

PROBATE TRACKING SHEET



DATE: 4/30/25

DECEASED NAME: Margo Ann Reid

PR NAME: Elizabeth J Reid

FILE #: 25PR120765

PR ADDRESS: 7350 Silver Lake Rd #27B, Reno, NV, 89506

ATTORNEY NAME: Debora Young

PR TYPE: Administrator

PR PHONE #: 513-702-3978

ATTORNEY PHONE #: 250106

PR EMAIL: elizabethjreid@gmail.com

ATTORNEY EMAIL: deb@debyounglaw.com

PR COURT DATE: 04/30/2025.

ESTATE ADDRESS: 4324 Pampas Ave

ESTIMATED VALUE:

ESTATE CITY: Oakland, CA, 94619

ESTIMATED BALANCE:

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

IF YES:

I completely understand. I'll give you a call back at the end of the day, say 6:30ish—unless tomorrow is better for you.

Great! I'll send you a text reminder 30 minutes prior, thank you [name], talk to you then. Take care.

IF NO:

Great, I'll be brief yet informative, I understand [pr court date] is your hearing to be approved as the [admin/exe], is that how you understand it?

Perfect. You also understand—after the hearing and you're approved, you'll be issued certified letters which give you legal authority to convert assets to their monetary equivalent, you just won't be able to distribute any funds yet. I'm sure your attorney explained that.

The reason I'm calling pertains to the real estate included in the probate. You may or may not have plans to sell the estate home, but I'm sure you agree its better to know and not need it than need it and not know—so Im going to email you our probate real estate resource guide that outlines in detail everything involved in selling real estate during probate, it's free, there isn't any obligation and you'll be prepared when the time comes. Do you use gmail?

COLD CALL SCRIPT

[Be Sure You Check the DNC List]

Any TCPA Violation(s) falls directly on the individual agent.

PROBATE TRACKING SHEET



DATE: 5/1/25

DECEASED NAME: Maung Hlaing Win

PR NAME: Elizabeth Calilong

FILE #: 25PR120869

PR ADDRESS: 7689 Ironwood Dr, Dublin, CA, 94568

ATTORNEY NAME:

PR TYPE: Administrator

PR PHONE #: 510-579-3604

ATTORNEY PHONE #:

PR EMAIL: lizlim2@gmail.com

ATTORNEY EMAIL:

PR COURT DATE: 05/01/2025.

ESTATE ADDRESS: 38164 Blacow Rd

ESTIMATED VALUE:

ESTATE CITY: Fremont, CA, 94536

ESTIMATED BALANCE:

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

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PROBATE TRACKING SHEET



DATE: 4/30/25

DECEASED NAME: Evelina T Jamir

PR NAME: Kevin Allen P Torres

FILE #: 25PR120771

PR ADDRESS:,,,

ATTORNEY NAME: Christine James

PR TYPE: Executor **PR PHONE #:**

ATTORNEY PHONE #: 204048

PR EMAIL:

ATTORNEY EMAIL: rubylaw@msn.com

PR COURT DATE: 04/30/2025.

ESTATE ADDRESS: 14882 Acacia St

ESTIMATED VALUE:

ESTATE CITY: San Leandro, CA, 94579

ESTIMATED BALANCE:

[Ring... Ring...]

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PROBATE TRACKING SHEET



DATE: 6/9/25

DECEASED NAME: Sterling P Lewis

PR NAME: Lena Williams

FILE #: 25PR125605

PR ADDRESS: 1019 54Th St, Oakland, CA, 94608

ATTORNEY NAME:

PR TYPE: Administrator

PR PHONE #: 510-472-8228

ATTORNEY PHONE #:

PR EMAIL: calipimp2@juno.com

ATTORNEY EMAIL:

PR COURT DATE: 06/09/2025.

ESTATE ADDRESS: 1525 Sacramento St

ESTIMATED VALUE:

ESTATE CITY: Berkeley, CA, 94702

ESTIMATED BALANCE:

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

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PR NAME: Lena Williams

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ATTORNEY NAME:

PR TYPE: Administrator

PR PHONE #: 510-472-8228

ATTORNEY PHONE #:

PR EMAIL: calipimp2@juno.com

ATTORNEY EMAIL:

PR COURT DATE: 06/09/2025.

ESTATE ADDRESS: 1446 Fairview St

ESTIMATED VALUE:

ESTATE CITY: Berkeley, CA, 94702

ESTIMATED BALANCE:

[Ring... Ring...]

