

Topic Ideas for CoHEsion Conference

Presentations on Other Topics are Also Welcome!

Area	Topic	Description
Accounts Receivable	Campus Loan Management	
Accounts Receivable	Cashiering	
Accounts Receivable	Contracts/Exemptions	
Accounts Receivable	Refunding	
Accounts Receivable	Student and Non-Student Billing	
Accounts Receivable	Third Party Contracts	
Accounts Receivable	Tuition/Fee Assessment	
Accounts Receivable	1098T Tax Reporting	
Accounts Receivable	E-Billing	
Degree Works	Scribe	
Degree Works	Transfer Equivalency Self-Service	
Degree Works	Localizations	
Degree Works	Implementation Strategies	
Degree Works	How to Keep up with Curriculum and Course Changes	
Degree Works	Course Program of Study (CPOS)	
Degree Works	Reporting Data	
Degree Works	Student Educational Planner (SEP)	
Degree Works	Extracts	
Degree Works	Reports (Diagnostic, Student Data, Registration Checklist)	
Degree Works	Planner and Banner 9 Self-Service Registration	
Degree Works	Degree Clearance	
Degree Works	Petitions and/or Exceptions	
Finance	Application Navigator vs Self-Service Requisitions	
Finance	Banner Self-Service	
Finance	Bids Process	From requisition to bid analysis to purchase order to System-generated regret letters.
Finance	Budget Development	Automate or Use Excel?
Finance	Budget Web Features	
Finance	Chart of Accounts	
Finance	E-Payables Setup and Processing	
Finance	Ellucian Experience	
Finance	Encumbering/Expensing Travel	
Finance	Finance Security/Approvals	
Finance	Finance Self-Service Requisitions	Implementation of and differences between INB
Finance	Fixed Assets - Bar Coding	
Finance	FUPLOAD	File upload process
Finance	General Encumbrances	What are they used for?
Finance	Grants Management	
Finance	P-Card Module	How it works
Finance	Purchasing Process	Purchase orders, change orders, creating & Utilizing FormFusion to Send/Print
Finance	Reconciling Financial Accounts	Accounts Receivable / Payroll
Finance	Streamlining/Automating Processes	How to streamline/automate processes in Procurement and Accounts Payable
Finance	Travel & Expense Management	
Finance	User Security and Approvals	
Finance	Year-end Process/Reporting	
Finance/Accounts Receivable	PCI Compliance	PCI compliance for cash handling and credit card policies
Finance/Grants	Deferred Revenue	
Finance/Grants	FFR (sf425) Report Issues	
Finance/Grants	Smart Grant Processing	
Finance/Grants	Teach Grant Processing	
Finance/Human Resources	Effort Certification	
Finance/Human Resources	Salary Planner	Position Control and Budget
Financial Aid	150% SULA & Enrollment Reporting	
Financial Aid	Algorithmic Budgeting and Packaging	
Financial Aid	Basics of Packaging in Banner	

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Financial Aid	Best Practices – Financial Aid	Direct loans, including reports, fixing errors, or rejects.
Financial Aid	Converting from EFT FFELP loans to Direct Lending	
Financial Aid	Direct Loan Redesign/Streamlining	
Financial Aid	Financial Aid Self-Service	
Financial Aid	New Year Set-up Strategies	
Financial Aid	Reconciliation of Direct Loans and Pell Grants	
Financial Aid	Repeat Coursework Processing	
Financial Aid	Return of Title IV Funds	
Financial Aid	RORPOST Functionality	
Financial Aid	SAP Monitoring and Processing	
Financial Aid	Scholarship Awarding and Maintenance	
Financial Aid/Student	Student-Centric Periods & Financial Aid Periods	
General	Address Accuracy	Discuss various options for improving/verifying addresses (correct format, deliverable format, valid addresses).
General	BDMS	
General	Building Oracle Roles and Banner Class Security	
General	Common Matching	
General	Communication Plans within Banner	
General	Discussing Policies and Procedures	
General	Duplicate Records	
General	eCommunities	
General	Efficiencies	How to find them and how to implement them
General	Migrating to Banner	
General	Name and/or Address Changes	
General	New to Banner -- Tips 'n Tricks	
General	Population Selection	
General	Process Improvement	
General	Project Management	
General	Releases/Upgrades	Planning, communication, and testing tips
General	Standardizing Data Entry	Best practices and experiences with implementing standardized processes
General	Tier 1 Helpdesk Support	
General	Training	Tracking in Banner, Best Practices, Materials
General	Building a Data Governance Framework	
General	Master Data Management in Banner	
General	FERPA in the Age of AI & Third-Party Tools	
General/Technical	Document Imaging	
General/Technical	Oracle SQL	
General/Technical	UC4	
General/Technical	Workflow	
Human Resources	Auditing Your HR Data	
Human Resources	Department Time Entry	
Human Resources	Ellucian Experience	
Human Resources	Employee Termination Process	
Human Resources	EPAFs	Electronic Personnel Action Forms
Human Resources	New Hire Process	
Human Resources	Position Control	
Human Resources	Web Time Entry/Leave Reporting	
Human Resources	Banner 9 Transformation Pages	
Human Resources	Employee Profile	
Human Resources	Salary Planner	
Human Resources	Labor/Salary Redistributions	
Human Resources/Finance/Student	Faculty Load & Compensation	
Human Resources/Payroll	Employee/Dependent Tuition Discount	Process for charging, paying, and tracking
Human Resources/Payroll	Family Medical Leave/FMLA	
Human Resources/Payroll	Online W2-s and W4's	
Human Resources/Payroll	Payroll Deductions	
Human Resources/Payroll	Payroll Encumbrances	

