



SMB NAVIGATOR

"We Meet You Where You're At"

Workshop Presenter
Scott Leach, CPA|CEPA|CVGA



Want to Learn More?
Schedule A Discovery Call

NAVIGATING TO CLARITY



A practical workshop designed to help gain clarity, set direction, and intentionally build a more valuable and sellable business.

Manage Your Business With Clarity and Confidence!

Key Takeaways:

- Understand what your financials are really telling you about your business's health
- Identify the key drivers that increase value and the risks that hold you back
- Define a clear vision and direction of where you want your business to go
- Turn that vision into a practical, actionable roadmap to execute with confidence

Who will benefit from this workshop?

- Owners thinking about an exit and wanting to understand how their business is valued.
- Owners involved in the day-to-day operations who want more clarity, control, and direction.
- Owners focused on growth who want to build a scalable business.

What to expect

- A hands-on case study and workbook with real-world examples
- A simple framework to define where you are, where you are going, and how to get there.
- Insights to help you build a more valuable, scalable, and sellable business.

Date: May 14, 2026

Time: 9:30am-1:30pm

Place: Decatur Public Library

1700 S FM 51, Decatur, TX 76234

Early Bird price through May 1st: \$199.00

Regular price after May 1st: \$249.00



<https://smlbas.com>

Seats are limited. Register today.