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PR NAME: Lena Williams

FILE #: 25PR125605

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ATTORNEY NAME:

PR TYPE: Administrator

PR PHONE #: 510-472-8228

ATTORNEY PHONE #:

PR EMAIL: calipimp2@juno.com

ATTORNEY EMAIL:

PR COURT DATE: 06/09/2025.

ESTATE ADDRESS: 1275 65Th St

ESTIMATED VALUE:

ESTATE CITY: Berkeley, CA, 94702

ESTIMATED BALANCE:

[Ring... Ring...]

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PR NAME: Lena Williams

FILE #: 25PR125605

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ATTORNEY NAME:

PR TYPE: Administrator

PR PHONE #: 510-472-8228

ATTORNEY PHONE #:

PR EMAIL: calipimp2@juno.com

ATTORNEY EMAIL:

PR COURT DATE: 06/09/2025.

ESTATE ADDRESS: 1322 Harmon St

ESTIMATED VALUE:

ESTATE CITY: Berkeley, CA, 94702

ESTIMATED BALANCE:

[Ring... Ring...]

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PR NAME: Lena Williams

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ATTORNEY NAME:

PR TYPE: Administrator

PR PHONE #: 510-472-8228

ATTORNEY PHONE #:

PR EMAIL: calipimp2@juno.com

ATTORNEY EMAIL:

PR COURT DATE: 06/09/2025.

ESTATE ADDRESS: 1422 Alcatraz Ave

ESTIMATED VALUE:

ESTATE CITY: Berkeley, CA, 94702

ESTIMATED BALANCE:

[Ring... Ring...]

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PROBATE TRACKING SHEET



DATE: 6/9/25

DECEASED NAME: Linda S L Sinn

PR NAME: Bridgeman Sinn

FILE #: 25PR125703

PR ADDRESS: 730 Evelyn Ave, Albany, CA, 94706

ATTORNEY NAME: Brian D Young

PR TYPE: Executor **PR PHONE #:** 510-289-9507

ATTORNEY PHONE #: 113296

PR EMAIL: bsinn@gmail.com

ATTORNEY EMAIL: bdyllaw@yahoo.com

PR COURT DATE: 06/09/2025.

ESTATE ADDRESS: 730 Evelyn Ave

ESTIMATED VALUE:

ESTATE CITY: Albany, CA, 94706

ESTIMATED BALANCE:

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

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PROBATE TRACKING SHEET



DATE: 6/10/25

DECEASED NAME: Jack William Breslow

PR NAME: Stephen P Breslow

FILE #: 25PR125821

PR ADDRESS: 93 Martinique Ave, Tampa, FL, 33606

ATTORNEY NAME: Monica Dellosso

PR TYPE: Administrator

PR PHONE #: 504-864-1070

ATTORNEY PHONE #: 103105

PR EMAIL: spbreslow@yahoo.com

ATTORNEY EMAIL: mdellosso@fennemorelaw.com

PR COURT DATE: 06/10/2025.

ESTATE ADDRESS: 702 Hilldale Ave

ESTIMATED VALUE:

ESTATE CITY: Berkeley, CA, 94708

ESTIMATED BALANCE:

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

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PROBATE TRACKING SHEET



DATE: 6/10/25

DECEASED NAME: Beverly Mae Scott

PR NAME: Keith Douglas Jaymes

FILE #: 25PR125829

PR ADDRESS: 272 Clearview Dr, Vallejo, CA, 94591

ATTORNEY NAME:

PR TYPE: Executor **PR PHONE #:** 707-652-4080

ATTORNEY PHONE #:

PR EMAIL: jaymeskeith@gmail.com

ATTORNEY EMAIL:

PR COURT DATE: 06/10/2025.

ESTATE ADDRESS: 716 39Th St

ESTIMATED VALUE:

ESTATE CITY: Oakland, CA, 94609

ESTIMATED BALANCE:

[Ring... Ring...]

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PROBATE TRACKING SHEET



DATE: 6/6/25

DECEASED NAME: Aaron Scott Boone

PR NAME: Mary Boone

FILE #: PR-25-000607

PR ADDRESS: 405 Santa Barbara Ave, Modesto, CA, 95354

ATTORNEY NAME: Emily A Wirowek

PR TYPE: NA **PR PHONE #:** 209-765-6804

ATTORNEY PHONE #: 264993

PR EMAIL: rblswthrt2002@gmail.com

ATTORNEY EMAIL: emily@wiroweklaw.com

PR COURT DATE: 06/06/2025.

