

# Affordable Caribbean Homes



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Corozal, Belize, Central America

## ABOUT COMPANY

## KEY DETAILS

### “Crafting Costal Communities”

#### Seamless Living and Smart Investments.



We are launching an innovative project to build 700 thoughtfully designed tiny homes and two upscale apartment buildings, transforming coastal living.



BNO Real Estate Ltd. provides tailored solutions for seamless property management and personalized homeowner services.



#### Vision

Enhancing coastal living with innovative design and thoughtful community planning.



#### Scale

Building 700 unique tiny homes and two modern apartment complexes, each with 40-50 units.



#### Specialization

We excels in efficient property management and personalized services for homeowners, ensuring seamless rentals and investments.

## Project Overview

- CSB will use raised capital for land acquisition, developing 3-4 homes, and fully financing two apartment buildings.



- Thorough surveys and title searches are conducted for land acquisitions in CSB's strategic capital deployment.

## RISK AND CHALLENGES



#### Risk

- Government planning information isn't disclosed publicly until contracts are signed.
- Success relies on a substantial increase in Belize's immigration rate over the next decade.



#### Challenges

- Delays are expected due to the slow pace of processes in Belize.
- Obtaining a land title can take up to a year.

## COMPETITIVE ADVANTAGE



#### Low Taxes

Boosts profitability and resource flexibility



#### Low inflation

Provides cost stability and economic predictability.



#### Low Government Intrusion

Fosters a growth-friendly environment with greater operational autonomy.



#### High-Speed Internet

Enhances efficiency and productivity compared to the USA.

## FUNDRAISE

- We are raising **€15.5 million** from accredited investors.
- **Investment Model:** Purchase digital tokens for partial real estate ownership and improvements.
- **Revenue Stream:** Profits from improvements (homes) and lot sales, plus rental income from two upcoming apartment buildings.
- **Investor Returns:** Directly linked to invested amount, ensuring proportional returns.

## SUSTAINABILITY & ENERGY



Solar energy and electric utilities both available options.



Electric utilities more reliable at the same cost over 20 years.



Buyers can choose between them.



Many solar installers in Belize.

## EXIT STRATEGY & LEADERSHIP



Further Funding Rounds



Merger & Acquisition



Initial Public Offering



Owen Spendlove  
CEO