

PROBATE TRACKING SHEET



DATE: 7/1/25

DECEASED NAME: Lane Robinson

PR NAME: Deshane Campbell

FILE #: 25PR128478

PR ADDRESS: 640 Meek Ave, Hayward, CA, 94541

ATTORNEY NAME: Heather S Mayer

PR TYPE: Administrator

PR PHONE #: 510-952-2255

ATTORNEY PHONE #: 49864

PR EMAIL:

ATTORNEY EMAIL:

PR COURT DATE: 07/01/2025.

ESTATE ADDRESS: 26983 Hayward Blvd

ESTIMATED VALUE: 912500

ESTATE CITY: Hayward, CA, 94542

ESTIMATED BALANCE: No

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

IF YES:

I completely understand. I'll give you a call back at the end of the day, say 6:30ish—unless tomorrow is better for you.

Great! I'll send you a text reminder 30 minutes prior, thank you [name], talk to you then. Take care.

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COLD CALL SCRIPT

[Be Sure You Check the DNC List]

Any TCPA Violation(s) falls directly on the individual agent.

PROBATE TRACKING SHEET



DATE: 6/30/25

DECEASED NAME: Stanley Darrell Wright

PR NAME: Pearlie M Payne

FILE #: 25PR128114

PR ADDRESS: 2446 Balmoral St, Union City, CA, 94587

ATTORNEY NAME: Regis Amann J

PR TYPE: Administrator

PR PHONE #: 510-303-2736

ATTORNEY PHONE #: 63309

PR EMAIL:

ATTORNEY EMAIL: regamann@sbcglobal.net

PR COURT DATE: 06/30/2025.

ESTATE ADDRESS: 729 26Th St

ESTIMATED VALUE: 397400

ESTATE CITY: Oakland, CA, 94612

ESTIMATED BALANCE: No

[Ring... Ring...]

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PROBATE TRACKING SHEET



DATE: 7/1/25

DECEASED NAME: Leatrice R Mcwhorter

PR NAME: Randell Thompson

FILE #: 25PR128451

PR ADDRESS: 2150 Dwight Way, Berkeley, CA, 94704

ATTORNEY NAME: Larry Lewellyn Darryl

PR TYPE: Administrator

PR PHONE #:

ATTORNEY PHONE #: 141687

PR EMAIL:

ATTORNEY EMAIL: lewellynlaw1031@gmail.com

PR COURT DATE: 05/29/2025.

ESTATE ADDRESS: 1701 Russell St

ESTIMATED VALUE: 698100

ESTATE CITY: Berkeley, CA, 94703

ESTIMATED BALANCE: Yes

[Ring... Ring...]

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PROBATE TRACKING SHEET



DATE: 6/30/25

DECEASED NAME: John Charles Walton

PR NAME: Kim Rae Walton

FILE #: 25PR127825

PR ADDRESS: 177 Tamarack Dr, Union City, CA, 94587

ATTORNEY NAME: Diana Redding

PR TYPE: Administrator

PR PHONE #: 510-928-0730

ATTORNEY PHONE #: 232027

PR EMAIL: kramersandre@hotmail.com

ATTORNEY EMAIL: diana@dianareddinglaw.com

PR COURT DATE: 06/25/2025.

ESTATE ADDRESS: 177 Tamarack Dr

ESTIMATED VALUE: 803800

ESTATE CITY: Union City, CA, 94587

ESTIMATED BALANCE: No

[Ring... Ring...]

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PROBATE TRACKING SHEET



DATE: 7/1/25

DECEASED NAME: Paul Cezar Milichichi

PR NAME: Theresa A Milichichi

FILE #: 25PR128447

PR ADDRESS: 1424 Pierce Ave, San Leandro, CA, 94577

ATTORNEY NAME: Joshua Peacock Charles

PR TYPE: Administrator

PR PHONE #: 510-332-6621

ATTORNEY PHONE #: 257257

PR EMAIL: abewcol@hotmail.com

ATTORNEY EMAIL: josh@theplg.com

PR COURT DATE: 05/31/2025.

