

**\$1,210,000**  
**West Peculiar Fire Protection District**  
**General Obligation Bond**  
**Series 2026**  
**(the “Bond”)**

**FEDERAL TAX CERTIFICATE**

This Federal Tax Certificate and all accompanying Exhibits (the “**Tax Certificate**”) has been prepared and is being signed in conjunction with the closing and funding of the price of the Bond. The purchase and funding date for the Bond is April 23, 2026 (the “**Closing Date**”). West Peculiar Fire Protection District (the “**District**”), and Zions Bancorporation, N.A., Salt Lake City, Utah, the purchaser of the Bond (the “**Purchaser**”), intend that interest on the Bond will be excludable from gross income for federal income tax purposes (hereafter referred to as the “**Tax-Exempt Bond**” or “**Tax-Exempt Bonds**”). One purpose of this Tax Certificate is to document the steps the District agrees to take in the future so that the Bond will continue to be a Tax-Exempt Bond. The District acknowledges and agrees that its future compliance with this Tax Certificate is required to comply with the general covenant and agreement it has made in the Resolution passed by the Board of Directors of the District on April 14, 2026, authorizing the issuance of the Bond (the “**Resolution**”) to take no action that would result in the Bond ceasing to be a Tax-Exempt Bond. Gilmore & Bell, P.C., as bond counsel to the District (“**Bond Counsel**”), also will rely on the District’s representations in this Tax Certificate and assume continued compliance with the Tax Certificate as a basis for its opinion that the Bond is a Tax-Exempt Bond. *Except as otherwise provided in this Tax Certificate or unless the context otherwise requires, capitalized words and terms used in this Tax Certificate have the same meanings as set forth in the Resolution, and certain other words and phrases have the meanings assigned in Code §§ 103, 141-150 and the applicable regulations and rulings issued by the United States Treasury Department (the “**Regulations**”).*

1. Continuing Requirements; Bond Counsel Written Advice.

(a) The Bond is being issued to finance the costs of the Project and pay the costs of issuing the Bond. On the Closing Date, proceeds of the Bond in the amount of \$1,210,000.00 will be deposited in the Project Fund held by the District. Of this amount, approximately \$46,500.00 will be used to pay costs of issuing the Bond and the remaining \$1,163,500.00 will be used to pay costs of the Project.

(b) The District acknowledges that the requirements related to the expenditure and investment of money and the uses of property financed in whole or in part with the proceeds of the Bond (“**Financed Property**”) will continue to apply until all principal and interest on the Bond have been paid. “Defeating” the Bond pursuant to the Resolution does not constitute “payment” of the Bond for purposes of these requirements. This Tax Certificate requires the District to keep records of expenditures, investment and use of proceeds of the Bond and Financed Property. The District agrees to separately maintain these records as part of a Bond Compliance File in paper or electronic format until three years following the date all of the Bond have been repaid. Further, the District acknowledges that it may need to obtain written legal advice from an attorney or firm of attorneys experienced in the rules related to Tax-Exempt Bonds confirming that a contemplated transaction or action will not cause the Bond to cease to be a Tax-Exempt Bond before undertaking certain actions described in this Tax Certificate. This written advice is referred to as “Bond Counsel Written Advice.” The District agrees to obtain Bond Counsel Written Advice at the times specified in this Tax Certificate.

2. Financed Assets; Use of Proceeds; Use of Refinanced Property.

(a) *Issue Price.* As set out in the Purchaser’s Investment Letter (the “**Purchaser’s Investment Letter**”), the Purchaser is acquiring the Bond pursuant to a Bond Purchase Agreement for its own account as an investment with no current intent to resell any portion of the Bond. Based on the Purchaser’s Investment Letter, Bond Counsel has determined the “**Issue Price**” of the Bond is \$1,210,000. The Issue Price of the Bond is the amount of sale proceeds of the Bond for which the District must account and is referred throughout the rest of this Tax Certificate as the “**Sale Proceeds.**”

(b) *Records of Expenditures; Close Out.* On **Exhibit A**, the District has described its expected uses of Sale Proceeds and earnings from the investment of Sale Proceeds (referred to throughout the rest of this Tax Certificate as “**Investment Proceeds**”) to pay for the cost of the Financed Property. The District will keep contemporaneous records of expenditures of Sale Proceeds and Investment Proceeds of the Bond as part of the Bond Compliance File. Expenditure records will include the following information: (1) the person or entity paid, (2) the amount paid, (3) a statement of the general purpose of the expenditure, and (4) the date the expenditure was paid. The District will assemble the records of expenditures and complete a written “**Close Out**” for the Bond in substantially the form included on **Exhibit A-2** not later than the due date for the “**Annual Checklist**” (described below in **paragraph 2(e)**) that immediately follows the date all of the Financed Property is placed in service (or the date all Sale Proceeds of the Bond have been spent, if earlier), but in all events not later than the 5<sup>th</sup> anniversary of the Closing Date.