ESTATE ADDRESS: 405 Santa Barbara Ave

ESTIMATED VALUE:

ESTATE CITY: Modesto, CA, 95354

ESTIMATED BALANCE:

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

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PROBATE TRACKING SHEET



DATE: 6/4/25

DECEASED NAME: Lisa M Michael

PR NAME: Joan Michael Giacomelli

FILE #: PR-25-000575

PR ADDRESS: Po Box 134, Denair, CA, 95316

ATTORNEY NAME: Colleen F Vanegmond

PR TYPE: NA **PR PHONE #:** 209-321-2984

ATTORNEY PHONE #:

PR EMAIL: tgiacome@yahoo.com

ATTORNEY EMAIL:

PR COURT DATE: 06/04/2025.

ESTATE ADDRESS: 3105 Fleur De Lis Dr

ESTIMATED VALUE:

ESTATE CITY: Modesto, CA, 95356

ESTIMATED BALANCE:

[Ring... Ring...]

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DATE: 6/11/25

DECEASED NAME: Charles Louis Freitas

PR NAME: Cynthia Cheda

FILE #: PR-25-000610

PR ADDRESS: 737 Mountain View Ave, Petaluma, CA, 94952

ATTORNEY NAME: Lauren E Gardner

PR TYPE: NA **PR PHONE #:** 707-849-4923

ATTORNEY PHONE #:

PR EMAIL: cindycheda@yahoo.com

ATTORNEY EMAIL:

PR COURT DATE: 06/11/2025.

ESTATE ADDRESS: 3325 W Barnhart Rd

ESTIMATED VALUE:

ESTATE CITY: Turlock, CA, 95382

ESTIMATED BALANCE:

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

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PROBATE TRACKING SHEET



DATE: 6/11/25

DECEASED NAME: Betty A Bennett

PR NAME: Donald Bass

FILE #: 25PR002002

PR ADDRESS: 4560 Satinwood Way, Sacramento, CA, 95842

ATTORNEY NAME: Anastasia B Salmon

PR TYPE: Administrator

PR PHONE #: 916-505-9396

ATTORNEY PHONE #: 301114

PR EMAIL:

ATTORNEY EMAIL: abs@drlo.law

PR COURT DATE: 06/11/2025.

ESTATE ADDRESS: 7013 Bismarck Dr

ESTIMATED VALUE:

ESTATE CITY: North Highlands, CA, 95660

ESTIMATED BALANCE:

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

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COLD CALL SCRIPT

[Be Sure You Check the DNC List]

Any TCPA Violation(s) falls directly on the individual agent.

PROBATE TRACKING SHEET



DATE: 6/11/25

DECEASED NAME: Auston Mitchell Mcclernon

PR NAME: James Mitchell Mcclernon

FILE #: 25PR002001

PR ADDRESS: 19110 Mineral Ridge Ct, Pine Grove, CA, 95665

ATTORNEY NAME: Peter Cianchetta

PR TYPE: Executor **PR PHONE #:** 916-666-0741

ATTORNEY PHONE #: 220971

PR EMAIL:

ATTORNEY EMAIL: plc@eglaw.net

PR COURT DATE: 06/11/2025.

ESTATE ADDRESS: 9013 Casals St Apt 2

ESTIMATED VALUE:

ESTATE CITY: Sacramento, CA, 95826

ESTIMATED BALANCE:

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

IF YES:

I completely understand. I'll give you a call back at the end of the day, say 6:30ish—unless tomorrow is better for you.

Great! I'll send you a text reminder 30 minutes prior, thank you [name], talk to you then. Take care.

IF NO:

Great, I'll be brief yet informative, I understand [pr court date] is your hearing to be approved as the [admin/exe], is that how you understand it?

Perfect. You also understand—after the hearing and you're approved, you'll be issued certified letters which give you legal authority to convert assets to their monetary equivalent, you just won't be able to distribute any funds yet. I'm sure your attorney explained that.

The reason I'm calling pertains to the real estate included in the probate. You may or may not have plans to sell the estate home, but I'm sure you agree its better to know and not need it than need it and not know—so Im going to email you our probate real estate resource guide that outlines in detail everything involved in selling real estate during probate, it's free, there isn't any obligation and you'll be prepared when the time comes. Do you use gmail?

