
RESOLUTION

OF

WEST PECULIAR FIRE PROTECTION DISTRICT

PASSED

APRIL 14, 2026

AUTHORIZING A

**GENERAL OBLIGATION BOND
SERIES 2026**

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A RESOLUTION AUTHORIZING AND DIRECTING THE ISSUANCE, SALE AND DELIVERY OF A GENERAL OBLIGATION BOND, SERIES 2026, OF WEST PECULIAR FIRE PROTECTION DISTRICT; PRESCRIBING THE FORM AND DETAILS OF SAID BOND; PROVIDING FOR THE LEVY AND COLLECTION OF AN ANNUAL TAX FOR THE PURPOSE OF PAYING THE PRINCIPAL OF AND INTEREST ON SAID BOND AS IT BECOMES DUE; AND AUTHORIZING CERTAIN OTHER DOCUMENTS AND ACTIONS IN CONNECTION THEREWITH.

WHEREAS, West Peculiar Fire Protection District (the “**District**”), is a fire protection district and political subdivision of the State of Missouri, duly created, organized and existing under and by virtue of the Constitution and laws of the State of Missouri; and

WHEREAS, the District is authorized under the provisions of Article VI, Section 26 of the Constitution of Missouri, 1945, as amended, and Chapters 321 and 108 of the Revised Statutes of Missouri, as amended (collectively, the “**General Obligation Bond Law**”), to incur indebtedness and issue and sell general obligation bonds of the District to evidence such indebtedness for lawful purposes, upon obtaining the approval of the required majority of the qualified electors of the District voting on the question to incur such indebtedness; and

WHEREAS, pursuant to such authority, an election was duly held in the District on November 4, 2008 (the “**2008 Election**”), on the question whether to issue the general obligation bonds of the District in the amount of \$4,200,000 for the purpose of acquiring new and replacement firefighting equipment and constructing and improving fire stations and related facilities (collectively, the “**Project**”); and

WHEREAS, the votes cast at said 2008 Election were duly canvassed as provided by law, and it was found and declared that not less than four-sevenths of the qualified voters of the District voting at said 2008 Election on said question voted in favor of the issuance of said bonds, the vote on said question having been 2,947 votes for the issuance of said bonds and 1,038 votes against the issuance of said bonds; and

WHEREAS, the District has previously issued \$2,990,000 aggregate principal amount of general obligation bonds approved by the voters at the 2008 Election and now desires to issue the remaining \$1,210,000 of general obligation bonds approved by the voters at the 2008 Election in order to provide funds to pay costs of the Project and costs of issuing said bond; and

WHEREAS, it is hereby found and determined that it is necessary and advisable and in the best interest of the District and of its inhabitants at this time to authorize the issuance and delivery of said general obligation bond for the purposes aforesaid as herein provided;

NOW, THEREFORE, BE IT RESOLVED BY THE BOARD OF DIRECTORS OF WEST PECULIAR FIRE PROTECTION DISTRICT, AS FOLLOWS:

ARTICLE I

DEFINITIONS

Section 101. Definitions of Words and Terms. In addition to words and terms defined elsewhere herein, the following words and terms as used in this Resolution shall have the following meanings:

“Bond” means the General Obligation Bond, Series 2026, of the District, in the Original Principal Amount specified on **Schedule 1** attached hereto, authorized and issued pursuant to this Resolution.

“Bond Counsel” means Gilmore & Bell, P.C., Kansas City, Missouri, or other attorneys or firm of attorneys with a nationally recognized standing in the field of municipal bond financing selected by the District.

“Bond Purchase Agreement” means the Bond Purchase Agreement, between the District and the Purchaser, in substantially the form attached hereto as **Exhibit B**.

“Bond Register” means the books for the registration, transfer and exchange of the Bond kept at the office of the Paying Agent.

“Bondowner,” “Owner” or “Registered Owner” means the Person in whose name the Bond is registered on the Bond Register.

“Business Day” means a day other than a Saturday, Sunday or holiday on which banks in the State of Missouri are authorized to close.

“Code” means the Internal Revenue Code of 1986, as amended.

“Dated Date” means the date of issuance and delivery of the Bond as specified on **Schedule 1** attached hereto.

“Debt Service Fund” means the fund by that name referred to in **Section 501** hereof.

“Defeasance Obligations” means any of the following obligations:

(a) United States Government Obligations that are not subject to redemption in advance of their maturity dates; or

(b) obligations of any state or political subdivision of any state, the interest on which is excluded from gross income for federal income tax purposes and which meet the following conditions:

(1) the obligations are (i) not subject to redemption prior to maturity or (ii) the trustee for such obligations has been given irrevocable instructions concerning their calling and redemption and the issuer of such obligations has covenanted not to redeem such obligations other than as set forth in such instructions;

(2) the obligations are secured by cash or United States Government Obligations that may be applied only to principal of, premium, if any, and interest payments on such obligations;

(3) such cash and the principal of and interest on such United States Government Obligations (plus any cash in the escrow fund) are sufficient to meet the liabilities of the obligations;

(4) such cash and United States Government Obligations serving as security for the obligations are held in an escrow fund by an escrow agent or a trustee irrevocably in trust;

(5) such cash and United States Government Obligations are not available to satisfy any other claims, including those against the trustee or escrow agent; and

(6) the obligations are rated in a rating category by Moody's or S&P Global Ratings that is no lower than the rating category then assigned by that rating agency to United States Government Obligations.

"District" means West Peculiar Fire Protection District, and any successors or assigns.

"Federal Tax Certificate" means the Federal Tax Certificate executed by the District, in substantially the form attached as **Exhibit C**.

"Interest Payment Date" means the fixed date on which installments of interest on the Bond are due and payable while the Bond is outstanding, which shall be March 1 and September 1 in each year, commencing on the date set forth on **Schedule 1** attached to this Resolution.

"Maturity Date" means the date on which the final installment of principal of the Bond, and interest thereon, is scheduled to become due and payable as specified on **Schedule 1** attached to this Resolution and the Bond.

"Original Principal Amount" means the original principal amount of the Bond specified on **Schedule 1** hereto.

"Paying Agent" means the party designated as Paying Agent pursuant to **Section 203** hereof and any successors or assigns.

"Payment Date" means any date on which an installment of principal of or interest on the Bond is payable whether on any Principal Installment Payment Date or Interest Payment Date or on a Redemption Date when the Bond is redeemed in whole or in part prior to the Maturity Date as set forth in **Schedule 1** to this Resolution.

"Permitted Investments" means any of the following securities and obligations, if and to the extent the same are at the time legal for investment of the District's moneys held in the funds and accounts referred to in **Section 501** hereof:

(a) United States Government Obligations;

(b) certificates of deposit or time deposits, whether negotiable or nonnegotiable, issued by any bank or trust company organized under the laws of the United States or any state, provided that such certificates of deposit or time deposits shall be either (1) continuously and fully insured by the Federal Deposit Insurance Corporation, or (2) continuously and fully secured by

such securities as are described above in clause (a) which shall have a market value, exclusive of accrued interest, at all times at least equal to the principal amount of such certificates of deposit or time deposits; and

(c) any other securities or investments that are lawful for the investment of moneys held in such funds or accounts under the laws of the State of Missouri.

“Person” means any natural person, corporation, limited liability company, partnership, joint venture, association, firm, joint-stock company, trust, unincorporated organization, or government or any agency or political subdivision thereof or other public body.