(c) *Financed Assets; Reimbursement of Costs Paid Before Closing Date.* The District has identified Financed Property it expects to finance in whole or in part with the Bond, which Financed Property is reflected on **Exhibit E-1**. On January 13, 2026 (the “**Official Intent Date**”), the Board of Directors of the District adopted a resolution declaring the intent of the District to finance the Financed Property with Tax-Exempt Bonds and to reimburse the District for expenditures made for the Financed Property prior to the issuance of the Bond. A copy of the resolution is attached to this Tax Certificate as **Exhibit E-2**. \$[ ] of the Sale Proceeds of the Bond will be allocated to expenditures paid by the District prior to the Closing Date and should be shown on line 45 of Form 8038-G. No portion of the Sale Proceeds of the Bond will be used to reimburse an expenditure paid by the District more than 60 days prior to the Official Intent Date. No reimbursement allocation will be made more than 3 years following the later of (i) the date of the expenditure or (ii) the date the Financed Property was placed in service.

(d) *Restrictions on Use of Financed Property.* The District understands that the use of Financed Property is generally limited to use by (1) a State or local government or an agency or instrumentality of the State or a local government (an “**Eligible User**”) or (2) use by any individual or entity as a member of the general public. The District will not enter into any of the following transactions in the future involving any of the Financed Property unless it obtains Bond Counsel Written Advice: (1) transferring ownership of any part of the Financed Property to a person other than an Eligible User (a “**Private Person**”); (2) leasing or otherwise entering into an agreement granting possession or a right to use any part of the Financed Property to a Private Person for a time period of more than 50 days; or (3) entering into a management or service agreement with a Private Person related to the operation of any part of the Financed Property.

(e) *Loan of Proceeds; Special Assessment.* No proceeds of the Bond will be loaned to a Private Person.

(f) *Annual Checklist.* An “**Annual Checklist**” is attached as **Exhibit F**. Until all of the Bond have been paid, the District will complete an Annual Checklist within sixty days following the date specified as the end of the annual reporting period. The completed Annual Checklist will be retained as part of the Bond Compliance File.

### 3. Investment Rules.

(a) *Restricted Money.* All money subject to the investment rules described in this Tax Certificate is referred to as “**Restricted Money**”. The investment rules apply to Sale Proceeds and Investment Proceeds of the Bond. In addition, any money the District either expects to use to repay the Bond or which has been set aside in a manner that makes it reasonably likely the money will be available to repay the Bond even if the District were to encounter financial difficulty is subject to the investment rules (this money is referred to as “**Replacement Proceeds**”). These investment rules apply to Restricted Money without regard to the account or fund in which the money is held or whether the money is commingled with other funds. Bond Counsel has listed the funds and accounts of the Resolution that are expected to contain Restricted Money on **Exhibit C** along with a description of those investment restrictions. Unless Bond Counsel Written Advice is obtained, the investment rules apply until the Restricted Money is *spent* or until the Bond has been repaid. Generally, except Bond Proceeds used to reimburse expenditures made prior to the Closing Date (which can be treated as “spent” on the Closing Date), Restricted Money is “*spent*” only when it is transferred to an entity that is not related to the District in order to satisfy a currently existing contract payment liability or “allocated” by the District on its books and records to reimburse such an expenditure previously made from other funds of the District on a date following the Closing Date. Additionally, in order to be counted as an “expenditure” of Restricted Money, the amount paid generally must be (1) a capital expenditure and not an operating cost of the District, (2) paid as interest on or principal of the Bond, or (3) paid as a cost of issuing the Bond or providing credit enhancement for the Bond.

(b) *Accounting for the Investment of Restricted Money.* The investment of Restricted Money will be accounted for by the District on its books and records. These books and records may consist of statements provided to the District by a third-party banking institution, a trust company or an investment provider. The District will keep these records as part of the Bond Compliance File. The records must contain sufficient information to identify the type of investment acquired, the acquisition date and amount paid for the investment, all principal and interest payment dates and the amounts paid, and the date and amount received when the investment is sold, redeemed or matured.

