ABOUT US

The Rothal Group LLC is a Minority- Owned Small Business (MOSB) and member of the Small Business Administration (SBA). We are licensed with the NJ Department of Banking and Insurance (NJDOBI), The Life Insurance Marketing and Research Association (LIMRA) and The Financial Industry Regulatory Authority (FINRA). And we hold non-resident licenses in various states. Since our founding in 2010 we have created a niche in the ever-crowded financial advisory industry. Our core philosophy is simple; “We help you protect your tomorrows, Today”! We do this by educating potential clients of the necessity to reduce their risks the closer they are to retirement, to ensure they won’t outlive their assets. Our specialty is reducing risk, while maximizing returns by using various strategies, that won’t expose our clients to the volatility of uncertain times. We are financial professionals who focus entirely on retirement planning and the design of retirement portfolios for the transitioning corporate and private employee.

CLIENT BASE

We assist employees who are transitioning or retiring from some of the top 500 public and private corporations and government agencies. The strategies we utilize are from Companies which are A+ rated by financial strength and have decades of above average performance. We stay abreast of the latest trends, up to date product designs and legislations in an ever-changing landscape in the pension and retirement industry. We help simplify preparation for retirement, by taking the guesswork out of the transition process!