“Principal Installment Payment Date” means the fixed date on which installments of principal on the Bond is due and payable while the Bond is outstanding, which shall be March 1 in each year, commencing on March 1 in the year set forth on **Schedule 1** attached to this Resolution.

“Project” acquiring a fire truck, ambulance, and other fire/rescue or emergency equipment or apparatus as approved by the voters at the 2008 Election.

“Project Fund” means the fund by that name referred to in **Section 501** hereof.

“Purchase Price” means the purchase price of the Bond paid by the Purchaser specified on **Schedule 1** attached hereto and the Bond Purchase Agreement.

“Purchaser” means Zions Bancorporation, N.A., Salt Lake City, Utah, as the original purchaser of the Bond.

“Redemption Date” when used with respect to the Bond or installments of principal thereof to be redeemed means the date fixed for redemption by or pursuant to the terms of this Resolution.

“Redemption Price” when used with respect to the Bond or installments of principal thereof to be redeemed means the price at which the Bond or installments of principal thereof is to be redeemed pursuant to the terms of this Resolution, including the applicable redemption premium, if any.

“Resolution” means this Resolution passed by the Board of Directors of the District authorizing the issuance of the Bond, as amended from time to time in accordance with the terms hereof.

“United States Government Obligations” means bonds, notes, certificates of indebtedness, treasury bills or other securities constituting direct obligations of, or obligations the principal of and interest on which are fully and unconditionally guaranteed as to full and timely payment by, the United States of America, including evidences of a direct ownership interest in future interest or principal payments on obligations issued or guaranteed by the United States of America (including the interest component of obligations of the Resolution Funding Corporation) or securities which represent an undivided interest in such obligations, which obligations are rated in the same rating category or higher as the United States of America by a nationally recognized rating service and such obligations are held in a custodial account for the District’s benefit.

ARTICLE II

AUTHORIZATION OF THE BOND

Section 201. Authorization of the Bond. There shall be issued and hereby is authorized and directed to be issued the General Obligation Bond, Series 2026 (the “**Bond**”), of the District in the Original Principal Amount set forth on **Schedule 1** attached hereto and incorporated herein, for the purpose of providing funds to pay the costs of Project and to pay the costs of issuing the Bond.

Section 202. Description of Bond.

(a) The Bond shall be issued in the form of a single fully-registered bond in the Original Principal Amount, without coupons, numbered in a manner determined by the Paying Agent. The Bond, as originally issued or issued upon transfer, exchange or substitution, shall be substantially in the form set forth in **Exhibit A** attached hereto, and shall be subject to registration, transfer and exchange as provided in **Section 205** hereof.

(b) Principal of the Bond shall be payable in annual installments in the amounts and on the Principal Installment Payment Dates set forth on **Schedule 1** hereto and in **Schedule A** attached to the Bond (the form of the Bond is attached as **Exhibit A** hereto), subject to prepayment as provided in **Section 301** hereof and in the Bond.

(c) The Bond shall bear interest at the rate per annum stated on the Bond (computed on the basis of a 360-day year of twelve 30-day months) and specified in **Schedule 1** hereto and in **Schedule A** attached to the Bond from the Dated Date of the Bond or from the most recent Interest Payment Date to which interest has been paid or duly provided for. Interest on the Bond shall be payable in semi-annual installments on March 1 and September 1 in each year (each an Interest Payment Date), commencing on the initial Interest Payment Date specified on **Schedule 1** hereto.

Section 203. Designation of Paying Agent.

(a) The Secretary of the Board of Directors is hereby designated as the District’s paying agent for the payment of principal of and interest on the Bond and bond registrar with respect to the registration, transfer and exchange of the Bond (the “**Paying Agent**”); provided, however, that upon the request of the Registered Owner, the District shall by resolution authorize a bank or trust company meeting the requirements of this Section to act as paying agent and bond registrar for the Bond.

(b) The District will at all times maintain a Paying Agent meeting the qualifications herein described for the performance of the duties hereunder. The District reserves the right to appoint a successor Paying Agent by (1) filing with the party then performing such function a certified copy of the proceedings giving notice of the termination of such party and appointing a successor, and (2) causing notice of the appointment of the successor Paying Agent to be given by first class mail to the Bondowner. The Paying Agent may resign upon giving written notice by first class mail to the District and the Bondowner not less than 60 days prior to the date such resignation is to take effect. No resignation or removal of the Paying Agent shall become effective until (i) a successor has been appointed and has accepted the duties of the Paying Agent and (ii) such successor has been approved by the Registered Owner of the Bond.

(c) Every Paying Agent appointed hereunder shall at all times be either (1) the Secretary of the Board of Directors or other financial officer of the District or (2) a commercial banking association or corporation or trust company organized and in good standing and doing business under the laws of the

United States of America or of the State of Missouri and subject to supervision or examination by federal or state regulatory authority.

(d) The Paying Agent shall be paid by the District the usual fees and expenses for its services in connection therewith, which fees and expenses shall be paid as other Expenses are paid.

Section 204. Method and Place of Payment of the Bond.

(a) The installments of principal, or Redemption Price of installments of principal, of the Bond and the interest on the Bond shall be payable in any coin or currency of the United States of America that, on the respective dates of payment thereof, is legal tender for the payment of public and private debts.

(b) The installments of principal of the Bond and interest thereon payable on each Payment Date shall be paid to the Registered Owner of such Bond as shown on the Bond Register on the Payment Date (1) by check or draft mailed by the Paying Agent to the address of such Registered Owner shown on the Bond Register, or (2) by electronic transfer to such Registered Owner of the Bond pursuant to payment instructions given to the Paying Agent no less than five (5) Business Days preceding the applicable Payment Date containing the electronic transfer instructions including the bank (which shall be located in the continental United States), address of the bank, ABA routing number and account name and number to which the Registered Owner wishes to have such transfer directed and an acknowledgement that an electronic transfer fee may be applicable.

(c) The final installment of principal and interest scheduled to become due on the Maturity Date of the Bond, or the Redemption Price of all then outstanding principal installments of the Bond due on the Redemption Date, together with accrued interest thereon, shall be paid upon presentation and surrender of the Bond at the office of the Paying Agent. Installments of principal and interest scheduled to become due on the Bond payable prior to the Maturity Date will be paid without the necessity of presentment and surrender of the Bond to the Paying Agent.

(d) The Paying Agent and Registered Owner shall maintain on their records a complete account of all payments of the installments of principal and interest on the Bond. Absent manifest error, the Paying Agent's records shall be definitive as to the amount of the outstanding unpaid installments of principal of and interest on the Bond. On or about the fifteenth (15th) day of the month immediately preceding a Payment Date, the Registered Owner, shall provide the Paying Agent and the District notice of the amount of the installment of principal of and interest on the Bond that is scheduled to become due on such Payment Date.

Section 205. Registration, Transfer and Exchange of the Bond.

(a) The District covenants that, as long as any portion of the Bond remains outstanding, it will cause the Bond Register to be kept at the office of the Paying Agent for the registration, transfer and exchange of the Bond as herein provided.

