# Solace Mental Health and Wellness LLC Consent to Policies and Fees

\* indicates a required field

Please read and consent to Solace Mental Health and Wellness LLC policies. The patient and/or responsible party is responsible for reading all of the information detailed in this form. The patient and/or responsible party is responsible for seeking clarification or understanding as needed by calling Solace Mental Health and Wellness LLC at 410-995-9993, or by consulting with their provider. For the purposes of this form, "Solace" refers to all those associated with the Solace Mental Health and Wellness LLC entity; such as providers and employees. For the purposes of this form, "responsible party" refers to the parent, legal guardian, or conservator of a minor patient or a patient with a legal guardian.

#### Informed Consent for Examination and Treatment

Solace Mental Health and Wellness providers offer medication management services. Stand-alone therapy services are currently unavailable at Solace Mental Health and Wellness. Fundamental, supportive, solution-focused therapy techniques are utilized during appointments and are nonequivalent to comprehensive therapy often provided by a psychologist, clinical social worker, or similar. If the provider determines that medicinal treatment is not indicated, or the patient/responsible party prefers nonmedicinal treatment options, referrals can be given. By signing this form, the patient or responsible party consents to and authorizes services by Solace, which may include appointment-integrated psychotherapy, medication management, laboratory tests, and other appropriate therapies. The signer understands that no promises have been made regarding the results of the treatments by providers. The patient or responsible party understands that they can voluntarily stop treatment at any time, but is aware that abrupt discontinuation of medications can cause uncomfortable side effects. The patient or responsible party agrees to be an active participant in the diagnostic evaluation, treatment planning, and therapies recommended by Solace providers and agreed upon by the patient or responsible party. The signer understands that they (the patient or responsible party) has the right to:

- \*Be informed of and participate in the selection of treatment modalities
- \*Be fully informed about the nature of the treatment, the risks and benefits, and available options
- \*Receive a copy of this consent
- \*Withdraw this consent at any time in writing

### Confidentiality

Patient records are confidential and no information concerning the patient will be released without written consent by the patient or responsible party, with few exceptions listed in the HIPAA Notice of Privacy Practices. Exceptions include an indication that clear and imminent danger exists to the patient or others, a court order, disclosure of sexual or physical abuse, neglect of a child under age 18, or elder abuse or neglect. Disclosure of the patient's medical information to other physicians, attorneys, family members, or anyone else must be requested and will require a signed release of information. Please refer to the Solace HIPAA notice for more detailed information regarding patient medical records. Information regarding the patient's treatment will not be released unless there is written consent.

## Information, Policies, and Consent Regarding Minor Patients

A minor who is 16 years of age or older has the same capacity as an adult to consent to consultation, diagnosis, and treatment of a mental or emotional disorder by a physician, nurse practitioner, or a clinic; however, unless consent is obtained, the parent, guardian, or custodian is not liable for any costs of the consultation, diagnosis, or treatment of the minor. In addition, a minor has the same capacity as an adult, if the minor:

- a. is married
- b. is the parent of a child; or
- c. is living separate and apart from the minor's parents, or guardian, whether with or without the consent of the minor's parent, parents, or guardian; and is self-supporting, regardless of the source of the minor's income.

Psychological emergency treatment: A minor has the same capacity as an adult to consent to emergency psychological treatment if, in the judgment of the licensed mental health provider, the life or health of the minor would be affected adversely by delaying treatment in order to obtain the consent of another individual.

Parental notification: Without the consent of or over the express objection of a minor, a licensed health care practitioner may, but need not, give a parent, guardian, or custodian of the minor or the spouse of the parent, information about the treatment needed by the minor or provided to the minor in terms of the above listed, or treatment for substance abuse.

A minor's parents, custodian, or guardian, have the right to request and obtain the minor's health care records, except as they relate to abortion.

Prior to the treatment of a minor, Solace requires both/all parents to sign consent and/or may require court documents showing the legal custody of a parent to make legal decisions. If the parents share joint legal custody, that generally means that both parents share the right and the responsibility of making decisions regarding the health,

education, and welfare of the child, such as authorizing or consenting to treatment by a mental health practitioner. With respect to sole "legal custody," the person who has such custody is the one who must authorize or consent to the treatment of the minor. The sole legal custodian is generally viewed as the one who has the right and the responsibility to make the decisions related to the health, education, and welfare of the child.