COLD CALL SCRIPT

[Be Sure You Check the DNC List]

Any TCPA Violation(s) falls directly on the individual agent.

PROBATE TRACKING SHEET



DATE: 6/13/25

DECEASED NAME: Lawrence Herman Rojas

PR NAME: Nathan Adams

FILE #: 25PR002031

PR ADDRESS:,,,

ATTORNEY NAME: Steven R Matulich

PR TYPE: Executor **PR PHONE #:**

ATTORNEY PHONE #: 71851

PR EMAIL:

ATTORNEY EMAIL: matulichlaw@gmail.com

PR COURT DATE: 06/13/2025.

ESTATE ADDRESS: 10604 Valley View Dr

ESTIMATED VALUE:

ESTATE CITY: Rancho Cordova, CA, 95670

ESTIMATED BALANCE:

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

IF YES:

I completely understand. I'll give you a call back at the end of the day, say 6:30ish—unless tomorrow is better for you.

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COLD CALL SCRIPT

[Be Sure You Check the DNC List]

Any TCPA Violation(s) falls directly on the individual agent.

PROBATE TRACKING SHEET



DATE: 6/5/25

DECEASED NAME: Christa A Thomson

PR NAME: Keith Thomson

FILE #: P25-01010

PR ADDRESS: 1570 Las Trampas Rd, Alamo, CA, 94507

ATTORNEY NAME: Lee L Kaster

PR TYPE: Administrator

PR PHONE #: 925-570-1746

ATTORNEY PHONE #: 208743

PR EMAIL: kthomson268@gmail.com

ATTORNEY EMAIL: lkaster@kasterlaw.com

PR COURT DATE: 06/05/2025.

ESTATE ADDRESS: 1570 Las Trampas Rd

ESTIMATED VALUE:

ESTATE CITY: Alamo, CA, 94507

ESTIMATED BALANCE:

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

IF YES:

I completely understand. I'll give you a call back at the end of the day, say 6:30ish—unless tomorrow is better for you.

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COLD CALL SCRIPT

[Be Sure You Check the DNC List]

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PROBATE TRACKING SHEET



DATE: 6/9/25

DECEASED NAME: Anna Mae Fredericks

PR NAME: Kim Moses

FILE #: P25-01026

PR ADDRESS: 169 Outrigger Dr, Vallejo, CA, 94591

ATTORNEY NAME:

PR TYPE: Executor **PR PHONE #:** 510-220-7990

ATTORNEY PHONE #:

PR EMAIL: jadaamoses@gmail.com

ATTORNEY EMAIL:

PR COURT DATE: 06/09/2025.

ESTATE ADDRESS: 226 S 41St St

ESTIMATED VALUE:

ESTATE CITY: Richmond, CA, 94804

ESTIMATED BALANCE:

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

IF YES:

I completely understand. I'll give you a call back at the end of the day, say 6:30ish—unless tomorrow is better for you.

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IF NO:

Great, I'll be brief yet informative, I understand [pr court date] is your hearing to be approved as the [admin/exe], is that how you understand it?

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COLD CALL SCRIPT

[Be Sure You Check the DNC List]

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PROBATE TRACKING SHEET



DATE: 6/9/25

DECEASED NAME: Barbara C Whitcomb

PR NAME: Susan Stene

FILE #: P25-01031

PR ADDRESS:,,,

ATTORNEY NAME: Tyler P Krueger

PR TYPE: Administrator

PR PHONE #:

ATTORNEY PHONE #: 323641

PR EMAIL:

ATTORNEY EMAIL: tyler@fosterkruegerlaw.com

PR COURT DATE: 06/09/2025.

ESTATE ADDRESS: 430 Summit Rd

ESTIMATED VALUE:

ESTATE CITY: Walnut Creek, CA, 94598

ESTIMATED BALANCE:

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

IF YES:

I completely understand. I'll give you a call back at the end of the day, say 6:30ish—unless tomorrow is better for you.

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COLD CALL SCRIPT

[Be Sure You Check the DNC List]

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PROBATE TRACKING SHEET



DATE: 6/10/25

DECEASED NAME: William P Westman

PR NAME: Judy J Westman

FILE #: P25-01035

PR ADDRESS: 3584 Sanford St, Concord, CA, 94520

ATTORNEY NAME: William J Hooy

PR TYPE: Executor **PR PHONE #:** 925-383-1173

ATTORNEY PHONE #: 300189

PR EMAIL: w12139@yahoo.com

ATTORNEY EMAIL: whooy@hooy.com

PR COURT DATE: 06/10/2025.