(b) The Bond may be transferred and exchanged only on the Bond Register as provided in this Section, subject to the following limitations:

(1) the Bond may be transferred only in whole, and any Bond issued in exchange therefor shall be in the full amount of the outstanding and unpaid principal installments of the Bond; and

(2) the Bond shall only be sold and transferred to (i) an “accredited investor” within the meaning of Regulation D promulgated under the Securities Act of 1933, (ii) a “qualified institutional buyer” within the meaning of Rule 144A promulgated under the Securities Act of 1933, as amended, or (iii) a trust, securitization or custodial arrangement in which all of the beneficial ownership interests would be owned by one or more other “qualified institutional buyers” or “accredited investors”; and

(3) if the transferee is not an affiliate entity of Zions Bancorporation, N.A., as the original Purchaser and Bondowner, there shall have been delivered to the Paying Agent and the District a transferee representations letter, in substantially the form attached hereto as **Exhibit D**, with only such material variations from the form as are evidenced in writing to be acceptable to the Paying Agent and the District.

(c) Upon surrender of the Bond at the office of the Paying Agent, the Paying Agent shall transfer or exchange such Bond for a new Bond in the principal amount of the outstanding and unpaid principal installments of the Bond that was presented for transfer or exchange. A Bond presented for transfer or exchange shall be accompanied by a written instrument or instruments of transfer or authorization for exchange, in a form and with guarantee of signature satisfactory to the Paying Agent, duly executed by the Registered Owner thereof or by the Registered Owner’s duly authorized agent.

(d) In all cases in which the privilege of transferring or exchanging the Bond is exercised, the Paying Agent shall authenticate and deliver a Bond in accordance with the provisions of this Resolution. The District shall pay the fees and expenses of the Paying Agent for the registration, transfer and exchange of the Bond provided for by this Resolution. Any additional costs or fees that might be incurred in connection with the transfer and exchange, other than fees of the Paying Agent, are the responsibility of the Registered Owner of the Bond. If a commercial banking association or corporation or trust company is acting as the Paying Agent pursuant to **Section 203** hereof, in the event any Registered Owner fails to provide a correct taxpayer identification number to the Paying Agent, then the Paying Agent may make a charge against such Registered Owner sufficient to pay any governmental charge required to be paid as a result of such failure. In compliance with Section 3406 of the Code, the charge may be deducted by the Paying Agent from amounts otherwise payable to such Registered Owner hereunder or under the Bond, but only if the Registered Owner fails to provide a current taxpayer identification number to the Paying Agent.

(e) The District and the Paying Agent shall not be required to register the transfer or exchange of the Bond after notice calling such bond or portion thereof for redemption has been mailed by the Paying Agent pursuant to **Section 303** hereof and during the period of 15 days next preceding the date of mailing of such notice of redemption.

(f) The District and the Paying Agent may deem and treat the Person in whose name the Bond is registered on the Bond Register as the absolute owner of such Bond, whether payments on such Bond are overdue or not, for the purpose of receiving payment of, or on account of, the installments of principal or the Redemption Price of installments of principal and interest on said Bond and for all other purposes. All payments so made to any such Registered Owner or upon the Registered Owner’s order shall be valid and effectual to satisfy and discharge the liability upon such Bond to the extent of the sum or sums so paid, and neither the District nor the Paying Agent shall be affected by any notice to the contrary.

(g) At reasonable times and under reasonable regulations established by the Paying Agent, the Bond Register may be inspected and copied by the Registered Owner (or a designated representative thereof) of the Bond or any designated representative of such Registered Owner to be evidenced to the satisfaction of the Paying Agent.

Section 206. Execution, Registration, Authentication and Delivery of the Bond.

(a) The Bond, including a Bond issued in exchange or as substitution for the Bond initially delivered, shall be signed by the manual signature of the President of the Board of Directors and attested by the manual signature of the Secretary of the Board of Directors, and shall have the official seal of the District affixed thereto or imprinted thereon. In case any officer whose signature appears on the Bond ceases to be such officer before the delivery of such Bond, such signature shall nevertheless be valid and sufficient for all purposes, as if such person had remained in office until delivery. The Bond may be signed by such persons who at the actual time of the execution of such Bond are the proper officers to sign such Bond although at the date of such Bond such persons may not have been such officers.

(b) The President and Secretary of the Board of Directors are hereby authorized and directed to prepare and execute the Bond in the manner herein specified, and to cause the Bond to be registered in the office of the State Auditor of Missouri as provided by law, and, when duly executed and registered, to deliver the Bond to the Paying Agent for authentication.

(c) The Bond shall have endorsed thereon a certificate of authentication substantially in the form set forth in **Exhibit A** to this Resolution, which shall be manually executed by (1) the Secretary of the Board of Directors of the District or (2) if a bank or trust company is serving as Paying Agent pursuant to **Section 203** hereof, an authorized signatory of the Paying Agent, but it shall not be necessary that the same signatory sign the certificate of authentication on any Bond that may be issued in exchange for the original Bond issued pursuant to **Section 205** hereof. No Bond shall be entitled to any security or benefit under this Resolution or be valid or obligatory for any purpose unless and until such certificate of authentication has been duly executed by the Paying Agent. Such executed certificate of authentication upon the Bond shall be conclusive evidence that such Bond has been duly authenticated and delivered under this Resolution. Upon authentication, the Paying Agent shall deliver the Bond to or upon the order of the Purchaser upon payment of the Purchase Price specified on **Schedule 1** hereto and in the Bond Purchase Agreement.

Section 207. Mutilated, Destroyed, Lost and Stolen Bond.

(a) If (1) a mutilated Bond is surrendered to the Paying Agent, or the District and the Paying Agent receive evidence to its satisfaction of the destruction, loss or theft of the Bond, and (2) there is delivered to the District and Paying Agent such security or indemnity as may be required by the Paying Agent, then, in the absence of notice to the District and the Paying Agent that such Bond has been acquired by a bona fide purchaser, the District shall execute and, upon the District's request, the Paying Agent shall authenticate and deliver, in exchange for or in lieu of any such mutilated, destroyed, lost or stolen Bond, a new Bond of the same Maturity Date and of like tenor and principal amount.

(b) Upon the issuance of a new Bond under this Section, the District may require the payment by the Registered Owner of a sum sufficient to cover any tax or other governmental charge that may be imposed in relation thereto and any other expenses (including the fees and expenses of the Paying Agent) connected therewith.

(c) Every new Bond issued pursuant to this Section shall constitute a replacement of the prior obligation of the District and shall be entitled to all the benefits of this Resolution.

Section 208. Cancellation and Destruction of the Bond Upon Payment. When the Bond has been paid or redeemed or has otherwise been surrendered to the Paying Agent, either at or before Maturity Date of the Bond when the final installment of principal of the Bond is due, such Bond shall be cancelled by

the Paying Agent immediately upon the payment, redemption and surrender thereof to the Paying Agent and subsequently destroyed in accordance with the customary practices of the Paying Agent. The Paying Agent shall execute a certificate describing the Bond so cancelled and shall file an executed counterpart of such certificate with the District.

Section 209. Sale of Bond. The President or Vice President of the Board of Directors is hereby authorized to enter into the Bond Purchase Agreement between the District and the Purchaser in substantially the form attached hereto as **Exhibit B**, under which the District agrees to sell the Bond to the Purchaser at the Purchase Price set forth on **Schedule 1** attached hereto and in the Bond Purchase Agreement, upon the terms and conditions set forth in the Bond Purchase Agreement, with such changes therein as shall be approved by the President or Vice President of the Board of Directors, which officer is hereby authorized to execute the Bond Purchase Agreement for and on the District's behalf, such officer's signature thereon being conclusive evidence of his or her approval thereof.

ARTICLE III

REDEMPTION OF THE BOND

Section 301. Optional Redemption of the Bond. At the option of the District, the Bond or installments of principal of the Bond may be called for redemption and payment prior to the Maturity Date of the Bond, in whole or in part, as further specified in **Schedule 1** hereto.