#### **Consent to Obtain Medication History**

Patient medication history is a list of prescription medicines that have been prescribed for you/the patient. A variety of sources including pharmacies, CRISP prescription drug monitoring programs, and health insurers, contribute to the collection of this history. An accurate medication history is very important to developing an effective treatment plan and avoiding potentially dangerous medication interactions. The information obtained will be stored in your/the patient's confidential electronic medical record. By signing this form, you are consenting to allow Solace and its providers to access your/the patient's prescription history by all means available.

### **Appointments Policies**

When you/the patient makes an appointment, the scheduled time is reserved for your/the patient's exclusive use. If you/the patient are unable to make the scheduled appointment, your/the patient's clinician needs to know in advance so that they can contact those patients who may be waiting for an appointment. For these reasons, the patient or responsible party must cancel the appointment twenty-four (24) hours prior to the scheduled appointment time. For example, if your/the patient's appointment is scheduled for Monday at 10 am, you/the patient must call or otherwise notify Solace by Friday at 10 am. If the appointment is scheduled for Wednesday at 10 am, you/the patient must call prior to Tuesday at 10 am.

Late cancellations made within the 24-hour window will be offered a make-up appointment at a future date, however, there will be a fee charged (refer to the Fee Schedule). The required missed appointment fee must be paid in full prior to rescheduling another appointment.

If you/the patient misses the appointment with no call/no show, a missed appointment fee will be charged (refer to the Fee Schedule). The required missed appointment fee must be paid in full prior to rescheduling the appointment. Any patient/responsible party who disputes a no-show fee can/may be referred to other local mental health offices.

We understand that emergencies occur, and Solace Mental Health and Wellness providers and staff are aware that true emergencies occur. Therefore, at the discretion of the provider, one (1) no-show fee may be waived per calendar year, to account for

emergency situations. The patient or responsible party is always responsible for calling 24 hours prior to the scheduled appointment time to reschedule and/or cancel. Failure to cancel and/or reschedule as specified prevents patients on a provider's waitlist from accessing treatment.

Our office will confirm your/the patient's appointment in advance electronically (by text message or email). Further communication is not available through the text message platform. To ensure timely rescheduling, it is advised to cancel an appointment through the patient portal or by calling the office at 410-995-9993. If you cannot reach Solace immediately, please leave a detailed message with the patient's name, date of birth, date and time of the scheduled appointment, and the request to cancel and/or reschedule.

Please note that there is a 10-minute lateness window permitted for scheduled appointments. The patient will have whatever time remains of their appointment with their provider. A patient presenting more than 10 minutes past the scheduled appointment time will incur a missed appointment fee, and the appointment will have to be rescheduled (refer to the Fee Schedule). The required missed appointment fee must be paid in full prior to rescheduling another appointment. A patient missing more than three (3) appointments in any six (6) month period may be terminated from Solace due to not being an active participant in the treatment plan.

Due to confidentiality concerns and the importance of the ability of the provider to provide the best assessment and treatment for you/the patient, please do not bring more than three (3) total persons (including the patient) to the scheduled appointment.

By signing this form, you acknowledge and agree to the appointment's policy.

## **Contact Outside of Scheduled Appointments**

Solace checks emails/patient portal messages and voicemails daily and will respond within three (3) business days. When leaving messages, please include the patient's full name, date of birth, the question or concern, and the preferred callback phone number. If there's an issue that requires discussion with your provider, it is best to schedule an appointment rather than to handle the matter by phone or email. Likewise, if you/the patient are making repeated phone calls or emails, your/the patient's provider may request that you/the patient schedule more frequent appointments. Any patient/responsible party voice message, client portal message, or other forms of communication taking place outside of normal business hours, may not be responded to by the provider/clinician until business hours the following day(s).