ESTATE ADDRESS: 3584 Sanford St

ESTIMATED VALUE:

ESTATE CITY: Concord, CA, 94520

ESTIMATED BALANCE:

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

IF YES:

I completely understand. I'll give you a call back at the end of the day, say 6:30ish—unless tomorrow is better for you.

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COLD CALL SCRIPT

[Be Sure You Check the DNC List]

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PROBATE TRACKING SHEET



DATE: 6/10/25

DECEASED NAME: Raygenia Stewart

PR NAME: Leslie C Richards

FILE #: P25-01039

PR ADDRESS: 4707 Keller Ridge Dr, Clayton, CA, 94517

ATTORNEY NAME: Kelly A Kilkenny

PR TYPE: Executor **PR PHONE #:** 925-323-7156

ATTORNEY PHONE #: 136419

PR EMAIL:

ATTORNEY EMAIL: kkilkenny@vanlevylaw.com

PR COURT DATE: 06/10/2025.

ESTATE ADDRESS: 4707 Keller Ridge Dr

ESTIMATED VALUE:

ESTATE CITY: Clayton, CA, 94517

ESTIMATED BALANCE:

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

IF YES:

I completely understand. I'll give you a call back at the end of the day, say 6:30ish—unless tomorrow is better for you.

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IF NO:

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COLD CALL SCRIPT

[Be Sure You Check the DNC List]

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PROBATE TRACKING SHEET



DATE: 6/11/25

DECEASED NAME: Henry Jr Rushing

PR NAME: Byron Batres

FILE #: P25-01056

PR ADDRESS:,,,

ATTORNEY NAME:

PR TYPE: Administrator

PR PHONE #:

ATTORNEY PHONE #:

PR EMAIL:

ATTORNEY EMAIL:

PR COURT DATE: 06/11/2025.

ESTATE ADDRESS: 4520 Muledeer Ct

ESTIMATED VALUE:

ESTATE CITY: Antioch, CA, 94509

ESTIMATED BALANCE:

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

IF YES:

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COLD CALL SCRIPT

[Be Sure You Check the DNC List]

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PROBATE TRACKING SHEET



DATE: 6/11/25

DECEASED NAME: Bettye Allen

PR NAME: William Jeffrey Allen

FILE #: P25-01057

PR ADDRESS: 6728 Stoneman Dr, North Highlands, CA, 95660

ATTORNEY NAME: Sean Deburgh

PR TYPE: Administrator

PR PHONE #: 916-640-5564

ATTORNEY PHONE #:

PR EMAIL: wjpostman@yahoo.com

ATTORNEY EMAIL:

PR COURT DATE: 06/11/2025.

ESTATE ADDRESS: 203 Patricia Ave

ESTIMATED VALUE:

ESTATE CITY: Pittsburg, CA, 94565

ESTIMATED BALANCE:

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

IF YES:

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COLD CALL SCRIPT

[Be Sure You Check the DNC List]

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PROBATE TRACKING SHEET



DATE: 6/12/25

DECEASED NAME: Craig Streit

PR NAME: Daniel Streit

FILE #: P25-01067

PR ADDRESS: 2221 Ward St, Berkeley, CA, 94705

ATTORNEY NAME: Matthew B Talbot

PR TYPE: Administrator

PR PHONE #: 925-354-3246

ATTORNEY PHONE #: 245353

PR EMAIL: ronaldstreit@insightbb.com

ATTORNEY EMAIL: matthew@talbotlawpc.com

PR COURT DATE: 06/12/2025.

ESTATE ADDRESS: 565 Mt Dell Dr

ESTIMATED VALUE:

ESTATE CITY: Clayton, CA, 94517

ESTIMATED BALANCE:

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

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COLD CALL SCRIPT

[Be Sure You Check the DNC List]

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PROBATE TRACKING SHEET



DATE: 6/6/25

DECEASED NAME: Richard E Taylor

PR NAME: Lakiba Saran Taylor

FILE #: 25PR200071

PR ADDRESS: 150 Las Vegas Blvd N #1815, Las Vegas, NV, 89101

ATTORNEY NAME:

PR TYPE: NA **PR PHONE #:** 702-234-3376

ATTORNEY PHONE #:

PR EMAIL: sarantaylor@hotmail.com

ATTORNEY EMAIL:

PR COURT DATE: 06/06/2025.

