

# ORACLE®

A Bulldog Investment Company  
Presentation by:

*Warren's Value Buffet(t)*

March 7<sup>th</sup>, 2012

# Fast Facts About Oracle Corporation

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- Ticker: ORCL
- Traded on: NASDAQ
- Founded: Santa Clara, CA, 1977
- Founders:
  - Larry Ellison
  - Bob Miner
  - Ed Oates
- Incorporated in 2005

The Oracle logo is a white circle with a red border, containing the word "ORACLE" in red capital letters.

ORACLE

# More Fun Facts

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- Industry:
  - Enterprise software
  - Computer Systems/hardware
- Competitors:
  - Microsoft
  - IBM
- 111,297 currently employed as of 2011
- Most significant acquisitions:
  - Sun Microsystems (2010)
  - PeopleSoft (2005)

The Oracle logo is located in the bottom right corner of the slide. It consists of the word "ORACLE" in a bold, red, sans-serif font, centered within a white circle that has a subtle drop shadow effect against the dark background.

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# Technology Products

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- Databases
- Oracle Fusion Middleware
- Oracle Enterprise Manager (OEM)
- Oracle Secure Enterprise Search (SES)
- Oracle Beehive
- Oracle Collaboration Suite (OCS)

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# Hardware

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- Sun Microsystems
- Engineered systems
  - Exadata Database Machine
  - Exalogic Elastic Cloud
  - Oracle Database Appliance
  - Big Data Appliance
  - SPARC SuperCluster T4-4

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# Services

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- Oracle Academy
- Oracle Consulting
- Oracle University
- Oracle On Demand
- Oracle Support
- Oracle Financing

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# Current Advertisements

**SPARC SuperCluster**  
Runs Oracle & Java  
**Twice as Fast**  
as IBM's Fastest Computer

SSC  
T4-4  
\$1.2M



IBM  
P795  
\$4.5M\*

\*Building planets is expensive

8x Better Price/Performance

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[oracle.com/sunbeatsibm](http://oracle.com/sunbeatsibm)

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210M SPARC SuperCluster

# Fastest Ever Database Performance



Sun  
SPARC

30 Million



IBM  
P7

10 M



HP  
Superdome

4M

tpmC Transactions/Minute

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Source: Transaction Processing Performance Council, [www.tpc.org](http://www.tpc.org) as of 10/1/11. Oracle SPARC SuperCluster with T3-4 Servers, 30,249,688 tpmC, \$1.01/tpmC, available 6/1/11. IBM Power 780 Server, 10,386,254 tpmC, \$1.38/tpmC, available 10/13/10. HP Integrity Superdome-itanium2, 4,092,792 tpmC, \$2.93/tpmC, available 6/6/07. More at [oracle.com/sunoraclefaster](http://oracle.com/sunoraclefaster).

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210M SPARC SuperCluster

# More Brand Promotion

## Exadata Replaces Teradata

36 Teradata Racks    3 Exadata Racks



10x Energy Consumed

8x Faster

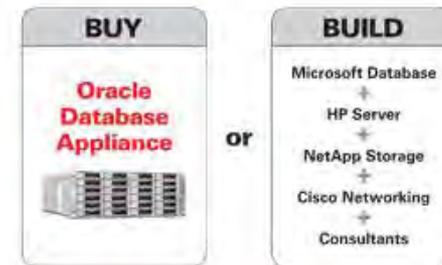
At Teradata's Largest Asian Customer

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Save The Planet, Dump Your Teradata

For more information visit [oracle.com/savetheplanet](http://oracle.com/savetheplanet)

## Database Appliance or Puzzle Pieces?



Database Appliance: Simple, Reliable, Affordable

**ORACLE**

[oracle.com/databaseappliance](http://oracle.com/databaseappliance)  
or call 1.800.ORACLE.1

# ORACLE NDQ-ORCL

RECENT PRICE **28.95** P/E RATIO **12.3** (Trailing: 12.5 Median: 17.0) RELATIVE P/E RATIO **0.78** DIV'D YLD **0.8%**

## VALUE LINE

**TIMELINESS** 3 Lowered 11/4/11  
**SAFETY** 1 Raised 5/22/09  
**TECHNICAL** 4 Lowered 2/10/12  
**BETA** .95 (1.00 = Market)

High: 46.5 35.0 17.5 14.0 15.5 14.5 19.8 23.3 23.6 25.1 32.3 36.5  
 Low: 21.5 10.2 7.3 10.6 9.8 11.3 12.1 16.0 15.0 13.8 21.2 24.7

**LEGENDS**  
 — 15.0 x "Cash Flow" p sh  
 ... Relative Price Strength  
 3-for-2 split 3/99  
 2-for-1 split 1/00  
 2-for-1 split 10/00  
 Options: Yes  
 Shaded areas indicate recessions

**2014-16 PROJECTIONS**

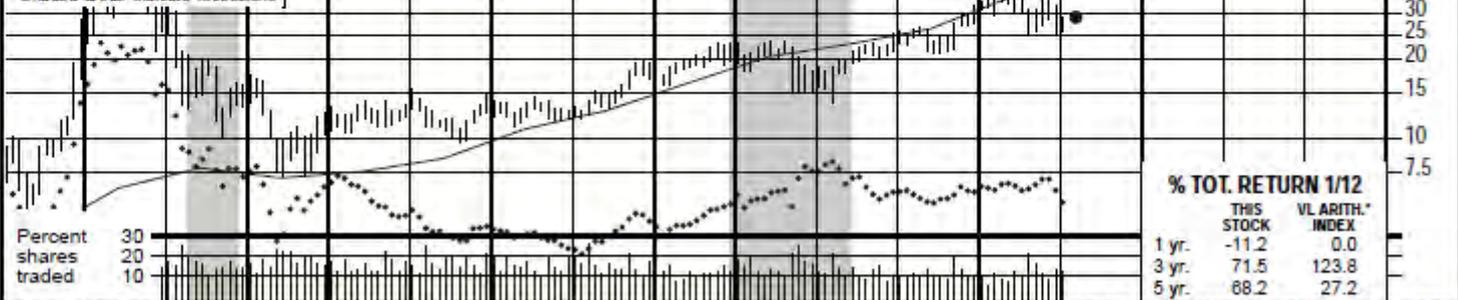
	Price	Gain	Ann'l Total Return
High	55	(+90%)	18%
Low	45	(+55%)	12%

**Insider Decisions**

	M	A	M	J	J	A	S	O	N
to Buy	0	0	0	0	1	0	0	0	0
Options	4	5	2	1	4	1	2	2	1
to Sell	4	5	2	2	4	1	2	2	1

**Institutional Decisions**

	1Q2011	2Q2011	3Q2011
to Buy	650	634	589
to Sell	608	611	665
Hld's(000)	310007633278623298367		



1995	1996	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	© VALUE LINE PUB. LLC	14-16
.51	.72	.97	1.22	1.54	1.80	1.94	1.78	1.81	1.96	2.36	2.82	3.57	4.39	4.69	5.38	7.07	7.50	Sales per sh <sup>A</sup>	10.25
.10	.15	.19	.22	.29	.44	.52	.48	.50	.56	.73	.85	1.09	1.37	1.53	1.75	2.32	2.50	"Cash Flow" per sh	3.50
.07	.11	.14	.16	.22	.35	.46	.39	.43	.50	.68	.80	1.01	1.30	1.44	1.67	2.22	2.35	Earnings per sh <sup>AB</sup>	3.25
--	--	--	--	--	--	--	--	--	--	--	--	--	.05	.20	.21	.24	.24	Div'ds Decl'd per sh <sup>E</sup>	.36
.04	.05	.07	.06	.06	.05	.06	.05	.06	.04	.04	.05	.06	.05	.11	.05	.09	.05	Cap'l Spending per sh	.05
.21	.32	.40	.51	.65	1.15	1.12	1.13	1.21	1.55	2.11	2.87	3.31	4.47	5.01	6.13	7.85	9.10	Book Value per sh <sup>D</sup>	14.00
5850.3	5902.4	5867.8	5840.0	5724.5	5615.1	5592.4	5431.0	5233.0	5171.0	5145.0	5232.0	5107.0	5150.0	5005.0	5026.0	5068.0	5000.0	Common Shs Outst'g <sup>C</sup>	4700.0
28.9	31.3	32.4	31.9	26.9	NMF	NMF	36.8	24.6	25.1	17.9	16.3	17.0	15.8	13.1	13.6	13.0		Avg Ann'l P/E Ratio	15.0
1.93	1.96	1.87	1.66	1.53	NMF	NMF	2.01	1.40	1.33	.95	.88	.90	.95	.87	.86	.79		Relative P/E Ratio	1.00
--	--	--	--	--	--	--	--	--	--	--	--	--	--	.3%	.9%	.7%		Avg Ann'l Div'd Yield	.7%

**CAPITAL STRUCTURE as of 11/31/11**  
 Total Debt \$14778 mill. Due in 5 Yrs \$5900 mill.  
 LT Debt \$14778 mill. LT Interest \$775.0 mill.  
 (26% of Cap'l)  
 Leases, Uncapitalized Annual rentals \$458.0 mill.

No defined benefit pension plan  
 Pfd Stock None

Common Stock 5,032,000,000 shs.

