUSTOMER: Please Select Customer

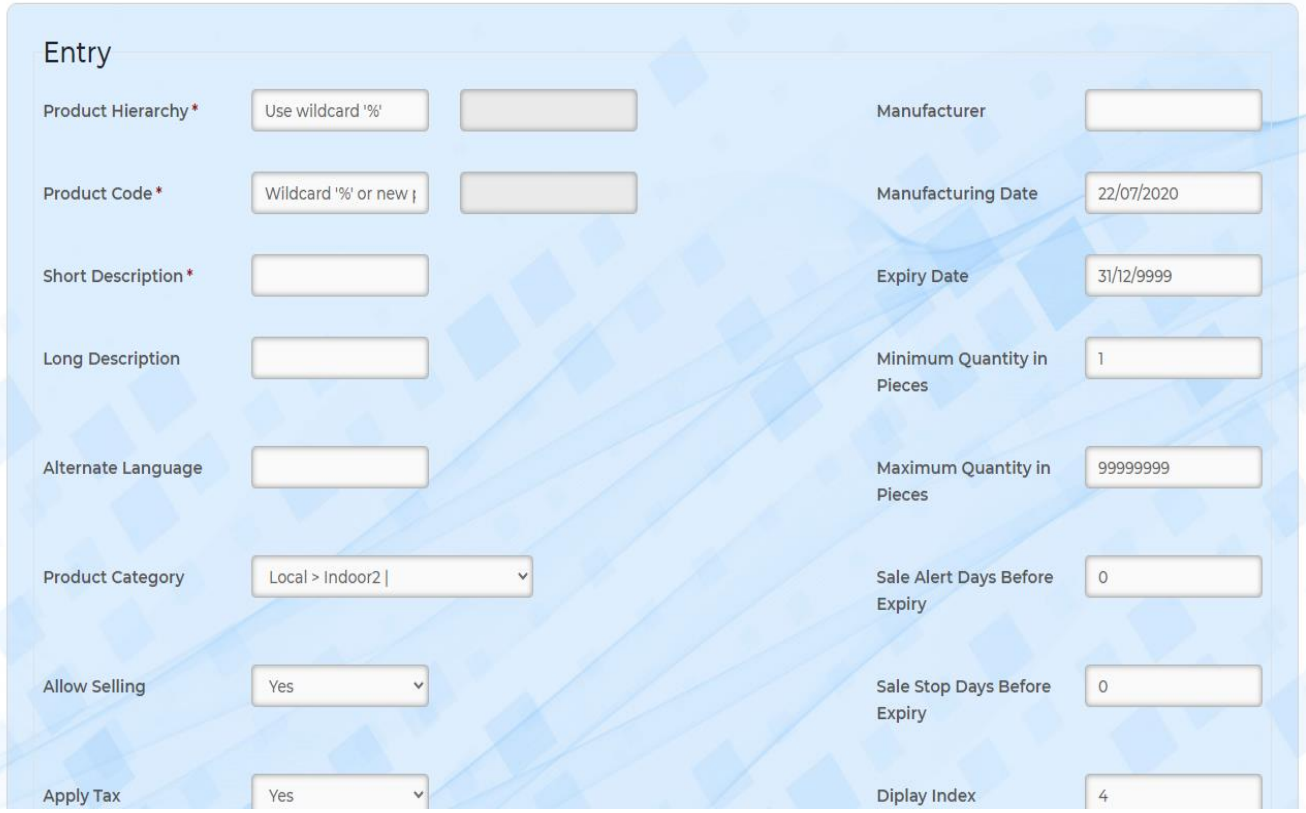
STATUS: All

SHOW 10 ENTRIES

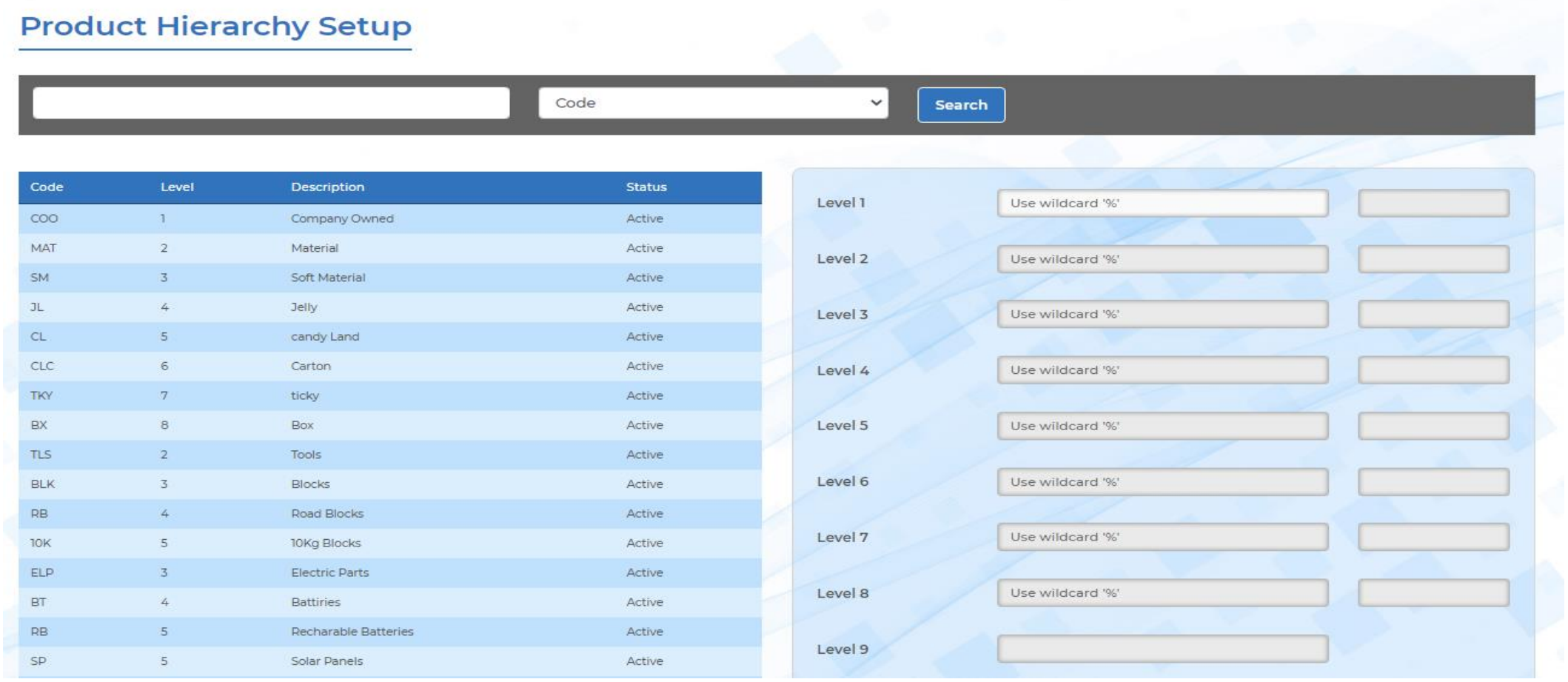
COMPANY	DOC NO	DATE	PROVIDER ID	PROVIDER NAME	CUSTOMER ID	CUSTOMER NAME	STATUS	APPOINTMENT ID	AMOUNT	CONSULTANT CHARGES	TAX	DISCOUNT	NET AMO
01	2021000106	02-15-2021 20:38:14	000002	Dr Van Bawi Thang~မရှိရင်	000004	Karachi~ပလက်တီနမ်	CREATED	0000000186	1000.00	5000.00	0.00	0.00	1(
01	2021000101	02-09-2021 19:11:31	000001	Dr Afnan_Test~အာဖရိကန်	000032	Afnan~အာဖရိကန်	CREATED	0000000180	48700.00	0.00	100.00	0.00	4(
01	2021000097	02-07-2021 21:11:25	000001	Dr Afnan_Test~အာဖရိကန်	000007	Judson~JD	CREATED	0000000175	34250.00	0.00	70.00	0.00	3(
01	2021000096	02-06-2021 19:52:51	000001	Dr Afnan_Test~အာဖရိကန်	000007	Judson~JD	CREATED	0000000174	3500.00	500.00	0.00	0.00	5(