#### **Emergencies**

Solace does not provide 24-hour emergency coverage, and it may take up to three (3) business days for Solace providers to return calls. Therefore, if you/the patient are experiencing a medical or psychiatric emergency, please call 911 or go to the nearest emergency room. In addition, you/the patient can also call Anne Arundel County Crisis Warmline at 410-768-5522, or the Maryland Youth Crisis Hotline at 1-800-422-0009. Both resources are open 24 hours per day, 7 days per week. Furthermore, a non-comprehensive list of emergency numbers can be found on the Solace website: www.solacementalhealthandwellness.com.

#### **Online Patient Portal**

The Solace patient portal is secure and HIPAA compliant. We are able to provide our patients/responsible parties with the convenience of email communication for medication refill requests and self-scheduling of appointments, should they wish. Email is sometimes the most convenient way to discuss straightforward clinic-related questions, as well. Please use discretion when determining how much sensitive information to include in your emails, as we cannot guarantee the privacy of email communication if you/the patient are using an email account provider that is not HIPAA compliant. Information sent or received by Solace becomes part of the patient's legal record, even if it is not placed into the patient's chart. Communication through the patient portal is not appropriate for emergency situations, and if you/the patient are experiencing a medical or psychiatric emergency, please call 911 or go to the nearest emergency room. If you/the patient have questions concerning the patient portal, please ask your provider.

#### **Medication Refills**

Prescriptions are written during scheduled appointments with sufficient refills as allowed by law and in accordance with the treatment plan, with enough medication supply to reach the next scheduled appointment. Follow-up appointments enable providers to make assessments about the appropriateness and safety of refilling medications. It is your/the patient's responsibility to schedule an appointment prior to running out of medications (if the follow-up appointment is not made during the scheduled visit). Solace does not respond to pharmacy requests for refills. New medications, changes to medications, increased doses, or additional quantities of medications are not provided outside of scheduled appointments. If an unplanned medication refill is requested outside of a scheduled appointment, a fee will apply (refer to the Fee Schedule). If there is not a follow-up appointment scheduled, refills will not take place outside of a scheduled appointment. A total of one (1) medication refill will be permitted between missed appointments, and the provider may prescribe enough medication supply to reach the next scheduled appointment. In the rare event that a refill outside of scheduled appointments is needed, contact your/the patient's provider by client portal,

or call the Solace office. Please provide the patient's name, date of birth, the name of the medication, the dosage of the medication, the pharmacy information, and the number of days remaining on the current prescription; the prescription will be filled within three (3) business days. You are encouraged to keep your/the patient's regularly scheduled appointments to avoid running out of medications or incurring a fee. By signing this form, you/the patient acknowledge and agree to the policies related to medication refills.

## **Medication 90-Day Supply Policy**

Some health insurance companies or Rx coverage plans convey that coverage/benefits will only be extended for a patient if medications are ordered by the prescriber as a 90-day supply. There are instances/situations where a 90-day supply of medication is appropriate. However, there are instances/situations where a 90-day supply of medication is not appropriate. Solace Mental Health and Wellness prescribers will attempt to work with the patient's pharmacy and/or insurance company to convey if/if not a 90-day supply of medication is appropriate. However, the prescriber is ultimately responsible for his/her prescribing, and best practices and clinical judgments cannot be influenced by third parties (i.e. insurance companies and pharmacies). Although uncommon, a patient/responsible party may need to circumvent insurance benefits to obtain medications if the insurance company does not extend benefits for medications ordered in quantities other than a 90-day supply. When a 90-day supply is ordered by the prescriber, the patient must attend all regularly scheduled appointments per the treatment plan. Missed appointments may result in the declination of further 90-day supply prescriptions.

## Office Closings for Holidays, Inclement Weather, Provider Absence

Solace is closed the following holidays: New Year's Day, Martin Luther King Jr. Day, Memorial Day, Independence Day, Labor Day, Thanksgiving Day, Friday after Thanksgiving, Christmas Eve, Christmas Day, and New Year's Eve.

Please call the office and listen to our messages for updates on inclement weather. Solace follows Anne Arundel County School closing schedules in the event of inclement weather.

If your appointment is canceled for any other reason, you will be contacted by Solace. Your provider will ensure that you/the patient have enough medication supply to reach the next scheduled appointment. During extended absences of your provider, coverage will be provided for care continuation.