**MARKET CAP: \$145.7 billion (Large Cap)**

**CURRENT POSITION** 2010 2011 11/31/11  
 (\$MILL.)  
 Cash Assets 18469 28848 31012

10860	9673.0	9475.0	10156	12119	14771	18208	22609	23495	27034	35850	37450	Sales (\$mill) <sup>A</sup>	48000
38.0%	40.7%	39.8%	40.4%	42.5%	41.9%	42.1%	43.9%	47.3%	47.2%	45.3%	46.8%	Operating Margin	47.0%
346.9	363.0	327.0	234.0	206.0	223.0	249.0	268.0	263.0	298.0	368.0	450	Depreciation (\$mill)	500
2561.1	2224.0	2307.0	2681.0	3541.0	4246.0	5295.0	6799.0	7393.0	8494.0	11395	12000	Net Profit (\$mill)	15500
35.5%	34.7%	32.6%	32.0%	28.8%	29.7%	28.6%	29.5%	28.7%	27.1%	25.3%	26.5%	Income Tax Rate	27.0%
23.6%	23.0%	24.3%	26.4%	29.2%	28.7%	29.1%	30.1%	31.5%	31.4%	31.8%	32.0%	Net Profit Margin	32.3%
5046.6	4768.0	5069.0	7064.0	416.0	5044.0	3496.0	8074.0	9432.0	12313	24982	27000	Working Cap'l (\$mill)	30000
300.8	298.0	175.0	163.0	159.0	5735.0	6235.0	10235	9237.0	11510	14772	15000	Long-Term Debt (\$mill)	15000
6277.8	6117.0	6320.0	7995.0	10837	15012	16919	23025	25090	30798	39776	45500	Shr. Equity (\$mill)	65500
39.1%	34.8%	35.6%	33.0%	32.3%	20.9%	23.6%	21.0%	22.3%	21.0%	21.6%	20.5%	Return on Total Cap'l	20.0%
40.8%	36.4%	36.5%	33.5%	32.7%	28.3%	31.3%	29.5%	29.5%	27.6%	28.6%	26.5%	Return on Shr. Equity	23.5%
40.8%	36.4%	36.5%	33.5%	32.7%	28.3%	31.3%	29.5%	28.5%	24.3%	26.0%	23.5%	Retained to Com Eq	21.0%
--	--	--	--	--	--	--	--	3%	12%	9%	10%	All Div'ds to Net Prof	11%

MARKET CAP: \$145.7 billion (Large Cap)				39.1%	34.6%	35.0%	33.0%	32.3%	20.9%	25.6%	21.0%	22.3%	21.0%	21.6%	20.5%	Return on Total Cap	20.0%	
				40.8%	36.4%	36.5%	33.5%	32.7%	28.3%	31.3%	29.5%	29.5%	27.6%	28.6%	26.5%	Return on Shr. Equity	23.5%	
CURRENT POSITION (SMILL.)				40.8%	36.4%	36.5%	33.5%	32.7%	28.3%	31.3%	29.5%	28.5%	24.3%	26.0%	23.5%	Retained to Com Eq	21.0%	
Cash Assets	18469	28848	31012	--	--	--	--	--	--	--	--	3%	12%	9%	10%	All Div'ds to Net Prof	11%	
Receivables	5585	6628	4434	<p><b>BUSINESS:</b> Oracle Corporation develops, manufactures, markets, distributes, and services database and middleware software, applications software, and hardware systems, primarily consisting of computer server and storage products. 2011 revenue breakdown: New software licenses, 26.0%; software license updates and product support, 41.5%; hardware systems, 12.3%; hardware support, 7.2%; services, 13.0%. Foreign sales were 57% of total in 2011. R&amp;D: 12.7% of 2011 sales. Employed 108,000 at 5/31/11. Stock owners: Lawrence J. Ellison, 22.4%; other officers &amp; directors, 0.8% (8/11 proxy). Chrmn: Jeffrey O. Henley. CEO: Lawrence J. Ellison. Inc.: DE. Addr.: 500 Oracle Parkway, Redwood City, CA 94065. Tel.: 650-506-7000. Internet: www.oracle.com.</p> <p><b>Oracle's financial performance in the second half of fiscal 2012 (ends May 31st) should compare favorably with last year . . . At this writing, we are looking for the software giant to earn \$0.56 and \$0.77 a share in the February and May periods, \$0.02 a share ahead of each of the quarterly tallies posted last year. . . but not by as wide a margin as we had earlier envisioned.</b> Oracle's November-period earnings release brought with it the reality that even though large corporations are not too likely to make major downward revisions to spending plans aimed at information technology in the near term, the current business environment may, in some cases, lead to longer sales and approval cycles. That said, the database, middleware, and business application software vendor noted that its sales pipeline remains healthy, and that it has taken action to better manage contracting activity as it nears completion (deal closing). Nonetheless, we have scaled back our earnings targets for the second half, mindful of the particularly strong performances recorded in the back half of fiscal 2011.</p> <p><b>All in all, though, Oracle's business prospects still look good, in our view.</b> Corporate spending on software and services should remain active for some time—as these organizations work to harness the vast quantity of information that is being generated in their markets—and Oracle should continue being a major beneficiary. In addition, the Exadata and Exalogic engineered systems seem to have hit a sweet spot, given the current demand, though we note these are still early days in these products' life cycles. Meanwhile, the introduction of a new class of servers should help to get revenues in the hardware business on the move again. Adding it all up, even though our earnings estimate for 2012 is now \$2.35 a share, versus the previous \$2.42, our sense is Oracle's financial performance is set to strengthen in 2013, with earnings growing nearing 10% over this year's estimate. <b>Although the stock's current valuation is not a bargain,</b> investors with an intermediate horizon may find interest. This issue is ranked Highest for Safety, working to cushion market volatility.</p> <p><i>Charles Clark</i> <i>February 17, 2012</i></p>														
Inventories (FIFO)	259	303	218															
Other	2691	3395	2818															
Current Assets	27004	39174	38482															
Accts Payable	775	701	445															
Debt Due	3145	1150	--															
Deferred Revenue	5900	6802	6091															
Other	4871	5539	4536															
Current Liab.	14691	14192	11072															
<b>ANNUAL RATES</b> of change (per sh)	Past 10 Yrs.	Past 5 Yrs.	Est'd '09-'11 to '14-'16															
Sales	12.0%	18.5%	12.5%															
"Cash Flow"	17.5%	21.0%	13.5%															
Earnings	20.0%	22.5%	13.0%															
Dividends	--	--	19.0%															
Book Value	21.0%	26.5%	17.0%															
Fiscal Year Ends	QUARTERLY SALES (\$ mill.) <sup>A</sup>				Full Fiscal Year													
	Aug.	Nov.	Feb.	May	Per													
2008	4593	5364	5371	7281	22609													
2009	5422	5687	5504	6882	23495													
2010	5063	5872	6469	9630	27034													
2011	7588	8649	8807	10806	35850													
2012	8398	8811	9025	11216	37450													
Fiscal Year Ends	EARNINGS PER SHARE <sup>AB</sup>				Full Fiscal Year													
	Aug.	Nov.	Feb.	May	Per													
2008	.22	.31	.30	.47	1.30													
2009	.29	.34	.35	.46	1.44													
2010	.30	.39	.38	.60	1.67													
2011	.42	.51	.54	.75	2.22													
2012	.48	.54	.56	.77	2.35													
Cal-endar	QUARTERLY DIVIDENDS PAID <sup>E</sup>				Full Year													
	Mar.31	Jun.30	Sep.30	Dec.31	Year													
2008	--	--	--	--	--													
2009	--	.05	.05	.05	.15													
2010	.05	.05	.05	.05	.20													
2011	.05	.06	.06	.06	.23													
2012	.06																	

(A) Fiscal year ends May 31st.

(B) Primary earnings through '97, then diluted.

Quarters may not add to total. Excl. nonrec.

items: '98, d2¢; '00, 70¢; '05, d13¢; '06, d12¢;

'07, d20¢; '08, d24¢; '09, d35¢; '10, d46¢;

'11, d55¢. Next earnings report due mid-March.

(C) In millions, adjusted for splits. (D) Incl. in-

tang. In 2011, \$21.6 bill., \$4.26 a share.

(E) Initial div'd paid May 8, 2009. Div'd paid

early February, May, August, and November.