(c) *Investments Requiring Bond Counsel Written Advice.* In addition to the investment restrictions set out in the Resolution and on **Exhibit C**, the District will obtain Bond Counsel Written Advice prior to (1) investing Restricted Money in any investment agreement that has specially negotiated rates and terms of investment and withdrawal or (2) investing Restricted Money in any escrow designed to defease the Bond pursuant to the terms of the Resolution. The District will always attempt to obtain a market yield on the investment of Restricted Money unless the investment acquired is a United States Treasury Obligation (State and Local Government Series) (“**SLGS**”) or a Tax-Exempt Bond.

(d) *Yield on Bond; Weighted Average Maturity.* Bond Counsel has advised that the yield on the Bond is 3.961053%, and the weighted average maturity of the Bond is 4.141 years (as computed on **Exhibit D**).

(e) *Yield Restriction; Rebate.* Bond Counsel has prepared the table on **Exhibit C** that contains a list of the funds and accounts established under the Resolution. The table identifies: (1) the funds and accounts that are expected to contain Restricted Money, (2) when the investment Restricted Money is limited to a yield that is not materially higher than the yield on the Bond and the materially higher yield limit (stated as a percentage), (3) funds or accounts where the investment restrictions may be satisfied by making yield reduction payments to the IRS and (4) the funds or accounts containing Restricted Money that must be included in a calculation of arbitrage rebate, and any spending exception to arbitrage rebate that may apply. The District will follow the investment yield restrictions and rebate compliance directions set out on **Exhibit C** and in the Annual Checklist.

(f) *Temporary Periods.* The District expects to spend at least 85% of the Sale Proceeds of the Bond within 3 years following the Closing Date, the District has or will enter into a binding obligation to spend at least 5% of the Sale Proceeds of the Bond within 6 months following the Closing Date for the Financed Property; and the District will exercise due diligence to complete the project of which the Financed Property is a part.

(g) *Hedge Bonds.* Not more than 50% of the Sale Proceeds of the Bond will be invested in Investments having a substantially guaranteed investment return for 4 years or more.

#### 4. Miscellaneous.

(a) *Bank Qualified Tax-Exempt Bonds.* The District designates the Bond as a “qualified tax-exempt bond” under Code § 265(b)(3). The District reasonably anticipates that the amount of tax-exempt bonds (other than private activity bonds) that will be issued by or on behalf of the District (and all subordinate entities of the District or entities who issue by or on behalf of the political subdivision on who behalf the District issues its tax-exempt bonds) during the current calendar year will not exceed \$10,000,000. The District will not issue or permit more than \$10,000,000 of tax-exempt bonds to be issued during the calendar year unless it obtains Bond Counsel Written Advice.

(b) *Status as “Small Issue” for Arbitrage Rebate Purposes.* The District has the power to levy an *ad valorem* property tax or a sales tax. The District, together with all other governmental entities or agencies whose controlling bodies are appointed by the District, in the aggregate, do not expect to issue more than \$5,000,000 tax-exempt bonds (other than private activity bonds) during the current calendar year. Based on the foregoing, the Bond is exempt from arbitrage rebate but continue to be subject to the arbitrage yield restrictions set out on **Exhibit C**.

(c) *Federal Guaranty.* The District will not permit the payment of debt service on the Bond to be guaranteed by the United States or any agency of the United States.

(d) *Record Owner.* The District will maintain or cause to be maintained records of the owner of the Bond and the person entitled to the receipt of interest and principal of the Bond.

(e) *Written Compliance Procedures.* On August 16, 2012, the District adopted a written compliance procedures for all tax-exempt obligations it has issued. A copy of the District’s Tax and Securities Compliance Procedure is attached hereto as **Exhibit G**. The District intends to comply with those procedures as supplemented and modified by this Tax Certificate.

(f) *Form 8038-G.* Attached as **Exhibit B** is a completed Form 8038-G signed by Bond Counsel as paid preparer. On or following the Closing Date, the District will timely sign and cause to be filed the Form 8038-G with the Internal Revenue Service.

(g) *Effective Date of Agreement.* This Tax Certificate is effective on and after the Closing Date. If this Tax Certificate is actually executed prior to the Closing Date, it is subject to the express condition that the individual executing the Tax Certificate will immediately notify Bond Counsel and the Purchaser if any of the representations made in this Tax Certificate are not true and correct as of the Closing Date.