ESTATE ADDRESS: 375 Senter Rd

ESTIMATED VALUE:

ESTATE CITY: San Jose, CA, 95111

ESTIMATED BALANCE:

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

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COLD CALL SCRIPT

[Be Sure You Check the DNC List]

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PROBATE TRACKING SHEET



DATE: 6/9/25

DECEASED NAME: Gloria H Gomez

PR NAME: Angelina Wingfield

FILE #: STK-PR-EST-2025-0000890

PR ADDRESS: 2406 E Park St, Stockton, CA, 95205

ATTORNEY NAME: Grace S Johnson

PR TYPE: NA **PR PHONE #:** 209-598-0301

ATTORNEY PHONE #: 303607

PR EMAIL:

ATTORNEY EMAIL: grace@smithandjohnsonlaw.com

PR COURT DATE: 06/09/2025.

ESTATE ADDRESS: 2406 E Park St

ESTIMATED VALUE:

ESTATE CITY: Stockton, CA, 95205

ESTIMATED BALANCE:

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

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[Be Sure You Check the DNC List]

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PROBATE TRACKING SHEET



DATE: 6/10/25

DECEASED NAME: Charles Eastman

PR NAME: Gayle Eastman

FILE #: STK-PR-TRK-2025-0000893
95215

PR ADDRESS: 3431 N Cherryland Ave #30, Stockton, CA,

ATTORNEY NAME:

PR TYPE: Executor **PR PHONE #:** 209-969-1723

ATTORNEY PHONE #:

PR EMAIL: gayleeastman9997@hotmail.com

ATTORNEY EMAIL:

PR COURT DATE: 06/10/2025.

ESTATE ADDRESS: 3431 N Cherryland Ave Spc 30

ESTIMATED VALUE:

ESTATE CITY: Stockton, CA, 95215

ESTIMATED BALANCE:

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

IF YES:

I completely understand. I'll give you a call back at the end of the day, say 6:30ish—unless tomorrow is better for you.

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COLD CALL SCRIPT

[Be Sure You Check the DNC List]

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PROBATE TRACKING SHEET



DATE: 6/11/25

DECEASED NAME: Lyle Burgess

PR NAME: Daniel Ryan Burgess

FILE #: STK-PR-EST-2025-0000897

PR ADDRESS: Po Box 408, Victor, CA, 95253

ATTORNEY NAME:

PR TYPE: NA **PR PHONE #:** 209-329-3999

ATTORNEY PHONE #:

PR EMAIL: djv135@yahoo.com

ATTORNEY EMAIL:

PR COURT DATE: 06/11/2025.

ESTATE ADDRESS: 621 Wilshire Ave

ESTIMATED VALUE:

ESTATE CITY: Stockton, CA, 95203

ESTIMATED BALANCE:

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

IF YES:

I completely understand. I'll give you a call back at the end of the day, say 6:30ish—unless tomorrow is better for you.

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COLD CALL SCRIPT

[Be Sure You Check the DNC List]

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PROBATE TRACKING SHEET



DATE: 6/11/25

DECEASED NAME: Lyle Burgess

PR NAME: Daniel Ryan Burgess

FILE #: STK-PR-EST-2025-0000897

PR ADDRESS: Po Box 408, Victor, CA, 95253

ATTORNEY NAME:

PR TYPE: NA **PR PHONE #:** 209-329-3999

ATTORNEY PHONE #:

PR EMAIL: djv135@yahoo.com

ATTORNEY EMAIL:

PR COURT DATE: 06/11/2025.

ESTATE ADDRESS: 739 Wilshire Ave

ESTIMATED VALUE:

ESTATE CITY: Stockton, CA, 95203

ESTIMATED BALANCE:

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

IF YES:

I completely understand. I'll give you a call back at the end of the day, say 6:30ish—unless tomorrow is better for you.

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The reason I'm calling pertains to the real estate included in the probate. You may or may not have plans to sell the estate home, but I'm sure you agree its better to know and not need it than need it and not know—so Im going to email you our probate real estate resource guide that outlines in detail everything involved in selling real estate during probate, it's free, there isn't any obligation and you'll be prepared when the time comes. Do you use gmail?

COLD CALL SCRIPT

[Be Sure You Check the DNC List]

Any TCPA Violation(s) falls directly on the individual agent.