Section 302. Instructions to Redeem the Bond.

(a) The Paying Agent shall call installments of principal of the Bond for redemption and payment and shall give notice of such redemption as herein provided upon receipt by the Paying Agent at least **35 days** prior to the Redemption Date of written instructions from the District specifying the amounts, the Redemption Date and the Redemption Price of the installments of principal of the Bond to be called for redemption. The Paying Agent may in its discretion waive such notice period so long as the notice requirements set forth in **Section 303** hereof are met.

(b) Portions of the installments of principal of the Bond shall be redeemed only in the amount of \$5,000 or any integral multiple thereof.

(c) If less than all of the then outstanding principal installments of the Bond are called for redemption, then, upon notice of the District's intention to redeem certain principal installments of the Bond, the Registered Owner of the Bond or the Registered Owner's duly authorized agent may, at the Registered Owner's option, present and surrender the Bond to the Paying Agent for exchange, without charge to the Registered Owner thereof, for a new Bond in a principal amount equal to the aggregate unredeemed principal installments of the Bond, which will also be reflected on **Schedule A** of the new Bond. If the Registered Owner of the Bond fails to present the Bond to the Paying Agent for payment and exchange as aforesaid, the Bond shall, nevertheless, become due and payable on the Redemption Date to the extent of the portions of the principal installments of the Bond have been called for redemption (and to that extent only).

Section 303. Notice and Effect of Call for Redemption.

(a) Unless waived by the Registered Owner of the Bond, written notice of any redemption of all or any portion of the installments of principal of such Bond shall be given by the District, or the Paying

Agent on behalf of the District, at least **30 days** prior to the Redemption Date, to the State Auditor of Missouri and to the Registered Owner of the Bond at the address shown on the Bond Register.

(b) All official notices of redemption shall be dated and shall contain the following information:

(1) the Redemption Date;

(2) the Redemption Price;

(3) if less than the entire outstanding and unpaid principal installments scheduled to become due on the Bond are to be redeemed, the portions of the outstanding and unpaid principal installments of the Bond to be redeemed;

(4) a statement that, on the Redemption Date, the Redemption Price will become due and payable upon the Bond or the portions of the principal installments thereof called for redemption and that interest installments on such Bond or portions of the principal installments thereof shall cease to accrue from and after the Redemption Date; and

(5) if the Bond is to be fully redeemed and retired, the place where such Bond may be surrendered for payment of the Redemption Price, which shall be the office of the Paying Agent.

(c) On or prior to any Redemption Date, the District shall deposit with the Paying Agent an amount of money sufficient to pay the Redemption Price of the Bond or portions of the principal installments of the Bond that is to be redeemed on the Redemption Date.

(d) Official notice of redemption having been given as aforesaid, the Bond or the portions of the principal installments of the Bond to be redeemed shall become due and payable on the Redemption Date, at the Redemption Price therein specified, and from and after the Redemption Date (unless the District defaults in the payment of the Redemption Price) such Bond or portions of the principal installments of the Bond shall cease to bear interest. Upon surrender of the Bond for redemption in accordance with such notice, the Redemption Price of such Bond shall be paid by the Paying Agent. Installments of interest due on or prior to the Redemption Date shall be payable as herein provided for payment of interest. Upon surrender for any partial redemption of the principal installments of the Bond, there shall, if requested by the Registered Owner thereof, be prepared for the Registered Owner a new Bond in the principal amount of the unredeemed principal installments on the Bond, paying the unpaid installments of principal of and interest on the Bond. A Bond that has been redeemed or replaced shall be cancelled and destroyed by the Paying Agent as provided herein and shall not be reissued.

(e) The failure of the Registered Owner of the Bond to receive notice given as provided in this Section, or any immaterial defect therein, will not affect the validity of any proceedings for the redemption of the Bond. Any notice mailed will be conclusively presumed to have been duly given and will become effective upon mailing, whether or not the Registered Owner receives the notice.

ARTICLE IV

SECURITY FOR AND PAYMENT OF THE BOND

Section 401. Security for the Bond. The Bond shall be a general obligation of the District payable as to both principal and interest from ad valorem taxes which may be levied without limitation as to rate or amount upon all the taxable tangible property, real and personal, within the territorial limits of the District. The full faith, credit and resources of the District are hereby irrevocably pledged for the prompt payment of the installments of principal of and interest on the Bond as the same become due.

Section 402. Levy and Collection of Annual Tax.

(a) For the purpose of providing for the payment of the installments of principal of and interest on the Bond as the same become due, there is hereby levied upon all of the taxable tangible property within the District a direct annual tax sufficient to produce the amounts necessary for the payment of such principal of and interest as the same becomes due and payable in each year.

(b) The taxes referred to above shall be extended upon the tax rolls in each of the several years, respectively, and shall be levied and collected at the same time and in the same manner as the other ad valorem taxes of the District are levied and collected. The proceeds derived from said taxes shall be deposited in the Debt Service Fund, shall be kept separate and apart from all other funds of the District and shall be used solely for the payment of the principal of and interest on the Bond as and when the same become due and the fees and expenses of the Paying Agent.

(c) If at any time said taxes are not collected in time to pay the installments of principal of or interest on the Bond when due, the President, Vice President Treasurer or Secretary of the Board of Directors or other authorized officer of the District is hereby authorized and directed to pay said installments of principal or interest out of the general funds of the District and to reimburse said general funds for money so expended when said taxes are collected.

ARTICLE V

ESTABLISHMENT OF FUNDS; DEPOSIT AND APPLICATION OF MONEYS

Section 501. Establishment of Funds. There have been or shall be established in the District's treasury and shall be held and administered by the President, Vice President, Treasurer or Secretary of the Board of Directors, the Fire Chief of the District or other responsible finance officer of the District the following separate funds:

- (a) Debt Service Fund.
- (b) Project Fund.

Section 502. Deposit of Bond Proceeds. The Purchase Price received from the sale of the Bond shall be deposited simultaneously with the delivery of the Bond as set forth on **Schedule 1** attached hereto.

Section 503. Application of Moneys in the Project Fund.

(a) Moneys in the Project Fund shall be used by the District solely and for the purpose of (1) paying costs of the Project for which the Bond has been voted and authorized, as hereinbefore provided, in

accordance with the plans and specifications therefor on file in the office of the Secretary of the Board of Directors, and any amends to said plans and specifications; and (2) paying the costs and expenses of issuing the Bonds.

(b) Withdrawals from the Project Fund shall be made only upon duly authorized order of the Board of Directors that such payment is being made for a purpose within the scope of this Resolution and that the amount of such payment represents only the contract price of the property, equipment, labor, materials or service being paid for or, if such payment is not being made pursuant to an express contract, that such payment is not in excess of the reasonable value thereof.

(c) Upon completion of the purpose for which the Bond has been issued, any surplus remaining in the Project Fund shall be transferred to and deposited in the Debt Service Fund and applied to the next installment of principal and interest due on the Bond.

Section 504. Application of Moneys in the Debt Service Fund.

