

How I Select Investments

A rigorous three-step filter — applied to every position in every portfolio.

1 Which technologies have real, near-term climate impact?

Most sustainable funds never ask this question. I start here — because not every technology labeled "clean" meaningfully reduces emissions on a timeline that matters. I only invest in sectors where the climate impact is direct, proven, and happening now.

Solar & Wind — Yes EV Charging — Yes Energy Storage — Yes Green Hydrogen — Not yet

2 Which companies have a real climate solution at the core of their business?

Not utilities with a solar division. Not conglomerates with a sustainability report. I look for companies where a genuine climate solution is the focus of the business — and where that focus creates a competitive advantage that compounds as the transition accelerates.

3 Which offer compelling risk-adjusted returns on their own financial merits?

Climate impact is the filter. Financial rigor is the standard. Every position must justify itself through competitive moat, operating leverage, valuation, and downside protection — independent of the impact thesis. I give additional weight to companies actively raising growth capital, where your investment dollar funds something being built rather than an existing shareholder's exit.

— THE RESULT ►

YOUR PORTFOLIO

**Impact and returns pointing
in the same direction.**

Portfolios calibrated to your financial goals and values — built with genuine conviction, not model templates.

FUTURE FIRST FINANCE
CLIMATE · RETURNS · IMPACT