

PROBATE TRACKING SHEET



DATE: 5/8/25

DECEASED NAME: Alberta Tracy

PR NAME: Hollan Tracy

FILE #: PR-25-000474

PR ADDRESS: 430 Lindberg Cir, Petaluma, CA, 94952

ATTORNEY NAME: Andrew Kern

PR TYPE: Decedent'S Estate

PR PHONE #: 707-484-6798

ATTORNEY PHONE #: 707-658-4602

PR EMAIL: hollan44@msn.com

ATTORNEY EMAIL: andrew@kernlawoffice.com

PR COURT DATE: 5/8/25.

ESTATE ADDRESS: 204 Barros St

ESTIMATED VALUE:

ESTATE CITY: Patterson, CA, 95363

ESTIMATED BALANCE:

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

IF YES:

I completely understand. I'll give you a call back at the end of the day, say 6:30ish—unless tomorrow is better for you.

Great! I'll send you a text reminder 30 minutes prior, thank you [name], talk to you then. Take care.

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Great, I'll be brief yet informative, I understand [pr court date] is your hearing to be approved as the [admin/exe], is that how you understand it?

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COLD CALL SCRIPT

[Be Sure You Check the DNC List]

Any TCPA Violation(s) falls directly on the individual agent.

PROBATE TRACKING SHEET



DATE: 5/8/25

DECEASED NAME: Jeffery David Fendley

PR NAME: Stephanie Michelle Fendley

FILE #: PR-25-000475

PR ADDRESS: 1418 Lake Park Ct, Modesto, CA, 95355

ATTORNEY NAME: Sean Deburgh

PR TYPE: Decedent'S Estate

PR PHONE #: 209-496-0864

ATTORNEY PHONE #: 888-215-3001

PR EMAIL:

ATTORNEY EMAIL: sean@deburghlaw.com

PR COURT DATE: 5/8/25.

ESTATE ADDRESS: 1129 Nelson Ave

ESTIMATED VALUE:

ESTATE CITY: Modesto, CA, 95350

ESTIMATED BALANCE:

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

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PROBATE TRACKING SHEET



DATE: 5/8/25

DECEASED NAME: Donald Ray Heffner

PR NAME: Jason Heffner

FILE #: PR-25-000479

PR ADDRESS: 3096 Castle Rock Ct, Ceres, CA, 95307

ATTORNEY NAME: Jullian S Sekona

PR TYPE: Decedent'S Estate

PR PHONE #: 541-808-1481

ATTORNEY PHONE #: 209-521-6260

PR EMAIL: jheffner130@gmail.com

ATTORNEY EMAIL: jsekona@gianelli-law.com

PR COURT DATE: 5/8/25.

ESTATE ADDRESS: 3096 Castle Rock Ct

ESTIMATED VALUE:

ESTATE CITY: Ceres, CA, 95307

ESTIMATED BALANCE:

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

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PROBATE TRACKING SHEET



DATE: 5/14/25

DECEASED NAME: Peter Glen Saad

PR NAME: Jessica Saad

FILE #: PR-25-000495

PR ADDRESS: 5460 White Oak Ave #C337, Encino, CA, 91316

ATTORNEY NAME: Leslie Kalim Mchugh

PR TYPE: Decedent'S Estate

PR PHONE #: 209-581-5143

ATTORNEY PHONE #: 209-527-9899

PR EMAIL: saadjessica@yahoo.com

ATTORNEY EMAIL: lmchugh@foresmacko.com

PR COURT DATE: 5/14/25.

ESTATE ADDRESS: 3845 Carver Rd

ESTIMATED VALUE:

ESTATE CITY: Modesto, CA, 95356

ESTIMATED BALANCE:

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

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PROBATE TRACKING SHEET



DATE: 5/14/25

DECEASED NAME: Johanna Lynn West

PR NAME: Brian D West

FILE #: PR-25-000496

PR ADDRESS: 1805 Ely Ct, Modesto, CA, 95355

ATTORNEY NAME: Amy Abid Jeffries

PR TYPE: Decedent'S Estate

PR PHONE #: 209-681-5705

ATTORNEY PHONE #: 209-521-6260

PR EMAIL: prada3304@yahoo.com

ATTORNEY EMAIL:

PR COURT DATE: 5/14/25.

ESTATE ADDRESS: 1523 College Ave

ESTIMATED VALUE:

ESTATE CITY: Modesto, CA, 95350

ESTIMATED BALANCE:

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

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PROBATE TRACKING SHEET



DATE: 5/5/25

DECEASED NAME: Maxine Frankel

PR NAME: Linda Ruth Fisher

FILE #: 2025PRDE043541

PR ADDRESS: Po Box 563, Tehachapi, CA, 93581

ATTORNEY NAME: Katherine Edsall Wells

PR TYPE: Executor **PR PHONE #:** 661-972-4607

ATTORNEY PHONE #: 805-484-9002

PR EMAIL:

ATTORNEY EMAIL: Katherine@EdsallLaw.com

PR COURT DATE: 5/5/25.