*[Remainder of the page left blank intentionally]*

**DATED:** April 23, 2026.

**WEST PECULIAR FIRE PROTECTION DISTRICT**

By: \_\_\_\_\_

Name: LeAnne Collins

Title: President of the Board of Directors

**EXHIBIT A-1**  
**Expected Expenditure of Bond Proceeds & Investment Proceeds**

<b>Expected Sources</b>	<b>Amount</b>
Issue Price (Sale Proceeds)	\$ 1,210,000.00
<b>Total Sources</b>	<b>\$ 1,210,000.00</b>

<b>Expected Uses of Sale Proceeds and Other Money</b>	<b>Amount</b>
Costs of Project	\$1,163,500.00 <sup>(1)</sup>
Costs of Issuance	\$46,500.00 <sup>(1)</sup>
<b>Total Uses</b>	<b>\$1,210,000.00</b>

<sup>(1)</sup> On the Closing Date (April 23, 2026), Sale Proceeds of the Bond in the amount of \$1,210,000.00, will be deposited with the District in the Project Fund. Of this amount, \$46,500.00 will be used to pay costs of issuing the Bond and the remaining \$1,163,500.00 will be used to pay costs of the Project.

*Investment Earnings:* – Unless otherwise indicated above, the District intends to allocate all investment earnings to the payment of interest on the Bond.

*Remaining Expected Useful Life of Refinanced Property:* – The average remaining useful life of the Financed Property will exceed 4.141 years, which is the weighted average maturity of the Bond.

**EXHIBIT A-2**  
**Form of Close-Out**

Complete as of the earliest of  
**(1) the date the Financed Property is Placed in Service,**  
**(2) the date all Sale Proceeds of the Bond have been spent, or**  
**(3) the 5<sup>th</sup> Anniversary of the Closing Date**

**\$1,210,000**  
**West Peculiar Fire Protection District**  
**General Obligation Bond**  
**Series 2026**  
**(the “Bond”)**

This Bond Issue Close Out confirms the allocation and expenditure of Sale Proceeds of the above-referenced Bond, and to the extent noted, other funds of the District.

<b>Sources</b>	<b>Financed Property Expected Amount</b>	<b>Finance Property Actual Amount</b>
Issue Price (Sale Proceeds)	<b>\$1,210,000.00</b>	
<b>Total Sources</b>	<b>\$1,210,000.00</b>	

<b>Uses Sale Proceeds</b>		
Costs of Issuance	\$	
Financed Assets -- acquiring a fire truck, ambulance, and other fire/rescue or emergency equipment or apparatus	\$	
<b>Total Uses</b>	\$	

*Investment Earnings:* All earnings from the investment of Sale Proceeds are allocated to the payment of interest on the Bond.

*Placed In Service:* The Financed Project [has not been placed in service as of this date] [was “placed in service” no earlier than [Month][Year]. Assets are considered to be “placed in service” as of the date on which, based on all the facts and circumstances: (1) the constructing and equipping of the asset has reached a degree of completion which would permit its operation at substantially its design level; and (2) the asset is, in fact, in operation at that level.

*Expenditure Records:* Attached are written records of expenditures are required to be maintained pursuant to Section 2(b) of the Tax Certificate for the Bond as part of the Bond Compliance File.

**WEST PECULIAR FIRE PROTECTION DISTRICT**

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By: \_\_\_\_\_  
Title: \_\_\_\_\_

Dated: \_\_\_\_\_

[See Attached]

**EXHIBIT B**  
**Form 8038-G**

*[See Attached]*

**EXHIBIT C**  
**Table of Funds and Restricted Money Investment Restriction**

<b>Fund/Account</b>	<b>Restricted Money Yes/No<sup>1</sup></b>	<b>Temporary Period for Unrestricted Investment<sup>2</sup></b>	<b>Materially Higher Yield Limit for Money Not Qualifying for Unrestricted Investment</b>	<b>Yield Reduction Payments Permitted<sup>3</sup></b>	<b>Subject to Rebate<sup>4</sup> Yes/No – Eligible for Spending Exception</b>
Project Fund	Yes	Yes; 3 years from Closing Date & Minor Portion thereafter	Bond Yield + 1/8%	Yes	No – exempt from Rebate
Debt Service Fund	Yes	Yes; Temporary Period 13 months from receipt to extent part of bona fide debt service fund <sup>5</sup> Minor Portion thereafter	Bond Yield + 1/1000 %	No	No - So long as qualifying for bona fide debt service fund; otherwise Yes–

<sup>1</sup> Assumes money in fund/account is held for purposes described in the Bond documents. Any money intended by the District to be used to pay debt service on the Bond must be invested at a yield not exceeding the Bond Yield unless a Bond Counsel Written Advice is obtained.

