

# APPENDIX C: THE TRUCKING LIVES SURVEY SAMPLE



## Appendix of the 2024 Trucking Lives 'Views from the Cab' Report

### 1. TRUCKING LIVES SAMPLE VERSUS HGV DRIVER POPULATION ESTIMATES AS PER ONS DATA

The Trucking Lives survey did not seek a sample that was representative of the UK HGV driver population. This is because the aim of the survey was to understand the experiences of all types of HGV drivers, including those

currently under-represented (women, ethnic minorities, younger drivers). A representative sampling strategy would not have provided us with sufficient respondents within these demographic groups to be able to accurately represent their experiences. Nevertheless, in many ways, our sample does have similarities to the population. Below we compare the Trucking Lives survey sample to the UK HGV driver population data.

CHARACTERISTIC	TRUCKING LIVES SURVEY SAMPLE (%)	HGV DRIVER POPULATION DATA (%)
<b>AGE</b>		Annual Population Survey (ONS, 2021)
16-24	3.5	1.8
25-34	18.9	16
35-49	32.1	33
50-64	41.2	44.3
65+	4.2	5.09
Total	100	100
<b>ETHNICITY</b>		Logistics UK Skills and Employment Report 2021 (LFS Q2 2021)
White	97.2	96.3
Black	0.5	1.2
Indian (Asian or British Asian)	0.7	0.9
Pakistani	n/a	0.0
Chinese	n/a	0.0
Bangladeshi	n/a	0.0
Mixed ethnicity/ Other	1.7	1.6
<b>NATIONALITY</b>		Trucking Lives survey
UK	93.2	88.7
EU	6.3	10.1
Other	0.5	1.09
<b>GENDER IDENTITY</b>		Trucking Lives survey
Male	86.4	98
Female	13	2
Other <sup>1</sup>	0.6	n/a

## 2. SURVEY SAMPLE

Below are the socio-demographic and job characteristics of the respondents who participated in the Trucking Lives survey. We distinguish between 'current' and 'former' driver respondents for clarity.

### Socio-demographic Characteristics of Sample

CATEGORY	BREAKDOWN	CURRENT DRIVERS	FORMER DRIVERS
<b>Total respondents</b>		<b>1756</b>	<b>224</b>
<b>Age distribution (as per ONS age ranges)</b>	Overall	Range: 18-81 years Mean: 46.02 SD: 12.266	Range: 23-80 years Mean: 55.04 SD: 13.337
	18-24	n=62; 3.5%	n=3; 1.3%
	25-29	n=141; 8%	n=6; 2.7%
	30-34	n=192; 10.9%	n=13; 5.8%
	35-39	n=166; 9.5%	n=10; 4.5%
	40-44	n=208; 11.8%	n=17; 7.6%
	45-49	n=190; 10.8%	n=26; 11.6%
	50-54	n=275; 15.7%	n=23; 10.3%
	55-59	n=278; 15.8%	n=32; 14.3%
	60-64	n=170; 9.7%	n=27; 12.1%
	65-69	n=57; 3.2%	n=38; 17%
	70 and above	n=17; 1%	n=29; 12.9%
<b>Relationship status</b>	Married	n= 890; 50.7%	n= 127; 56.7%
	Cohabiting	n=383; 21.8%	n=33; 14.7%
	Civil Partnership	n=23; 1.3%	n=7; 3.1%
	In a relationship (but not cohabitating)	n=130; 7.4%	n=12; 5.4%
	Single	n=240; 13.7%	n=27; 12.1%
	Divorced	n=76; 4.3%	n=14; 6.3%
	Widowed	n=14; 0.8%	n=4; 1.8%

