

PROBATE TRACKING SHEET



DATE: 6/26/25

DECEASED NAME: Jeanne Broussal

PR NAME: Lauren Broussal

FILE #: S-PR-0013633

PR ADDRESS: 604 West Road, Richmond, MA, 01254

ATTORNEY NAME: Danielle F Diebert

PR TYPE: Executor **PR PHONE #:** 805-658-1000

ATTORNEY PHONE #: 285449

PR EMAIL:

ATTORNEY EMAIL: ddiebert@buchalter.com

PR COURT DATE: 06/25/2025.

ESTATE ADDRESS: 58 Colfax Avenue

ESTIMATED VALUE: 370000

ESTATE CITY: Colfax, CA, 95713

ESTIMATED BALANCE: 370000

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

IF YES:

I completely understand. I'll give you a call back at the end of the day, say 6:30ish—unless tomorrow is better for you.

Great! I'll send you a text reminder 30 minutes prior, thank you [name], talk to you then. Take care.

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COLD CALL SCRIPT

[Be Sure You Check the DNC List]

Any TCPA Violation(s) falls directly on the individual agent.

PROBATE TRACKING SHEET



DATE: 6/20/25

DECEASED NAME: Joanne E Norton

PR NAME: Robert M Baskin

FILE #: 2025PRDE045976

PR ADDRESS: 1849 Knoll Drive, Ventura, CA, 93003

ATTORNEY NAME: Robert M Baskin

PR TYPE: Administrator

PR PHONE #: 805-628-0867

ATTORNEY PHONE #: 65149

PR EMAIL:

ATTORNEY EMAIL:

PR COURT DATE: 06/19/2025.

ESTATE ADDRESS: 2901 Peninsula Rd Apt 333

ESTIMATED VALUE: 449800

ESTATE CITY: Oxnard, CA, 93035

ESTIMATED BALANCE: 449800

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

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PROBATE TRACKING SHEET



DATE: 6/25/25

DECEASED NAME: Dovgin M Elizabeth

PR NAME: Michael J Dovgin

FILE #: 2025PRDE046004

PR ADDRESS: 11100 Telegraph Rd Spc 46, Ventura, CA, 93004

ATTORNEY NAME: Michael J Dovgin

PR TYPE: Executor **PR PHONE #:** 818-974-7762

ATTORNEY PHONE #:

PR EMAIL:

ATTORNEY EMAIL:

PR COURT DATE: 06/23/2025.

ESTATE ADDRESS: 2867 Pierpont Blvd

ESTIMATED VALUE: 1027900

ESTATE CITY: Ventura, CA, 93001

ESTIMATED BALANCE: 1027900

[Ring... Ring...]

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PROBATE TRACKING SHEET



DATE: 6/23/25

DECEASED NAME: Michael James Willesen

PR NAME: Doris J Steiniger

FILE #: 2025PRDE046021

PR ADDRESS: 116 Cottage Grove Ave, Camarillo, CA, 93012

ATTORNEY NAME: William Charles George

PR TYPE: Executor **PR PHONE #:** 209-914-5279

ATTORNEY PHONE #: 122583

PR EMAIL:

ATTORNEY EMAIL: wgeorge@BKCG|aw.com

PR COURT DATE: 03/17/2025.

ESTATE ADDRESS: 116 Cottage Grove Ave

ESTIMATED VALUE: 1100200

ESTATE CITY: Camarillo, CA, 93012

ESTIMATED BALANCE: 1100200

[Ring... Ring...]

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PROBATE TRACKING SHEET



DATE: 6/24/25

DECEASED NAME: Roger Charles Bouley

PR NAME: Ryan Charles Bouley

FILE #: 2025PRDE046023

PR ADDRESS: 24192 Via Santa Clara, Mission Viejo, CA, 92692

ATTORNEY NAME: Katherine Theresa Becker

PR TYPE: Executor **PR PHONE #:** 413-446-2185

ATTORNEY PHONE #: 277131

PR EMAIL:

ATTORNEY EMAIL: katie@venturaestatelegal.com

PR COURT DATE: 06/06/2025.