ESTATE ADDRESS: 457 Cresthill Dr

ESTIMATED VALUE:

ESTATE CITY: Oak Park, CA, 91377

ESTIMATED BALANCE:

[Ring... Ring...]

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PROBATE TRACKING SHEET



DATE: 5/12/25

DECEASED NAME: Charlie Ellen Brown Boswell

PR NAME: Victor Boswell

FILE #: 2025PRDE043909

PR ADDRESS: 748 Forest Loop Dr, Port Hueneme, CA, 93041

ATTORNEY NAME: John Kurhanewicz

PR TYPE: Administrator

PR PHONE #: 805-758-5826

ATTORNEY PHONE #: 805-628-2446

PR EMAIL: followchrist555@yahoo.com

ATTORNEY EMAIL: John@JK3Law.com

PR COURT DATE: 5/12/25.

ESTATE ADDRESS: 665 Forest Loop Dr

ESTIMATED VALUE:

ESTATE CITY: Port Hueneme, CA, 93041

ESTIMATED BALANCE:

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

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PROBATE TRACKING SHEET



DATE: 5/12/25

DECEASED NAME: Linda H Morse

PR NAME: Cody Adler-Mcallister

FILE #: 25PR122257

PR ADDRESS: 251 16Th Pl #B, Costa Mesa, CA, 92627

ATTORNEY NAME: Paul D Epstein

PR TYPE: Administrator

PR PHONE #: 510-847-2076

ATTORNEY PHONE #: 925-944-9700

PR EMAIL: cadlermcallister@msn.com

ATTORNEY EMAIL: pepstein@brotherssmithlaw.com

PR COURT DATE: 5/12/25.

ESTATE ADDRESS: 1611 Blake St

ESTIMATED VALUE:

ESTATE CITY: Berkeley, CA, 94703

ESTIMATED BALANCE:

[Ring... Ring...]

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PROBATE TRACKING SHEET



DATE: 5/7/25

DECEASED NAME: Claudia Boliba

PR NAME: Brittney Martinez

FILE #: 25PR121504

PR ADDRESS: 2216 Vista Luna, Fairfield, CA, 94534

ATTORNEY NAME:

PR TYPE: Executor **PR PHONE #:** 707-790-7958

ATTORNEY PHONE #:

PR EMAIL: limetym51@yahoo.com

ATTORNEY EMAIL:

PR COURT DATE: 5/7/25.

ESTATE ADDRESS: 37899 3Rd St

ESTIMATED VALUE:

ESTATE CITY: Fremont, CA, 94536

ESTIMATED BALANCE:

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

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PROBATE TRACKING SHEET



DATE: 5/7/25

DECEASED NAME: John Howell Williamson

PR NAME: Evelyn Williamson

FILE #: 25PR121600

PR ADDRESS: 1511 Wellington St, Oakland, CA, 94602

ATTORNEY NAME:

PR TYPE: Administrator

PR PHONE #: 510-253-8138

ATTORNEY PHONE #:

PR EMAIL: jwillia921@att.net

ATTORNEY EMAIL:

PR COURT DATE: 5/7/25.

ESTATE ADDRESS: 1511 Wellington St

ESTIMATED VALUE:

ESTATE CITY: Oakland, CA, 94602

ESTIMATED BALANCE:

[Ring... Ring...]

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PROBATE TRACKING SHEET



DATE: 5/14/25

DECEASED NAME: Thomas D Marchant

PR NAME: Gary L Hayenga

FILE #: 25PR001673

PR ADDRESS: 1004 Valley View Dr, Fulton, IL, 61252

ATTORNEY NAME: Robin L Komparens

PR TYPE: Executor **PR PHONE #:** 815-499-0266

ATTORNEY PHONE #: 916-920-5286

PR EMAIL:

ATTORNEY EMAIL: rklompars@fennemorelaw.com

PR COURT DATE: 5/14/25.

ESTATE ADDRESS: 2800 Calle Vista Way

ESTIMATED VALUE:

ESTATE CITY: Sacramento, CA, 95821

ESTIMATED BALANCE:

[Ring... Ring...]

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PROBATE TRACKING SHEET



DATE: 5/14/25

DECEASED NAME: Craig Loftin

PR NAME: Maximina Loftin

FILE #: 25PR001661

PR ADDRESS: 10311 Pedra Do Sol Way, Elk Grove, CA, 95757

ATTORNEY NAME: Eric Giersch

PR TYPE: Administrator

PR PHONE #: 916-626-2771

ATTORNEY PHONE #: 916-525-7980

PR EMAIL:

ATTORNEY EMAIL: egiersch@huberfox.com

PR COURT DATE: 5/14/25.