PROBATE TRACKING SHEET



DATE: 6/11/25

DECEASED NAME: Lyle Burgess

PR NAME: Daniel Ryan Burgess

FILE #: STK-PR-EST-2025-0000897

PR ADDRESS: Po Box 408, Victor, CA, 95253

ATTORNEY NAME:

PR TYPE: NA **PR PHONE #:** 209-329-3999

ATTORNEY PHONE #:

PR EMAIL: djv135@yahoo.com

ATTORNEY EMAIL:

PR COURT DATE: 06/11/2025.

ESTATE ADDRESS: 733 Wilshire Ave

ESTIMATED VALUE:

ESTATE CITY: Stockton, CA, 95203

ESTIMATED BALANCE:

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

IF YES:

I completely understand. I'll give you a call back at the end of the day, say 6:30ish—unless tomorrow is better for you.

Great! I'll send you a text reminder 30 minutes prior, thank you [name], talk to you then. Take care.

IF NO:

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DATE: 6/11/25

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PR NAME: Daniel Ryan Burgess

FILE #: STK-PR-EST-2025-0000897

PR ADDRESS: Po Box 408, Victor, CA, 95253

ATTORNEY NAME:

PR TYPE: NA **PR PHONE #:** 209-329-3999

ATTORNEY PHONE #:

PR EMAIL: djv135@yahoo.com

ATTORNEY EMAIL:

PR COURT DATE: 06/11/2025.

ESTATE ADDRESS: 702 Porter Ave Ste B

ESTIMATED VALUE:

ESTATE CITY: Stockton, CA, 95207

ESTIMATED BALANCE:

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

IF YES:

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PROBATE TRACKING SHEET



DATE: 6/12/25

DECEASED NAME: Joyce E Routt

PR NAME: Moore Michael K

FILE #: STK-PR-TRK-2025-0000900

PR ADDRESS:,,,

ATTORNEY NAME:

PR TYPE: Executor **PR PHONE #:**

ATTORNEY PHONE #:

PR EMAIL:

ATTORNEY EMAIL:

PR COURT DATE: 06/12/2025.

ESTATE ADDRESS: 2653 Limoges Ct

ESTIMATED VALUE:

ESTATE CITY: Tracy, CA, 95304

ESTIMATED BALANCE:

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

IF YES:

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COLD CALL SCRIPT

[Be Sure You Check the DNC List]

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PROBATE TRACKING SHEET



DATE: 6/13/25

DECEASED NAME: Susan Kaye Leonard

PR NAME: Ldgn Llp

FILE #: STK-PR-TRK-2025-0000902

PR ADDRESS:,,,

ATTORNEY NAME:

PR TYPE: Executor **PR PHONE #:**

ATTORNEY PHONE #:

PR EMAIL:

ATTORNEY EMAIL:

PR COURT DATE: 06/13/2025.

ESTATE ADDRESS: 4944 Manor Cir

ESTIMATED VALUE:

ESTATE CITY: Stockton, CA, 95212

ESTIMATED BALANCE:

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

IF YES:

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PROBATE TRACKING SHEET



DATE: 6/13/25

DECEASED NAME: Susan Kaye Leonard

PR NAME: Ldgn Llp

FILE #: STK-PR-TRK-2025-0000902

PR ADDRESS:,,,

ATTORNEY NAME:

PR TYPE: Executor **PR PHONE #:**

ATTORNEY PHONE #:

PR EMAIL:

ATTORNEY EMAIL:

PR COURT DATE: 06/13/2025.

ESTATE ADDRESS: 4235 Heron Lakes Dr

ESTIMATED VALUE:

ESTATE CITY: Stockton, CA, 95219

ESTIMATED BALANCE:

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

IF YES:

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PROBATE TRACKING SHEET



DATE: 6/13/25

DECEASED NAME: Laverne A Gondry

PR NAME: Ldgn Llp

FILE #: STK-PR-TRK-2025-0000904

PR ADDRESS:,,,

ATTORNEY NAME:

PR TYPE: Executor **PR PHONE #:**

ATTORNEY PHONE #:

PR EMAIL:

ATTORNEY EMAIL:

PR COURT DATE: 06/13/2025.

