



Client Name: \_\_\_\_\_ Date: \_\_\_\_\_

OHP / Medicaid Member Number: \_\_\_\_\_

**ACE (Adverse Childhood Experience) Score:**

\_\_\_\_\_

Has your client ever been diagnosed with a mental illness? Yes No

If so, what is the diagnosis on record? \_\_\_\_\_

Does your client have a prescription for their mental health condition? Yes No

Is your client currently taking medications for their mental health condition? Yes No

Is your client satisfied with the medication and dosage currently prescribed? Yes No

If not, please explain: \_\_\_\_\_

\_\_\_\_\_

Does your client feel like they have adequate access to their medications? Yes No

**Suicide Risk Level**

Does your client have recent thoughts of harming themselves? Yes No

When was the last time your client had thoughts of harming themselves? \_\_\_\_\_

Has your client ever attempted to take their own life ever in their lifetime? Yes No

If so, how many times? \_\_\_\_\_ Date of last attempt: \_\_\_\_\_

Has your client ever been on a suicide watch? Yes No

Does your client currently have a plan, and a means to follow through with suicide? Yes No

**If your client has recent thoughts of harming themselves and/or a plan to commit suicide, please call 988 and connect client with emergency counselor.**

**Abuse History**

Is your client currently fleeing domestic violence? Yes No

Has the client ever been a victim of physical or sexual abuse in their life? Yes No

Was the perpetrator convicted of the crime against your client? Yes No



If not, is your client willing to testify about the alleged abuse?    Yes    No

If not willing to testify, please explain why: \_\_\_\_\_

\_\_\_\_\_

Has your client ever been a victim of mental or emotional abuse in their life?    Yes    No

Did the client ever receive or still receiving treatment such as counseling or therapy for the trauma they have experienced?    Yes    No

If not, is your client willing to get connected to a local therapist?    Yes    No

If not, please explain why: \_\_\_\_\_

\_\_\_\_\_

### **Addiction History**

Does the client, or anyone in the client's family have a history of drug and or alcohol abuse in their lifetime?    Yes    No

Has the client ever been in trouble with the law due to addiction?    Yes    No

Could the client pass a UA if it was given today (Excluding legal substances)?    Yes    No

When was the last time the client abused drugs and or alcohol? \_\_\_\_\_

Has the client ever used drugs via IV in their lifetime?    Yes    No

If so, date of last time your client used drugs via IV: \_\_\_\_\_

If the client has used drugs via IV, have they ever been checked for blood borne diseases such as Hepatitis C and AIDS?    Yes    No

If so, date of last time your client was checked for Hepatitis C and AIDS: \_\_\_\_\_

Is the client currently suffering from an addiction (both legal and illegal)?    Yes    No

If so, please list all addictions (including those not drug or alcohol related)

\_\_\_\_\_

Is the client currently attending meetings and/ or support groups for addiction?    Yes    No

If the client is not currently attending 12-step meetings and/ or support groups, are they interested in joining and/ or getting information about joining a recovery group?    Yes    No



**Diet / Exercise/ Sleep**

How many times a day does your client eat? \_\_\_\_\_

Does your client experience food cravings?      Yes      No

If so, what food cravings does your client experience? Please list:

\_\_\_\_\_

How many 8oz glasses of water does your client drink per day? \_\_\_\_\_

Does your client drink more than one glass of any of the following? Please circle all that apply.

Coffee              Soda              Juice              Milk              Tea              Beer  
Alcohol

How would your client describe their current diet? \_\_\_\_\_

\_\_\_\_\_

Is there anything stopping your client from eating healthy foods? If so, please list reasons:

\_\_\_\_\_

\_\_\_\_\_

What is your client's idea of a healthy diet? \_\_\_\_\_

\_\_\_\_\_

Is your client happy with their current diet?      Yes      No

If not, is your client interested in getting connected to resources to help with education about a better diet and healthy cooking classes?      Yes      No

Does your client sleep 6 hours or more every night?      Yes      No

If not, please explain: \_\_\_\_\_

\_\_\_\_\_

How many times per week does your client exercise? Please circle all that apply.

Never              1-2 times              3-4 times              5 or more

Does your client have any physical conditions that prevent them from exercising?      Yes  
No

If so, does your client have a primary care physician?      Yes      No

If not, is your client interested in getting connected to a local primary care physician?

Yes      No



### Social Interaction & Relationship History

Did your client grow up in a low income or poverty community?    Yes    No

Did your client ever play sports or participate in any social clubs in school?    Yes    No

If not, please explain why: \_\_\_\_\_

\_\_\_\_\_

Did your client have an I.E.P (Individual Education Plan) in school?    Yes    No

If so, please explain what the I.E.P was for: \_\_\_\_\_

Did your client's parents have a good relationship?    Yes    No

If not, please explain why: \_\_\_\_\_

\_\_\_\_\_

If your client had siblings, did they have a good relationship?    Yes    No    N/A

If not, please explain why: \_\_\_\_\_

\_\_\_\_\_

Did your client grow up with healthy affection in the home?    Yes    No

Does your client enjoy giving or receiving hugs?    Yes    No

Is your client currently in a long-term relationship?    Yes    No

If not, why did the last long term relationship end? Please explain: \_\_\_\_\_

\_\_\_\_\_

Does your client make friends easily?    Yes    No

If not, why does your client believe they don't make friends? Please explain: \_\_\_\_\_