Company's Financial Strength

A++

Stock's Price Stability

85

Price Growth Persistence

70

Earnings Predictability

100

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# Buffettology

## Interpretation of Financial Statements

					<u>Threshold</u>		
a. Gross Profit Margin:	<u>Gross Profit</u> Revenue	=	<u>\$27,224,000,000</u> \$35,622,000,000	=	76.42%	<u>Y</u>	≥ 40%
b. SG&A Costs as a % of GP:	<u>SG&amp;A Expenses</u> Gross Profit	=	<u>\$7,549,000,000</u> \$27,224,000,000	=	27.73%	<u>Y</u>	≤ 30%
c. Depreciation as a % of Gross Profit:	<u>Depreciation Expense</u> Gross Profit	=	<u>\$368,000,000</u> \$27,224,000,000	=	1.35%	<u>Y</u>	≤ 10%
d. Interest Payouts:	<u>Interest Expense</u> Operating Income	=	<u>\$808,000,000</u> \$12,033,000,000	=	6.71%	<u>Y</u>	≤ 15%
e. Net Earnings Trend	<u>2009</u> \$5,593,000,000		<u>2010</u> \$6,135,000,000		<u>2011</u> \$8,547,000,000	<u>Y</u>	Up Trend

# Buffettology (cont.)

f. Net Earnings/Total Revenues:

$$\frac{\$8,547,000,000}{\$35,622,000,000} = 23.99\% \quad \text{N} \quad 10 \leq X \leq 20\%$$

g. High Cash Balances:

<u>2009</u>	<u>2010</u>	<u>2011</u>	<u>Y</u>
\$8,995,000,000	\$9,914,000,000	\$16,163,000,000	

h. Current Ratio:

$$\frac{\text{Current Assets}}{\text{Current Liabilities}} = \frac{\$39,174,000,000}{\$14,192,000,000} = 2.76 \quad \text{Y} \quad \geq 1$$

i. Goodwill:

<u>2009</u>	<u>2010</u>	<u>2011</u>	<u>OK</u>
\$18,842,000,000	\$20,425,000,000	\$21,553,000,000	

j. Intangible Assets:

<u>2009</u>	<u>2010</u>	<u>2011</u>	<u>OK</u>
\$7,269,000,000	\$9,321,000,000	\$7,860,000,000	

# Buffettology (the fun continues)

k. LongTerm Debt/Net Earnings:

$$\frac{\$14,772,000,000}{\$8,547,000,000} = 1.73 \text{ Years} \quad \text{Y} < 5 \text{ (3-4 better)}$$

l. Adj. Debt to Shareholders' Equity:

$$\frac{\text{Total Liabilities}}{\text{Shareholders' Equity} + \text{Treasury Stock}} = \frac{\$33,290,000,000}{\$40,245,000,000 + \$0} = 0.83 \quad \text{N} \leq .80$$

m. Preferred Stock:

None. Y None

n. Retained Earnings:

$$\frac{\text{2011}}{\text{2010}} = \frac{\$22,581,000,000}{\$16,146,000,000} = 39.86\% \quad \text{Y Increasing}$$

o. Treasury Stock:

$$\frac{\text{2011}}{\text{2010}} = \frac{\$0}{\$0} \quad \text{N Presence on B.S.}$$

p. Return on Equity:

$$\frac{\text{Net Income}}{\text{Shareholders' Equity}} = \frac{\$8,547,000,000}{\$40,245,000,000} = 21.24\% \quad \text{Y} \geq 15\%$$

# Buffettology (almost done...)

q. R&D Expenditures:  $\frac{\text{Research \& Development}}{\text{Gross Profit}} = \frac{\$4,519,000,000}{\$27,224,000,000} = 16.60\%$  **Y** Combine W/SG&A

r. Stock Buybacks:  $\frac{\text{2009}}{\text{2010}} = \frac{\$3,960,000,000}{\$992,000,000}$   $\frac{\text{2010}}{\text{2011}} = \frac{\$992,000,000}{\$1,172,000,000}$  **Y** Constant Buybacks Share Increases?

s. Capital Expenditures:  $\frac{\text{Capital Expenditures}}{\text{Net Profit}} = \frac{\$2,192,000,000}{\$8,547,000,000} = 25.65\%$  **N**  $\leq 25\%$

t. Return on Capital:  $\frac{\text{Net Income}}{\text{Shareholders' Equity} + \text{Long-Term Debt}} = \frac{\$8,547,000,000}{\$40,245,000,000 + \$14,772,000,000} = 15.54\%$  **Y**  $\geq 15\%$

u. Return on Assets:  $\frac{\text{Net Income}}{\text{Total Assets}} = \frac{8,547,000,000}{\$73,535,000,000} = 11.62\%$

# Buffettology (last one, seriously)

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v. Dividend Payout Ratio: 9% Y ≤ 60%

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w. Dividend Yield: 0.80%

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x. Defined Benefit Plan: None Y None

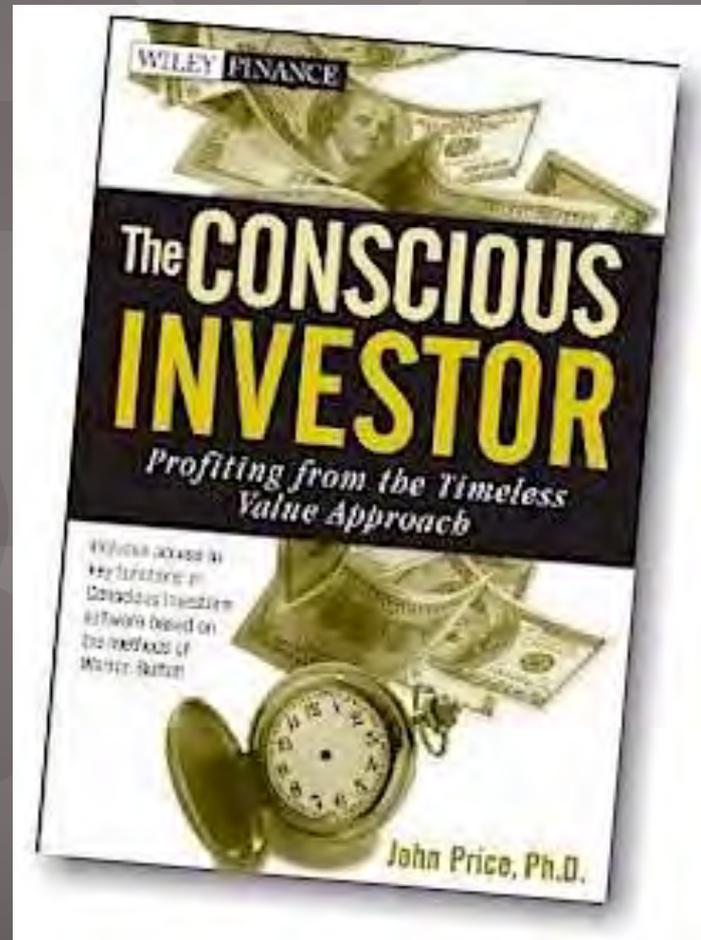
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y. Free Cash Flow Yield: \$2.15 = 7.18%  
\$29.96

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z. Earnings Yield: \$2.22 = 7.41%  
\$29.96

# Conscious Investor Reports



Industry: Application Software

Market: USA

Earnings Per Share (EPS)											EPSttm	Years	HGROWTH	STAEGR™	
5/02	5/03	5/04	5/05	5/06	5/07	5/08	5/09	5/10	5/11						
0.390	0.430	0.500	0.550	0.640	0.810	1.060	1.090	1.210	1.670	1.830	6	Calc	19.04%	94.84%	
Sales Per Share												Years	HGROWTH	STAEGR™	
1.781	1.811	1.964	2.293	2.748	3.524	4.355	4.644	5.336	7.029		Chart	6	Calc	18.83%	96.09%
Net Profit Margin (NPM)											Current NPM				
22.99	24.35	26.40	24.46	23.51	23.75	24.61	24.05	22.87	23.99		23.99 <input type="button" value="Chart"/>				
Return on Equity (ROE)											Current ROE				
36.40	36.50	33.50	26.60	22.50	25.30	24.00	22.30	19.90	21.50		21.50 <input type="button" value="Chart"/>				
Price Earnings Ratio (PE Ratio)											Current		Current PE		
51.30	31.20	31.00	27.00	23.80	24.40	22.00	21.70	22.00	21.90	19.95	High	15.99 <input type="button" value="Chart"/>			
19.20	16.90	22.30	17.80	18.40	16.10	17.20	12.70	16.10	12.70	13.51	Low				
Price											Current		Current Price		
20.02	13.40	15.51	14.87	15.21	19.75	23.31	23.62	26.63	36.50	36.50	High	29.26 <input type="button" value="Chart"/>			
7.50	7.25	11.15	9.78	11.75	13.07	18.18	13.80	19.47	21.24	24.72	Low				
Payout Ratio (PR)											Current PR				
0	0	0	0	0	0	0	5	17	13		13% <input type="button" value="Chart"/>				

**STRETD®**

current year	27 Feb 2012	Price	29.26
Dividend Reinvestment Strategy		EPSttm	1.830
<input checked="" type="radio"/> Buy additional shares		PE Ratio	19.68
<input type="radio"/> Invest at the rate below		HGrowth	19.04 %
Note: PE and PR Ratios are ave of 4 yrs		Payout	9 %

**TARGD®**

current year		Req Return	15.0 %
Dividend Reinvestment Strategy		EPSttm	1.830
<input checked="" type="radio"/> Buy additional shares		PE Ratio	19.68
<input type="radio"/> Invest at the rate below		HGrowth	19.04 %
Note: PE and PR Ratios are ave of 4 yrs		Payout	9 %

Investment Period  years Tax - dividends  % Tax - capital gains  %

per year

Investment Period  years Tax - dividends  % Tax - capital gains  %

Earnings Per Share (EPS)											EPSttm	Years	HGROWTH	STAEGR™	
5/02	5/03	5/04	5/05	5/06	5/07	5/08	5/09	5/10	5/11			10	Calc	17.36%	94.05%
0.390	0.430	0.500	0.550	0.640	0.810	1.060	1.090	1.210	1.670	1.830					

Sales Per Share											Chart	Years	HGROWTH	STAEGR™
5/02	5/03	5/04	5/05	5/06	5/07	5/08	5/09	5/10	5/11		10	Calc	17.48%	93.44%
1.781	1.811	1.964	2.293	2.748	3.524	4.355	4.644	5.336	7.029					