Product (Treatment/ Prescription) Setup

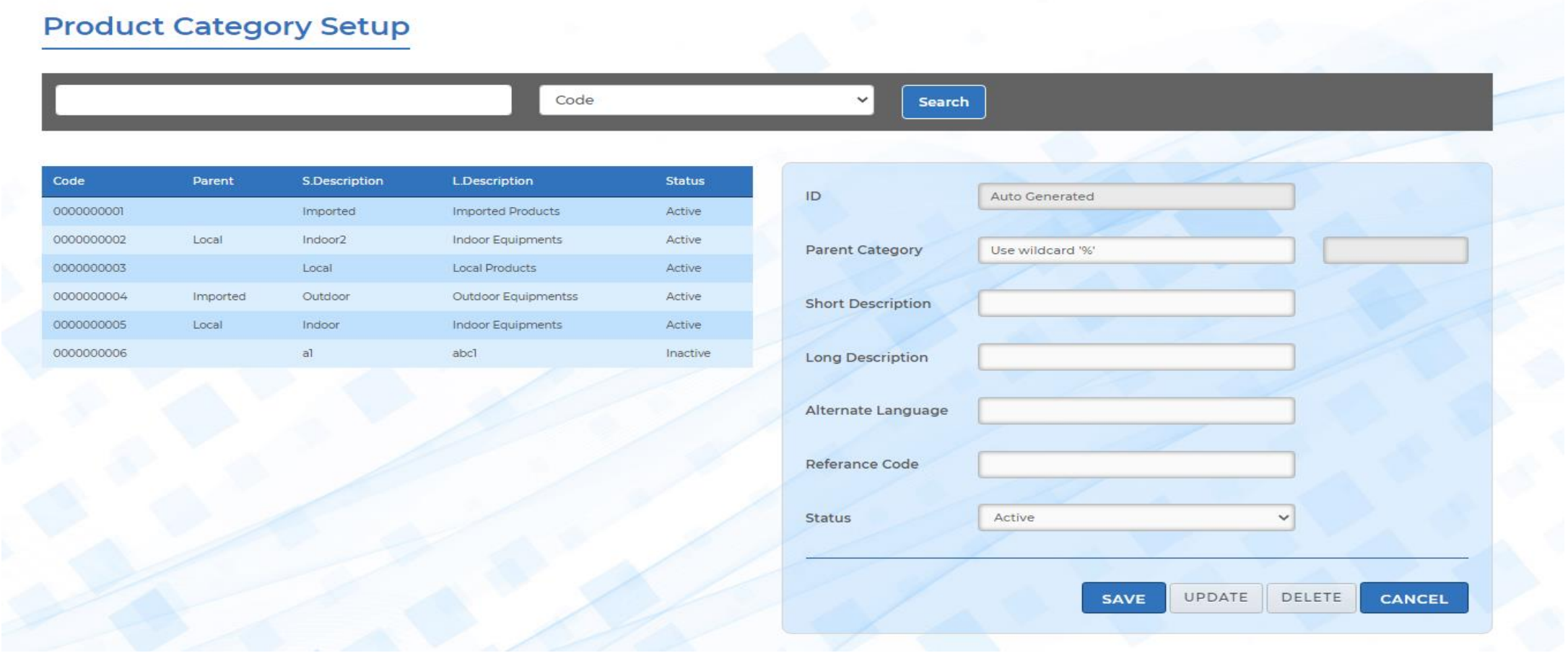
Product Creation



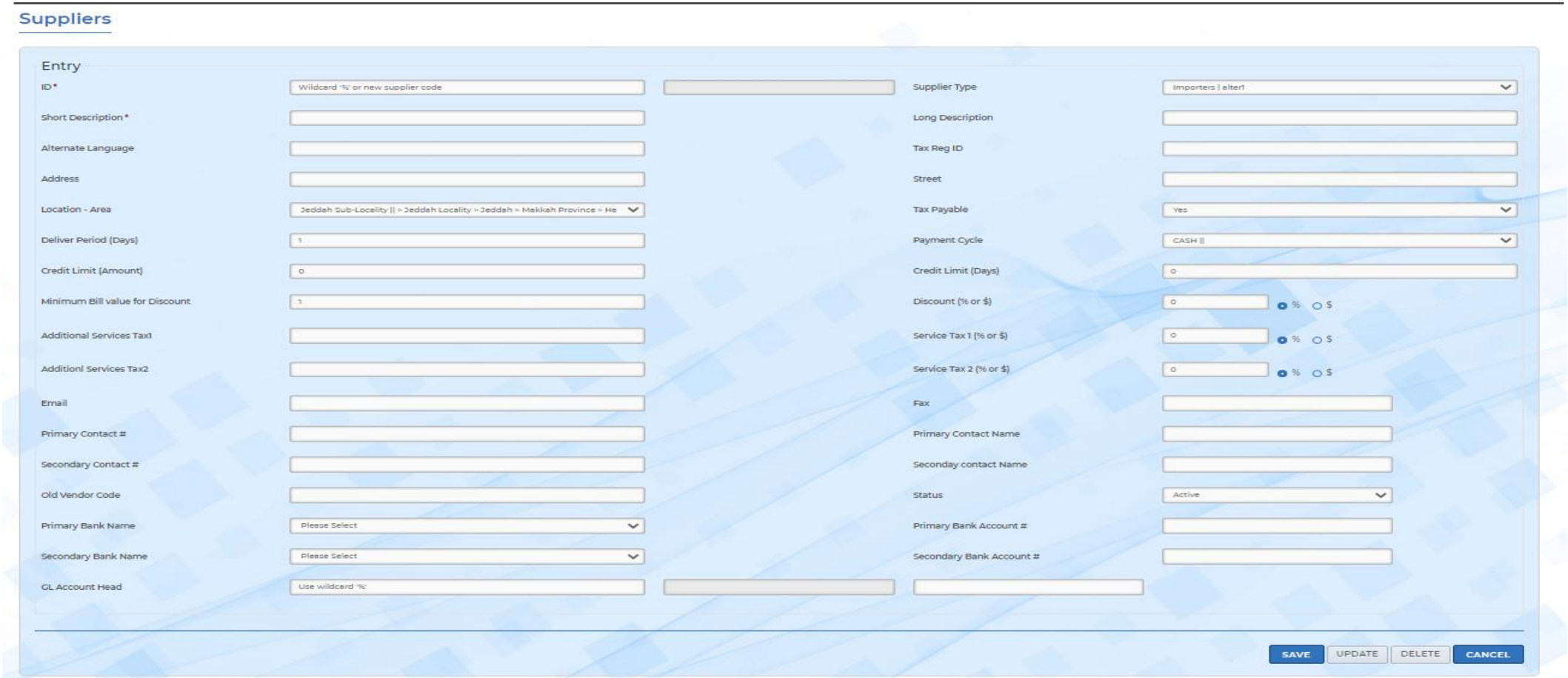
Product Hierarchy (Up to 9 Levels)



