



### **What is a Trusted Contact Person?**

A trusted contact person, who must be at least 18 years old, is someone you designate that HUB Capital may contact in case of emergency or incapacity. Designating a trusted contact is not required, and does not authorize the named individual to transact or make changes to the owner’s account. You can add, remove, or change a trusted contact person at any time by notifying HUB Capital in writing.

### **Trusted Contact Information**

By choosing to provide information about a trusted contact person, you authorize us to contact the trusted contact person listed below and disclose information about your account to that person in the following circumstances: to address possible financial exploitation, to confirm the specifics of your current contact information, health status, or the identity of any legal guardian, executor, trustee or holder of a power of attorney. The Trusted Contact Person must be 18 years of age or older.

**Add**      **Remove** the following individual as my trusted contact

\_\_\_\_\_

Last Name

\_\_\_\_\_

First Name

\_\_\_\_\_

Address

\_\_\_\_\_

City

\_\_\_\_\_

Province

\_\_\_\_\_

Postal Code

\_\_\_\_\_

Phone Number

\_\_\_\_\_

Email Address

### **Authorization Signature (all account holders must sign)**

\_\_\_\_\_

Signature

\_\_\_\_\_

Date

\_\_\_\_\_

Signature

\_\_\_\_\_

Date