Net Profit Margin (NPM)											Current NPM	Chart
5/02	5/03	5/04	5/05	5/06	5/07	5/08	5/09	5/10	5/11		23.99	
22.99	24.35	26.40	24.46	23.51	23.75	24.61	24.05	22.87	23.99			

Return on Equity (ROE)											Current ROE	Chart
5/02	5/03	5/04	5/05	5/06	5/07	5/08	5/09	5/10	5/11		21.50	
36.40	36.50	33.50	26.60	22.50	25.30	24.00	22.30	19.90	21.50			

Price Earnings Ratio (PE Ratio)											Current	High	Current PE	Chart
5/02	5/03	5/04	5/05	5/06	5/07	5/08	5/09	5/10	5/11		19.95		15.99	
51.30	31.20	31.00	27.00	23.80	24.40	22.00	21.70	22.00	21.90					
19.20	16.90	22.30	17.80	18.40	16.10	17.20	12.70	18.10	12.70		13.51	Low		

Price											Current	High	Current Price	Chart
5/02	5/03	5/04	5/05	5/06	5/07	5/08	5/09	5/10	5/11		36.50		29.26	
20.02	13.40	15.51	14.87	15.21	19.75	23.31	23.62	26.63	36.50					
7.50	7.25	11.15	9.78	11.75	13.07	18.18	13.80	19.47	21.24		24.72	Low		

Payout Ratio (PR)											Current PR	Chart
5/02	5/03	5/04	5/05	5/06	5/07	5/08	5/09	5/10	5/11		13%	
0	0	0	0	0	0	0	5	17	13			

**STRETD®**

current year 27 Feb 2012

Price

Dividend Reinvestment Strategy

Buy additional shares

Invest at the rate below

Note: PE and PR Ratios are ave of 4 yrs

EPSttm

PE Ratio

HGrowth

Payout

**TARGD®**

current year

Req Return

Dividend Reinvestment Strategy

Buy additional shares

Invest at the rate below

Note: PE and PR Ratios are ave of 4 yrs

EPSttm

PE Ratio

HGrowth

Payout

Investment Period  years

Tax - dividends  %

Tax - capital gains  %

Calculate  per year

Investment Period  years

Tax - dividends  %

Tax - capital gains  %

Calculate

Earnings Per Share (EPS)											EPStm	Years	HGROWTH	STAEGR™		
5/02	5/03	5/04	5/05	5/06	5/07	5/08	5/09	5/10	5/11			6	Calc	19.04%	94.84%	
0.390	0.430	0.500	0.550	0.640	0.810	1.060	1.090	1.210	1.670	1.830						
Sales Per Share											Chart	6	Calc	HGROWTH	STAEGR™	
1.781	1.811	1.964	2.293	2.748	3.524	4.355	4.644	5.336	7.029					18.83%	96.09%	
Net Profit Margin (NPM)											Current NPM		Chart			
22.99	24.35	26.40	24.46	23.51	23.75	24.61	24.05	22.87	23.99					23.99		
Return on Equity (ROE)											Current ROE		Chart			
38.40	36.50	33.50	26.60	22.50	25.30	24.00	22.30	19.90	21.50					21.50		
Price Earnings Ratio (PE Ratio)											Current	Current PE		Chart		
51.30	31.20	31.00	27.00	23.80	24.40	22.00	21.70	22.00	21.90	19.95	High			15.99		
19.20	16.90	22.30	17.80	18.40	16.10	17.20	12.70	16.10	12.70	13.51	Low					
Price											Current	Current Price		Chart		
20.02	13.40	15.51	14.87	15.21	19.75	23.31	23.62	26.63	36.50	36.50	High			29.26		
7.50	7.25	11.15	9.78	11.75	13.07	18.18	13.80	19.47	21.24	24.72	Low					
Payout Ratio (PR)											52 week low Price for this year		Current PR		Chart	
0	0	0	0	0	0	0	5	17	13					13%		

**STRETD®**

current year 27 Feb 2012

Price

Dividend Reinvestment Strategy

Buy additional shares

Invest at the rate below

Note: PE and PR Ratios are ave of 4 yrs

EPStm

PE Ratio

HGrowth  %

Payout  %

Investment Period  years

Tax - dividends  %

Tax - capital gains  %

Calculate  per year

**TARGD®**

current year

Req Return  %

Dividend Reinvestment Strategy

Buy additional shares

Invest at the rate below

Note: PE and PR Ratios are ave of 4 yrs

EPStm

PE Ratio

HGrowth  %

Payout  %

Investment Period  years

Tax - dividends  %

Tax - capital gains  %

Calculate

ORCL Oracle Corporation

Symbol

Details

Print

Save Image

Save

Load

Default

Safety

Industry: Application Software

Market: USA

**Earnings Per Share (EPS)**

5/02	5/03	5/04	5/05	5/06	5/07	5/08	5/09	5/10	5/11	EPSttm	Years	HGROWTH	STAEGR™
0.390	0.430	0.500	0.550	0.640	0.810	1.060	1.090	1.210	1.670	1.830	6	Calc   19.04%	94.84%

**Sales Per Share**

5/02	5/03	5/04	5/05	5/06	5/07	5/08	5/09	5/10	5/11	Chart	Years	HGROWTH	STAEGR™
1.781	1.811	1.964	2.293	2.748	3.524	4.355	4.644	5.336	7.029	Chart	6	Calc   18.83%	96.09%

**Net Profit Margin (NPM)**

5/02	5/03	5/04	5/05	5/06	5/07	5/08	5/09	5/10	5/11	Current NPM	Chart
22.99	24.35	26.40	24.46	23.51	23.75	24.61	24.05	22.87	23.99	23.99	Chart

**Return on Equity (ROE)**

5/02	5/03	5/04	5/05	5/06	5/07	5/08	5/09	5/10	5/11	Current ROE	Chart
36.40	36.50	33.50	26.60	22.50	25.30	24.00	22.30	19.90	21.50	21.50	Chart

**Price Earnings Ratio (PE Ratio)**

5/02	5/03	5/04	5/05	5/06	5/07	5/08	5/09	5/10	5/11	Current	High	Low	Current PE	Chart
51.30	31.20	31.00	27.00	23.80	24.40	22.00	21.70	22.00	21.90	19.95	High	Low	15.99	Chart
19.20	16.90	22.30	17.80	18.40	16.10	17.20	12.70	16.10	12.70	13.51	Low	Low		

**Price**

5/02	5/03	5/04	5/05	5/06	5/07	5/08	5/09	5/10	5/11	Current	High	Low	Current Price	Chart
20.02	13.40	15.51	14.87	15.21	19.75	23.31	23.62	26.63	36.50	36.50	High	Low	29.26	Chart
7.50	7.25	11.15	9.78	11.75	13.07	18.18	13.80	19.47	21.24	24.72	Low	Low		

**Payout Ratio (PR)**

52 week low Price for this year

5/02	5/03	5/04	5/05	5/06	5/07	5/08	5/09	5/10	5/11	Current PR	Chart
0	0	0	0	0	0	0	5	17	13	13%	Chart

**STRETD®**

current year 27 Feb 2012

Price 29.26

Dividend Reinvestment Strategy

Buy additional shares

Invest at the rate below

Note: PE and PR Ratios are ave of 4 yrs

EPSttm 1.830

PE Ratio 12

HGrowth 10 %

Payout 9 %

**TARGD®**

current year

Req Return 15.0 %

Dividend Reinvestment Strategy

Buy additional shares

Invest at the rate below

Note: PE and PR Ratios are ave of 4 yrs

EPSttm 1.830

PE Ratio 13.67

HGrowth 13.66 %

Payout 9 %

Investment Period 5 years

Tax - dividends 15 %

Tax - capital gains 6 %

Calculate 4.28% per year Sync with TARG

Investment Period 5 years

Tax - dividends 15 %

Tax - capital gains 6 %

Calculate \$23.51 Sync with STRET

ORCL Oracle Corporation

Symbol

Details

Print

Save Image

Save

Load

Default

Safety

Industry: Application Software

Market: USA

**Earnings Per Share (EPS)**

5/02	5/03	5/04	5/05	5/06	5/07	5/08	5/09	5/10	5/11	EPStm	Years	HGROWTH	STAEGR™
0.390	0.430	0.500	0.550	0.640	0.810	1.060	1.090	1.210	1.670	1.830	6	19.04%	94.84%

**Sales Per Share**

5/02	5/03	5/04	5/05	5/06	5/07	5/08	5/09	5/10	5/11	Chart	Years	HGROWTH	STAEGR™
1.781	1.811	1.964	2.293	2.748	3.524	4.355	4.644	5.336	7.029		6	18.83%	96.09%

**Net Profit Margin (NPM)**

5/02	5/03	5/04	5/05	5/06	5/07	5/08	5/09	5/10	5/11	Current NPM	Chart
22.99	24.35	26.40	24.46	23.51	23.75	24.61	24.05	22.87	23.99	23.99	

**Return on Equity (ROE)**

5/02	5/03	5/04	5/05	5/06	5/07	5/08	5/09	5/10	5/11	Current ROE	Chart
36.40	36.50	33.50	26.80	22.50	25.30	24.00	22.30	19.90	21.50	21.50	

**Price Earnings Ratio (PE Ratio)**

5/02	5/03	5/04	5/05	5/06	5/07	5/08	5/09	5/10	5/11	Current	High	Current PE	Chart
51.30	31.20	31.00	27.00	23.80	24.40	22.00	21.70	22.00	21.90	19.95		15.99	
19.20	16.90	22.30	17.80	18.40	16.10	17.20	12.70	16.10	12.70	13.51	Low		