#### Students / Interns

At Solace Mental Health and Wellness LLC, we believe strongly in the education of student providers and clinicians who seek to work in the mental health field. At times, your provider may have a student present during appointments. The student may request to interact with the patient during the appointment (beyond observation) and permission will always be asked prior to doing so. Should this make the patient and/or responsible party uncomfortable, the student can be asked to step out of the room for the appointment. However, we encourage patients/responsible parties to consider that all providers and clinicians were students at one time and depend on clinical rotations to learn how to treat patients with mental illness in the best way possible. All persons associated with Solace Mental Health and Wellness are bound to and must adhere to all HIPAA regulations.

#### **Forms and Letters**

Refer to the Fee Schedule for fees associated with letters or paperwork requested to be completed outside of scheduled appointments. Solace providers do not provide evaluations for the purposes of disability determination unless explicitly agreed upon by your provider. Solace does not provide letters for emotional support animals (ESA) due to concerns of liability.

#### Fee Disclosure for Primary Services Provided

You have the right to receive a "Good Faith Estimate" explaining how much your medical care will cost. Under the law, health care providers need to give patients who don't have insurance or who are not using insurance an estimate of the bill for medical items and services. • You have the right to receive a Good Faith Estimate for the total expected cost of any non-emergency items or services. This includes related costs like medical tests, prescription drugs, equipment, and hospital fees. • Make sure your health care provider gives you a Good Faith Estimate in writing at least 1 business day before your medical service or item. You can also ask your health care provider, and any other provider you choose, for a Good Faith Estimate before you schedule an item or service. • If you receive a bill that is at least \$400 more than your Good Faith Estimate, you can dispute the bill. • Make sure to save a copy or picture of your Good Faith Estimate. For questions or more information about your right to a Good Faith Estimate, visit www.cms.gov/nosurprises.

(CPT codes are used for the purpose of submitting for reimbursement to the patient's healthcare insurance provider)

New Pediatric Patient (this service will take place once as the initial encounter, and asneeded thereafter):

-Consultation with Family of Pediatric Patient (patient not present), 50 minutes (90846) - \$150

New Patient Psychiatric Evaluation (one of the following services will take place once, and may include add-on codes as indicated):

- -Office or other outpatient visit for the evaluation and management of a new patient, 30-44 minutes, or by complexity (99203) \$175
- -Office or other outpatient visit for the evaluation and management of a new patient, 45-59 minutes, or by complexity (99204) \$200
- -Office or other outpatient visit for the evaluation and management of a new patient, 60-74 minutes, or by complexity (99205) \$250

General Psychiatric Evaluation (this service may take place once, and/or as needed for comprehensive re-evaluation of the patient):

-Psychiatric Evaluation, 60-75 minutes (90792) - \$250

Follow-up Medication Management Appointments and Codes (these services are delivered as follow-up appointments based on the patient's treatment needs and may include add-on codes as indicated):

- -Psychopharmacology Follow-up, 15-29 minutes, or by complexity (99213) \$125
- -Psychopharmacology Follow-up, 30-39 minutes, or by complexity (99214) \$150
- -Psychopharmacology Follow-up, 40-54 minutes, or by complexity (99215) \$175

#### Add-on Codes:

- -Add-on psychotherapy, 16-37 minutes (90833) \$100
- -Add-on psychotherapy, 38-52 minutes (90836) \$150
- -Add-on psychotherapy 53+ minutes (90838) \$200
- -Prolonged office or other outpatient evaluation and management service, per 15 minutes (99417) \$75
- -Interactive Complexity (90785) \$35
- -Brief Behavioral Assessment/mental health screening (96127) \$20

Telephone evaluation and management encounter in between scheduled appointments (these services may apply when a patient and/or responsible party requests provider discussion in between scheduled appointments):

- -5-10 minutes of medical discussion (99441) \$85
- -11-20 minutes of medical discussion (99442) \$100
- -21-30 minutes of medical discussion (99443) \$150

Other Services and Fees

(This information serves as notice of additional fees that may incur based on the patient's personal needs and are non-billable to insurance companies)

- -No-show / Less than 24 hour notice cancellation / Late to Visit Fee \$75
- -Unplanned Medication Refill Fee Outside of Scheduled Appointments \$25
- -Court (Subpoena) Fee \$500/hour
- -Paperwork Requests Outside of Scheduled Visits \$30/each side of page
- -Medical Records Fee: \$.83/page plus preparation fee of \$250/hour
- -Pharmacogenetic testing: Coverage varies upon insurance plan