ESTATE ADDRESS: 2578 Knobcone Ln

ESTIMATED VALUE:

ESTATE CITY: Lodi, CA, 95242

ESTIMATED BALANCE:

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

IF YES:

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COLD CALL SCRIPT

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PROBATE TRACKING SHEET



DATE: 6/13/25

DECEASED NAME: Laverne A Gondry

PR NAME: Ldgn Llp

FILE #: STK-PR-TRK-2025-0000904

PR ADDRESS:,,,

ATTORNEY NAME:

PR TYPE: Executor **PR PHONE #:**

ATTORNEY PHONE #:

PR EMAIL:

ATTORNEY EMAIL:

PR COURT DATE: 06/13/2025.

ESTATE ADDRESS: 6036 Harrisburg Pl

ESTIMATED VALUE:

ESTATE CITY: Stockton, CA, 95207

ESTIMATED BALANCE:

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

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PROBATE TRACKING SHEET



DATE: 6/9/25

DECEASED NAME: Roger Denis Storey

PR NAME: Ryan Andersen

FILE #: STK-PR-EST-2025-0000905
Sacramento, CA, 95831

PR ADDRESS: 1100 Corporate Way Suite 100,

ATTORNEY NAME: Eric E Giersch

PR TYPE: NA **PR PHONE #:** 916-235-3777

ATTORNEY PHONE #: 331947

PR EMAIL:

ATTORNEY EMAIL: egiersch@huberfox.com

PR COURT DATE: 06/09/2025.

ESTATE ADDRESS: 2208 Shameran St

ESTIMATED VALUE:

ESTATE CITY: Stockton, CA, 95210

ESTIMATED BALANCE:

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

IF YES:

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PROBATE TRACKING SHEET



DATE: 6/13/25

DECEASED NAME: Edna Mae Blakey

PR NAME: Sekou Blakey

FILE #: STK-PR-EST-2025-0000908

PR ADDRESS: 2018 Ridgemont Dr, San Jose, CA, 95148

ATTORNEY NAME:

PR TYPE: NA **PR PHONE #:** 209-808-1351

ATTORNEY PHONE #:

PR EMAIL: sbtb.1@juno.com

ATTORNEY EMAIL:

PR COURT DATE: 06/13/2025.

ESTATE ADDRESS: 9546 Majestic Ln

ESTIMATED VALUE:

ESTATE CITY: Stockton, CA, 95209

ESTIMATED BALANCE:

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

IF YES:

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PROBATE TRACKING SHEET



DATE: 6/10/25

DECEASED NAME: James Edward Herman

PR NAME: Allison E Herman

FILE #: 25PR00677

PR ADDRESS: 650 Irwin Ln, Santa Rosa, CA, 95401

ATTORNEY NAME: R James Fisher

PR TYPE: Administrator

PR PHONE #:

ATTORNEY PHONE #: 65796

PR EMAIL: allyzdaze@yahoo.com

ATTORNEY EMAIL:

PR COURT DATE: 06/10/2025.

ESTATE ADDRESS: 746 Brittain Ln

ESTIMATED VALUE:

ESTATE CITY: Santa Rosa, CA, 95407

ESTIMATED BALANCE:

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

IF YES:

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PROBATE TRACKING SHEET



DATE: 6/10/25

DECEASED NAME: Chris James Zootis

PR NAME: Betty Elizabeth Zootis-O'Connor

FILE #: 25PR00683

PR ADDRESS: 310 Schiappino St #Sr, Santa Rosa, CA, 95409

ATTORNEY NAME: Joyce Stewart Milks

PR TYPE: Administrator

PR PHONE #: 707-696-1919

ATTORNEY PHONE #: 113224

PR EMAIL: bzootisoconnor@aol.com

ATTORNEY EMAIL: joycemilks@aol.com

PR COURT DATE: 06/10/2025.

ESTATE ADDRESS: 21 Palm Ave

ESTIMATED VALUE:

ESTATE CITY: Healdsburg, CA, 95448

ESTIMATED BALANCE:

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

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PR NAME: Betty Elizabeth Zootis-O'Connor

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ATTORNEY NAME: Joyce Stewart Milks

PR TYPE: Administrator

PR PHONE #: 707-696-1919

ATTORNEY PHONE #: 113224

PR EMAIL: bzootisoconnor@aol.com

ATTORNEY EMAIL: joycemilks@aol.com

PR COURT DATE: 06/10/2025.

ESTATE ADDRESS: 360 Raven Ct

ESTIMATED VALUE:

ESTATE CITY: Healdsburg, CA, 95448

ESTIMATED BALANCE:

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

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