ESTATE ADDRESS: 10311 Pedra Do Sol Way

ESTIMATED VALUE:

ESTATE CITY: Elk Grove, CA, 95757

ESTIMATED BALANCE:

[Ring... Ring...]

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PROBATE TRACKING SHEET



DATE: 5/15/25

DECEASED NAME: Machelles Wilson

PR NAME: Azelyn Failor

FILE #: 25PR001684

PR ADDRESS: 4260 26Th Ave, Sacramento, CA, 95820

ATTORNEY NAME: Daniel A Hunt

PR TYPE: Administrator

PR PHONE #: 415-418-4729

ATTORNEY PHONE #:

PR EMAIL: spazelyn@yahoo.com

ATTORNEY EMAIL:

PR COURT DATE: 5/15/25.

ESTATE ADDRESS: 4260 26Th Ave

ESTIMATED VALUE:

ESTATE CITY: Sacramento, CA, 95820

ESTIMATED BALANCE:

[Ring... Ring...]

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PROBATE TRACKING SHEET



DATE: 5/15/25

DECEASED NAME: Mary Louise Hale

PR NAME: Richard Hale

FILE #: 25PR001679

PR ADDRESS: 2345 S Bar V Road, Auburn, CA, 95603

ATTORNEY NAME: Caitlin E Ross

PR TYPE: Executor **PR PHONE #:** 916-599-5457

ATTORNEY PHONE #: 916-724-1696

PR EMAIL: hale2@surewest.net

ATTORNEY EMAIL:

PR COURT DATE: 5/15/25.

ESTATE ADDRESS: 8629 Oak Ave

ESTIMATED VALUE:

ESTATE CITY: Orangevale, CA, 95662

ESTIMATED BALANCE:

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

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PROBATE TRACKING SHEET



DATE: 5/12/25

DECEASED NAME: Harry Lee Williams Jr

PR NAME: Kelly Kelly Ponte

FILE #: P25-00845

PR ADDRESS: 11811 Cresthill Dr, Elk Grove, CA, 95624

ATTORNEY NAME: Michael Rinne

PR TYPE: Administrator

PR PHONE #: 925-437-3933

ATTORNEY PHONE #: 925-322-1521

PR EMAIL: kwilli3551@gmail.com

ATTORNEY EMAIL: michael@rinnelaw.com

PR COURT DATE: 5/12/25.

ESTATE ADDRESS: 4501 Horseshoe Cir

ESTIMATED VALUE:

ESTATE CITY: Antioch, CA, 94531

ESTIMATED BALANCE:

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

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COLD CALL SCRIPT

[Be Sure You Check the DNC List]

Any TCPA Violation(s) falls directly on the individual agent.

PROBATE TRACKING SHEET



DATE: 5/15/25

DECEASED NAME: Adam Thomas Muela

PR NAME: Nicholas Adam Muela

FILE #: P25-00879

PR ADDRESS: 2122 Northfield Dr, Santa Rosa, CA, 95403

ATTORNEY NAME:

PR TYPE: Executor **PR PHONE #:** 925-300-5074

ATTORNEY PHONE #:

PR EMAIL: muela.nicole@gmail.com

ATTORNEY EMAIL:

PR COURT DATE: 5/15/25.

ESTATE ADDRESS: 19 Wharf Dr

ESTIMATED VALUE:

ESTATE CITY: Bay Point, CA, 94565

ESTIMATED BALANCE:

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

IF YES:

I completely understand. I'll give you a call back at the end of the day, say 6:30ish—unless tomorrow is better for you.

Great! I'll send you a text reminder 30 minutes prior, thank you [name], talk to you then. Take care.

IF NO:

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PROBATE TRACKING SHEET



DATE: 5/16/25

DECEASED NAME: Dennis Kim Gortemiller

PR NAME: Eric Ward

FILE #: P25-00887

PR ADDRESS: 3429 Forest View Ln, Reno, NV, 89511

ATTORNEY NAME:

PR TYPE: Administrator

PR PHONE #: 775-240-9630

ATTORNEY PHONE #:

PR EMAIL:

ATTORNEY EMAIL:

PR COURT DATE: 5/16/25.

ESTATE ADDRESS: 2793 Clark Ct

ESTIMATED VALUE:

ESTATE CITY: Pinole, CA, 94564

ESTIMATED BALANCE:

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

IF YES:

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PROBATE TRACKING SHEET



DATE: 5/9/25

DECEASED NAME: Mark Fredrickson

PR NAME: Lauren Hadley

FILE #: S-PR-0013550

PR ADDRESS: 2825 Hillcrest Road, Rocklin, CA, 95765

ATTORNEY NAME:

PR TYPE: Probate

PR PHONE #: 916-276-5875

ATTORNEY PHONE #:

PR EMAIL:

ATTORNEY EMAIL:

PR COURT DATE: 5/9/25.