ESTATE ADDRESS: 1848 Savannah Ave

ESTIMATED VALUE: 816600

ESTATE CITY: Ventura, CA, 93004

ESTIMATED BALANCE: 816600

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

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PROBATE TRACKING SHEET



DATE: 6/23/25

DECEASED NAME: William Schenewerk

PR NAME: Tina Jo Louise Doria

FILE #: 2025PRDE046022

PR ADDRESS: 13755 Bear Valley Road, Moorpark, CA, 93021

ATTORNEY NAME: Martin Thomas Yarnell

PR TYPE: Executor **PR PHONE #:** 805-990-2509

ATTORNEY PHONE #: 144018

PR EMAIL: mystgirl13@yahoo.com

ATTORNEY EMAIL:

PR COURT DATE: 05/17/2025.

ESTATE ADDRESS: 2241 Olivewood Dr

ESTIMATED VALUE: 580300

ESTATE CITY: Thousand Oaks, CA, 91362

ESTIMATED BALANCE: 580300

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

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PROBATE TRACKING SHEET



DATE: 6/20/25

DECEASED NAME: Elvio Recchioni

PR NAME: Marcus Recchioni

FILE #: 25PR000044

PR ADDRESS: 5092 Crandallwood Dr, Fremont, CA, 94555

ATTORNEY NAME: Christopher Duane Hirz

PR TYPE: Administrator

PR PHONE #: 510-290-4351

ATTORNEY PHONE #: 244570

PR EMAIL: ritalians@msn.com

ATTORNEY EMAIL: chris@hirzlawgroup.com

PR COURT DATE: 06/20/2025.

ESTATE ADDRESS: 32990 Bluebird Loop

ESTIMATED VALUE: 1726800

ESTATE CITY: Fremont, CA, 94555

ESTIMATED BALANCE: 1726800

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

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PROBATE TRACKING SHEET



DATE: 5/21/25

DECEASED NAME: Ira Answer Chandler

PR NAME: Iris Johnson

FILE #: 25PR123303

PR ADDRESS: 5560 Lexington Ave Unit 236, San Jose, CA, 95123

ATTORNEY NAME: Julie Maureen Fiedler

PR TYPE: Administrator

PR PHONE #: 510-586-3899

ATTORNEY PHONE #: 224855

PR EMAIL: deelayn@msn.com

ATTORNEY EMAIL: Julie@HorizonLawCA.com

PR COURT DATE: 05/21/2025.

ESTATE ADDRESS: 28044 Thackeray Ave

ESTIMATED VALUE: 851000

ESTATE CITY: Hayward, CA, 94544

ESTIMATED BALANCE: 851000

[Ring... Ring...]

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PROBATE TRACKING SHEET



DATE: 5/27/25

DECEASED NAME: Mary J Gieri

PR NAME: William J Gieri

FILE #: 25PR123841

PR ADDRESS: 2908 E Clover Park Ave, Mead, WA, 99021

ATTORNEY NAME: Nicholas K Jay

PR TYPE: Executor **PR PHONE #:**

ATTORNEY PHONE #: 264760

PR EMAIL:

ATTORNEY EMAIL: nkjaylaw@gmail.com

PR COURT DATE: 05/27/2025.

ESTATE ADDRESS: 4131 Findlay Way

ESTIMATED VALUE: 1365900

ESTATE CITY: Livermore, CA, 94550

ESTIMATED BALANCE: 1365900

[Ring... Ring...]

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PROBATE TRACKING SHEET



DATE: 6/18/25

DECEASED NAME: William Wai Szeto

PR NAME: Lai Sim Szeto

FILE #: 25PR200254

PR ADDRESS: 1624 Redcliff St, Los Angeles, CA, 90026

ATTORNEY NAME:

PR TYPE: DECEDENT'S ESTATE

PR PHONE #: 650-283-2694

ATTORNEY PHONE #:

PR EMAIL: laiszeto@yahoo.com

ATTORNEY EMAIL:

PR COURT DATE: 06/18/2025.