\_\_\_\_\_

Does your client currently have one or more people they identify as a "safe person"?    Yes    No

Does your client feel like they have a support system?    Yes    No

If not, why does your client feel like they don't have a support system? Please explain: \_\_\_\_\_

\_\_\_\_\_

Does your client feel like they are a good friend?    Yes    no

If not, why does your client feel like they aren't a good friend. Please explain: \_\_\_\_\_

\_\_\_\_\_



### Grief & Loss History

Has your client ever experienced the sudden loss of someone they love?    Yes    No

If so, was it traumatic?    Yes    No

How long ago was the sudden loss? \_\_\_\_\_

Is your client able to talk about the sudden unexpected loss without crying?    Yes    No

If your client is able, please explain their sudden loss: \_\_\_\_\_

\_\_\_\_\_

Has your client ever experienced the loss of a parent or sibling?    Yes    No

Has your client ever experienced the loss of a child (including a miscarriage)?    Yes    No

Has your client ever experienced the loss of a significant other?    Yes    No

Has your client ever experienced the loss of a close relative or friend?    Yes    No

Has your client ever experienced the loss of a close pet?    Yes    No

If your client has answered yes to any of the situations above, did your client receive or is still receiving grief counseling?    Yes    No

If not, is your client interested in getting resources for local grief counseling and support groups?  
Yes    No

Has your client experienced the sudden loss of a job, an opportunity that they were counting on or housing?    Yes    No

Does your client feel like they were wronged with the loss of job, opportunity, or housing?  
Yes    No

If so, have your client explain why they felt like they were wronged: \_\_\_\_\_

\_\_\_\_\_

Does your client feel like they played a part in the sudden loss of job, opportunity, or housing?  
Yes    No

In the future, what does your client feel like they need to do differently to avoid a future loss of job, opportunity, or housing? Please explain: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_



### The Senses & Expression

What is your client's favorite smell? \_\_\_\_\_

Please have your client explain why it's their favorite smell: \_\_\_\_\_

\_\_\_\_\_

What is your client's favorite food? \_\_\_\_\_

Please have your client explain why it's their favorite food: \_\_\_\_\_

\_\_\_\_\_

How does black make your client feel? Circle one: Happy Sad Mad Nothing

What's the first thing that comes to your client's mind when you say black? \_\_\_\_\_

How does red make your client feel? Circle one: Happy Sad Mad Nothing

What's the first thing that comes to your client's mind when you say red? \_\_\_\_\_

How does green make your client feel? Circle one: Happy Sad Mad Nothing

What's the first thing that comes to your client's mind when you say green? \_\_\_\_\_

How does blue make your client feel? Circle one: Happy Sad Mad Nothing

What's the first thing that comes to your client's mind when you say blue? \_\_\_\_\_

How does yellow make your client feel? Happy Sad Mad Nothing

What's the first thing that comes to your client's mind when you say yellow? \_\_\_\_\_

What is your client's favorite material or texture to touch? \_\_\_\_\_

Please have your client explain why it's their favorite material or texture to touch: \_\_\_\_\_

\_\_\_\_\_

What is your client's favorite genre of music? \_\_\_\_\_

Please have your client explain what they feel when they listen to the music they like: \_\_\_\_\_

\_\_\_\_\_

Does your client currently have access to or play a musical instrument? Yes No

If so, have your client explain what they feel when they are playing an instrument: \_\_\_\_\_

\_\_\_\_\_



If your client doesn't have access to a musical instrument, is your client interested in learning about opportunities to play a musical instrument?    Yes    No

Does your client enjoy artistic activities such as drawing, painting, scrapbooking, or coloring?  
Yes    No

If so, what is your client's favorite art activity? \_\_\_\_\_

Have your client explain what they feel when they are doing their favorite art activity: \_\_\_\_\_

Does your client currently have access to art supplies?    Yes    No

If not, is your client interested in getting art supplies to take home?    Yes    No

Does your client enjoy a good laugh?    Yes    No

If so, how does your client feel when they are laughing? \_\_\_\_\_

Have your client think of the top three things they find funny, and list them below.

\_\_\_\_\_

Have your client explain why they find those things funny: \_\_\_\_\_

\_\_\_\_\_

Have your client think of the top three things they find beautiful, and list them below.

\_\_\_\_\_

Have your client explain why they find those things beautiful: \_\_\_\_\_

\_\_\_\_\_

Does your client believe in or pray to a higher power?    Yes    No

Does your client practice religion?    Yes    No

If your client practices religion, are they currently attending church?    Yes    No

Does your client currently feel spiritually fulfilled?    Yes    No

Have your client define spirituality in their own words: \_\_\_\_\_

\_\_\_\_\_

What does peace look like to your client? \_\_\_\_\_

\_\_\_\_\_



Notes / IGP (Individual Goal Plan)

Brief Summary: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Negative Factors: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Positive Factors: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Programs that your client would benefit from: Circle all that apply.

Nature Therapy

- Beach Walks
- Forest Walks
- Hiking Trips

Expression Therapy

- Playing music
- Doing Art
- Journaling

Self Help Work Sessions

- One on one
- Support Groups
- Grief Support

Social Activities

- Beach Clean-ups
- Volunteering
- Movie nights

Extra Notes: