



STILLPOINT INSIGHTS

Clarity · Strategy · Growth



We partner with growing service-based businesses (\$1M–\$10M in revenue) ready to break through growth barriers. Whether it's process optimization, financial clarity, or leadership alignment, we help turn complexity into clarity and strategy into results.

OUR SERVICES

Insights & Evaluations

- **Business Evaluation** – uncover bottlenecks, inefficiencies, and profit leaks
- **Process Optimization Review** – streamline workflows, improve efficiency
- **Insights Report** – a roadmap with actionable next steps


Fractional CFO Services

- **Strategic cash flow management**
- **Forecasting & financial modeling**
- **KPI dashboards**

Speaking & Training

- **Leadership & team alignment programs**
- **Motivational Speaking**
- **Employee Engagement Seminars**



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Why Choose Stillpoint Insights?

Experienced & Practical

Over 30 years of financial and operational expertise guiding small-to-mid-sized companies. Hands-on support that turns analysis into real, measurable results.

Clear & Actionable

We don't just hand you theory—we deliver a custom Insights Report with practical steps your team can implement right away. You walk away with clarity, strategy, and accountability.

Flexible & Scalable

Services tailored to your stage: from \$1M growth companies to multi-location organizations. Options from short evaluations to 6–12 month partnerships.

People + Process Approach

We focus on both the numbers and the people behind them — streamlining operations while strengthening team alignment and leadership.

Results That Matter

Companies work with us to reduce turnover, boost margins, and scale with confidence. Our clients save money, improve team performance, and stop spinning their wheels.

Ready to strengthen your team and grow with confidence?