ESTATE ADDRESS: 1424 Pierce Ave

ESTIMATED VALUE: 797400

ESTATE CITY: San Leandro, CA, 94577

ESTIMATED BALANCE: No

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

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PROBATE TRACKING SHEET



DATE: 6/27/25

DECEASED NAME: Robert Erich Reich

PR NAME: Richard Reich

FILE #: 25PR127695

PR ADDRESS: 79 Circle Dr, Syosset, NY, 11791

ATTORNEY NAME: Rachel Dodson A

PR TYPE: Administrator

PR PHONE #: 904-327-8500

ATTORNEY PHONE #: 284920

PR EMAIL: richard.reich@comcast.net

ATTORNEY EMAIL: rdodson@ayoubdodson.com

PR COURT DATE: 06/27/2025.

ESTATE ADDRESS: 10430 Voltaire Ave

ESTIMATED VALUE: 502000

ESTATE CITY: Oakland, CA, 94603

ESTIMATED BALANCE: No

[Ring... Ring...]

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PROBATE TRACKING SHEET



DATE: 7/1/25

DECEASED NAME: Serena Elizabeth Dupree

PR NAME: Matthew Remneff-Seymour

FILE #: 25PR128420

PR ADDRESS: 7506 50Th Ave Se, Lacey, WA, 98513

ATTORNEY NAME: Desiree Vance J

PR TYPE: Administrator

PR PHONE #: 775-203-0170

ATTORNEY PHONE #: 314587

PR EMAIL:

ATTORNEY EMAIL: dvance@vance.law

PR COURT DATE: 06/30/2025.

ESTATE ADDRESS: 17761 Via Arriba

ESTIMATED VALUE: 611500

ESTATE CITY: San Lorenzo, CA, 94580

ESTIMATED BALANCE: No

[Ring... Ring...]

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PROBATE TRACKING SHEET



DATE: 6/27/25

DECEASED NAME: Trudy Elaine Kerr

PR NAME: Patricia Mccarty

FILE #: 25PR127733

PR ADDRESS: 108 Glenview Dr, White Rock, NM, 87547

ATTORNEY NAME: Emma Woidtke Drew

PR TYPE: Executor **PR PHONE #:** 907-474-0550

ATTORNEY PHONE #: 337033

PR EMAIL:

ATTORNEY EMAIL: emma@woidtke.com

PR COURT DATE: 06/27/2025.

ESTATE ADDRESS: 1086 Mersey Ave

ESTIMATED VALUE: 736100

ESTATE CITY: San Leandro, CA, 94579

ESTIMATED BALANCE: Yes

[Ring... Ring...]

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PROBATE TRACKING SHEET



DATE: 5/29/25

DECEASED NAME: Thomas John Rothenberg

PR NAME: Alameda County Public Administrator

FILE #: 25PR124183

PR ADDRESS:,,,

ATTORNEY NAME: Jessica Williams Gabrielle

PR TYPE: Executor **PR PHONE #:**

ATTORNEY PHONE #: 257029

PR EMAIL:

ATTORNEY EMAIL: jessica.williams@acgov.org

PR COURT DATE: 05/29/2025.

ESTATE ADDRESS: 925 Keeler Ave

ESTIMATED VALUE: 1271000

ESTATE CITY: Berkeley, CA, 94708

ESTIMATED BALANCE: Yes

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

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PROBATE TRACKING SHEET



DATE: 6/27/25

DECEASED NAME: Arishma Kaur Singh

PR NAME: Amrita Kaur Singh

FILE #: 25PR127726

PR ADDRESS: 360 South Market St Unit 507, San Jose, CA, 95113

ATTORNEY NAME:

PR TYPE: Administrator

PR PHONE #: 831-869-1065

ATTORNEY PHONE #:

PR EMAIL: amritasingh.mrkt@gmail.com

ATTORNEY EMAIL:

PR COURT DATE: 06/27/2025.

ESTATE ADDRESS: 2139 108Th Ave

ESTIMATED VALUE: 698900

ESTATE CITY: Oakland, CA, 94603

ESTIMATED BALANCE: No

[Ring... Ring...]