Frequency and Duration of Treatment

Depending on your/the patient's treatment needs, services will be provided for a frequency of one of the following and may fluctuate throughout the duration of treatment:

- a) Weekly
- b) Bi-weekly
- c) Monthly (reserved for patients who have met treatment goals as defined by both patient and provider/clinician)
- d) As-needed maintenance (reserved for patients who have met treatment goals as defined by both patients and provider/clinician)

A patient's treatment plan is an extremely personal experience tailored to the needs of the patient and the presenting concerns. Due to the nature of this unpredictability and Solace Mental Health and Wellnesses LLC's commitment to meeting and catering to the needs of every patient individually, determining the duration of treatment is ethically impossible. The patient's provider/clinician will continue to review progress and make personalized decisions regarding both the frequency and duration of treatment periodically. Per the Solace Mental Health and Wellness LLC Consent to Policies and Fees, the patient or responsible party can decide at any time to terminate services.

#### **Insurance Agreement**

Solace Mental Health and Wellness LLC is in-network with Aetna, many CareFirst and Blue Cross Blue Shield plans, Cigna, Johns Hopkins EHP/USFHP, and Tricare Humana (Tricare East), although behavioral health benefits can vary among plans.

It is recommended that prior to the patient's first appointment at Solace Mental Health and Wellness LLC, the health insurance company is contacted by the patient or responsible party to verify that Solace Mental Health and Wellness LLC is in-network or out-of-network with the patient's insurance and plan. The patient and/or responsible party is responsible for understanding the patient's insurance benefits to include the copays, deductibles, and co-insurance coverages available to the patient, by choosing to

work with a mental health provider within the patients' health insurance company's network. Solace Mental Health and Wellness LLC only bills/submits claims to primary insurances with which we are in-network.

Payment for services (if self-pay) or insurance copayment, coinsurance, and deductibles are required prior to services being rendered. At any time, the patient or responsible party may request out-of-network billing statements/superbills from Solace Mental Health and Wellness LLC. This statement will include: Dates of Service, Billing Codes, and Diagnostic Codes. The patient or responsible party may choose to submit these statement(s) to the patient's out-of-network insurance company in an effort to request full or partial reimbursement. The reimbursement decision is that solely of the patient's out-of-network insurance provider and that Solace Mental Health and Wellness LLC in no way guarantees or has authority in the reimbursement decision. https://reimbursify.com/ is a third-party resource that can assist patients and/or responsible parties in submitting to the insurance company for reimbursement purposes.

Question examples to ask your/the patient's insurance company:

Is my provider and/or Solace Mental Health and Wellness a covered provider under my plan, and is it in-network, or out-of-network?

Do I have a deductible? If so, how much is left to pay before insurance covers services?

How much is my copay or coinsurance for which I am responsible?

Will I be reimbursed for out-of-network services with my provider and/or Solace Mental Health and Wellness?

What forms do I need to submit to qualify for reimbursement for out-of-network services?

Is preauthorization required in order to submit an out-of-network claim? How do I obtain authorization?

#### Diagnoses:

Please note that the Diagnostic codes provided here are generic and used to satisfy the requirements of the No Surprises Act. Per your signed consent, you understand that Diagnoses will only be provided for the purposes of the patient or responsible party submitting reimbursement claims to the patient's healthcare insurance provider. Examples include but are not limited to the following:

F41.0 Panic disorder (episodic paroxysmal anxiety)

F91.3 Oppositional defiant disorder

F41.1 Generalized anxiety disorder

F43.12 Post-traumatic stress disorder, chronic

F90.0 Attention-deficit hyperactivity disorder, predominantly inattentive type

F31.81 Bipolar II disorder

F32.1 Major depressive disorder, single episode, moderate

F12.10 Cannabis abuse, uncomplicated

F42.2 Mixed obsessional thoughts and acts
F50.81 Binge-eating disorder
F84.0 Autistic disorder
F43.23 Adjustment disorder with mixed anxiety and depressed mood

