

**PATIENT INFORMATION FOR PATIENTS UNDER 18 YEARS OF AGE**

Date \_\_\_\_\_

Patient's name \_\_\_\_\_  
Last First Middle

Address \_\_\_\_\_  
Street City Zip

Nickname \_\_\_\_\_ Birthdate \_\_\_\_\_ Social Security # \_\_\_\_\_

School \_\_\_\_\_ Email \_\_\_\_\_

Parent or guardian name \_\_\_\_\_

Whom may we thank for referring you to our office? \_\_\_\_\_

**RESPONSIBLE PARTY INFORMATION**

Name \_\_\_\_\_  
Last First Middle

Residence \_\_\_\_\_  
Street City Zip

Mailing Address \_\_\_\_\_  
Street City Zip

How long at this address? \_\_\_\_\_ Home phone \_\_\_\_\_ Work phone \_\_\_\_\_

Cell/other phone \_\_\_\_\_ Email address \_\_\_\_\_

Previous Address (If less than 3 years) \_\_\_\_\_

Social Security # \_\_\_\_\_ Birthdate \_\_\_\_\_ Relationship to Patient \_\_\_\_\_

Employer \_\_\_\_\_ Occupation \_\_\_\_\_ No. years employed \_\_\_\_\_

Spouse's Name \_\_\_\_\_ Relationship to Patient \_\_\_\_\_

Employer \_\_\_\_\_ Occupation \_\_\_\_\_ No. years employed \_\_\_\_\_

Social Security # \_\_\_\_\_ Birthdate \_\_\_\_\_ Work Phone \_\_\_\_\_

**DENTAL INSURANCE INFORMATION**

Insured's Name \_\_\_\_\_ Insured's Social Security # \_\_\_\_\_ Birthdate \_\_\_\_\_

Insurance Company \_\_\_\_\_ Group No. \_\_\_\_\_ Local No. \_\_\_\_\_

Insurance Co. Address \_\_\_\_\_ Phone No. \_\_\_\_\_

Do you have dual coverage? Yes \_\_\_\_\_ No \_\_\_\_\_ If yes:

Insured's Name \_\_\_\_\_ Insured's Social Security # \_\_\_\_\_ Birthdate \_\_\_\_\_

Insurance Company \_\_\_\_\_ Group No. \_\_\_\_\_ Local No. \_\_\_\_\_

Insurance Co. Address \_\_\_\_\_ Phone No. \_\_\_\_\_

**EMERGENCY INFORMATION**

Name of nearest relative not living with you \_\_\_\_\_

Complete address \_\_\_\_\_  
Street City Zip

Phone \_\_\_\_\_

I understand that, where appropriate, credit bureau reports may be obtained.

Parent Signature \_\_\_\_\_

Updates (date & initial) \_\_\_\_\_

## MEDICAL HISTORY

Physician \_\_\_\_\_ Date of Last Visit \_\_\_\_\_

Address \_\_\_\_\_ Phone \_\_\_\_\_

Please circle Yes or No (If Yes, please fill in details)

Yes No Is the patient taking any medication? \_\_\_\_\_

Yes No Is the patient allergic to any medication? \_\_\_\_\_

Yes No History of a major illness? \_\_\_\_\_

Yes No Has the patient had any operations? \_\_\_\_\_

Yes No Have seen a physician in the last 12 months? Why? \_\_\_\_\_

Female Patients only:

Yes No Has menstruation started? If so, when? \_\_\_\_\_

Yes No Is the patient pregnant? \_\_\_\_\_

Circle any of the medical conditions below that the patient has had or currently has.

Abnormal bleeding/Hemophilia	Diabetes	Hepatitis/Liver problems	Psychiatric Disorders
Anemia	Dizziness	Herpes	Radiation/Chemotherapy
Asthma or Hayfever	Epilepsy	High Blood Pressure	Rheumatic Fever
Bone Disorders	Heart Murmur	HIV / Aids	Tuberculosis
Congenital Heart Defect	Heart Problems	Nervous Disorders	Tumor or Cancer

Are there any medical conditions we have not discussed that you feel we should be aware of? \_\_\_\_\_

## DENTAL HISTORY

General Dentist \_\_\_\_\_ Date of last visit \_\_\_\_\_

What concerns you most about your teeth? \_\_\_\_\_

Yes No Is the patient presently in any dental pain? \_\_\_\_\_

Yes No Ever experienced any unfavorable reaction to dentistry? \_\_\_\_\_

Yes No Has the patient ever lost or chipped any teeth? \_\_\_\_\_

Yes No Have there been any injuries to face, mouth, or teeth? \_\_\_\_\_

Yes No Any type of thumb or tongue habit? \_\_\_\_\_

Yes No Is the patient a mouth breather? \_\_\_\_\_

Yes No Has the patient ever seen an orthodontist? If yes, who and when? \_\_\_\_\_

Yes No Is the patient interested in receiving orthodontic treatment? \_\_\_\_\_

Yes No Has anyone in the family received orthodontic treatment? \_\_\_\_\_

How did they feel about the result? \_\_\_\_\_

Yes No Experience jaw clicking or popping? \_\_\_\_\_

Yes No Aware of clenching or grinding teeth during the day? \_\_\_\_\_

Yes No Is the patient sensitive or self-conscious about his/her teeth? \_\_\_\_\_

Yes No Height of parents? Mom \_\_\_\_\_ Dad \_\_\_\_\_

Yes No Are you aware that some appointments will be during school hours? \_\_\_\_\_

I certify that I have read and understand the above and that the information given on this form is accurate. I understand the importance of a truthful health history and that my dentist and his/her staff will rely on this information for treating me. I acknowledge that my questions, if any, about inquiries set forth above have been answered to my satisfaction. I will not hold my dentist, or any other member of his/her staff, responsible for any action they take or do not take because of errors or omissions that I may have made in the completion of this form. In addition, I authorize Dr. Jennifer Yau to perform a complete orthodontic evaluation.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Dr. Signature: \_\_\_\_\_ Date: \_\_\_\_\_