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PROBATE TRACKING SHEET



DATE: 6/23/25

DECEASED NAME: Kevin Lee Hilsabeck

PR NAME: Debra Wolski

FILE #: PR-25-000663

PR ADDRESS:,,,

ATTORNEY NAME: Nicole M Edington

PR TYPE: NA **PR PHONE #:**

ATTORNEY PHONE #: 179152

PR EMAIL:

ATTORNEY EMAIL: www.edingtonlawfirm.com

PR COURT DATE: 06/23/2025.

ESTATE ADDRESS: 4466 Washington Rd

ESTIMATED VALUE: 754300

ESTATE CITY: Hughson, CA, 95326

ESTIMATED BALANCE: Not Availible

[Ring... Ring...]

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PROBATE TRACKING SHEET



DATE: 6/25/25

DECEASED NAME: Arlene J Jungeblut

PR NAME: Diehl Law Firm Apc

FILE #: STK-PR-TRK-2025-0000985

PR ADDRESS:,,,

ATTORNEY NAME:

PR TYPE: Executor **PR PHONE #:**

ATTORNEY PHONE #:

PR EMAIL:

ATTORNEY EMAIL:

PR COURT DATE: 06/25/2025.

ESTATE ADDRESS: 5827 E Kettleman Ln

ESTIMATED VALUE: 846800

ESTATE CITY: Lodi, CA, 95240

ESTIMATED BALANCE: Not Availible

[Ring... Ring...]

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PROBATE TRACKING SHEET



DATE: 7/2/25

DECEASED NAME: Evelyn N Browne

PR NAME: Kathleen Rosing

FILE #: STK-PR-TRK-2025-0000999
95608

PR ADDRESS: 4704 Olive Oak Way, Carmichael, CA,

ATTORNEY NAME:

PR TYPE: Executor **PR PHONE #:**

ATTORNEY PHONE #:

PR EMAIL: kathleenrosing@att.net

ATTORNEY EMAIL:

PR COURT DATE: 07/02/2025.

ESTATE ADDRESS: 3237 Allston Way

ESTIMATED VALUE: 502000

ESTATE CITY: Stockton, CA, 95204

ESTIMATED BALANCE: Not Availible

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

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DATE: 7/2/25

DECEASED NAME: Evelyn N Browne

PR NAME: Kathleen Rosing

FILE #: STK-PR-TRK-2025-0000999
95608

PR ADDRESS: 4704 Olive Oak Way, Carmichael, CA,

ATTORNEY NAME:

PR TYPE: Executor **PR PHONE #:**

ATTORNEY PHONE #:

PR EMAIL: kathleenrosing@att.net

ATTORNEY EMAIL:

PR COURT DATE: 07/02/2025.

ESTATE ADDRESS: 908 N San Jose St

ESTIMATED VALUE: 239000

ESTATE CITY: Stockton, CA, 95203

ESTIMATED BALANCE: Not Availible

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

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PROBATE TRACKING SHEET



DATE: 7/2/25

DECEASED NAME: Kenneth G Miller

PR NAME: Jennifer Bentley

FILE #: STK-PR-EST-2025-0001006

PR ADDRESS: 20300 Panoz Rd, Patterson, CA, 95363

ATTORNEY NAME: Andrew D Smith

PR TYPE: NA **PR PHONE #:** 209-986-2454

ATTORNEY PHONE #: 189370

PR EMAIL:

ATTORNEY EMAIL: andrew@smithandjohnsonlaw.com

PR COURT DATE: 07/02/2025.

ESTATE ADDRESS: 24205 N Homestead Ln

ESTIMATED VALUE: 712200

ESTATE CITY: Acampo, CA, 95220

ESTIMATED BALANCE: Not Availible

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

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COLD CALL SCRIPT

[Be Sure You Check the DNC List]

Any TCPA Violation(s) falls directly on the individual agent.

PROBATE TRACKING SHEET



DATE: 7/3/25

DECEASED NAME: Judy Ann Jones

PR NAME: William Grey-Eagle Jones

FILE #: STK-PR-EST-2025-0001007

PR ADDRESS: 3059 Juliet Rd, Stockton, CA, 95205

ATTORNEY NAME: Kerren Archuleta

PR TYPE: NA **PR PHONE #:**

ATTORNEY PHONE #: 343261

PR EMAIL:

ATTORNEY EMAIL: info@ccapclaw.com

PR COURT DATE: 07/03/2025.