(a) All amounts paid and credited to the Debt Service Fund shall be expended and used by the District for the purpose of paying the installments of principal or Redemption Price of and interest on the Bond as and when the same become due and the usual and customary fees and expenses of the Paying Agent. The President of the Board of Directors, the Treasurer of the Board of Directors, the Secretary of the Board of Directors, the Fire Chief or other authorized officer of the District is authorized and directed to withdraw from the Debt Service Fund sums sufficient to pay both installments of principal or Redemption Price of and interest on the Bond and the fees and expenses of the Paying Agent as and when the same become due, and to forward such sums to the Paying Agent in a manner which ensures that the Paying Agent will receive immediately available funds in such amounts on or before the Business Day immediately preceding the dates when such installments of principal, interest and fees of the Paying Agent will become due. If, through the lapse of time or otherwise, the Registered Owner of the Bond is no longer entitled to enforce payment of the Bond or the interest thereon, the Paying Agent shall return said funds to the District. All moneys deposited with the Paying Agent shall be deemed to be deposited in accordance with and subject to all of the provisions contained in this Resolution and shall be held in trust by the Paying Agent for the benefit of the Registered Owner of the Bond entitled to payment from such moneys.

(b) Any moneys or investments remaining in the Debt Service Fund after the retirement of the indebtedness for which the Bond was issued and all other indebtedness of the District shall be transferred and paid into the general revenue fund of the District.

Section 505. Deposits and Investment of Moneys.

(a) Moneys in each of the funds created by and referred to in this Resolution shall be deposited in a bank or banks or other legally permitted financial institutions located in the State of Missouri that are members of the Federal Deposit Insurance Corporation. All such deposits shall be continuously and adequately secured by the financial institutions holding such deposits as provided by the laws of the State of Missouri.

(b) Moneys held in the Debt Service Fund may be invested in Permitted Investments, in accordance with this Resolution and the Federal Tax Certificate; provided, however, that no such investment shall be made for a period extending longer than to the date when the moneys invested may be needed for payment of the principal of and interest on the Bond, when due. All earnings on any investments held in any fund shall accrue to and become a part of such fund.

Section 506. Nonpresentment of Bonds. In the event the Bond is not presented for payment when the final installment of principal thereof becomes on the Maturity Date thereof, if funds sufficient to pay the Bond have been made available to the Paying Agent all liability of the District to the Registered Owner thereof for the payment of such Bond shall forthwith cease, determine and be completely discharged, and thereupon it shall be the duty of the Paying Agent to hold such funds, without liability for interest thereon, for the benefit of the Registered Owner of such Bond, who shall thereafter be restricted exclusively to such funds for any claim of whatever nature on his part under this Resolution or on, or with respect to, said Bond. If the Bond is not presented for payment within one year following the date when such Bond becomes due at the Maturity Date, the Paying Agent shall repay to the District without liability for interest thereon the funds theretofore held by it for payment of such Bond, and such Bond shall, subject to the defense of any applicable statute of limitation, thereafter be an unsecured obligation of the District, and the Registered Owner thereof shall be entitled to look only to the District for payment, and then only to the extent of the amount so repaid to it by the Paying Agent, and the District shall not be liable for any interest thereon and shall not be regarded as a trustee of such money.

Section 507. Payments Due on Days other than Business Days. In any case where a Payment Date is not a Business Day, then payment of installments of principal or the Redemption Price of or interest installments on the Bond need not be made on such Payment Date but may be made on the next succeeding Business Day with the same force and effect as if made on such Payment Date, and no interest shall accrue for a period after such Payment Date.

ARTICLE VI

REMEDIES

Section 601. Remedies. The provisions of this Resolution, including the covenants and agreements herein contained, shall constitute a contract between the District and the Registered Owner of the Bond, and the Registered Owner of the Bond shall have the right:

- (a) by mandamus or other suit, action or proceedings at law or in equity to enforce the rights of such Registered Owner against the District and its officers, agents and employees, and to require and compel duties and obligations required by the provisions of this Resolution or by the constitution and laws of the State of Missouri;
- (b) by suit, action or other proceedings in equity or at law to require the District, its officers, agents and employees to account as if they were the trustees of an express trust; and
- (c) by suit, action or other proceedings in equity or at law to enjoin any acts or things which may be unlawful or in violation of the rights of the Registered Owner of the Bond.

Section 602. Remedies Cumulative. No remedy conferred herein upon the Bondowner is intended to be exclusive of any other remedy, but each such remedy shall be cumulative and in addition to every other remedy and may be exercised without exhausting and without regard to any other remedy conferred herein. No waiver of any default or breach of duty or contract by the Registered Owner of the Bond shall extend to or affect any subsequent default or breach of duty or contract or shall impair any rights or remedies consequent thereon. No delay or omission of the Bondowner to exercise any right or power accruing upon any default shall impair any such right or power or shall be construed to be a waiver of any such default or acquiescence therein. Every substantive right and every remedy conferred upon the Registered Owner of the Bond by this Resolution may be enforced and exercised from time to time and as often as may be deemed expedient. If any suit, action or proceedings taken by the Bondowner on account of any default or to enforce

any right or exercise any remedy has been discontinued or abandoned for any reason, or has been determined adversely to the Bondowner, then, and in every such case, the District and the Registered Owner of the Bond shall be restored to their former positions and rights hereunder, respectively, and all rights, remedies, powers and duties of the Bondowner shall continue as if no such suit, action or other proceedings had been brought or taken.

ARTICLE VII

DEFEASANCE

Section 701. Defeasance.

(a) When the Bond or portions of installments of principal of and interest on the Bond has been paid and discharged in full, then the requirements contained in this Resolution and the pledge of the District's faith and credit hereunder and all other rights granted hereby shall terminate with respect to the Bond or installments of principal and interest on the Bond so paid and discharged. Installments of principal of the Bond and the interest thereon shall be deemed to have been paid and discharged within the meaning of this Resolution if there has been deposited with the Paying Agent or a commercial bank or trust company located in the State of Missouri and having full trust powers, at or prior to the Payment Date or Redemption Date of said installments of principal of the Bond, in trust for and irrevocably appropriated thereto, money and/or Defeasance Obligations in such principal amounts which, together with the interest to be earned thereon (as certified in a verification report prepared by a certified public accountant or other agent recognized and experienced in preparing such calculations), will provide sufficient funds to pay the principal installments or Redemption Price of said Bond to the Payment Date or Redemption Date, as the case may be, or if default in such payment shall have occurred on such date, then to the date of the tender of such payments; provided, however, that if installments of principal of the Bond shall be redeemed prior to the Payment Date thereof, (1) the District shall have elected to redeem such installments of principal of the Bond, and (2) either notice of such redemption shall have been given, or the District shall have given irrevocable instructions, or shall have provided for an escrow agent to give irrevocable instructions, to the Paying Agent to redeem such installments of principal of the Bond in compliance with **Section 303** of this Resolution.

(b) Any money and Defeasance Obligations that at any time shall be deposited with the Paying Agent or a commercial bank or trust company by or on behalf of the District, for the purpose of paying and discharging any of the installments of principal of the Bond or the interest thereon, shall be and are hereby assigned, transferred and set over to such bank or trust company in trust for the respective Registered Owner of the Bond, and such money shall be and are hereby irrevocably appropriated to the payment and discharge thereof. All moneys and Defeasance Obligations deposited with such bank or trust company shall be deemed to be deposited in accordance with and subject to all of the provisions contained in this Resolution.

ARTICLE VIII

MISCELLANEOUS PROVISIONS

Section 801. Tax Covenants.

(a) The District covenants and agrees that (1) it will comply with all applicable provisions of the Code necessary to maintain the exclusion from federal gross income of the interest on the Bond and (2)

comply with all provisions and requirements of the Federal Tax Certificate, which is hereby approved in substantially the form attached hereto as **Exhibit C**. The President or Vice President of the Board of Directors is hereby authorized to execute the Federal Tax Certificate, with such changes as are approved by Bond Counsel, for and on behalf of and as the act and deed of the District. The District will also adopt such other Resolutions or resolutions and take such other actions as may be necessary to comply with the Code and with all other applicable future laws, regulations, published rulings and judicial decisions in order to ensure that the interest on the Bond will remain excluded from federal gross income, to the extent any such actions can be taken by the District.

(b) The covenants contained in this Section and in the Federal Tax Certificate shall remain in full force and effect notwithstanding the defeasance of the Bond pursuant to **Article VII** of this Resolution or any other provision of this Resolution until the Maturity Date of the Bond.

Section 802. Annual Audit.

(a) Annually, promptly after the end of the fiscal year, the District will cause an audit to be made of its funds and accounts for the preceding fiscal year by an independent certified public accountant or firm of independent certified public accountants.

(b) As soon as possible after the completion of the annual audit, the Board of Directors of the District shall review such audit, and if the audit discloses that proper provision has not been made for all of the requirements of this Resolution, the District shall promptly cure such deficiency.

(c) So long as the Bond remains outstanding, the District shall, not later than 270 days after the end of each fiscal year, commencing with the fiscal year ended September 30, 2025, deliver to the Purchaser a copy of the audited financial statements of the District for the prior fiscal year prepared by the District's independent auditors. If audited financial statements are not available by the time required to be sent pursuant to this Section, the District shall send unaudited financial statements to the Purchaser, and the audited financial statements shall be sent to the Purchaser promptly after they become available.

Section 803. No Rating, CUSIP Number, Offering Document or Securities Depository. The Bond will not be (a) assigned a separate rating by any municipal securities rating agency, (b) assigned a CUSIP number by CUSIP Global Services, (c) issued pursuant to any type of offering document or official statement, or (d) registered with or made eligible for registration with any securities depository, including but not limited to the Depository Trust Company, New York, New York.

Section 804. Amendments. The rights and duties of the District and the Bondowner, and the terms and provisions of the Bond or of this Resolution, may be amended or modified at any time in any respect by resolution of the Board of Aldermen, with the written consent of the Registered Owner of the Bond, such consent to be evidenced by an instrument or instruments executed by such Registered Owner and duly acknowledged or proved in the manner of a deed to be recorded, and such instrument or instruments shall be filed with the Secretary of the Board of Directors. It shall not be necessary to note on the Bond any reference to such amendment or modification. The District shall furnish to the Paying Agent a copy of any amendment to the Bond or this Resolution which affects the duties or obligations of the Paying Agent under this Resolution.

Section 805. Further Authority. The officers of the District, including the President, Vice President, Treasurer or Secretary of the Board of Directors and the Fire Chief of the District are hereby authorized and directed to execute all documents and take such actions as they may deem necessary or advisable in order to carry out and perform the purposes of this Resolution and to make ministerial alterations, changes or additions in the foregoing agreements, statements, instruments and other documents

herein approved, authorized and confirmed which they may approve, and the execution or taking of such action shall be conclusive evidence of such necessity or advisability.

Section 806. Parties Interested Herein. Nothing in this Resolution expressed or implied is intended or shall be construed to confer upon, or to give to, any person or entity, other than the District, the Paying Agent and the Registered Owner of the Bond, any right, remedy or claim under or by reason of this Resolution or any covenant, condition or stipulation thereof, and all covenants, stipulations, promises and agreements in this Resolution contained by and on behalf of the District shall be for the sole and exclusive benefit of the District, the Paying Agent and the Registered Owner of the Bond.

Section 807. Severability. If any section or other part of this Resolution, whether large or small, is for any reason held invalid, the invalidity thereof shall not affect the validity of the other provisions of this Resolution.

Section 808. Governing Law. This Resolution shall be governed exclusively by and construed in accordance with the applicable laws of the State of Missouri.

Section 809. Effective Date. This Resolution shall take effect and be in full force from and after its passage by the Board of Directors.

Section 810. Electronic Transactions. The parties agree that the transaction described herein may be conducted and related documents may be sent, stored and received by electronic means.

[Remainder of this page intentionally left blank]

PASSED by the Board of Directors of West Peculiar Fire Protection District this 14th day of April, 2026.

(SEAL)

President of the Board of Directors

ATTEST:

Secretary of the Board of Directors

**SCHEDULE 1
TO RESOLUTION**

**WEST PECULIAR FIRE PROTECTION DISTRICT
GENERAL OBLIGATION BOND
SERIES 2026**

TERMS OF THE BOND

1. **Original Principal Amount of the Bond (Section 101 and 201):** \$1,210,000.
2. **Dated Date of the Bond (Section 201):** April 23, 2026 (which is the date of delivery and payment for the Bond).
3. **Purchaser and Purchase Price (Section 101 and 209):** The Bond will be sold to Zions Bancorporation, N.A., Salt Lake City, Utah, as the original Purchaser of the Bond, at a Purchase Price of \$1,210,000.00 (equal to the Original Principal Amount of the Bond), under the terms and conditions set forth in this Resolution and the Bond Purchase Agreement.
4. **Interest Rate, Maturity Date, Payment Dates and Amounts (Section 202):**

Interest Rate. The Bond will bear interest at rate of 3.960% per annum (computed on the basis of a 360-day year of twelve 30-day months) from the Dated Date thereof or from the most recent Interest Payment Date to which interest has been paid or duly provided for, which interest will be payable semi-annually on March 1 and September 1 each year (each an Interest Payment Date), beginning on September 1, 2026.

Maturity Date, Payment Dates and Principal and Interest Installment Amounts. The Maturity Date of the Bond will be on March 1, 2032. Installments of principal on the Bond will payable annually on March 1 in each year, beginning on March 1, 2027, in the amounts as reflected in the table below:

Payment Date	Principal Installment Amount	Interest Rate	Interest Installment Amount	Total Payment
09/01/2026	--	--	\$17,036.80	\$17,036.80
03/01/2027	\$95,000.00	3.960%	23,958.00	118,958.00
09/01/2027	--	--	22,077.00	22,077.00
03/01/2028	95,000.00	3.960	22,077.00	117,077.00
09/01/2028	--	--	20,196.00	20,196.00
03/01/2029	195,000.00	3.960	20,196.00	215,196.00
09/01/2029	--	--	16,335.00	16,335.00
03/01/2030	210,000.00	3.960	16,335.00	226,335.00
09/01/2030	--	--	12,177.00	12,177.00
03/01/2031	215,000.00	3.960	12,177.00	227,177.00
09/01/2031	--	--	7,920.00	7,920.00
03/01/2032	400,000.00	3.960	7,920.00	407,920.00
TOTAL	\$1,210,000.00	--	\$198,404.80	\$1,408,404.80

5. **Optional Redemption (Section 301).** At the option of the District, the Bond shall be subject to redemption and payment prior to the Maturity Date on any date, in whole or in part, at a Redemption Price equal to 100% of the Outstanding principal installments of the Bond to be redeemed, plus accrued interest thereon to the Redemption Date.

In the event the District elects to redeem only a portion of the remaining Outstanding installments of principal due on the Bond, the principal to be redeemed shall be in inverse order of the Principal Installment Payment Dates on the Bond in the denomination of \$5,000 or a multiple thereof in such amounts as determined by the District.

6. **Deposit of Bond Proceeds (Section 502):** The Purchase Price received from the sale of the Bond in the amount of \$1,210,000.00 shall be deposited simultaneously with the delivery of the Bond with the District in the Project Fund and applied by the District as follows:

(a) \$46,500.00 from the Purchase Price of the Bond shall be used to pay the following costs of issuing the Bond upon receipt of invoices therefor:

Payee	Purpose	Amount
Gilmore & Bell, P.C.	Bond Counsel fee (\$14,000.00) and Reimbursement of State Auditor fee (\$1,000.00)	\$15,000.00
Piper Sandler & Co.	Placement Agent fee	\$30,000.00
Zions Bancorporation, N.A.	Purchaser fee	<u>\$1,500.00</u>
	Total:	\$46,500.00

(b) The remaining \$1,163,500.00 from the Purchase Price of the Bond shall be used to pay costs of the Project.

* * *

Agent and the District notice of the amount of the installment of principal of and interest on the Bond that is scheduled to become due on such Payment Date.

The installments of principal of the Bond and interest thereon payable on each Payment Date shall be paid to the Registered Owner of such Bond as shown on the Bond Register on the Payment Date (1) by check or draft mailed to the address of such Registered Owner shown on the Bond Register, or (2) by electronic transfer to such Registered Owner of the Bond pursuant to payment instructions given to the Paying Agent no less than five (5) Business Days preceding the applicable Payment Date containing the electronic transfer instructions including the bank (which shall be located in the continental United States), address of the bank, ABA routing number and account name and number to which the Registered Owner wishes to have such transfer directed and an acknowledgement that an electronic transfer fee may be applicable. The principal installments and interest payable on the Bond on each Payment Date will be paid to such Registered Owner as described above without presentation of this Bond, except that the final installment of the principal and interest due on the Maturity Date shall be paid to such Registered Owner only upon presentation and surrender of this Bond at the designated office of the Paying Agent.

This Bond is a duly authorized bond issue of the District designated the “General Obligation Bond, Series 2026,” in the Principal Amount of \$1,210,000 (the “**Bond**”), issued by the District for the purpose of acquiring new and replacement fire fighting equipment and constructing and improving fire stations and related facilities, under the authority of and in full compliance with the Constitution and laws of the State of Missouri, and pursuant to an election duly held in the District and a resolution duly passed (the “**Resolution**”) and proceedings duly and legally had by the governing body of the District. *Capitalized terms used herein and not otherwise defined herein shall have the meanings assigned to such terms in the Resolution.*

At the option of the District, the Bond shall be subject to redemption and payment prior to the Maturity Date on any date, in whole or in part, at a Redemption Price equal to 100% of the outstanding and unpaid principal installments of the Bond to be redeemed, plus accrued interest thereon to the Redemption Date.

In the event the District elects to redeem only a portion of the remaining Outstanding and unpaid installments of principal due on the Bond, the principal to be redeemed shall be in inverse order of the Principal Installment Payment Dates on the Bond in the denomination of \$5,000 or a multiple thereof in such amounts as determined by the District.

Notice of redemption, unless waived, is to be given by the Paying Agent at least 30 days prior to the date fixed for redemption, to the Registered Owner of the Bond at the address shown on the Bond Register. Notice of redemption having been given as aforesaid, the Bond or portion of the principal installments of the Bond to be redeemed shall, on the Redemption Date, become due and payable at the Redemption Price therein specified, and from and after such date (unless the District shall default in the payment of the Redemption Price) such Bond or portion of the principal installments of the Bond shall cease to bear interest.

If less than all of the then Outstanding installments of principal of the Bond are called for redemption, then, upon notice of the District’s intention to redeem installments of principal of the Bond, the Registered Owner of the Bond or the Registered Owner’s duly authorized agent may, at the Registered Owner’s option, present and surrender the Bond to the Paying Agent for exchange, without charge to the Registered Owner thereof, for a new Bond in a Principal Amount reflecting the aggregate unredeemed installments of principal of the new Bond, which will also be reflected in **Schedule A** to the new Bond. If the Registered Owner of the Bond fails to present the Bond to the Paying Agent for payment and exchange

as aforesaid, the Bond or portions thereof shall, nevertheless, become due and payable on the Redemption Date to the extent of the installments of principal of the Bond have been called for redemption (and to that extent only).

This Bond constitutes a general obligation of the District, payable as to both principal and interest from ad valorem taxes which may be levied without limitation as to rate or amount upon all the taxable tangible property, real and personal, within the territorial limits of the District. The full faith, credit and resources of the District are irrevocably pledged for the prompt payment of the installments of principal of and interest on this Bond as the same become due.

This Bond may be transferred and exchanged only on the Bond Register as provided in the Resolution, subject to the following limitations:

(1) the Bond may be transferred only in whole, and any Bond issued in exchange therefor shall be in the full Principal Amount of the outstanding and unpaid aggregate principal installments of the Bond; and

(2) the Bond and any beneficial ownership interest in the Bond may be transferred only to (i) an “accredited investor” within the meaning of Regulation D promulgated under the Securities Act of 1933, (ii) a “qualified institutional buyer” as defined from time to time in Rule 144A (17 C.F.R. §230.144A(a)(i)) promulgated under the Securities Act of 1933, as amended, or (iii) a trust, securitization or custodial arrangement in which all of the beneficial ownership interests would be owned by one or more other “qualified institutional buyers” or “accredited investors”; and

(3) if the transferee is not an affiliate entity of Zions Bancorporation, N.A., as the original Purchaser and Bondowner, there shall have been delivered to the Paying Agent and the District a transferee representations letter, in substantially the form attached as **Exhibit D** to the Resolution, with only such material variations from the form as are evidenced in writing to be acceptable to the Paying Agent and the District.

Upon surrender of this Bond at the office of the Paying Agent, the Paying Agent shall transfer or exchange such Bond for a new Bond in the Principal Amount equal to the aggregate amount of the outstanding and unpaid principal installments of this Bond that was presented for transfer or exchange. If this Bond is presented for transfer or exchange, this Bond shall be accompanied by a written instrument or instruments of transfer or authorization for exchange, in a form and with guarantee of signature satisfactory to the Paying Agent, duly executed by the Registered Owner of this Bond or by the Registered Owner’s duly authorized agent.

The proceedings relating to the issuance of the Bond have been presented to and filed with the State Auditor of Missouri, who has examined the same and has issued a certificate that such proceedings comply with the laws of the State of Missouri and that the conditions of the Resolution under which the Bond were ordered to be issued have been satisfied.

This Bond shall not be valid or become obligatory for any purpose or be entitled to any security or benefit under the Resolution until the Certificate of Authentication hereon has been executed by the Paying Agent.

IT IS HEREBY CERTIFIED AND DECLARED that all acts, conditions and things required to exist, happen and be performed precedent to and in the issuance of the Bond have existed, happened and

been performed in due time, form and manner as required by law; that a direct annual tax upon all taxable tangible property situated in the District has been levied for the purpose of paying the installments of principal of and interest on the Bond when due; and that the total indebtedness of the District, including this Bond, does not exceed any constitutional or statutory limitation.

IN WITNESS WHEREOF, WEST PECULIAR FIRE PROTECTION DISTRICT, has caused this Bond to be executed by the manual signature of the President of the Board of Directors and attested by the manual signature of the Secretary of the Board of Directors and its official seal to be affixed or imprinted hereon.

CERTIFICATE OF AUTHENTICATION

WEST PECULIAR FIRE PROTECTION DISTRICT

This Bond is the Bond described in the within-mentioned Resolution.