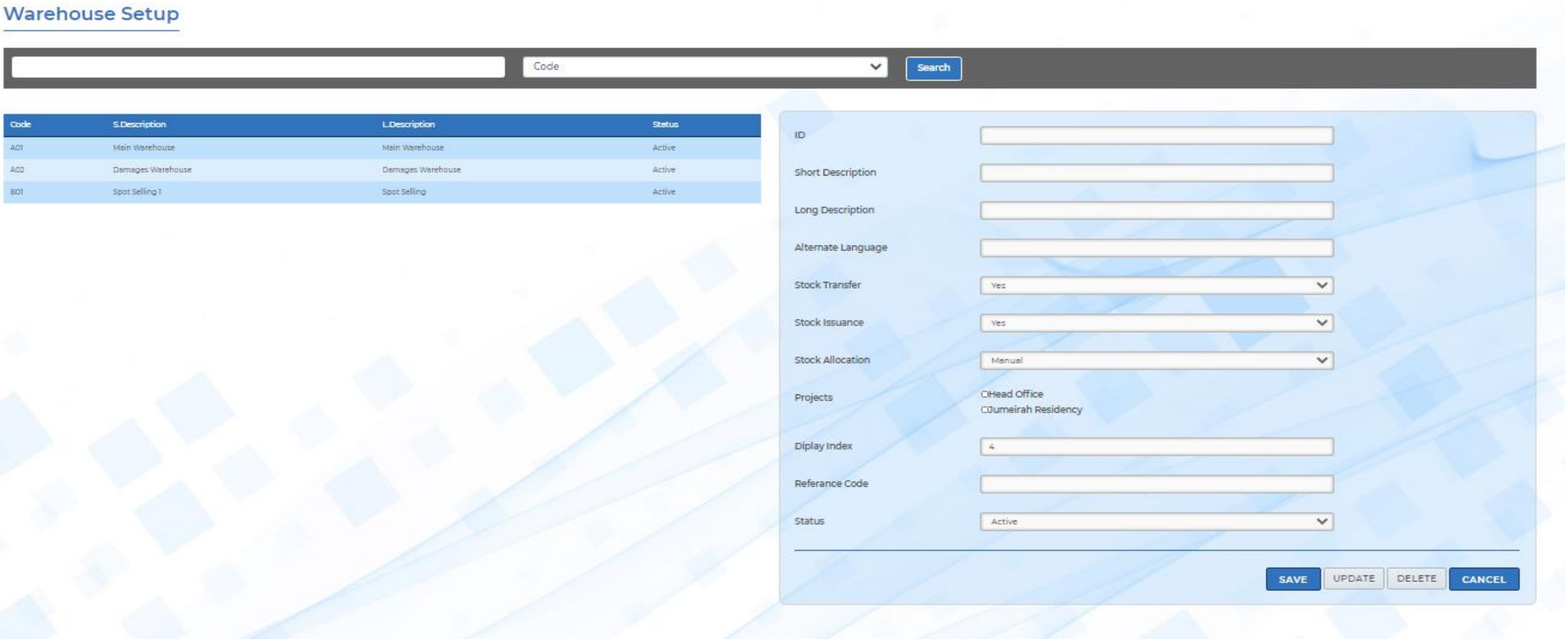
Product Category



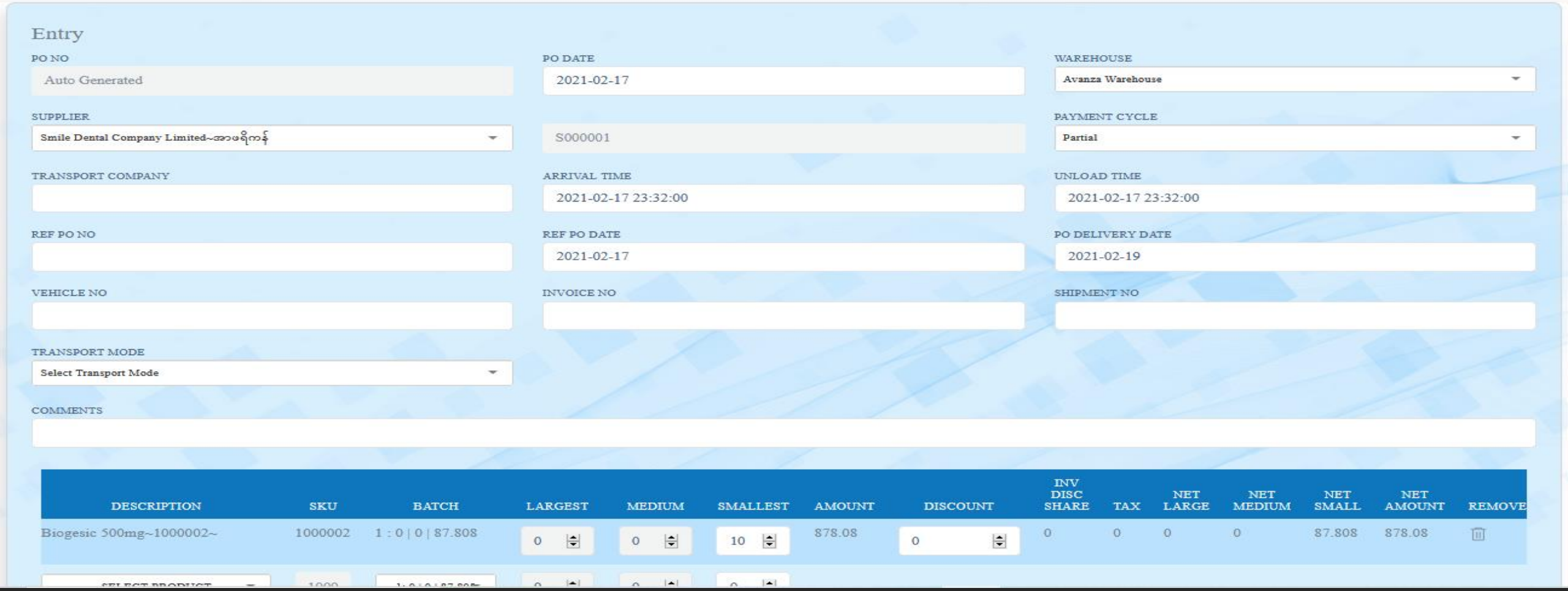
Supplier/ Vendor Management