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Human Resources/Payroll	Setting up an Employee in Banner	
Human Resources/Payroll	Setting up Benefits	
Human Resources/Payroll	Setting up Deferred Pay	
Human Resources/Payroll	W-2 Processing	
Human Resources/Payroll/Financial Aid	Interfacing Student Payroll with Financial Aid for Work Study Students	
Integration	Active Directory Integration	
Integration	Alumni/Advancement/ CRM Advance	
Integration	Banking Systems	
Integration	Banner Extensibility	
Integration	Bookstore	
Integration	Business Process APIs	
Integration	CRM	
Integration	Data Connect	
Integration	Degree Works	
Integration	Ellucian Analytics	
Integration	Ellucian Experience Toolkit	
Integration	Ellucian Messaging Service	
Integration	Emergency Messaging	
Integration	Enrollment Management	
Integration	Ethos	
Integration	ID Card	
Integration	LMS	
Integration	National Clearinghouse	
Integration	Student Success	
Integration	Workflow (Banner or Ellucian)	
Integration	CRM Recruit – Admissions Funnel Management	
Integration	CRM Advise – Student Success Workflows	
Integration	CRM Advance – Alumni & Advancement	
Luminis	Banner to Luminis data integration	Discussion of LDI event system, how it works, setup and maintenance procedures and
Reporting	BI Tools Panel Discussion	Discussion of different reporting tool solutions - pluses and minuses of each: Cognos, ARGOS, Discoverer, Hummingbird BI Hyperion etc.
Reporting	Data and Data Integrity	
Reporting	Data Warehouse	How to Build a Data Warehouse
Reporting	IPEDS	Banner IPEDS ... How Do YOU Make it Work?
Reporting	Microsoft Access Reporting Tool	Discussion session for schools that use Microsoft Access as a reporting tool or create a shadow database linked to Banner.
Reporting	ODS/EDW	
Reporting	Oracle Reporting	
Reporting	Scorecard/What if Reporting	
Reporting	Training on Reporting Tools	The mechanics of teaching campus users how to use reporting tools to retrieve useful data.
Student	Athletic Compliance Forms & Processes	
Student	Automating Registration Processes	
Student	Building Class Schedule	
Student	Ellucian Experience	
Student	Enrollment Management	
Student	Flexible Registration	
Student	Improving Performance and Productivity in College Admissions through Technology	
Student	Non-Credit Transcript Solution	
Student	Online Graduation Application	
Student	Scribe for the Functional User	
Student	Self Service: FERPA E-Signature	
Student	Self-Service: Final Grade Summary Page	
Student	Student Directory for Banner Self Service	
Student	Student Withdrawal	

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Student	Tackling Enrollment Management Issues with Existing Tools like Luminis and UC4	
Student	Using Banner Data to Combat the Enrollment Cliff	
Student	Early Alert Systems & Intervention Workflows	
Student	Transfer Student Pathways & Articulation	
Technical	APIs	
Technical	Backup/Recovery/Standby	
Technical	Banner Communication Management (BCM)	
Technical	Banner Extensibility	
Technical	Business Process APIs	
Technical	Cloud-hosted, SaaS	
Technical	Creating Custom Banner APIs	
Technical	Degree Works	Technical presentation for those who support the server side of Degree Works
Technical	Duplicate Oracle Database for Testing or Development using RMAN	
Technical	Ellucian Experience	
Technical	ESM tricks and tips	
Technical	Encrypting Data in Banner	
Technical	Ethos APIs	
Technical	Enhancing Banner Self-Service using GUAUSRL Form	
Technical	GLBA, Data Encryption, and Security	
Technical	MFA (multi-factor authentication) and SSO (single sign-on)	
Technical	Move to a Container Database (CDB) from a non-CDB	
Technical	SAML vs CAS	
Technical	Using GIT	How to find information on what baseline functions are available for use
Technical	Workflow (Banner or Ellucian)	
Technical	Banner SaaS Migration & Lessons Learned	
Technical	SaaS vs On-Premises & Making a Business Case	
Technical	Cloud Readiness Assessment	
Technical	Managing Upgrades in a SaaS Environment	
Technical	Ransomware Preparedness for Higher Ed	
Technical	GLBA Safeguards Rule Compliance Update	
Technical	Identity & Access Management Beyond SSO	
Technical	Incident Response Planning	
Technical	ADA/WCAG Compliance in Banner Self-Service	
Technical	Mobile-First Student Portal Strategies	
Technical	PostgreSQL DBA 101	
Technical	Dockerizing PostgreSQL	
Technical	Integrating/Converting to PostgreSQL Extensions	
Technical	Using ORDS as an Oracle/PostgreSQL Integrations	
Technical	Docker	
AI	DBA AI Agent	
AI	AI-Powered Student Advising & Early Alerts	
AI	Using Generative AI for Report Writing & Data Analysis	
AI	AI Chatbots for Student Self-Service	
AI	Ellucian's AI Roadmap & What's Coming	
AI	AI Ethics & FERPA Compliance	
AI	Predictive Analytics for Enrollment & Retention	