**Price**

5/02	5/03	5/04	5/05	5/06	5/07	5/08	5/09	5/10	5/11	Current	High	Current Price	Chart
20.02	13.40	15.51	14.87	15.21	19.75	23.31	23.62	26.63	36.50	36.50		29.26	
7.50	7.25	11.15	9.78	11.75	13.07	18.18	13.80	19.47	21.24	24.72	Low		

**Payout Ratio (PR)**

5/02	5/03	5/04	5/05	5/06	5/07	5/08	5/09	5/10	5/11	Current PR	Chart
0	0	0	0	0	0	0	5	17	13	13%	

**STRETD®**

current year	27 Feb 2012	Price	29.26
Dividend Reinvestment Strategy		EPStm	1.830
<input checked="" type="radio"/> Buy additional shares		PE Ratio	10
<input type="radio"/> Invest at the rate below		HGrowth	9 %
Note: PE and PR Ratios are ave of 4 yrs		Payout	9 %

Investment Period	5 years	Tax - dividends	15 %
		Tax - capital gains	6 %
Calculate	-0.01% per year	Sync with TARG	

**TARGD®**

current year	Req Return	15.0 %
Dividend Reinvestment Strategy	EPStm	1.830
<input checked="" type="radio"/> Buy additional shares	PE Ratio	13.67
<input type="radio"/> Invest at the rate below	HGrowth	13.66 %
Note: PE and PR Ratios are ave of 4 yrs	Payout	9 %

Investment Period	5 years	Tax - dividends	15 %
		Tax - capital gains	6 %
Calculate	\$23.51	Sync with STRET	

ORCL Oracle Corporation  Symbol

Industry: Application Software

Market: USA

**Earnings Per Share (EPS)**

5/02	5/03	5/04	5/05	5/06	5/07	5/08	5/09	5/10	5/11	EPSttm	Years	HGROWTH	STAEGR™
0.390	0.430	0.500	0.550	0.640	0.810	1.060	1.090	1.210	1.670	1.830	3	Calc 23.78%	95.89%

**Sales Per Share**

5/02	5/03	5/04	5/05	5/06	5/07	5/08	5/09	5/10	5/11	Chart	Years	HGROWTH	STAEGR™
1.781	1.811	1.984	2.293	2.748	3.524	4.355	4.644	5.338	7.029	Chart	3	Calc 23.03%	97.63%

**Net Profit Margin (NPM)**

5/02	5/03	5/04	5/05	5/06	5/07	5/08	5/09	5/10	5/11	Current NPM	Chart
22.99	24.35	26.40	24.46	23.51	23.75	24.61	24.05	22.87	23.99	23.99	Chart

**Return on Equity (ROE)**

5/02	5/03	5/04	5/05	5/06	5/07	5/08	5/09	5/10	5/11	Current ROE	Chart
36.40	36.50	33.50	26.60	22.50	25.30	24.00	22.30	19.90	21.50	21.50	Chart

**Price Earnings Ratio (PE Ratio)**

5/02	5/03	5/04	5/05	5/06	5/07	5/08	5/09	5/10	5/11	Current	High	Current PE	Chart
51.30	31.20	31.00	27.00	23.80	24.40	22.00	21.70	22.00	21.80	19.95	High	15.99	Chart
19.20	16.90	22.30	17.80	18.40	16.10	17.20	12.70	16.10	12.70	13.51	Low		

**Price**

5/02	5/03	5/04	5/05	5/06	5/07	5/08	5/09	5/10	5/11	Current	High	Current Price	Chart
20.02	13.40	15.51	14.87	15.21	19.75	23.31	23.62	26.63	36.50	36.50	High	29.26	Chart
7.50	7.25	11.15	9.78	11.75	13.07	18.18	13.80	19.47	21.24	24.72	Low		

**Payout Ratio (PR)**

5/02	5/03	5/04	5/05	5/06	5/07	5/08	5/09	5/10	5/11	Current PR	Chart
0	0	0	0	0	0	0	5	17	13	13%	Chart

**STRETD®**

current year 27 Feb 2012 Price

Dividend Reinvestment Strategy

Buy additional shares

Invest at the rate below

Note: PE and PR Ratios are ave of 4 yrs

EPSttm

PE Ratio

HGrowth  %

Payout  %

**TARGD®**

current year Req Return  %

Dividend Reinvestment Strategy

Buy additional shares

Invest at the rate below

Note: PE and PR Ratios are ave of 4 yrs

EPSttm

PE Ratio

HGrowth  %

Payout  %

Investment Period  years Tax - dividends  %

Tax - capital gains  %

Calculate  per year Sync with TARG

Investment Period  years Tax - dividends  %

Tax - capital gains  %

Calculate  Sync with STRET

# P/E

p: BIC Order: Price/Earnings Asc Signal: None (all stocks) Tickers: SAM, BRK-B, CHD, PEP, BDX, JNJ, MDT, BBY, V Filters

Filters: 0

	Descriptive	Fundamental	Technical	All					
Exchange	Any	Index	Any	Sector	Any	Industry	Any	Country	Any
Market Cap.	Any	Dividend Yield	Any	Float Short	Any	Analyst Recom.	Any	Option/Short	Any
Earnings Date	Any	Average Volume	Any	Relative Volume	Any	Current Volume	Any	Price	Any

Overview **Valuation** Financial Ownership Performance Technical Custom Charts Tickers Quotes Basic TA News Snapshot

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No.	Ticker	Market Cap	▲ P/E	Fwd P/E	PEG	P/S	P/B	P/C	P/FCF	EPS this Y	EPS next Y	EPS past 5Y	EPS next 5Y	Sales past 5Y	Price	Change	Volume
1	BRK-B	129.48M	0.01	-	-	0.00	0.00	-	-	-	-	-	-	-	78.74	0.34%	2,155,160
2	BBY	8.43B	8.44	6.54	1.10	0.17	1.49	3.52	3.81	-0.46%	8.55%	6.28%	7.65%	10.26%	24.28	0.91%	2,922,888
3	WAG	28.71B	11.14	11.14	1.08	0.39	1.96	26.24	23.06	38.70%	10.90%	11.32%	10.35%	8.77%	32.76	-0.35%	3,612,088
4	MSFT	264.81B	11.43	10.52	1.24	3.68	4.13	5.12	12.60	28.20%	11.52%	17.63%	9.23%	9.57%	31.82	0.82%	23,356,310
5	MDT	39.59B	12.06	10.22	1.73	2.41	2.31	16.88	14.94	2.46%	6.38%	6.47%	6.97%	7.13%	37.55	0.11%	3,205,371
6	WMT	201.95B	12.99	11.15	1.40	0.45	2.83	30.83	35.45	8.47%	8.85%	9.19%	9.25%	5.11%	59.62	1.10%	6,893,703
7	BDX	15.85B	13.79	12.07	1.60	2.01	3.35	5.88	27.52	14.11%	10.04%	11.96%	8.60%	6.41%	75.42	-0.03%	584,563
8	PEP	97.82B	15.45	14.03	2.07	1.47	4.73	22.11	39.96	3.03%	8.56%	3.82%	7.45%	13.61%	62.70	0.67%	3,986,193
9	LO	16.76B	15.99	13.00	1.40	2.59	-	10.26	41.49	17.82%	11.43%	10.96%	11.43%	11.48%	128.05	-0.02%	616,506
10	ORCL	150.52B	16.46	11.70	1.36	4.10	3.60	4.85	13.13	37.82%	9.40%	21.12%	12.09%	19.89%	30.22	0.91%	16,601,751
11	JNJ	176.65B	18.49	11.85	3.03	2.72	3.07	5.48	33.65	-27.11%	6.26%	-1.37%	6.10%	4.05%	64.34	-0.02%	4,115,411
12	KO	155.62B	18.63	15.35	2.75	3.34	4.92	11.09	69.04	-27.10%	9.80%	11.29%	6.78%	14.08%	68.65	-0.16%	2,846,790
13	MCD	101.74B	18.95	15.81	1.82	3.77	7.09	43.56	56.19	15.03%	10.30%	18.13%	10.44%	5.26%	100.25	0.36%	3,097,910
14	SAM	1.25B	20.13	20.56	2.19	2.43	6.74	25.26	23.49	36.41%	14.01%	30.60%	9.21%	12.44%	98.02	1.01%	98,999
15	CHD	6.76B	22.41	17.86	2.13	2.46	3.31	26.91	25.64	13.27%	10.37%	15.42%	10.53%	7.16%	47.57	0.15%	394,285

Tickers: SAM, BRK-B, CHD, PEP, BDX, JNJ, MDT, BBY, WMT, WAG, MSFT, ORCL, LO, KO, MCD

export

# FWD P/E

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p: BIC Order: Forward Price/Earnings Asc Signal: None (all stocks) Tickers: SAM,BRK-B,CHD,PEP,BDX,JNJ,MDT,BBY,W Filters

Filters: 0

Exchange	Any	Index	Any	Sector	Any	Industry	Any	Country	Any
Market Cap.	Any	Dividend Yield	Any	Float Short	Any	Analyst Recom.	Any	Option/Short	Any
Earnings Date	Any	Average Volume	Any	Relative Volume	Any	Current Volume	Any	Price	Any

Reset (0)

Overview **Valuation** Financial Ownership Performance Technical Custom Charts Tickers Quotes Basic TA News Snapshot

Total: 15 #1 save as portfolio Page 1/1

No.	Ticker	Market Cap	P/E	▲ Fwd P/E	PEG	P/S	P/B	P/C	P/FCF	EPS this Y	EPS next Y	EPS past 5Y	EPS next 5Y	Sales past 5Y	Price	Change	Volume
1	BBY	8.43B	8.44	6.54	1.10	0.17	1.49	3.52	3.81	-0.46%	8.55%	6.28%	7.65%	10.26%	24.28	0.91%	2,943,449
2	MDT	39.59B	12.06	10.22	1.73	2.41	2.31	16.88	14.94	2.46%	6.38%	6.47%	6.97%	7.13%	37.55	0.11%	3,210,315
3	MSFT	264.81B	11.43	10.52	1.24	3.68	4.13	5.12	12.60	28.20%	11.52%	17.63%	9.23%	9.57%	31.83	0.87%	23,408,096
4	WAG	28.71B	11.14	11.14	1.08	0.39	1.96	26.24	23.06	38.70%	10.90%	11.32%	10.35%	8.77%	32.73	-0.43%	3,662,086
5	WMT	201.95B	12.99	11.15	1.40	0.45	2.83	30.83	35.45	8.47%	8.85%	9.19%	9.25%	5.11%	59.64	1.14%	6,924,112
6	ORCL	150.52B	16.46	11.70	1.36	4.10	3.60	4.85	13.13	37.82%	9.40%	21.12%	12.09%	19.89%	30.20	0.85%	16,639,962
7	JNJ	176.65B	18.49	11.85	3.03	2.72	3.07	5.48	33.65	-27.11%	6.26%	-1.37%	6.10%	4.05%	64.36	0.01%	4,140,728
8	BDX	15.85B	13.79	12.07	1.60	2.01	3.35	5.88	27.52	14.11%	10.04%	11.96%	8.60%	6.41%	75.39	-0.06%	588,438
9	LO	16.76B	15.99	13.00	1.40	2.59	-	10.26	41.49	17.82%	11.43%	10.96%	11.43%	11.48%	128.01	-0.05%	621,552
10	PEP	97.82B	15.45	14.03	2.07	1.47	4.73	22.11	39.96	3.03%	8.56%	3.82%	7.45%	13.61%	62.65	0.59%	4,036,733
11	KO	155.62B	18.63	15.35	2.75	3.34	4.92	11.09	69.04	-27.10%	9.80%	11.29%	6.78%	14.08%	68.65	-0.16%	2,883,521
12	MCD	101.74B	18.95	15.81	1.82	3.77	7.09	43.56	56.19	15.03%	10.30%	18.13%	10.44%	5.26%	100.20	0.31%	3,116,341
13	CHD	6.76B	22.41	17.86	2.13	2.46	3.31	26.91	25.64	13.27%	10.37%	15.42%	10.53%	7.16%	47.56	0.14%	395,285
14	SAM	1.25B	20.13	20.56	2.19	2.43	6.74	25.26	23.49	36.41%	14.01%	30.60%	9.21%	12.44%	98.05	1.04%	99,199
15	BRK-B	129.48M	0.01	-	-	0.00	0.00	-	-	-	-	-	-	-	78.73	0.33%	2,161,527

Tickers: SAM,BRK-B,CHD,PEP,BDX,JNJ,MDT,BBY,WMT,WAG,MSFT,ORCL,LO,KO,MCD export

# PEG

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Home News **Screener** Maps Groups Portfolio Insider Futures Forex Collaborate Store Elite <sup>NEW</sup> Search ticker, company or profile

p: BIC Order: PEG (Price/Earnings/Growth) Asc Signal: None (all stocks) Tickers: SAM, BRK-B, CHD, PEP, BDX, JNJ, MDT, BBY, V Filters

Filters: 0

Descriptive		Fundamental		Technical		All	
Exchange	Any	Index	Any	Sector	Any	Industry	Any
Market Cap.	Any	Dividend Yield	Any	Float Short	Any	Analyst Recom.	Any
Earnings Date	Any	Average Volume	Any	Relative Volume	Any	Current Volume	Any

Reset (0)

Overview **Valuation** Financial Ownership Performance Technical Custom Charts Tickers Quotes Basic TA News Snapshot

Total: 15 #1 [save as portfolio](#) Page 1/1

No.	Ticker	Market Cap	P/E	Fwd P/E	▲ PEG	P/S	P/B	P/C	P/FCF	EPS this Y	EPS next Y	EPS past 5Y	EPS next 5Y	Sales past 5Y	Price	Change	Volume
1	WAG	28.71B	11.14	11.14	1.08	0.39	1.96	26.24	23.06	38.70%	10.90%	11.32%	10.35%	8.77%	32.71	-0.49%	3,710,202
2	BBY	8.43B	8.44	6.54	1.10	0.17	1.49	3.52	3.81	-0.46%	8.55%	6.28%	7.65%	10.26%	24.28	0.91%	3,004,439
3	MSFT	264.81B	11.43	10.52	1.24	3.68	4.13	5.12	12.60	28.20%	11.52%	17.63%	9.23%	9.57%	31.83	0.86%	23,584,142
4	ORCL	150.52B	16.46	11.70	1.36	4.10	3.60	4.85	13.13	37.82%	9.40%	21.12%	12.09%	19.89%	30.20	0.83%	16,906,572
5	LO	16.76B	15.99	13.00	1.40	2.59	-	10.26	41.49	17.82%	11.43%	10.96%	11.43%	11.48%	128.07	0.00%	631,568
6	WMT	201.95B	12.99	11.15	1.40	0.45	2.83	30.83	35.45	8.47%	8.85%	9.19%	9.25%	5.11%	59.64	1.14%	7,039,847
7	BDX	15.85B	13.79	12.07	1.60	2.01	3.35	5.88	27.52	14.11%	10.04%	11.96%	8.60%	6.41%	75.41	-0.04%	593,438
8	MDT	39.59B	12.06	10.22	1.73	2.41	2.31	16.88	14.94	2.46%	6.38%	6.47%	6.97%	7.13%	37.55	0.11%	3,226,679
9	MCD	101.74B	18.95	15.81	1.82	3.77	7.09	43.56	56.19	15.03%	10.30%	18.13%	10.44%	5.26%	100.12	0.23%	3,187,641
10	PEP	97.82B	15.45	14.03	2.07	1.47	4.73	22.11	39.96	3.03%	8.56%	3.82%	7.45%	13.61%	62.64	0.58%	4,103,469
11	CHD	6.76B	22.41	17.86	2.13	2.46	3.31	26.91	25.64	13.27%	10.37%	15.42%	10.53%	7.16%	47.60	0.22%	398,803
12	SAM	1.25B	20.13	20.56	2.19	2.43	6.74	25.26	23.49	36.41%	14.01%	30.60%	9.21%	12.44%	97.89	0.88%	100,199
13	KO	155.62B	18.63	15.35	2.75	3.34	4.92	11.09	69.04	-27.10%	9.80%	11.29%	6.78%	14.08%	68.67	-0.13%	2,918,747
14	JNJ	176.65B	18.49	11.85	3.03	2.72	3.07	5.48	33.65	-27.11%	6.26%	-1.37%	6.10%	4.05%	64.35	0.00%	4,195,250
15	BRK-B	129.48M	0.01	-	-	0.00	0.00	-	-	-	-	-	-	-	78.71	0.31%	2,190,014

Tickers: SAM, BRK-B, CHD, PEP, BDX, JNJ, MDT, BBY, WMT, WAG, MSFT, ORCL, LO, KO, MCD

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# P/FCF

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Home News  **Screener**  Maps Groups Portfolio Insider Futures Forex Collaborate Store Elite <sup>NEW</sup> Search ticker, company or profile

p: BIC Order: Price/Free Cash Flow Asc Signal: None (all stocks) Tickers: SAM,BRK-B,CHD,PEP,BDX,JNJ,MDT,BBY,V Filters ▲

Filters: 0

Descriptive		Fundamental		Technical		All			
Exchange	Any	Index	Any	Sector	Any	Industry	Any	Country	Any
Market Cap.	Any	Dividend Yield	Any	Float Short	Any	Analyst Recom.	Any	Option/Short	Any
Earnings Date	Any	Average Volume	Any	Relative Volume	Any	Current Volume	Any	Price	Any

Reset (0)

Overview  **Valuation**  Financial Ownership Performance Technical Custom Charts Tickers Quotes Basic TA News Snapshot