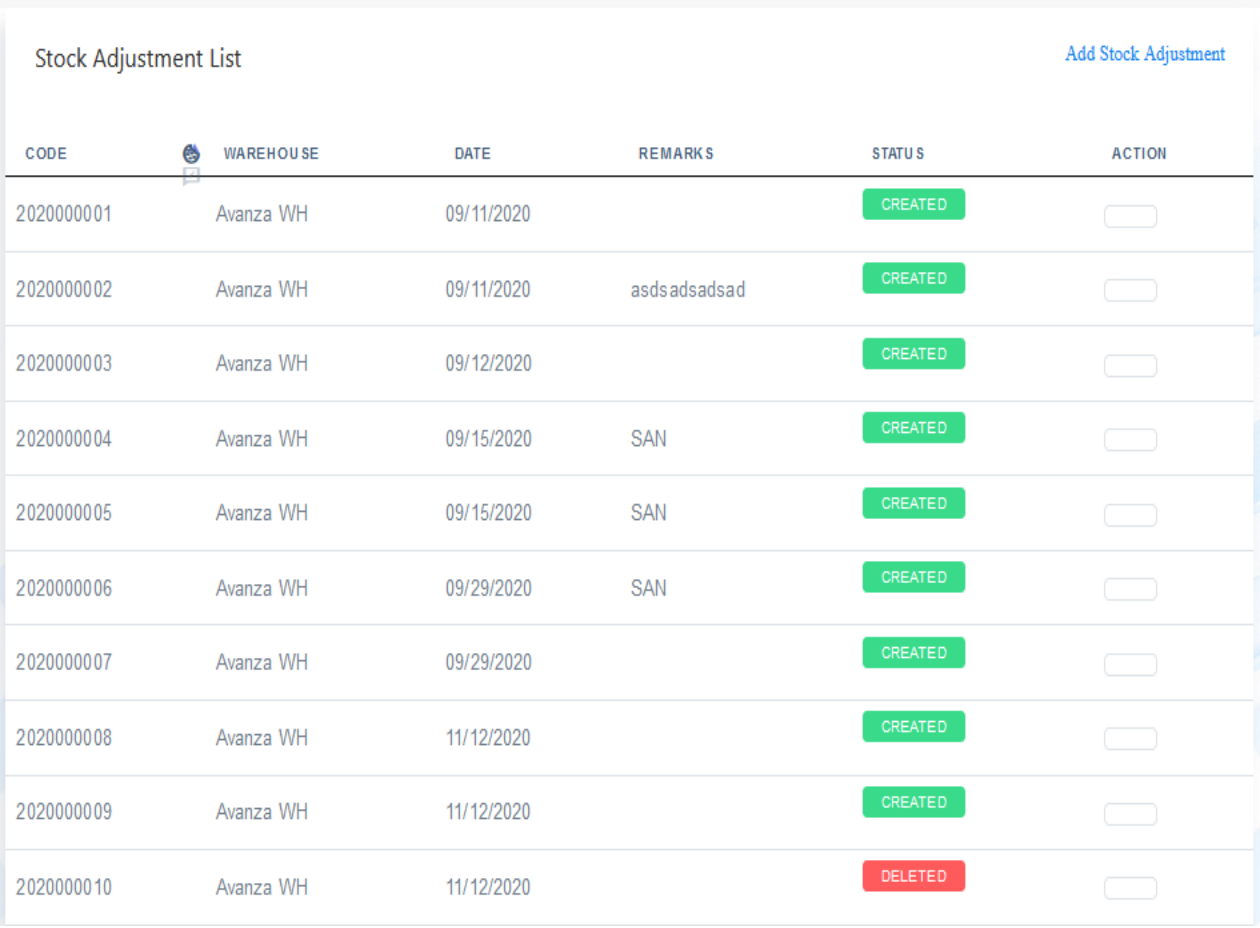
Warehouse for stock keeping



Purchasing Module with Approval



Inventory Adjustments with Approvals