<sup>2</sup> Minor Portion -- Money not qualifying for any other temporary period for unrestricted investment or as part of a bona fide debt service fund (see below) may be invested at an unrestricted yield so long as the aggregate amount of money invested for the Bond issue does not exceed \$60,500 (equal to 5% of the Sale Proceeds of the Bond).

<sup>3</sup> See Exhibit F (Annual Checklist) regarding calculation and payment of Yield Reduction Amount.

<sup>4</sup> See Exhibit F (Annual Checklist) regarding calculation and payment of Arbitrage Rebate.

<sup>5</sup> Bona Fide Debt Service Fund – Means a fund or account or a portion of the fund or account used by the District to match annual revenues and debt service on the bonds so long as the fund or account is reduced each year to an amount not exceeding 1/12<sup>th</sup> of the annual debt service on the Bond.

**EXHIBIT D**

**Debt Service Schedule, Computation of Bond Yield and Weighted Average Maturity of the Bond**

**Debt Service Schedule**

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service	Bond Balance	Total Bond Value
04/23/2026						1,210,000	1,210,000
09/01/2026			17,036.80	17,036.80	17,036.80	1,210,000	1,210,000
03/01/2027	95,000	3.960%	23,958.00	118,958.00		1,115,000	1,115,000
09/01/2027			22,077.00	22,077.00	141,035.00	1,115,000	1,115,000
03/01/2028	95,000	3.960%	22,077.00	117,077.00		1,020,000	1,020,000
09/01/2028			20,196.00	20,196.00	137,273.00	1,020,000	1,020,000
03/01/2029	195,000	3.960%	20,196.00	215,196.00		825,000	825,000
09/01/2029			16,335.00	16,335.00	231,531.00	825,000	825,000
03/01/2030	210,000	3.960%	16,335.00	226,335.00		615,000	615,000
09/01/2030			12,177.00	12,177.00	238,512.00	615,000	615,000
03/01/2031	215,000	3.960%	12,177.00	227,177.00		400,000	400,000
09/01/2031			7,920.00	7,920.00	235,097.00	400,000	400,000
03/01/2032	400,000	3.960%	7,920.00	407,920.00			
09/01/2032					407,920.00		
	1,210,000		198,404.80	1,408,404.80	1,408,404.80		

**Computation of Bond Yield and Weighted Average Maturity of the Bond**

PROOF OF ARBITRAGE YIELD

West Peculiar Fire Protection District  
General Obligation Bond, Series 2026

Date	Debt Service	Present Value to 04/23/2026 @ 3.9610528312%
09/01/2026	17,036.80	16,800.85
03/01/2027	118,958.00	115,032.27
09/01/2027	22,077.00	20,933.84
03/01/2028	117,077.00	108,858.70
09/01/2028	20,196.00	18,413.64
03/01/2029	215,196.00	192,393.87
09/01/2029	16,335.00	14,320.52
03/01/2030	226,335.00	194,569.28
09/01/2030	12,177.00	10,264.68
03/01/2031	227,177.00	187,781.33
09/01/2031	7,920.00	6,419.42
03/01/2032	407,920.00	324,211.60
	1,408,404.80	1,210,000.00

Proceeds Summary

Delivery date	04/23/2026
Par Value	1,210,000.00
Target for yield calculation	1,210,000.00

BOND SUMMARY STATISTICS

West Peculiar Fire Protection District  
General Obligation Bond, Series 2026

Dated Date	04/23/2026
Delivery Date	04/23/2026
First Coupon	09/01/2026
Last Maturity	03/01/2032
Arbitrage Yield	3.961053%
True Interest Cost (TIC)	3.961053%
Net Interest Cost (NIC)	3.960000%
All-In TIC	5.015736%
Average Coupon	3.960000%
Average Life (years)	4.141
Weighted Average Maturity (years)	4.141
Duration of Issue (years)	3.814
Par Amount	1,210,000.00
Bond Proceeds	1,210,000.00
Total Interest	198,404.80
Net Interest	198,404.80
Total Debt Service	1,408,404.80
Maximum Annual Debt Service	407,920.00
Average Annual Debt Service	240,524.54
Underwriter's Fees (per \$1000)	
Average Takedown	
Other Fee	
Total Underwriter's Discount	
Bid Price	100.000000