By providing an eSignature, the patient or responsible party is acknowledging that they have contacted the patient's health insurance company and have verified that the patient's insurance plan is either innetwork with or is out-of-network with Solace Mental Health and Wellness LLC. I understand that I as the patient or responsible party am responsible for all copayments, coinsurance, and deductibles at the time of service for myself or my dependent. I understand that I am responsible for all portions of fees that the insurance does not pay. I agree to notify the clinician of any changes to my/the patient's insurance policy. I understand that I am responsible for any fees that are not authorized or covered by a new insurance policy. By using my insurance, I understand and consent to share pertinent information with my/the patient's insurance company. This may include but is not limited to: a DSM and/or ICD-10 diagnostic code, psychiatric evaluations, and past medical/surgical history. I have reviewed and understand my/the patient's insurance company's billing and privacy policies. By e-signing this form, I agree to and understand the preceding information to the best of my ability.

I consent to sharing information provided here.

#### **Credit Card Consent and Consent to Collect Payment**

The patient or responsible parties' credit card will be kept on file in a secure, internet-based platform for ease of charge for copays, coinsurance, deductibles, late cancellations/no-show fees, and other applicable charges. The patient or responsible party agrees to update any information regarding the credit card account as necessary. Payment in full will be charged at the time of service and prior to services rendered if you/the patient will not be utilizing insurance (self-pay), or if the client has a known coinsurance, copay, or deductible with their insurance plan. You/the patient have the option of paying by cash at the time of service if the patient or responsible party does not want a credit card billed or on file. In the event that a payment is not received by Solace within thirty days after I receive a statement, I agree to have my credit card charged. Solace does not accept personal checks. Insurance reimbursement is a contract between you/the patient and the insurer, and the patient or responsible party is ultimately responsible for the payment of services. Solace cannot accept responsibility for collecting on a disputed insurance claim. The patient or responsible party agrees to

receive billing statements, invoices, and receipts via the patient portal and/or email address I have provided to this office. In addition, invoices and billing statements will also be available on my patient portal. Solace reserves the right to discontinue services to anyone whose account is greater than 90 days past due, and until the account is paid in full. The adult (parent, legal guardian, or conservator of a minor patient or a patient with a legal guardian) who accompanies a patient to their appointment is responsible for full payment at the time of service; the responsibility of the bill rests with the accompanying adult. After 90 days of nonpayment, Solace Mental Health and Wellness LLC reserves the right to pursue collections activity for failure to pay balances due. Please bring your/the patient's insurance card and personal identification to scheduled appointments.

## **Right to Terminate Treatment**

Although rare, Solace retains the right to terminate provider/patient relationships. However, the initial appointment encounter between the patient and/or responsible party and the Solace provider does not equate to the automatic establishment of a patient/provider relationship. Solace providers are under no obligation to begin prescribing medication(s) or continue prescribing medication(s) that were initiated by other providers. Solace retains the right to terminate provider/patient relationships under the following circumstances:

- \*If you/the patient fail to show up for a scheduled appointment and do not contact your/the patient's provider within 90 days, you/the patient will be considered to have withdrawn/terminated treatment with Solace. You/the patient may re-engage in treatment solely at the discretion of your provider.
- \*When the services offered are no longer therapeutic or when you/the patient may be better served by another professional or a higher level of care.
- \*When there are unpaid balances.
- \*When you/the patient miss more than three (3) scheduled appointments without 24-hour advanced notice, in any 6 month period.
- \*When you/the patient do not engage in the proposed and/or agreed upon treatment plan.
- \*When there is a misuse of prescriptions.
- \*When the patient, their family members, or significant other becomes hostile or aggressive to Solace providers, staff, or other patients, thus causing a disruption in the workplace.
- \*When weapons (such as firearms and knives) are brought into the office; as weapons of any kind are not permitted in Solace facilities under any circumstance.

	who has read, understood, and consented to the information detailed on this form. I am the:
	Patient
	Parent
	Other responsible party
em	I have read, understand, and consent to the information detailed on s form. I will speak with Solace Mental Health and Wellness LLC aployees and/or my provider, should I need clarification on any of the ove information.
	I consent to sharing information provided here.

\* Please provide the name and relationship to the patient of the person