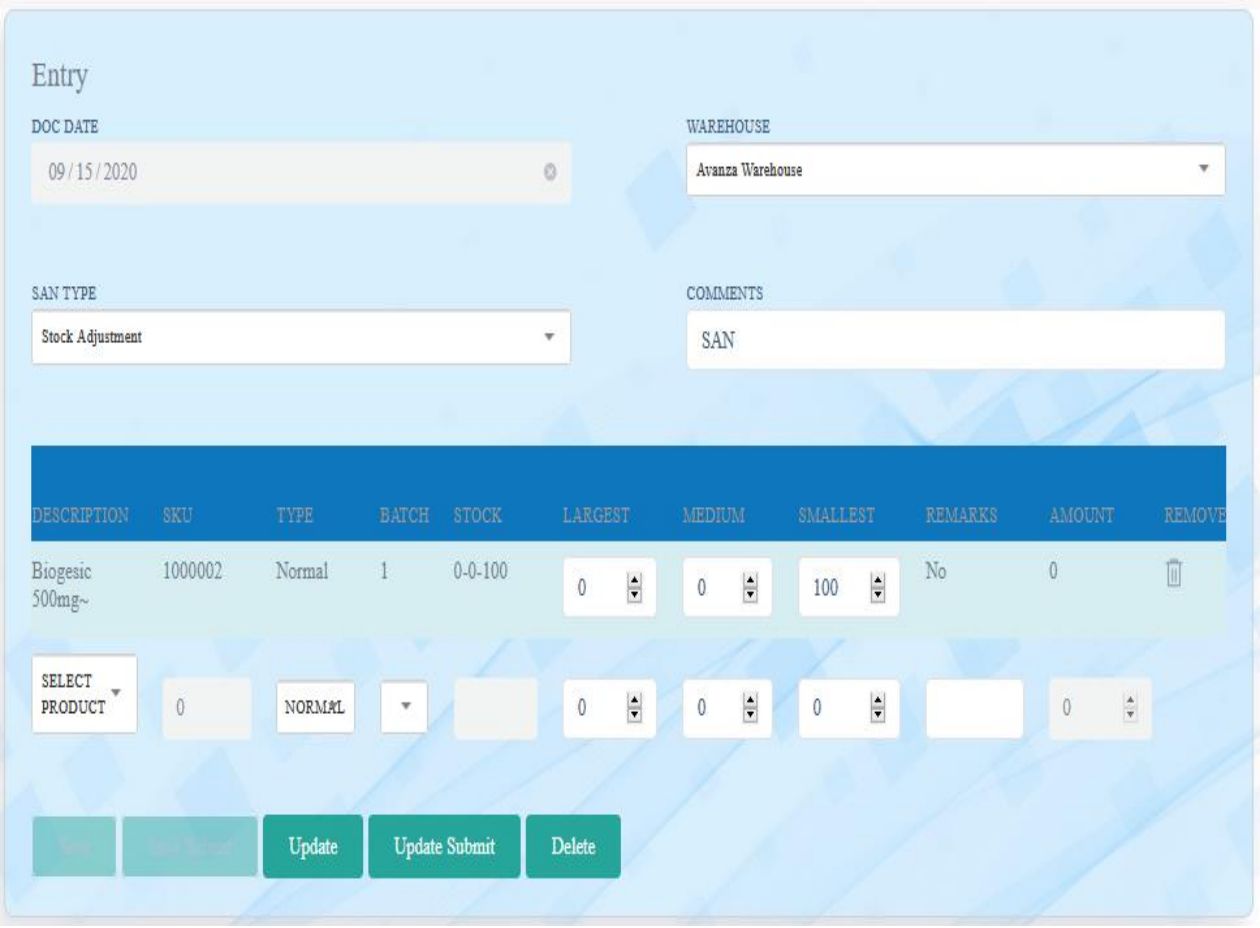
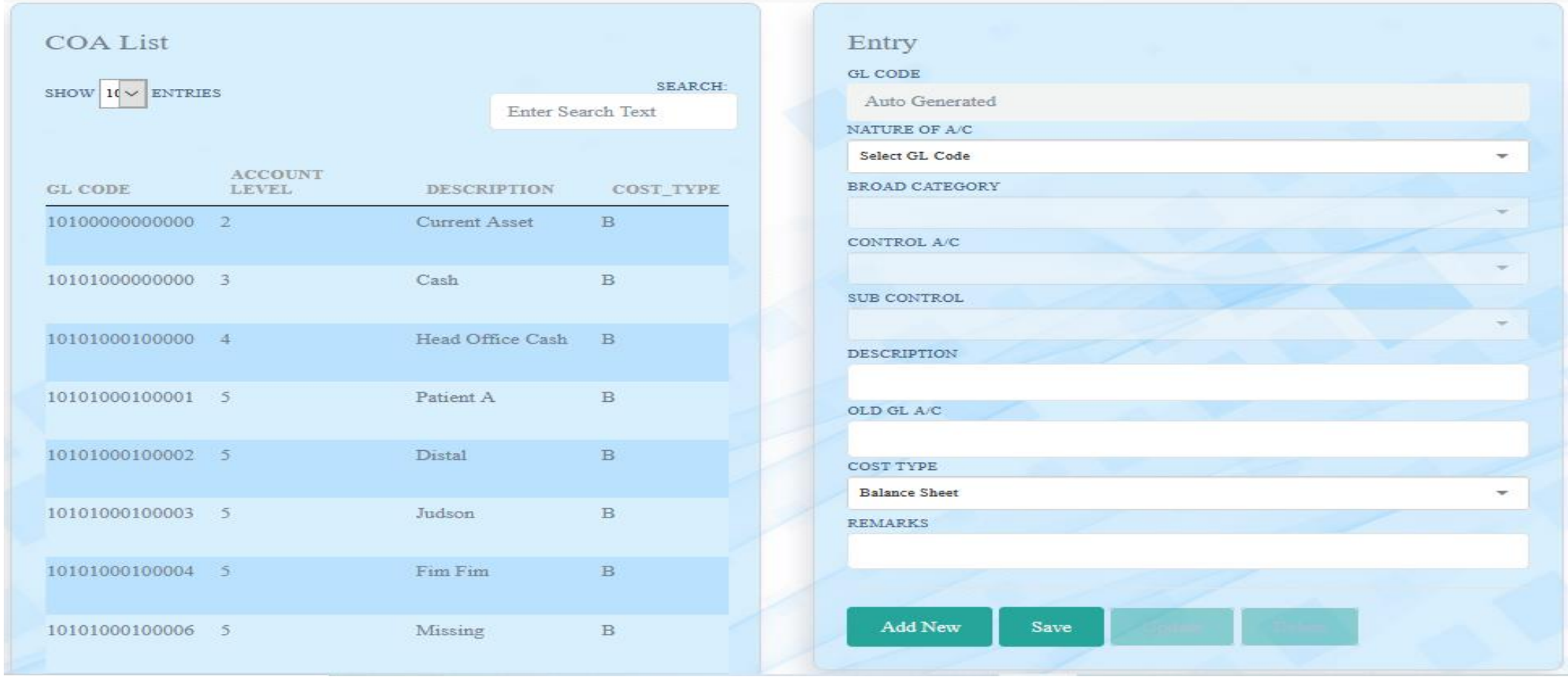
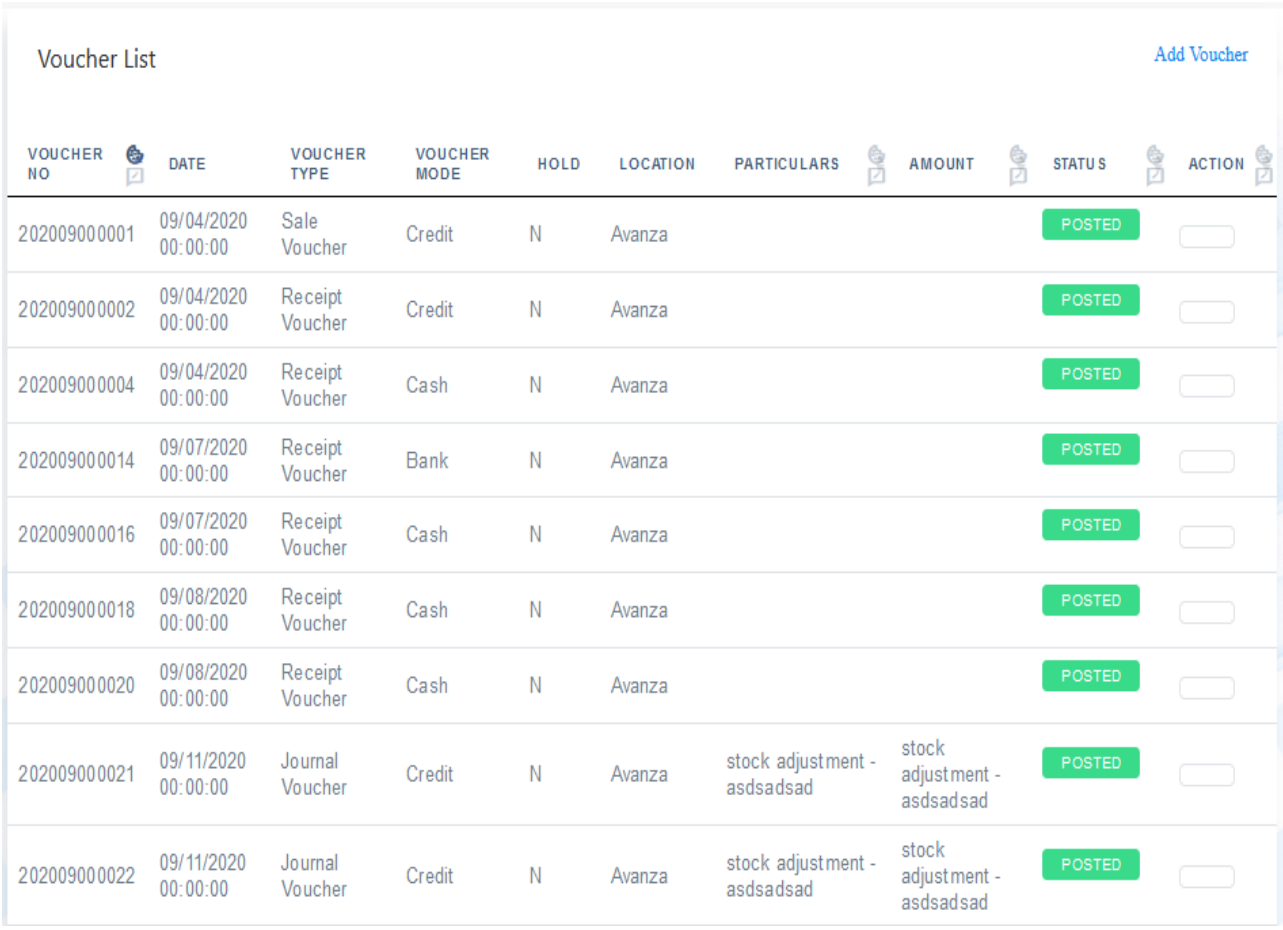
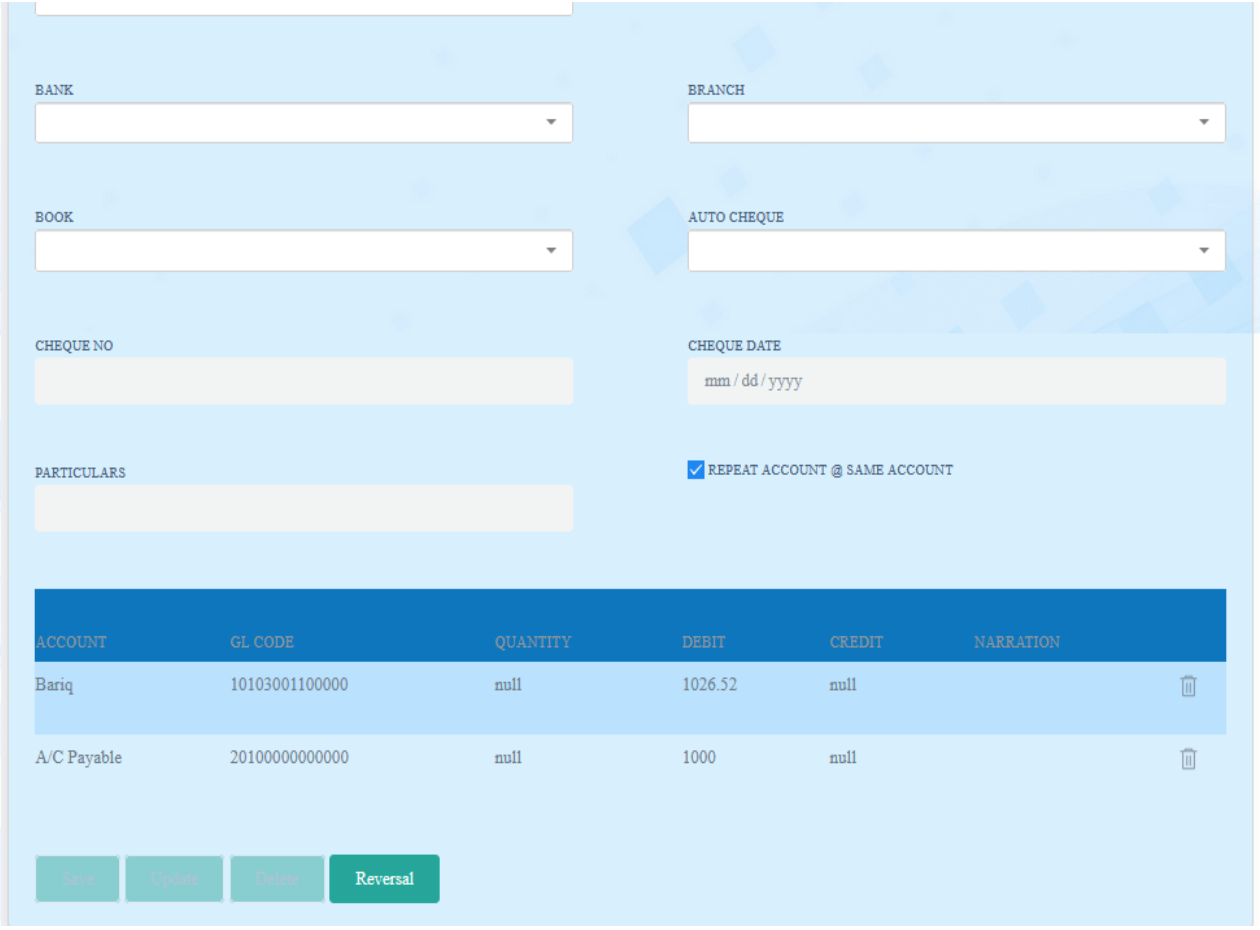


Chart of Accounts Setup (5 Levels)

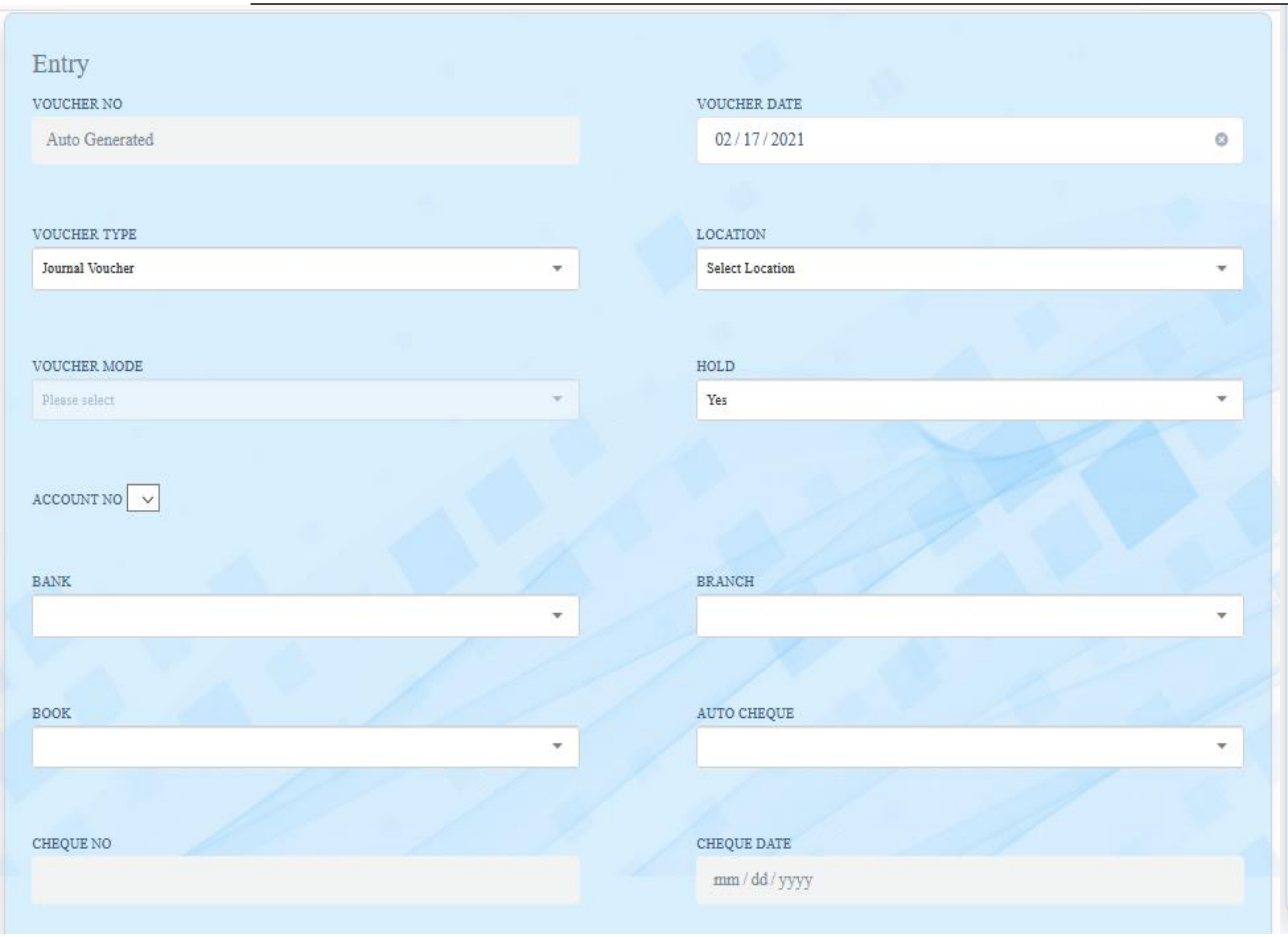


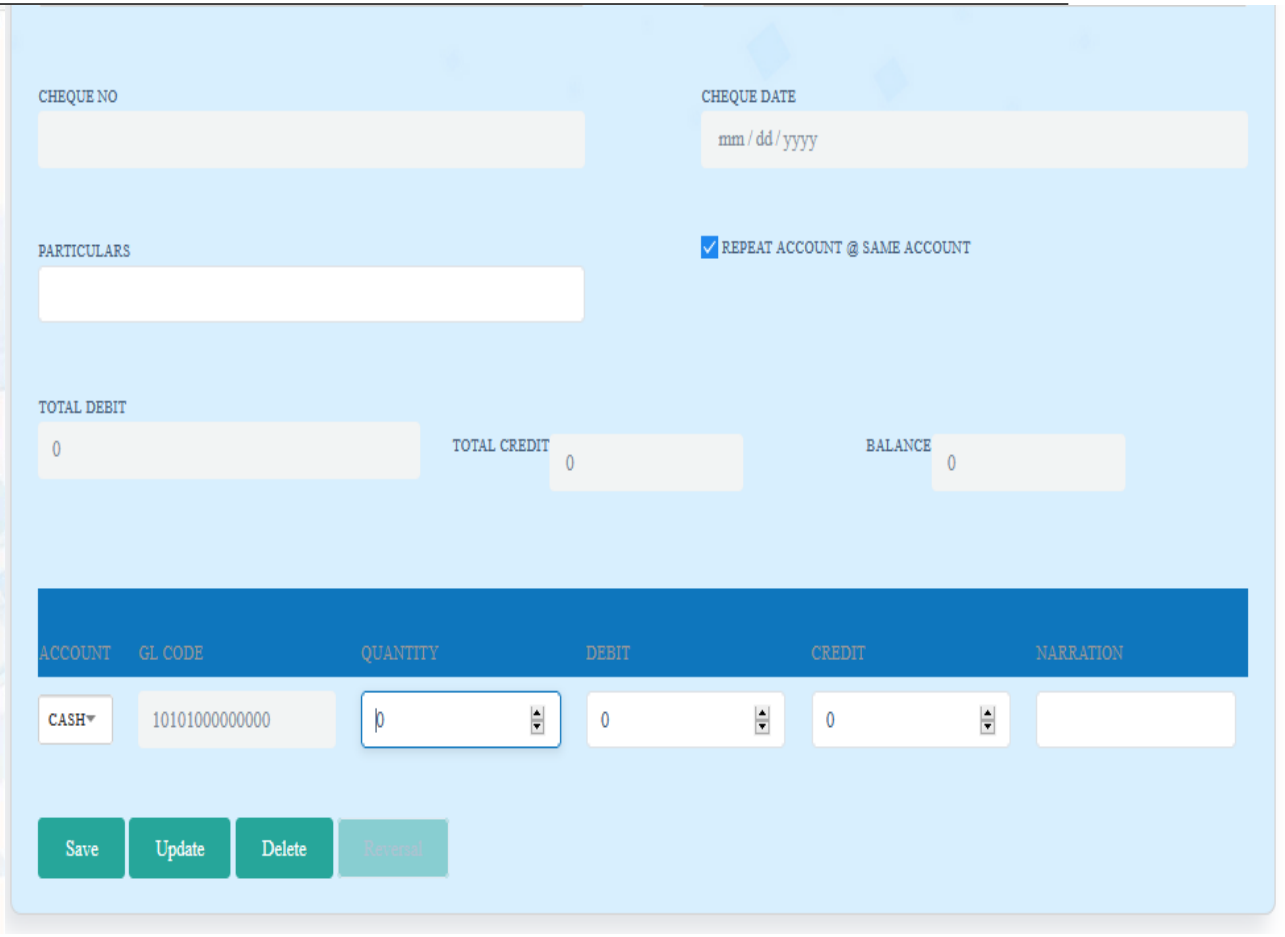
Vouchers List & Automatic Vouchers Creation on Clinic Transactions



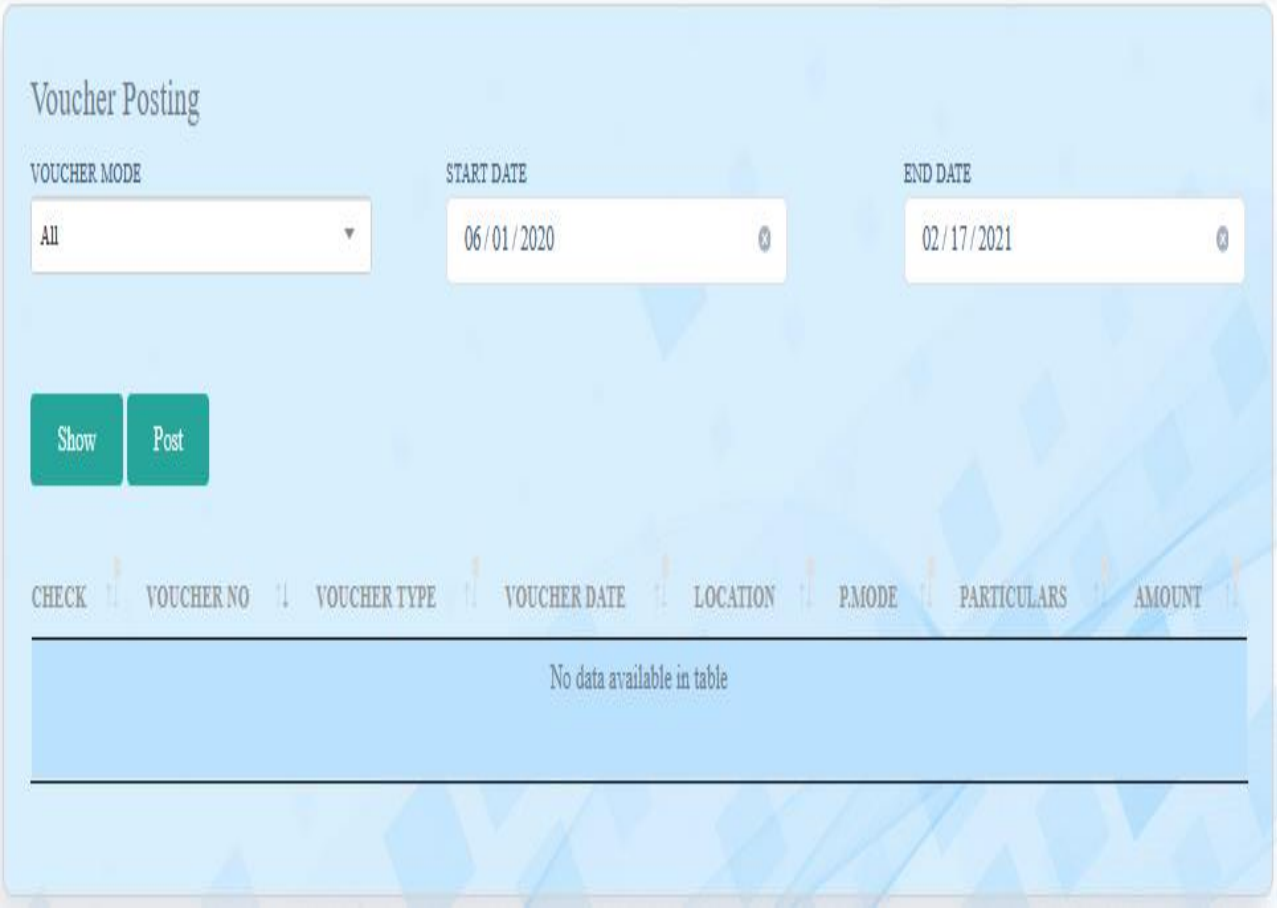


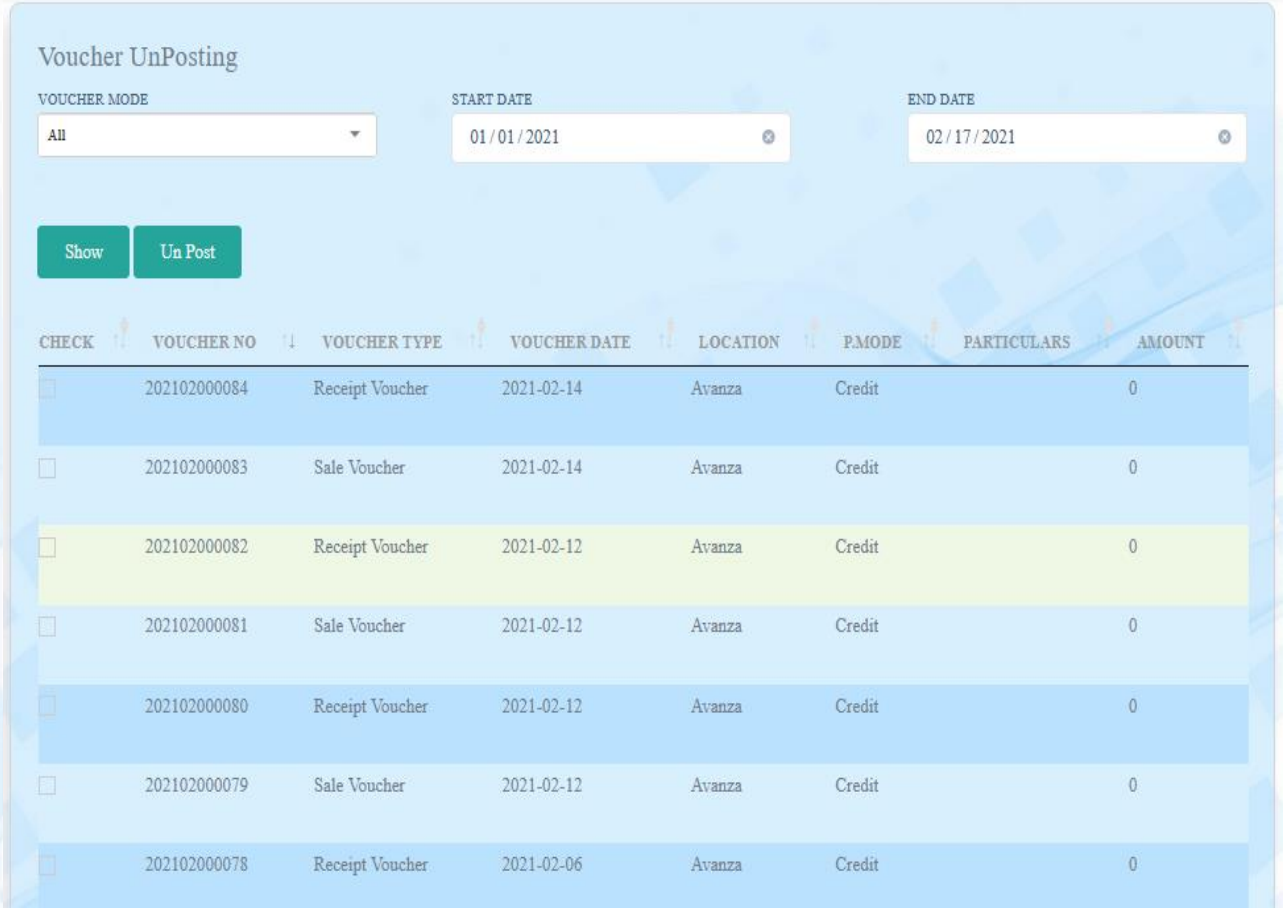
Manual Finance Vouchers





Voucher Posting & Un-Posting based on User Authorization





Reports

Sale Report by Daily/Weekly/Monthly/Annual

- Invoices
- Appointment Summary/ Detail Report
- Treatment Summary/ Detail report

Sale By Customer/Branch

- Customer Outstanding Reports

Inventory Stock Report

- Stock Balance
- Alert Stock on Minimum Qty

Finance Report

- Voucher Summary
- Chart of Account
