



Republic of the Philippines  
Department of Finance  
Securities and Exchange Commission

**MARKETS AND SECURITIES REGULATION DEPARTMENT**

**CERTIFICATE OF PERMIT TO OFFER SECURITIES FOR SALE**

THE ISSUANCE OF THIS PERMIT IS PERMISSIVE ONLY AND DOES NOT CONSTITUTE A RECOMMENDATION OR ENDORSEMENT OF THE SECURITIES PERMITTED TO BE ISSUED


THIS IS TO CERTIFY that the securities of

**ALLIED CARE EXPERTS (ACE) MEDICAL CENTER - PALAWAN, INC.**

consisting of **Two Hundred Forty Thousand (239,400) Common Shares and Six Hundred (600) Founders Shares** covered under **SEC MSRD Order No. 14, Series of 2021** have been registered and may now be offered for sale or sold to the public subject to full compliance with the provisions of the Securities Regulation Code and its Amended Implementing Rules and Regulations, Revised Code of Corporate Governance and other applicable laws and orders as may be issued by the Commission.

Issued at Pasay City, Philippines this 29<sup>th</sup> day of March Two Thousand and Twenty-one.



  
VICENTE GRACIANO P. FELIZMENIO, JR.  
Director





Republic of the Philippines  
Department of Finance  
Securities and Exchange Commission

IN THE MATTER OF :  
:  
ALLIED CARE EXPERTS (ACE) :  
MEDICAL CENTER -PALAWAN, INC. :  
(Registrant) :  
X----- X

SEC-MSRD Order No. 14  
Series of 2021

Registration of Securities  
(Initial Public Offering)

**ORDER**

Upon consideration of the Registration Statement and other papers and documents attached thereto which were filed on behalf of **Allied Care Experts (ACE) Medical Center - Palawan, Inc.**, the Commission in its meeting of **February 23, 2021** favorably considered the same for the registration of Two Hundred Forty Thousand (240,000) shares with par value of One Thousand Pesos (P1,000.00), in accordance with the requirements of Section 8 and 12 of the Securities Regulation Code broken down as follows:

	Issued and Outstanding	Primary Offering	Total
Founder Share	600	0	600
Common Share	203,400	36,000	239,400
<b>TOTAL</b>	<b>204,000</b>	<b>36,000</b>	<b>240,000</b>

The 36,000 common shares equivalent to 3,600 blocks (10 shares per block) will be offered in tranches, through a series of offering at an offer price ranging from P150,000.00 up to P600,000.00 per block.

In this regard and determining that the company has complied with the required submissions as directed in the Pre-effective letter issued on March 10, 2021, the subject Registration Statement is now rendered effective.

Let a Certificate of Permit to Offer Securities for Sale be issued in favor of the subject company authorizing the sale and distribution of the aforementioned securities.

Let this Order be published at the expense of the Issuer in a newspaper of general circulation and uploaded in the Issuer's website within two (2) business days from its issuance. The company is hereby directed to furnish the Commission with a copy of the Affidavit of Publication of this Order.

**SO ORDERED.**

Pasay City, Philippines, March 29, 2021

  
VICENTE GRACIANO P. FELIMON, JR.  
Director