CATEGORY	BREAKDOWN	CURRENT DRIVERS	FORMER DRIVERS
<b>National identity</b>	British	n=922; 52.5%	n=110; 49.1%
	English	n=428; 24.4%	n=60; 26.8%
	Welsh	n=61; 3.5%	n=6; 2.7%
	Scottish	n=181; 10.3%	n=28; 12.5%
	N. Irish	n=44; 2.5%	n=7; 3.1%
	European Union	n=111; 6.3%	n=13; 5.8%
	International (Non-EU)	n=9; 0.5%	
<b>Ethnic group</b>	White	n=1706; 97.2%	n=224; 100%
	Mixed/multiple ethnic	n=16; 0.9%	
	Asian or Asian British	n=12; 0.7%	
	Black/-British, Caribbean or African	n=8; 0.5%	
	Other ethnic group	n=14; 0.8%	
<b>Highest educational qualification</b>	No qualifications	n=229; 13.0%	n=29; 12.9%
	GCSE	n=694; 39.5%	n=53; 23.7%
	Apprenticeship	n=136; 7.7%	n=18; 8.0%
	A-Levels	n=329; 18.7%	n=44; 19.6%
	University degree or above	n=164; 9.3%	n=41; 18.3%
	Other UK qualifications	n=153; 8.7%	n=37; 16.5%
	Other non-UK qualifications	n=51; 2.9%	n<5; 0.9%
<b>Sexuality</b>	Heterosexual/straight	n=1644; 93.6%	n=218; 97.3%
	Gay or lesbian	n=22; 1.3%	n<5
	Bisexual	n=37; 2.1%	n<5
	Other	n<5	n<5
	Prefer not to say	n=49; 2.8%	n<5
<b>Gender</b>	Male	n=1517; 86.4%	n=184; 82.1%
	Female	n=229; 13%	n=38; 17%
	Non-binary	n<5	
	Prefer not to say	n=5; 0.3%	n<5
	Other	n<5	n<5

<b>Gender the same as sex assigned at birth</b>	Yes	n=1737; 98.9%	n=223; 99.6%
	No	n=12; 0.7%	n<5
	Prefer not to say	n=7; 0.4%	
<b>Have/ had caring responsibilities while working as HGV driver</b>	No	n=1100; 62.6%	n=138; 61.6%
	Yes	n=589; 33.5%	n=75; 33.5%
	Prefer not to say	n=67; 3.8%	n=11; 4.9
<b>Types of caring responsibilities</b>	Primary carer - child	n=321; 18.3%	n=34; 15.2%
	Primary carer – child with disabilities	n=23; 1.3%	n<5
	Primary carer – adult with disabilities	n=37; 2.1%	n=8; 3.6%
	Primary carer – older person	n=22; 1.3%	n=9; 4%
	Secondary carer	n=190; 10.8%	n=25; 11.2%
<b>Age groups of children under 18 years (only asked to current drivers; sum of children in each category)</b>	0-2 years	n=122	
	3-4 years	n=103	
	5 – 11 years	n=245	
	12 –18 years	n=226	

#### Work Characteristics of Sample

		CURRENT DRIVERS	FORMER DRIVERS
<b>Current licence (They could choose both options for this question): 'What HGV license do you currently hold?'</b>	Class 1	n=1597	n=157
	Class 2	n=584	n=67
<b>Former licence 'What HGV license did you previously hold?'</b>	Class 1		n=46
	Class 2		n=6
<b>Years of experience</b>	Range	1-62	1-58
	Mean	16.31	22.96
	Median	14.00	20.00
	SD	12.859	14.749

		CURRENT DRIVERS	FORMER DRIVERS
<b>Current or last job employment type</b>	Directly employed by a company	n=1522; 86.7%	n=150; 67%
	Contracted through an agency to a single company	n=69; 3.9%	n=21; 9.4%
	Contracted through an agency to multiple companies	n=71; 4.0%	n=24; 10.7%
	Self-employed with your own business	n=73; 4.2%	n=23; 10.3%
	Other (please specify)	n=21; 1.2%	n=6; 2.7%
<b>Current or last job size of company</b>	Owner operator (1 vehicle)	n=27; 1.5%	n=9; 4%
	Small (2 - 30 vehicles)	n=513; 29.2%	n=65; 29%
	Medium (31-100 vehicles)	n=376; 21.4%	n=49; 21.9%
	Large (101-250 vehicles)	n=259; 14.7%	n=26; 11.6%
	Extra-Large (251+ vehicles)	n=544; 31.0%	n=69; 30.8%
	Not sure	n=37; 2.1%	n=6; 2.7%
<b>Current or last job home depot location</b>	Wales	n=87; 5.0%	n=9; 4.0%
	Scotland	n=235; 13.4%	n=28; 12.5%
	N. Ireland	n=78; 4.4%	n=20; 8.9%
	England – North	n=413; 23.5%	n=51; 22.8%
	England – Midlands	n=385; 21.9%	n=45; 20.1%
	England - South and South West	n=222; 12.6%	n=29; 12.9%
	England - London and South-East	n=276; 15.7%	n=29; 12.9%
	Other (please specify)	n=60; 3.4%	n=13; 5.8%

