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FINANCIAL STATEMENT

Applicant's Name and Address	Creditor's Name and Address	TYPE OF CREDIT - CHECK THE APPROPRIATE BOX
		☐ Individual - Provide your financial information only
		☐ Joint, with ______
		☐ Information on separate financial statement
		Relationship

INDIVIDUAL INFORMATION	JOINT PARTY INFORMATION
Business or Occupation ______	Business or Occupation ______
Employer's Name and Address ______	Employer's Name and Address ______
Length of Employment ______	Length of Employment ______
Home Phone ______ Bus. Phone ______	Home Phone ______ Bus. Phone ______
Date of Birth S.S./Taxpayer I.D.#	Date of Birth S.S./Taxpayer I.D.#

ASSETS — Note: Complete SCHEDULES first. — LIABILITIES

ASSETS	Sched.		LIABILITIES	Sched.	
Cash On Hand and in Banks	Sched. A		Notes Due to Banks	Sched. A	
Cash Value of Life Insurance	Sched. B		Notes Due to Relatives and Friends	Sched. H	
U.S. Gov. Securities	Sched. C		Noted Due to Others	Sched. H	
Other Marketable Securities	Sched. C		Accounts and Bills Payable	Sched. H	
			Loans on Life Insurance Policies	Sched. B	
			Contract Accounts Payable	Sched. H	
			Cash Rent Payable		
TOTAL LIQUID ASSETS			Other Liabilities Due within 1 Year - Itemize		
Real Estate Owned	Sched. E				
Mortgages and Contracts Owned	Sched. F				
Notes and Accounts Receivable - current	Sched. D				
Notes and Accounts Receivable - over 90 days	Sched. D		TOTAL SHORT TERM LIABILITIES		
Notes Due From Relatives and Friends	Sched. D		Real Estate Mortgages Payable	Sched. E	
Other Securities - Not Readily Marketable	Sched. C		Liens and Assessments Payable		
Personal Property	Sched. G		Other Debts - Itemize		
IRA and Tax Deferred Accounts			TOTAL LONG TERM LIABILITIES		
Other Assets - Itemize ☐ (see attached itemization)			Total Liabilities		
TOTAL PRODUCTIVE ASSETS			Net Worth (Total Assets Minus Total Liabilities)		
TOTAL ASSETS			TOTAL LIABILITIES AND NET WORTH		

ANNUAL INCOME — ESTIMATE OF ANNUAL EXPENSES

ANNUAL INCOME		ESTIMATE OF ANNUAL EXPENSES	
Salary Bonuses and Commissions	$	Income Taxes	$
Dividends and Interest	$	Other Taxes	$
Rental and Lease Income (Net)	$	Insurance Premiums	$
Alimony, child support, or separate maintenance income need not be revealed if you do not wish to have it considered as a basis for repaying this obligation.		Mortgage Payments	$
Other Income - Itemize	$	Rent Payable	$
Provide the following information only if Joint Credit is checked above.		Other Expenses	$
Other Person's Salary, Bonuses and Commissions	$		
Alimony, child support, or separate maintenance income need not be revealed if you do not wish to have it considered as a basis for repaying this obligation. Other Income of Other Person - Itemize	$		
TOTAL		TOTAL	

GENERAL INFORMATION — CONTINGENT LIABILITIES

GENERAL INFORMATION		CONTINGENT LIABILITIES	
Are any Assets Pledged Other Than Described on SCHEDULES	☐ yes ☐ no	As Endorser, Co-maker or Guarantor	☐ yes ☐ no
Are You a Defendent in Any Suits or Legal Actions?	☐ yes ☐ no	On Leases or Contracts	☐ yes ☐ no
Income Tax Return Filed Through What Date?		Legal Claims	☐ yes ☐ no
Have you ever been declared Bankrupt in the last 10 years?	☐ yes ☐ no	Federal - State Income Taxes	☐ yes ☐ no
Are you a Partner or Officer in any other Venture?	☐ yes ☐ no	Other	