- Ledger
- Trial Balance
- Profit and Loss
- Balance Sheet and More
- Expenses
- And More

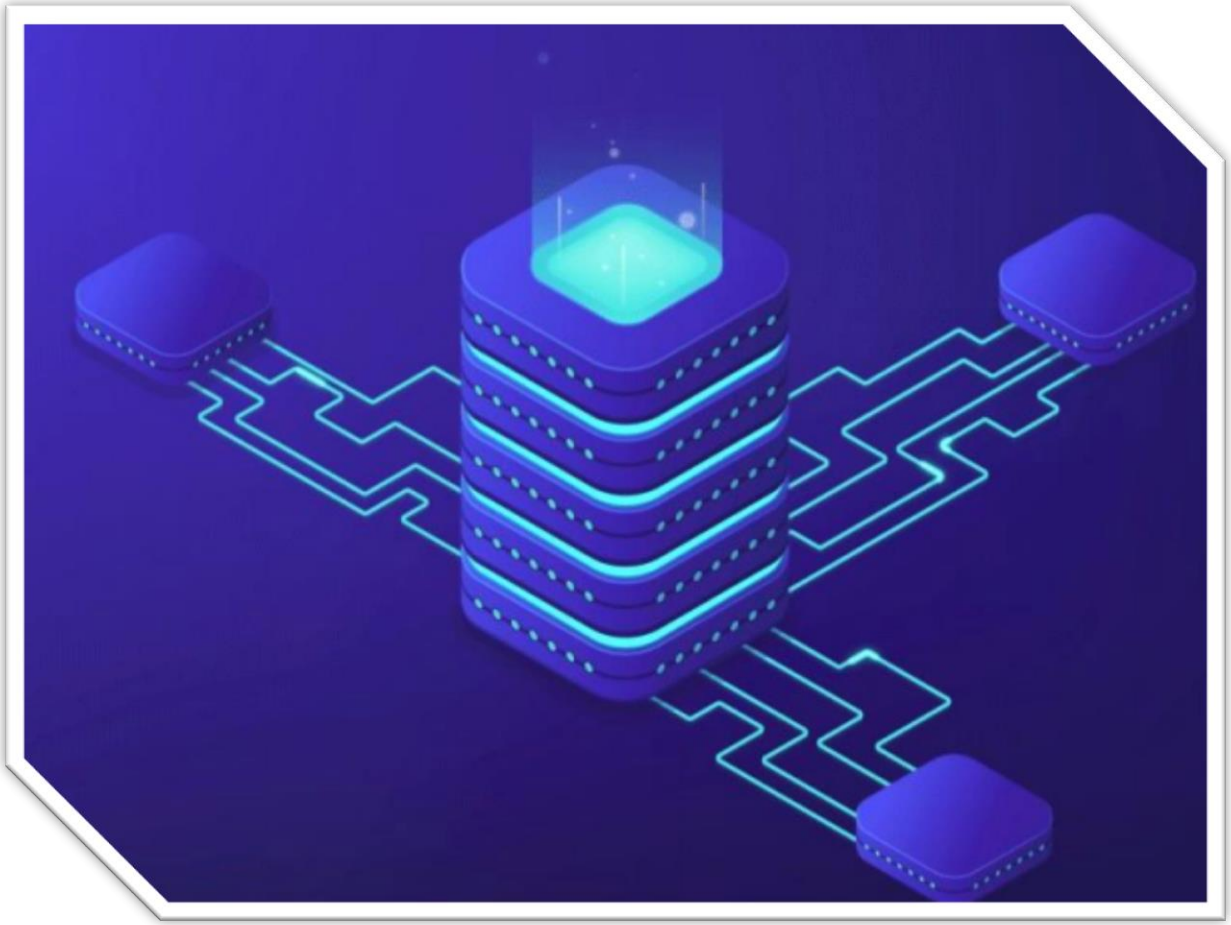
Solution Details

CONTABO

Reliable

Scalable

Accessible



Accuracy

Solution Details

Visual Studio

ASP.net MVC

Microsoft® .NET

C#

Cloud Hosting

NHibernate

Entity Framework

crystal reports

Contact us

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IExtract SOLUTIONS

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Thank You