**Tax Year Rental Income Organizer**

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| **Rental Income** | Property #1 | Property #2 | Property #3 | Property #4 |
| Address |  |  |  |  |
| City/State |  |  |  |  |
| **Rent Received** |  |  |  |  |
| **Expenses** |  |  |  |  |
| Advertising |  |  |  |  |
| Auto & Travel |  |  |  |  |
| Auto Miles |  |  |  |  |
| Cleaning & Maintenance |  |  |  |  |
| Commissions Paid |  |  |  |  |
| Grounds & Gardening |  |  |  |  |
| Insurance |  |  |  |  |
| Interest Expense |  |  |  |  |
| Legal & Professional |  |  |  |  |
| Management Fees |  |  |  |  |
| Repairs & Maintenance |  |  |  |  |
| Supplies |  |  |  |  |
| Taxes |  |  |  |  |
| Utilities |  |  |  |  |
| Association Dues |  |  |  |  |
| Pest Control |  |  |  |  |
| Other: |  |  |  |  |
| Other: |  |  |  |  |
| Other: |  |  |  |  |
| Other: |  |  |  |  |
| Other: |  |  |  |  |
| Other: |  |  |  |  |
|  |  |  |  |  |
|  |  |  |  |  |

Notes

I (We, if filing Jointly) acknowledge that the above information provided by me/us is true and accurate to the best of my/our knowledge. I/We hereby relieve Carroll's Tax Service, its agents and affiliates, from any liability whatsoever, regarding the preparation of this/ these tax returns, and agree to hold them harmless from any damages I/We may suffer and understand that my/our sole relief is limited to the return of any fee paid for the preparation of these tax documents. I/we guarantee payment of the preparation fee and any related charges.

Primary Taxpayer’s Signature Date

Print Name

Spouse’s Signature Date

Print Name