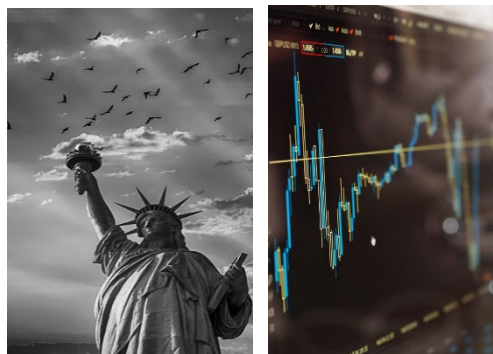




ESG Capital Overview

Emerging Securities Group, LLC (ESG) was founded in 1996 to assist small and medium sized companies access to capital using the relationships and proprietary tools and financial mechanisms the founders acquired from prior experience with their own projects and client companies. We specialize in planning and implementing comprehensive capital formation strategies for early stage and startup issuers to help raise capital and guide startup companies toward public offerings, private placements and business combinations.



ESG - Capital Formation

Over the past 25 years dozens of our client companies have accessed capital in a broad spectrum of industries in North America, South America and the EU. Several have completed Initial Public Offerings, others private placements, seed capital, bridge financing and debt structures. As markets develop, ESG has forged additional relationships and participated in the securitized digital asset arena. ESG has been involved in transactions with Canaccord Genuity, JP Turner & Company, LLC, Southwest Securities Ltd., Nomura, Neidiger Tucker Bruner, LOM Bermuda, First Bermuda Securities, Stratton Oakmont Bank of America, Merrill Lynch Principal Credit Group, Guggenheim, DP World, Goldman Sachs, Port of Sohar, Oman, Renault Nissan, Hutchinson HK, Jefferies International, Castle Placement, Securitize, Stout, Rothschild, Brambles, Panmure Gordon, RM2, S.A., among many others, and completed projects in 18 different countries.

We do not believe in a “one size fits all” approach. We assume your business has innovation... some form of USP/MVP that needs focus and development with a tailored offering.

ESG has close and proprietary relationships with numerous FINRA, LSE, TSX, DFIG and BSX registered broker dealers who we have engaged and secured funding for our client companies. If you are seeking to raise capital for your start-up, or your operating entity, we would like to hear from you and offer a one-hour no charge consultation.

ESG Partner Network



ESG Business Model

ESG focuses on diversified broker/dealers, partners, institutions and international funding sources.

ESG is positioning itself as an alternative capital and service provider in the Early Growth Stage Sector to meet the gap in lack of funding for startups in need of growth capital.

	Week	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	
Kick off																							
Select Directors and Service Provider																							
Due diligence and Document Preparation																							
Draft and verify Offering Circular																							
Offering Circular filed with SEC/MSE																							
SEC Review Offering Circular																							
Early Investors Engagement																							
Intention to Float																							
Publish Final Offering Circular																							
Roadshow																							
Bookbuilding																							
Allocation																							
Listing																							
Settlement and Closing																							

COMPLIANCE

- The SEC has confirmed investigations into over 200 ICO's citing illegal activity and processes pertaining to token sales and fraudulent processes and expect this number to continue to rise as their investigations continue.
- SEC/FCA/EEA Legal/Compliance Services for Securities/Token Offerings. U.S. based S.E.C. compliant Reg. D/S/CF/A/SB Offerings.

REG. S	REG. D	REG. CF	Reg. A Form 1-A (Tier 1 or Tier II)	FOLLOW UP
<ul style="list-style-type: none"> • Exemption Perfected • Form D Filing Made • Offering Files drafted • Compliant Notices and Website Compliance 	<ul style="list-style-type: none"> • Rule 504 Perfected • Rule 506(c) Perfected • Form D Filings Made • Offering Files drafted • Compliant Notices and Website Compliance 	<ul style="list-style-type: none"> • Exemption Perfected • Form C Filing Made • Offering Package Completed • Compliant Notices and Website Compliance 	<ul style="list-style-type: none"> • Offering Circular prepared, filed and cleared • All SEC comments addressed • Potential Anchor Investors • Review or Audit recommendations and compliance • Filing Targets • Accounting selection • Guidance for FS Prep, Review or Audit 	<ul style="list-style-type: none"> • ICO Secondary and Exchange Trading Next Steps • Form S-1 or F-1 TBD for additional cost • Target Dates

Financial models and other supporting information regarding historical data, hypothetical target returns, contextual analysis, and other pertinent matters will be made available to prospective investors upon request. Please refer to Potential Risks for important information. The information in this Presentation does not constitute an offer to sell or a solicitation of an offer to buy any securities of the corporations or entities referred to herein, in the United States or to U.S. Persons.

2020	2021	2022	2023	2024	2025
1.104M	1.104M	1.104M	1.104M	1.104M	1.104M
82.022M	82.022M	82.022M	82.022M	82.022M	82.022M
7.433M	7.433M	7.433M	7.433M	7.433M	7.433M

Christopher Werner
Chief Executive Officer
cwerner@esg-capital.org

Luciano Duque
Chief Investment Officer
lduque@esg-capital.org

<https://www.linkedin.com/in/chris-werner-9659b317/>

<https://www.linkedin.com/in/luciano-o-duque/>