By: _____
President of the Board of Directors

Effective Date of Registration: April 23, 2026

(SEAL)

By: _____
Secretary of the Board of Directors of West Peculiar Fire Protection District, as Paying Agent

ATTEST:

Secretary of the Board of Directors

ASSIGNMENT

FOR VALUE RECEIVED, the undersigned hereby sells, assigns and transfers unto

Print or Type Name, Address and Social Security Number
or other Taxpayer Identification Number of Transferee

the within Bond and all rights thereunder, and hereby irrevocably constitutes and appoints _____ agent to transfer the within Bond on the books kept by the Paying Agent for the registration thereof, with full power of substitution in the premises.

Dated: _____

NOTICE: The signature to this assignment must correspond with the name of the Registered Owner as it appears upon the face of the within Bond in every particular.

Medallion Signature Guarantee:

**SCHEDULE A
TO
WEST PECULIAR FIRE PROTECTION DISTRICT
GENERAL OBLIGATION BOND
SERIES 2026**

Payment Date	Principal Installment Amount	Interest Rate	Interest Installment Amount	Total Payment
09/01/2026	--	--	\$17,036.80	\$17,036.80
03/01/2027	\$95,000.00	3.960%	23,958.00	118,958.00
09/01/2027	--	--	22,077.00	22,077.00
03/01/2028	95,000.00	3.960	22,077.00	117,077.00
09/01/2028	--	--	20,196.00	20,196.00
03/01/2029	195,000.00	3.960	20,196.00	215,196.00
09/01/2029	--	--	16,335.00	16,335.00
03/01/2030	210,000.00	3.960	16,335.00	226,335.00
09/01/2030	--	--	12,177.00	12,177.00
03/01/2031	215,000.00	3.960	12,177.00	227,177.00
09/01/2031	--	--	7,920.00	7,920.00
03/01/2032	400,000.00	3.960	7,920.00	407,920.00
TOTAL	\$1,210,000.00	--	\$198,404.80	\$1,408,404.80

* * *

**EXHIBIT B
TO RESOLUTION**

FORM OF BOND PURCHASE AGREEMENT

[On file in the office of the Secretary of the Board of Directors]

**EXHIBIT C
TO RESOLUTION**

FORM OF FEDERAL TAX CERTIFICATE

[On file in the office of the Secretary of the Board of Directors]

**EXHIBIT D
TO RESOLUTION**

FORM OF TRANSFEREE LETTER

Board of Directors of the
West Peculiar Fire Protection District
WPFPD Fire Station #1
200 South Main Street
Peculiar, Missouri 64078

Re: General Obligation Bond, Series 2026, dated April 23, 2026, issued in the original principal amount of \$1,210,000

Ladies and Gentlemen:

[Transferee Name] (the “**Transferee**”), intends to purchase pursuant to this Transferee Letter the entire principal amount of the above-referenced bond (the “**Bond**”) issued by West Peculiar Fire Protection District (the “**District**”), pursuant to that certain Resolution passed by the Board of Directors of the District on April 14, 2026 (the “**Resolution**”). The proceeds of the Bond were used by the District to (1) pay costs of the Project and (2) pay costs of issuing the Bond. *Capitalized terms used herein and not otherwise defined shall have the respective meanings ascribed to them in the Resolution.*

THIS TRANSFEREE LETTER, OR A FACSIMILE COPY HEREOF, WILL BE DELIVERED TO THE ABOVE ADDRESSEE NO LATER THAN THE DATE OF PURCHASE OF THE BOND.

In connection with the purchase of the Bond, the Transferee hereby agrees to the following terms and conditions and makes the representations and warranties stated herein with the express understanding that the truth and accuracy of the representations and warranties will be relied upon by the District and the Secretary of the Board of Directors of the District, as the paying agent for the Bond (the “**Paying Agent**”):

1. The Transferee has sufficient knowledge and experience in business and financial matters in general, and obligations such as the Bond in particular, to enable the Transferee to evaluate the risks involved acquiring the Bond.
2. The Transferee is purchasing the Bond solely for its own account for its loan portfolio, and not with a view to, or in connection with, any distribution, resale, pledging, fractionalization, subdivision or other disposition thereof.
3. The Transferee has received and carefully reviewed copies of the Resolution, the Bond Purchase Agreement and the other documents and such financial statements and other information relating to the District. The Transferee has received all information from the District that the Transferee has requested, has had all questions answered by appropriate officers of the District, and, has received all information necessary for Transferee to evaluate the merits and risks of purchasing the Bond.
4. The Transferee confirms that its purchase of the Bond constitutes a loan that is suitable for and consistent with its loan portfolio and that the Transferee is able to bear the economic risk of holding the Bond, including a complete loss of principal.

5. The Transferee understands that the Bond has not been registered under the Securities Act of 1933, as amended (the “**Securities Act**”), or any state securities or “Blue Sky” laws and are being sold in reliance on exemptions from the registration requirements of the Securities Act. The Transferee further understands that the Bond and any security issued in exchange therefore or in lieu thereof must be held indefinitely unless subsequently registered under the Securities Act and any applicable state securities or “Blue Sky” laws or unless exemptions from the registration requirements of the Securities Act and such laws are available.

6. The Transferee acknowledges that the District is not making any representations or warranties to the Transferee with respect to the offer or sale of the Bond other than those representations expressly set forth in the Resolution and the Bond Purchase Agreement.

7. The Transferee agrees that the Transferee is bound by and will abide by the provisions of the Resolution related to the transfer and sale of the Bond, the restrictions on transferability noted on the face of the Bond and this Transferee Letter. The Transferee will comply with all applicable federal and state securities laws, rules and regulations by which the Transferee is bound in connection with any resale or transfer of the Bond by the Transferee. If the Transferee sells or transfers the Bond, at the time of such sale or transfer, the Transferee or its agent will obtain from any subsequent purchaser, and cause to be delivered to the addressee named in this Transferee Letter, a Transferee Letter in the form set forth in the Resolution. The Transferee acknowledges that any proposed assignee of a beneficial ownership interest in the Bond will be deemed under the Resolution to have made agreements and representations substantially similar to those set forth above. The Transferee understands that the Transferee’s Bond will bear a legend restricting transfer of the Bond.

8. The Transferee is familiar with (a) Regulation D promulgated under the Securities Act and (b) Rule 144A promulgated under the Securities Act and is either (i) an “**Accredited Investor**” as defined in Regulation D under the Securities Act or (ii) a “**Qualified Institutional Buyer**” as defined in Rule 144A under the Securities Act. The Transferee is aware that the Bond may be offered, resold, pledged or transferred only to (A) a person who the Transferee reasonably believes is either (x) an Accredited Investor, as defined in Regulation D, or (y) a Qualified Institutional Buyer, as defined in Rule 144A, that purchases for its own account or for the account of a Qualified Institutional Buyer, or (B) a trust, securitization or custodial arrangement in which all of the beneficial ownership interest would be owned by one or more other Qualified Institutional Buyers or Accredited Investors.

9. The Transferee agrees to indemnify and hold harmless the District from any and all claims, judgments, attorney’s fees and expenses of whatsoever nature, whether relating to litigation or otherwise, resulting from any attempted or affected sale, offer for sale, pledge, transfer, conveyance, hypothecation, mortgage or disposition of the Bond by the Transferee in violation of the Resolution or this Transferee Letter.

10. The Transferee acknowledges and understands that each of you is relying and will continue to rely on the statements made herein.

[TRANSFEREE NAME]

By: _____
Name: _____
Title: _____