Total: 15 #1 [save as portfolio](#) Page 1/1

No.	Ticker	Market Cap	P/E	Fwd P/E	PEG	P/S	P/B	P/C	▲ P/FCF	EPS this Y	EPS next Y	EPS past 5Y	EPS next 5Y	Sales past 5Y	Price	Change	Volume
1	BBY	8.43B	8.44	6.54	1.10	0.17	1.49	3.52	3.81	-0.46%	8.55%	6.28%	7.65%	10.26%	24.29	0.96%	3,018,253
2	MSFT	264.81B	11.43	10.52	1.24	3.68	4.13	5.12	12.60	28.20%	11.52%	17.63%	9.23%	9.57%	31.84	0.88%	23,748,754
3	ORCL	150.52B	16.46	11.70	1.36	4.10	3.60	4.85	13.13	37.82%	9.40%	21.12%	12.09%	19.89%	30.19	0.82%	16,961,804
4	MDT	39.59B	12.06	10.22	1.73	2.41	2.31	16.88	14.94	2.46%	6.38%	6.47%	6.97%	7.13%	37.55	0.11%	3,235,938
5	WAG	28.71B	11.14	11.14	1.08	0.39	1.96	26.24	23.06	38.70%	10.90%	11.32%	10.35%	8.77%	32.71	-0.49%	3,710,202
6	SAM	1.25B	20.13	20.56	2.19	2.43	6.74	25.26	23.49	36.41%	14.01%	30.60%	9.21%	12.44%	97.74	0.72%	100,799
7	CHD	6.76B	22.41	17.86	2.13	2.46	3.31	26.91	25.64	13.27%	10.37%	15.42%	10.53%	7.16%	47.59	0.19%	401,603
8	BDX	15.85B	13.79	12.07	1.60	2.01	3.35	5.88	27.52	14.11%	10.04%	11.96%	8.60%	6.41%	75.43	-0.01%	598,542
9	JNJ	176.65B	18.49	11.85	3.03	2.72	3.07	5.48	33.65	-27.11%	6.26%	-1.37%	6.10%	4.05%	64.35	0.00%	4,219,004
10	WMT	201.95B	12.99	11.15	1.40	0.45	2.83	30.83	35.45	8.47%	8.85%	9.19%	9.25%	5.11%	59.64	1.14%	7,039,847
11	PEP	97.82B	15.45	14.03	2.07	1.47	4.73	22.11	39.96	3.03%	8.56%	3.82%	7.45%	13.61%	62.63	0.56%	4,133,397
12	LO	16.76B	15.99	13.00	1.40	2.59	-	10.26	41.49	17.82%	11.43%	10.96%	11.43%	11.48%	128.03	-0.03%	635,588
13	MCD	101.74B	18.95	15.81	1.82	3.77	7.09	43.56	56.19	15.03%	10.30%	18.13%	10.44%	5.26%	100.14	0.25%	3,203,870
14	KO	155.62B	18.63	15.35	2.75	3.34	4.92	11.09	69.04	-27.10%	9.80%	11.29%	6.78%	14.08%	68.67	-0.13%	2,941,730
15	BRK-B	129.48M	0.01	-	-	0.00	0.00	-	-	-	-	-	-	-	78.70	0.29%	2,197,833

Tickers: SAM,BRK-B,CHD,PEP,BDX,JNJ,MDT,BBY,WMT,WAG,MSFT,ORCL,LO,KO,MCD

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# EPS

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Home News **Screener** Maps Groups Portfolio Insider Futures Forex Collaborate Store **Elite** <sup>NEW</sup> Search ticker, company or profile

p: BIC Order: EPS growth this year Desc Signal: None (all stocks) Tickers: SAM, BRK-B, CHD, PEP, BDX, JNJ, MDT, BBY, W Filters

Filters: 0

Descriptive		Fundamental		Technical		All			
Exchange	Any	Index	Any	Sector	Any	Industry	Any	Country	Any
Market Cap.	Any	Dividend Yield	Any	Float Short	Any	Analyst Recom.	Any	Option/Short	Any
Earnings Date	Any	Average Volume	Any	Relative Volume	Any	Current Volume	Any	Price	Any

Reset (0)

Overview **Valuation** Financial Ownership Performance Technical Custom Charts Tickers Quotes Basic TA News Snapshot

Total: 15 #1 [save as portfolio](#) Page 1/1

No.	Ticker	Market Cap	P/E	Fwd P/E	PEG	P/S	P/B	P/C	P/FCF	▼ EPS this Y	EPS next Y	EPS past 5Y	EPS next 5Y	Sales past 5Y	Price	Change	Volume
1	WAG	28.71B	11.14	11.14	1.08	0.39	1.96	26.24	23.06	38.70%	10.90%	11.32%	10.35%	8.77%	32.71	-0.49%	3,731,695
2	ORCL	150.52B	16.46	11.70	1.36	4.10	3.60	4.85	13.13	37.82%	9.40%	21.12%	12.09%	19.89%	30.19	0.82%	16,961,804
3	SAM	1.25B	20.13	20.56	2.19	2.43	6.74	25.26	23.49	36.41%	14.01%	30.60%	9.21%	12.44%	97.74	0.72%	100,799
4	MSFT	264.81B	11.43	10.52	1.24	3.68	4.13	5.12	12.60	28.20%	11.52%	17.63%	9.23%	9.57%	31.84	0.88%	23,748,754
5	LO	16.76B	15.99	13.00	1.40	2.59	-	10.26	41.49	17.82%	11.43%	10.96%	11.43%	11.48%	128.03	-0.03%	635,588
6	MCD	101.74B	18.95	15.81	1.82	3.77	7.09	43.56	56.19	15.03%	10.30%	18.13%	10.44%	5.26%	100.14	0.25%	3,203,870
7	BDX	15.85B	13.79	12.07	1.60	2.01	3.35	5.88	27.52	14.11%	10.04%	11.96%	8.60%	6.41%	75.43	-0.01%	598,542
8	CHD	6.76B	22.41	17.86	2.13	2.46	3.31	26.91	25.64	13.27%	10.37%	15.42%	10.53%	7.16%	47.59	0.19%	401,603
9	WMT	201.95B	12.99	11.15	1.40	0.45	2.83	30.83	35.45	8.47%	8.85%	9.19%	9.25%	5.11%	59.63	1.12%	7,065,593
10	PEP	97.82B	15.45	14.03	2.07	1.47	4.73	22.11	39.96	3.03%	8.56%	3.82%	7.45%	13.61%	62.63	0.56%	4,133,397
11	MDT	39.59B	12.06	10.22	1.73	2.41	2.31	16.88	14.94	2.46%	6.38%	6.47%	6.97%	7.13%	37.55	0.11%	3,235,938
12	BBY	8.43B	8.44	6.54	1.10	0.17	1.49	3.52	3.81	-0.46%	8.55%	6.28%	7.65%	10.26%	24.29	0.96%	3,018,253
13	KO	155.62B	18.63	15.35	2.75	3.34	4.92	11.09	69.04	-27.10%	9.80%	11.29%	6.78%	14.08%	68.67	-0.13%	2,941,730
14	JNJ	176.65B	18.49	11.85	3.03	2.72	3.07	5.48	33.65	-27.11%	6.26%	-1.37%	6.10%	4.05%	64.35	0.00%	4,219,004
15	BRK-B	129.48M	0.01	-	-	0.00	0.00	-	-	-	-	-	-	-	78.70	0.29%	2,197,833

Tickers: SAM, BRK-B, CHD, PEP, BDX, JNJ, MDT, BBY, WMT, WAG, MSFT, ORCL, LO, KO, MCD

export

# EPS Next 5 Years

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Home News **Screener** Maps Groups Portfolio Insider Futures Forex Collaborate Store Elite <sup>NEW</sup> Search ticker, company or profile

p: BIC Order: EPS growth next 5 years Desc Signal: None (all stocks) Tickers: SAM, BRK-B, CHD, PEP, BDX, JNJ, MDT, BBY, V Filters

Filters: 0

Descriptive		Fundamental		Technical		All			
Exchange	Any	Index	Any	Sector	Any	Industry	Any	Country	Any
Market Cap.	Any	Dividend Yield	Any	Float Short	Any	Analyst Recom.	Any	Option/Short	Any
Earnings Date	Any	Average Volume	Any	Relative Volume	Any	Current Volume	Any	Price	Any

Reset (0)

Overview **Valuation** Financial Ownership Performance Technical Custom Charts Tickers Quotes Basic TA News Snapshot

Total: 15 #1 [save as portfolio](#) Page 1/1

No.	Ticker	Market Cap	P/E	Fwd P/E	PEG	P/S	P/B	P/C	P/FCF	EPS this Y	EPS next Y	EPS past 5Y	▼ EPS next 5Y	Sales past 5Y	Price	Change	Volume
1	ORCL	150.52B	16.46	11.70	1.36	4.10	3.60	4.85	13.13	37.82%	9.40%	21.12%	12.09%	19.89%	30.19	0.82%	16,961,804
2	LO	16.76B	15.99	13.00	1.40	2.59	-	10.26	41.49	17.82%	11.43%	10.96%	11.43%	11.48%	128.03	-0.03%	635,588
3	CHD	6.76B	22.41	17.86	2.13	2.46	3.31	26.91	25.64	13.27%	10.37%	15.42%	10.53%	7.16%	47.62	0.25%	403,358
4	MCD	101.74B	18.95	15.81	1.82	3.77	7.09	43.56	56.19	15.03%	10.30%	18.13%	10.44%	5.26%	100.14	0.25%	3,203,870
5	WAG	28.71B	11.14	11.14	1.08	0.39	1.96	26.24	23.06	38.70%	10.90%	11.32%	10.35%	8.77%	32.71	-0.49%	3,731,695
6	WMT	201.95B	12.99	11.15	1.40	0.45	2.83	30.83	35.45	8.47%	8.85%	9.19%	9.25%	5.11%	59.63	1.12%	7,065,593
7	MSFT	264.81B	11.43	10.52	1.24	3.68	4.13	5.12	12.60	28.20%	11.52%	17.63%	9.23%	9.57%	31.84	0.88%	23,748,754
8	SAM	1.25B	20.13	20.56	2.19	2.43	6.74	25.26	23.49	36.41%	14.01%	30.60%	9.21%	12.44%	97.74	0.72%	100,799
9	BDX	15.85B	13.79	12.07	1.60	2.01	3.35	5.88	27.52	14.11%	10.04%	11.96%	8.60%	6.41%	75.43	-0.01%	602,842
10	BBY	8.43B	8.44	6.54	1.10	0.17	1.49	3.52	3.81	-0.46%	8.55%	6.28%	7.65%	10.26%	24.29	0.96%	3,034,986
11	PEP	97.82B	15.45	14.03	2.07	1.47	4.73	22.11	39.96	3.03%	8.56%	3.82%	7.45%	13.61%	62.63	0.56%	4,133,397
12	MDT	39.59B	12.06	10.22	1.73	2.41	2.31	16.88	14.94	2.46%	6.38%	6.47%	6.97%	7.13%	37.55	0.11%	3,235,938
13	KO	155.62B	18.63	15.35	2.75	3.34	4.92	11.09	69.04	-27.10%	9.80%	11.29%	6.78%	14.08%	68.67	-0.13%	2,941,730
14	JNJ	176.65B	18.49	11.85	3.03	2.72	3.07	5.48	33.65	-27.11%	6.26%	-1.37%	6.10%	4.05%	64.35	0.00%	4,219,004
15	BRK-B	129.48M	0.01	-	-	0.00	0.00	-	-	-	-	-	-	-	78.71	0.31%	2,206,660