SCHEDULES

A CASH IN BANKS AND NOTES DUE TO BANKS (List all Real Estate Loans in Schedule E) ☐ **Additional Information Requested**

NAME OF BANK	Type of Account	Type of Ownership	On Deposit	Notes Due Banks	Collateral (if Any) and Type Of Ownership
			$	$	
		Cash On Hand			
☐ See Attached Itemization		TOTALS			

B LIFE INSURANCE (List only those Policies that you own)

COMPANY	Face Of Policy	Cash Surrender Value	Policy Loan From Insurance Co.	Other Loans Policy As Collateral	BENEFICIARY
☐ See Attached Itemization	TOTALS	$	$		

C SECURITIES OWNED (Including U.S. Gov't Bonds and all other Stocks and Bonds)

Face Value-Bonds No. Of Shares Stock	DESCRIPTION Indicate those Not Registered in Your Name	Type of Ownership	COST	Market Value U.S. Gov. Sec.	Market Value Marketable Sec.	MARKET VALUE Not Readily Marketable	Amount Pledged To Secured Loan
☐ See Attached Itemization			TOTALS	$	$	$	

D NOTES AND ACCOUNTS RECEIVABLE (Money Payable or Owed to You Individually-Indicate % of your Ownership Interest

MAKER/DEBTOR	%	When Due	Original Amount	Balance Due Current Accounts	Balance Due Over 90 Days	Bal. Due Notes Rel. and Friends	Security (If Any)
			$	$	$	$	
☐ See Attached Itemization			TOTALS	$	$	$	

E REAL ESTATE OWNED (Indicate % of your Ownership Interest)

TITLE IN NAME OF	%	Description and Location	Date Acquired	Original Cost	Present Value of Real Estate	Amount of Ins. Carried	MORTGAGE OR CONTRACT PAYABLE Bal. Due	Payment	Maturity
				$	$	$			
☐ See Attached Itemization				TOTAL	$	TOTAL	$		

F MORTGAGES AND CONTRACTS OWNED (Indicate % of your Ownership Interest)

Cont.	Mtg.	%	MAKER Name	MAKER Address	PROPERTY COVERED	Starting Date	Payment	Maturity	Balance Due
							$		
☐ See Attached Itemization								TOTALS	$

G PERSONAL PROPERTY (Indicate % of your Ownership Interest)

DESCRIPTION	%	Date When New	Cost When New	Value Today	LOANS ON PROPERTY Balance Due	LOANS ON PROPERTY To Whom Payable
☐ See Attached Itemization			TOTALS	$		

H NOTES **ACCOUNTS AND BILLS AND CONTRACTS PAYABLE**

PAYABLE TO	Other Obligors (If Any)	When Due	Notes Due To Rel. and Friends	Notes Due "Others" (Not Banks)	Accounts and Bills	Contracts Payable	COLLATERAL (If Any) Payable
☐ See Attached Itemization		TOTALS					

This information and the information provided on all accompanying financial statements and schedules is provided for the purpose of obtaining credit for the Applicant(s) or for the purpose of Applicant(s) guaranteeing credit for others. Applicant(s) acknowledge that representations made in this Statement will be relied on by Creditor in its decision to grant such credit. This Statement is true and correct in every detail and accurately represents the financial condition of the Applicant(s) on the date given below. You are authorized to make all inquiries you deem necessary to verify the accuracy of the information contained herein and to determine the creditworthiness of the undersigned. Applicant(s) will promptly notify Creditor of any subsequent changes which would affect the accuracy of this Statement. Creditor is further authorized to answer any questions about Creditor's credit experience with Applicant(s). Applicant(s) are aware that any knowing or willful false statements regarding the value of the above property for purposes of influencing the actions of Creditor can be a violation of federal law 18 U.S.C. sec. 1014 and may result in a fine or imprisonment or both.

In addition, each individual signing below authorizes the Creditor to check their individual credit account and employment history and have a credit reporting agency prepare a credit report on them.

The undersigned declares that he/she has read and understands the statements above.

Date Signed ______________________ Signature ______________________ Signature ______________________

Other Person (If Applicable)