ESTATE ADDRESS: 2825 Hillcrest Rd

ESTIMATED VALUE:

ESTATE CITY: Rocklin, CA, 95765

ESTIMATED BALANCE:

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

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PROBATE TRACKING SHEET



DATE: 4/28/25

DECEASED NAME: Daniel J Moulyn

PR NAME: Keith Moulyn

FILE #: STK-PR-EST-2025-0000727

PR ADDRESS: 415 Linda Avenue, Ripon, CA, 95366

ATTORNEY NAME: Kelsey L Kern

PR TYPE: Personal Representative (L1)

PR PHONE #: 209-996-4605

ATTORNEY PHONE #: 209-524-4466

PR EMAIL:

ATTORNEY EMAIL: kelscy@ogdcnlawmodcsto.com

PR COURT DATE: 4/28/25.

ESTATE ADDRESS: 426 2Nd St

ESTIMATED VALUE:

ESTATE CITY: Ripon, CA, 95366

ESTIMATED BALANCE:

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

IF YES:

I completely understand. I'll give you a call back at the end of the day, say 6:30ish—unless tomorrow is better for you.

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COLD CALL SCRIPT

[Be Sure You Check the DNC List]

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PROBATE TRACKING SHEET



DATE: 5/13/25

DECEASED NAME: Frances Elise Carter-Hilliard

PR NAME: Leon Hilliard

FILE #: STK-PR-EST-2025-0000733

PR ADDRESS: 469 N York St, Porterville, CA, 93257

ATTORNEY NAME: Kulwinder Kenea Bains
559-350-9493

PR TYPE: Personal Representative (L1) **PR PHONE #:**

ATTORNEY PHONE #: 209-521-1500

PR EMAIL:

ATTORNEY EMAIL: kenea@kbainslaw.com

PR COURT DATE: 5/13/25.

ESTATE ADDRESS: 1021 Fleetwood Way

ESTIMATED VALUE:

ESTATE CITY: Stockton, CA, 95210

ESTIMATED BALANCE:

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

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PROBATE TRACKING SHEET



DATE: 5/14/25

DECEASED NAME: Richard Lee Tatum

PR NAME: Wendy Brandenburg

FILE #: STK-PR-OPNH-2025-0000737
95320

PR ADDRESS: 1962 Deborah Cir, Escalon, CA,

ATTORNEY NAME: Jeffrey David Heiser

PR TYPE: Superior **PR PHONE #:** 209-985-0583

ATTORNEY PHONE #: 209-948-6400

PR EMAIL: brandenburgwendy@yahoo.com

ATTORNEY EMAIL: jeffheiser@lycos.com

PR COURT DATE: 5/14/25.

ESTATE ADDRESS: 1616 David Dr

ESTIMATED VALUE:

ESTATE CITY: Escalon, CA, 95320

ESTIMATED BALANCE:

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

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ATTORNEY PHONE #: 209-948-6400

PR EMAIL: brandenburgwendy@yahoo.com

ATTORNEY EMAIL: jeffheiser@lycos.com

PR COURT DATE: 5/14/25.

ESTATE ADDRESS: 1962 Deborah Cir

ESTIMATED VALUE:

ESTATE CITY: Escalon, CA, 95320

ESTIMATED BALANCE:

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

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PR TYPE: Superior **PR PHONE #:** 209-985-0583

ATTORNEY PHONE #: 209-948-6400

PR EMAIL: brandenburgwendy@yahoo.com

ATTORNEY EMAIL: jeffheiser@lycos.com

PR COURT DATE: 5/14/25.

ESTATE ADDRESS: 2537 Belvedere Ave

ESTIMATED VALUE:

ESTATE CITY: Stockton, CA, 95205

ESTIMATED BALANCE:

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

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PROBATE TRACKING SHEET



DATE: 5/15/25

DECEASED NAME: Ronda Regina Bragazzi

PR NAME: Eugene Bragazzi

FILE #: STK-PR-EST-2025-0000743
89002

PR ADDRESS: 2325 Appaloosa Road, Henderson, NV,

ATTORNEY NAME: Sidney L Alegre

PR TYPE: Superior **PR PHONE #:** 702-564-9614

ATTORNEY PHONE #: 209-830-2939

PR EMAIL:

ATTORNEY EMAIL: salegre@alegrellaw.com

PR COURT DATE: 5/15/25.

ESTATE ADDRESS: 260 Discovery Ln

ESTIMATED VALUE:

ESTATE CITY: Tracy, CA, 95377

ESTIMATED BALANCE:

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

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