

Income Statements 2020-2021

How to access your Income Statement
July 2021

Accessing your income statement or payment summary

How you get your end of financial year information from your employer showing your earnings for the year (also known as an income statement or payment summary and previously known as your “group certificate”) depends on how your employer reports your income, tax and super information to the ATO.

- If your employer reports your income, tax and super information to the ATO through Single Touch Payroll (STP) they are no longer required to give you a payment summary, this information will be made available through ATO online services and will be finalised by 31 July.
- If your employer is not yet reporting through STP they will continue to provide you with a payment summary by 14 July (as they do now).

Your employer should let you know if you will receive an income statement or payment summary but you should talk to them if you are unsure.

If you have more than one employer, you may have both an income statement and a payment summary.

Accessing your end of financial year information

If you are an existing client of HHG Foothills we are able to access your income statement or payment summary from the ATO on your behalf.

If you are a new client to HHG Foothills please contact us & provide your Full Name (as appears on your previous tax return) Tax File number and Date of Birth. This will enable us to access your income statement or payment summary from the ATO on your behalf.

If you require further assistance please contact Lincoln, Juliana, John or the office on 9739 4077 or email admin@hhgfoothills.com.au