Bond Component	Par Value	Price	Average Coupon	Average Life
Bond Component	1,210,000.00	100.000	3.960%	4.141
	1,210,000.00			4.141

	TIC	All-In TIC	Arbitrage Yield
Par Value	1,210,000.00	1,210,000.00	1,210,000.00
+ Accrued Interest			
+ Premium (Discount)			
- Underwriter's Discount			
- Cost of Issuance Expense		(46,500.00)	
- Other Amounts			
Target Value	1,210,000.00	1,163,500.00	1,210,000.00
Target Date	04/23/2026	04/23/2026	04/23/2026
Yield	3.961053%	5.015736%	3.961053%

**EXHIBIT E-1**

**Description of Property Comprising Financed Property**

*[See Attached]*

**EXHIBIT E-2**  
**Reimbursement Resolution**

*[See Attached]*

**EXHIBIT F**

**\$1,210,000  
West Peculiar Fire Protection District  
General Obligation Bond  
Series 2026  
(the “Bond”)**

**COMPLIANCE CHECKLIST FORM  
(Prepare annually and retain in Bond Compliance File)**

<b>Name of District’s Bond Compliance Officer:</b>	<u>Fire Chief</u>
<b>Period covered (“Annual Period ending”):</b> The first Annual Period should end as of the first day of the month that the Bond closed for the year immediately following the Closing Date (April 23, 2026). The checklist should be completed annually thereafter as of the anniversary of the date. Each Report should be completed within 30 days following the end of the annual period to which it relates.	

Item 1	Question	Response
<b>Placed in Service</b>	As of the Date of the Checklist, has the Financed Property been placed in service (available for use and actually used for their intended purpose).	<input type="checkbox"/> Yes <input type="checkbox"/> No
	If Yes, attach a completed Close Out to Checklist.	

Item 2	Question	Response
<b>Ownership</b>	Was the entire Financed Property owned by the District during the entire Annual Period?	<input type="checkbox"/> Yes <input type="checkbox"/> No
	If answer above was “No,” was advice of legal counsel obtained prior to the transfer?	<input type="checkbox"/> Yes <input type="checkbox"/> No
	If Yes, include a description of the conclusions in the Bond Compliance File.  If No, contact legal counsel and include a description of the conclusions in the Bond Compliance File.	

Item 3	Question	Response
<b>Leases &amp; Other Rights to Possession</b>	During the Annual Period, was any part of the Financed Property leased at any time pursuant to a lease or similar agreement for more than 50 days?	<input type="checkbox"/> Yes <input type="checkbox"/> No
	If answer above was "Yes," was advice of legal counsel obtained prior to entering into the lease or other arrangement?  If Yes, include a description of the conclusions in the Bond Compliance File.  If No, contact legal counsel and include a description of the conclusions in the Bond Compliance File.	<input type="checkbox"/> Yes <input type="checkbox"/> No

Item 4	Question	Response
<b>Management or Service Agreements</b>	During the Annual Period, has the management of all or any part of the operations of the Financed Property (been assumed by or transferred to another entity)?	<input type="checkbox"/> Yes <input type="checkbox"/> No
	If answer above was "Yes," was advice of legal counsel obtained prior to entering into the management agreement?  If Yes, include description of the conclusions in the Bond Compliance File.  If No, contact legal counsel and include description of the conclusions in the Bond Compliance File.	<input type="checkbox"/> Yes <input type="checkbox"/> No

Item 5	Question	Response
<b>Other Use</b>	Was any other agreement entered into with an individual or entity that grants special legal rights to the Financed Facility?	<input type="checkbox"/> Yes <input type="checkbox"/> No
	If answer above was "Yes," was advice of legal counsel obtained prior to entering into the agreement?  If Yes, include description of the conclusions in the Bond Compliance File.  If No, contact legal counsel and include a description of the conclusions in the Bond Compliance File.	<input type="checkbox"/> Yes <input type="checkbox"/> No

Item 6	Question	Response
<b>Arbitrage Compliance</b>	Were all Sale Proceeds and Investment Proceeds of the Bond spent within three years of the Closing Date? If this checklist is being completed within the first three years of the Closing Date, please check N/A.  If "No" contact Bond Counsel and follow instructions regarding additional arbitrage compliance that may be required for the remaining unspent proceeds of the Bond.	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> N/A

**District's Bond Compliance Officer:** \_\_\_\_\_

**Date Completed:** \_\_\_\_\_

**EXHIBIT G**  
**Tax and Securities Law Compliance Procedure**

*[See Attached]*