Tickers: SAM, BRK-B, CHD, PEP, BDX, JNJ, MDT, BBY, WMT, WAG, MSFT, ORCL, LO, KO, MCD

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# Fair Value Calculator

Enter Symbol:  (Price: \$29.945)

Earnings Per Share: \$

Growth Rate In the Next  Years:  %

Business Predictability 

Terminal Growth Rate:  %

Years of Terminal Growth:

Discount Rate:  %

Tangible Book Value: \$

Growth Value: \$ **21.14**

+ Terminal Value: \$ **13.81**

**= Fair Value: \$ 34.95**

Margin Of Safety: **14%**

## Financial Data of Oracle Corp

Annual Rates (per share)	10 yrs	5 yrs	12 months
Revenue Growth (%)	17.5	19.1	13.8
EBITDA Growth (%)	19.3	20.8	26.9
Earning Growth (%)	17	19.1	36.3
Free Cash Flow Growth (%)	17.8	11	46.6
Book Value Growth (%)	25.5	22.9	25.3

## Per Share Data

### Annuals (Year End)

### Quarterly

Fiscal Period	May09	May10	May11	Nov11
Revenue (\$)	4.67	5.34	7.04	1.74
EBITDA	2.01	2.20	2.86	0.73
Free Cashflow	1.55	1.68	2.15	0.23
EPS (\$)	1.12	1.22	1.69	0.43
Dividends	0.05	0.20	0.21	0.06
Book Value	5.03	6.22	7.95	8.38

# Oracle Articles

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- *Oracle Is Too Cheap To Ignore Any Longer*
  - <http://www.gurufocus.com/news/161943/oracle-is-too-cheap-to-ignore-any-longer>
- *Oracle Buys Taleo: Confirms Consolidation Within The Cloud In Underway*
  - <http://seekingalpha.com/article/355061-oracle-buys-taleo-confirms-consolidation-within-the-cloud-in-underway>
- *Oracle Has Plenty Of Room To Grow*
  - <http://seekingalpha.com/article/416261-oracle-has-plenty-of-room-to-grow>

# Recommendation

---

- Oracle is a currently undervalued and underpriced company, with great growth possibilities and strong financials
- Now is a great time to increase our position on Oracle in our portfolio
- Warren's Value Buffet(t) recommends a:
  - **LIMIT ORDER OF \$30/SHARE**



## Company Analysis Worksheet

Company Name Oracle Corporation Comments

Stock Ticker Symbol ORCL

### Quantitative Review

Current Price per Share 29.95 ORCL is in the middle of its 52 week range  
52 Week High 36.5  
52 Week Low 24.7

**P/E Ratios:**  
Current 13.5 This is one of the lowest PE ratios that ORCL has traded at. ORCL typically trades for an average PE of 13.0 to 24.14

Trailing 12.5  
Forward 11.7  
Relative 0.78

Dividend Yield 24.0% This is the highest dividend yield compared to the previous average yield for ORCL over the past years.

### Statistical Array Analysis

#### Increasing

Sales Per Share	YES	Sales Have increased consistently from .51 to 7.5 over the past 16 years period. It has experienced a minor decrease in 2002.
Cash Flows Per Share	YES	Cash flow has increased consistently from 0.10 to 2.50 over the past 16 years. It has experienced a minor decrease in 2002.
Earnings Per Share	YES	Earnings have increased consistently from 0.7 to 2.35 over the past 16 years. It has experienced a minor decrease in 2002.
Dividends Declared Per Share	YES	Dividends have increased consistently from 0.05 to 0.24 over the past 3 years.
Capital Spending Per Share	NO	Capital spending has remain in the 0.4 to 0.11 range over the past 10 years. It has experienced ups and downs throughout the years.
Book Value Per Share	YES	Book value has increased every year over the past 10 years. It is expected to increase in 2012.
Revenues (Sales)	YES, besides 2002, 2003	Gross sales has tripled over the past 10 years
Gross Margin	77.80%	Gross margins has remained in the 75.1%-82.8% range over the past 10 years (Gurufocus.com)
Operating Margin	42.10%	Operating margin has remained in the 36% to 42.3% range over the past 10 years (Gurufocus.com). It has experienced an increase during recent years.
Number of Stores	NONE	
Net Profit	YES, besides 2002	Has quadrupled in the past 10 years.
Net Profit Margin	YES, besides 2002, 2006, 2010	Has increased from 23.6% to 32.0% over the past 10 years and is expected to increase more in next years.
Working Capital	YES, besides 2002, 2005, 2007	Working capital is much larger today than it has been in the past \$5 billion to \$27 billion
Shareholder's Equity	YES	Has increased consistently over the past 10 years from 6.3 billion to 45.5 billion. Experienced a minor decrease in 2002
Return on Total Capital	NO	Has experienced a decrease over the past 10 years. Has experienced some increase during the years.
Return on Shareholder's Equity	NO	Currently at 26.5%, but has experienced a decrease over the past 10 years. This still easily meets Buffett's threshold of 15%
Common Shares Outstanding	NO	Over the past 10 years, common shares outstanding have decreased and are expected to decrease in the next years (Value Line)
Long-Term Debt	NO, experienced increase in recent years	Although LT debt has increased during the last years, it can still be paid off within less than 2 years of net profit. It is well within tolerance & expected to decrease
LT Debt Payable in 5 years	YES	
All Dividends to Net Profit under 60%	YES	Dividend payout ratio is only 24% leaving enough cash in the company to expand operations.
ValueLine Financial Strength	YES	A++ rating indicates tremendous strength
ValueLine Stock's Price Stability	YES	Price stability is 85.
ValueLine Earnings Predictability	YES	Earnings predictability is 100.

#### Annual Growth Rate Analysis

Sales	YES	Sales are expected to grow 12.5 % for the years 2014-2016.
"Cash Flow"	YES	Cash flow is expected to grow 13.5% for the years 2014-2016
Earnings	YES	Earnings are expected to grow 13.0% for the years 2014-2016
Dividends	YES	Dividends are expected to grow 19.0% for the years 2014-2016
Book value	YES	Book Value is expected to grow 17.0% for the years 2014-2016

Current Assets/Cur. Liabilities=Current Ratio; Prefer this to be 2:1 **3.48 or 3:1**  
Cur assets (-) Cur Liabs = Working Capital; needs to be high and growing **27410**  
Total Debt/Shareholder Equity=Debt to Equity Ratio; If this is higher than 1, then the company is funded by debt and not internal cash flow **0.72**  
Return on Assets: 1 is good; 1.5 is excellen **9.30%**

### Qualitative Review

What type of business is this: commodity or sustained competitive advantage?

**Sustained competitive advantage**

Can you easily explain what the business does?

**Manufactures software and hardware products (technology)**

Is it heavily unionized?

**No**

Does it require heavy capital infusion?

**No**

Does it require lots of research and development?

**Yes**

Are there chronic "one time" write offs?

**No**

Buy a quality stock once you have determined that you are paying a significant discount to its traditional value

Insiders sell for a variety of reasons; insiders only buy for one reason

**Yes Insider buys**

Is the company able to raise its prices to offset inflation

**Yes**

Will the company be able to sell more in the future?

**Yes**

Ask yourself: if I gave you \$1 billion could you develop a competitor. If the answer is "no" your business has a sustained competitive ad **NO**

Read the footnotes--there are tremendous details that need to be evaluated

**(E) Reflects reclassification of sales and expenses**

Companies with a high ratio of fixed assets to sales generally earn low returns

**Fixed Assets = \$2,857,000,000 ; Sales = \$35,850,000,000 ; FA/Sales = .0796**

Look for businesses that sell a product or service that is highly desirable, to which there are few substitutes and which are not regulated. **YES**

Earnings can be manipulated; cash flow is far harder to manipulate

**Cash flow from operations is high and has increased from 3.2 billion in 2002 to \$13.1 Billion in 2012**

**Free cash flow has increased from \$2.9 billion in 2002 to \$12.7 Billion in 2012**