		CURRENT DRIVERS	FORMER DRIVERS
<b>Current or last job hours worked</b>	Full-time	n=1654; 94.2%	n=187; 83.5%
	Part-time	n=102; 5.8%	n=37; 16.5%
<b>Current or last job contract type</b>	Temporary	n=46; 2.6%	n=31; 13.8%
	Permanent	n=1539; 87.6%	n=148; 66.1%
	Temporary to Permanent	n=14; 0.8%	n=8; 3.6%
	Zero hours	n=93; 5.3%	n=17; 7.6%
	Not applicable (i.e., business owner)	n=64; 3.6%	n=20; 8.9%
<b>Current or last job route type (they could select all that apply)</b>	UK local/ short haul	n=915; 52.1%	n=104; 46.4%
	UK national/ long haul	n=1009; 57.5%	n=118; 52.7%
	Ireland	n=64; 3.6%	n=8; 3.6%
	Europe	n=102; 5.8%	n=26; 11.6%
	Beyond Europe	n=10; 0.6%	n<5
<b>Current or last job shift types (they could select all that apply)</b>	Day shifts	n=1285; 73.2%	n=158; 70.5%
	Night shifts	n=432; 24.6%	n=63; 28.1%
	Weekdays	n=518; 29.5%	n=67; 29.9%
	Weekends	n=352; 20%	n=58; 25.9%
	Four on - Four off	n=82; 4.7%	n=10; 4.5%
	Other	n=102; 5.8%	n=14; 6.3%
<b>Current or last job vehicle type</b>	7.5 tonner	n=9; 0.5%	n=39; 1.3%
	Rigid	n=292; 16.6%	n=40; 17.9%
	Artic	n=1434; 81.7%	n=175; 78.1%
	Other	n=21; 1.2%	n=6; 2.7%

<b>Current or last job goods carried (select all that applies)</b>	Food and drink	n=743; 42.3%	n=98; 43.8%
	Groupage	n=304; 17.3%	n=36; 16.1%
	Metal	n=169; 9.6%	n=14; 6.3%
	Waste or recycling	n=316; 18%	n=34; 15.2%
	Glass, cement and non-metallic	n=182; 10.4%	n=23; 10.3%
	Hazardous	n=193; 11%	n=23; 10.3%
	NHS	n=75; 4.3%	n=7; 3.1%
	Containers	n=246; 14%	n=34; 15.2%
	Other	n=523; 29.8%	n=65; 29%
<b>Job dependency</b>	My HGV driving job is/was my only paid work	n=1660; 94.5%	n=184; 82.1%
	HGV driving is/ was my main job, but I do/did other paid work to supplement my income	n=62; 3.5%	n=23; 10.3%
	I have/had another main job and I do/did HGV driving to supplement that income	n= 34; 1.9%	n=17; 7.6%
<b>Current or last annual income as an HGV driver</b>	Under £5,000 (under £95 /week)	n=10; 0.6%	n<5
	£5,000 - £9,999 (£96 – £192/week)	n=18; 1%	n<5
	£10,000 - £14,999 (£193 - £288/week)	n=18; 1%	n=6; 2.7%
	£15,000 - £19,999 (£289 – £385/week)	n=17; 1%	n=20; 8.9%
	£20,000 - £24,999 (£386 – £480/week)	n=81; 4.6%	n=37; 16.5%
	£25,000 - £29,999 (£481 – £577/week)	n=150; 8.5%	n=48; 21.4%
	£30,000 - £34,999 (£578 – £673/week)	n=355; 20.2%	n=39; 17.4%
	£35,000 - £39,999 (£674 – £769/week)	n=402; 22.9%	n=38; 17%
	£40,000+ (£770+ /week)	n=705; 40.1%	n=29; 12.9%
<b>Age when quit HGV driving</b>	20-29 years old		n=15; 6.7%
	30-39 years old		n=40; 17.9%
	40-49 years old		n=54; 24.1%
	50-59 years old		n=46; 20.5%
	60-69 years old		n=65; 29.0%
	70-79 years old		n<5; 1.8%