ESTATE ADDRESS: 3059 Juliet Rd

ESTIMATED VALUE: 373300

ESTATE CITY: Stockton, CA, 95205

ESTIMATED BALANCE: Not Availible

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

IF YES:

I completely understand. I'll give you a call back at the end of the day, say 6:30ish—unless tomorrow is better for you.

Great! I'll send you a text reminder 30 minutes prior, thank you [name], talk to you then. Take care.

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COLD CALL SCRIPT

[Be Sure You Check the DNC List]

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PROBATE TRACKING SHEET



DATE: 6/30/25

DECEASED NAME: Robert Joseph Monachino

PR NAME: Jennifer Lee Monachino

FILE #: PRIN2500803

PR ADDRESS: 1011 Aloha Dr, Palm Springs, CA, 92264

ATTORNEY NAME: Brigitte Easton Mills

PR TYPE: Administrator

PR PHONE #: 920-217-6611

ATTORNEY PHONE #: 281098

PR EMAIL: jshade8@yahoo.com

ATTORNEY EMAIL: brie@msdlawyers.com

PR COURT DATE: 06/30/2025.

ESTATE ADDRESS: 1011 Aloha Dr

ESTIMATED VALUE: 319700

ESTATE CITY: Palm Springs, CA, 92264

ESTIMATED BALANCE: Not Avilible

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

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COLD CALL SCRIPT

[Be Sure You Check the DNC List]

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PROBATE TRACKING SHEET



DATE: 7/1/25

DECEASED NAME: Helen Bayard Dillis

PR NAME: Sandra K Ceverha

FILE #: PRIN2500807

PR ADDRESS:,,,

ATTORNEY NAME: Sami Rene Martinez

PR TYPE: Executor **PR PHONE #:**

ATTORNEY PHONE #: 179467

PR EMAIL:

ATTORNEY EMAIL: sami@frisellalaw.com

PR COURT DATE: 07/01/2025.

ESTATE ADDRESS: 51316 Calle Iloilo

ESTIMATED VALUE: 494600

ESTATE CITY: La Quinta, CA, 92253

ESTIMATED BALANCE: Not Availible

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

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[Be Sure You Check the DNC List]

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PROBATE TRACKING SHEET



DATE: 7/1/25

DECEASED NAME: Ronald Reiner

PR NAME: Richard C Robles

FILE #: PRIN2500808

PR ADDRESS: 320 Jett St Unit 101, Las Vegas, NV, 89145

ATTORNEY NAME: Kimberly Tsong-Min Lee

PR TYPE: Executor **PR PHONE #:** 818-384-4018

ATTORNEY PHONE #: 202496

PR EMAIL: robles6805@msn.com

ATTORNEY EMAIL:

PR COURT DATE: 07/01/2025.

ESTATE ADDRESS: 80578 Hoylake Dr

ESTIMATED VALUE: 594500

ESTATE CITY: Indio, CA, 92201

ESTIMATED BALANCE: Not Availible

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

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PROBATE TRACKING SHEET



DATE: 6/27/25

DECEASED NAME: Brandon Dadis

PR NAME: Marianne Neidrich

FILE #: P25-01153

PR ADDRESS: 774 Bellflower St, Livermore, CA, 94551

ATTORNEY NAME: Robert S Fletcher

PR TYPE: Administrator

PR PHONE #: 504-606-8421

ATTORNEY PHONE #:

PR EMAIL: ladyjane217@yahoo.com

ATTORNEY EMAIL:

PR COURT DATE: 06/27/2025.

ESTATE ADDRESS: 284 Bear Creek Dr

ESTIMATED VALUE: 823200

ESTATE CITY: Brentwood, CA, 94513

ESTIMATED BALANCE: No

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

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COLD CALL SCRIPT

[Be Sure You Check the DNC List]

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PROBATE TRACKING SHEET



DATE: 6/30/25

DECEASED NAME: Kenneth Troike

PR NAME: Leroy Dale James

FILE #: P25-01158

PR ADDRESS:,,,

ATTORNEY NAME:

PR TYPE: Administrator

PR PHONE #:

ATTORNEY PHONE #:

PR EMAIL:

ATTORNEY EMAIL:

PR COURT DATE: 06/30/2025.

ESTATE ADDRESS: 630 32Nd St

ESTIMATED VALUE: 594900

ESTATE CITY: Richmond, CA, 94804

ESTIMATED BALANCE: No

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

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COLD CALL SCRIPT

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PROBATE TRACKING SHEET



DATE: 7/2/25

DECEASED NAME: Clyde H Scudder

PR NAME: Christina H Currington

FILE #: P25-01178

PR ADDRESS: 1000 Court St, Martinez, CA, 94553

ATTORNEY NAME:

PR TYPE: Executor **PR PHONE #:** 510-499-7825

ATTORNEY PHONE #:

PR EMAIL: cassidyrene@sbcglobal.net

ATTORNEY EMAIL:

PR COURT DATE: 07/02/2025.

ESTATE ADDRESS: 2913 16Th St

ESTIMATED VALUE: 501000

ESTATE CITY: San Pablo, CA, 94806

ESTIMATED BALANCE: No

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

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PROBATE TRACKING SHEET



DATE: 6/24/25

DECEASED NAME: Mary F Buddle

PR NAME: Kelly M Hampton

FILE #: 25PR002148

PR ADDRESS: 330 South Ave, Sacramento, CA, 95838

ATTORNEY NAME: Angela C Thompson

PR TYPE: Executor **PR PHONE #:**

ATTORNEY PHONE #: 238708

PR EMAIL:

ATTORNEY EMAIL:

PR COURT DATE: 06/24/2025.

ESTATE ADDRESS: 6127 Viceroy Way

ESTIMATED VALUE: 528800

ESTATE CITY: Citrus Heights, CA, 95610

ESTIMATED BALANCE: No

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

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PROBATE TRACKING SHEET



DATE: 6/25/25

DECEASED NAME: John Mark Capo

PR NAME: Sarah Wyatt

FILE #: 25PR002165

PR ADDRESS: 5621 Celine Dr, Citrus Heights, CA, 95610

ATTORNEY NAME: Heather S Mayer

PR TYPE: Administrator

PR PHONE #:

ATTORNEY PHONE #: 272665

PR EMAIL:

ATTORNEY EMAIL: heather@mayeryoung.com

PR COURT DATE: 06/25/2025.

ESTATE ADDRESS: 8149 Otium Ct

ESTIMATED VALUE: 478700

ESTATE CITY: Antelope, CA, 95843

ESTIMATED BALANCE: No

[Ring... Ring...]

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PROBATE TRACKING SHEET



DATE: 6/27/25

DECEASED NAME: Terrilynne Steinman

PR NAME: Dennis Keith Hartup

FILE #: 25PR002189

PR ADDRESS: 10928 23Rd Dr Se, Everett, WA, 98208

ATTORNEY NAME: Dianna M Wilke

PR TYPE: Administrator

PR PHONE #:

ATTORNEY PHONE #: 192762

PR EMAIL:

ATTORNEY EMAIL:

PR COURT DATE: 06/23/2025.

ESTATE ADDRESS: 2120 Woodlawn Dr

ESTIMATED VALUE: 447800

ESTATE CITY: Rancho Cordova, CA, 95670

ESTIMATED BALANCE: No

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

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PROBATE TRACKING SHEET



DATE: 6/30/25

DECEASED NAME: Norma Jean Caietti-Burgan

PR NAME: Mark David Lorenger

FILE #: 25PR002198

PR ADDRESS: 3660 Sean Dr, Sacramento, CA, 95821

ATTORNEY NAME: Michael Yee

PR TYPE: Administrator

PR PHONE #:

ATTORNEY PHONE #: 258811

PR EMAIL:

ATTORNEY EMAIL: probate@mylawyersllp.com

PR COURT DATE: 06/26/2025.

ESTATE ADDRESS: 7161 Zelinda Dr

ESTIMATED VALUE: 396800

ESTATE CITY: Fair Oaks, CA, 95628

ESTIMATED BALANCE: No

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

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PROBATE TRACKING SHEET



DATE: 7/1/25

DECEASED NAME: Alma Mae Beglau

PR NAME: Tamara Beglau-Lopez

FILE #: 25PR002214

PR ADDRESS: 7512 Circuit Dr, Citrus Heights, CA, 95610

ATTORNEY NAME: Leland J Ellison

PR TYPE: Administrator

PR PHONE #:

ATTORNEY PHONE #: 147505

PR EMAIL:

ATTORNEY EMAIL: leland@ellisonlaw.org

PR COURT DATE: 06/30/2025.

ESTATE ADDRESS: 7512 Circuit Dr

ESTIMATED VALUE: 532600

ESTATE CITY: Citrus Heights, CA, 95610

ESTIMATED BALANCE: No

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

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PROBATE TRACKING SHEET



DATE: 7/1/25

DECEASED NAME: Henry L Martin

PR NAME: Shanta Martin

FILE #: 25PR002215

PR ADDRESS: 3 Shipman Ct, Sacramento, CA, 95823

ATTORNEY NAME:

PR TYPE: Spousal Or Domestic Partner Property Petition **PR PHONE #:**

ATTORNEY PHONE #:

PR EMAIL:

ATTORNEY EMAIL:

PR COURT DATE: 07/01/2025.

ESTATE ADDRESS: 3 Shipman Ct

ESTIMATED VALUE: 558000

ESTATE CITY: Sacramento, CA, 95823

ESTIMATED BALANCE: No

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

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PROBATE TRACKING SHEET



DATE: 7/1/25

DECEASED NAME: Ann Kathleen Vanwie

PR NAME: Jeremy Scott Thomas

FILE #: 25PR002227

PR ADDRESS: 30598 Finbrook Rd, Murrieta, CA, 92563

ATTORNEY NAME: David L Kelly

PR TYPE: Executor **PR PHONE #:**

ATTORNEY PHONE #: 037179

PR EMAIL:

ATTORNEY EMAIL: dkelly@lawburton.com

PR COURT DATE: 06/22/2025.

ESTATE ADDRESS: 2101 Bircher Way

ESTIMATED VALUE: 590400

ESTATE CITY: Carmichael, CA, 95608

ESTIMATED BALANCE: No

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

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COLD CALL SCRIPT

[Be Sure You Check the DNC List]

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PROBATE TRACKING SHEET



DATE: 7/2/25

DECEASED NAME: Zhou Wang

PR NAME: Wei Wang

FILE #: 25PR200303

PR ADDRESS: 1698 S Dove St, Gilbert, AZ, 85233

ATTORNEY NAME:

PR TYPE: NA **PR PHONE #:** 949-923-0288

ATTORNEY PHONE #:

PR EMAIL:

ATTORNEY EMAIL:

PR COURT DATE: 07/02/2025.

ESTATE ADDRESS: 2388 Louis Rd

ESTIMATED VALUE: 4638300

ESTATE CITY: Palo Alto, CA, 94303

ESTIMATED BALANCE: No

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

IF YES:

I completely understand. I'll give you a call back at the end of the day, say 6:30ish—unless tomorrow is better for you.

Great! I'll send you a text reminder 30 minutes prior, thank you [name], talk to you then. Take care.

IF NO:

Great, I'll be brief yet informative, I understand [pr court date] is your hearing to be approved as the [admin/exe], is that how you understand it?

Perfect. You also understand—after the hearing and you're approved, you'll be issued certified letters which give you legal authority to convert assets to their monetary equivalent, you just won't be able to distribute any funds yet. I'm sure your attorney explained that.

The reason I'm calling pertains to the real estate included in the probate. You may or may not have plans to sell the estate home, but I'm sure you agree its better to know and not need it than need it and not know—so Im going to email you our probate real estate resource guide that outlines in detail everything involved in selling real estate during probate, it's free, there isn't any obligation and you'll be prepared when the time comes. Do you use gmail?

COLD CALL SCRIPT

[Be Sure You Check the DNC List]

Any TCPA Violation(s) falls directly on the individual agent.