ESTATE ADDRESS: 162 Chetwood Dr

ESTIMATED VALUE: 2364400

ESTATE CITY: Mountain View, CA, 94043

ESTIMATED BALANCE: 2364400

[Ring... Ring...]

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PROBATE TRACKING SHEET



DATE: 6/18/25

DECEASED NAME: Siu Chun Law

PR NAME: Kayee A Law Shettleworth

FILE #: 25PR200255

PR ADDRESS: 1949 Breezy Hill Dr, Windermere, FL, 34786

ATTORNEY NAME:

PR TYPE: DECEDENT'S ESTATE

PR PHONE #: 408-816-6161

ATTORNEY PHONE #:

PR EMAIL:

ATTORNEY EMAIL:

PR COURT DATE: 06/18/2025.

ESTATE ADDRESS: 1759 Scott St

ESTIMATED VALUE: 730100

ESTATE CITY: San Jose, CA, 95128

ESTIMATED BALANCE: 730100

[Ring... Ring...]

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PROBATE TRACKING SHEET



DATE: 6/26/25

DECEASED NAME: Charles Kam-Sing Tang

PR NAME: Charles L Tang

FILE #: 25PR200239

PR ADDRESS: 502 Sidesaddle Cir, Scotts Valley, CA, 95066

ATTORNEY NAME:

PR TYPE: DECEDENT'S ESTATE

PR PHONE #:

ATTORNEY PHONE #:

PR EMAIL: hoho99@yahoo.com

ATTORNEY EMAIL:

PR COURT DATE: 06/26/2025.

ESTATE ADDRESS: 1499 David Ln

ESTIMATED VALUE: 1738000

ESTATE CITY: Milpitas, CA, 95035

ESTIMATED BALANCE: 1738000

[Ring... Ring...]

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PROBATE TRACKING SHEET



DATE: 6/20/25

DECEASED NAME: Rigoberto Pineda

PR NAME: Olivia Dasilva

FILE #: 25PR002095

PR ADDRESS: 9169 Cerrolinda Cir, Elk Grove, CA, 95758

ATTORNEY NAME: Eric Giersch

PR TYPE: Administrator

PR PHONE #: 916-690-3616

ATTORNEY PHONE #: 331947

PR EMAIL: oliviaeva3@yahoo.com

ATTORNEY EMAIL: egiersch@huberfox.com

PR COURT DATE: 06/18/2025.

ESTATE ADDRESS: 4409 Tallyho Dr

ESTIMATED VALUE: 447800

ESTATE CITY: Sacramento, CA, 95826

ESTIMATED BALANCE: 447800

[Ring... Ring...]

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PROBATE TRACKING SHEET



DATE: 6/20/25

DECEASED NAME: Alfonso Garcia

PR NAME: Timothy M Garcia

FILE #: 25PR002112

PR ADDRESS: 1617 19Th St, Sacramento, CA, 95691

ATTORNEY NAME: Brian R Granucci

PR TYPE: Administrator

PR PHONE #: 405-706-1644

ATTORNEY PHONE #: 283321

PR EMAIL: timothygarcia@concentric.net

ATTORNEY EMAIL: briangranucci@hotmail.com

PR COURT DATE: 06/20/2025.

ESTATE ADDRESS: 5208 Misty Meadow Way

ESTIMATED VALUE: 518600

ESTATE CITY: Elk Grove, CA, 95758

ESTIMATED BALANCE: 518600

[Ring... Ring...]

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PROBATE TRACKING SHEET



DATE: 6/23/25

DECEASED NAME: Lucianita B Lopez

PR NAME: Stephanie Greene

FILE #: 25PR002129

PR ADDRESS: 4124 Aura Way, Rancho Cordova, CA, 95742

ATTORNEY NAME: Sarah Zwierzynski

PR TYPE: Administrator

PR PHONE #: 916-470-3224

ATTORNEY PHONE #: 295416

PR EMAIL:

ATTORNEY EMAIL: sarah@sarahzlaw.com

PR COURT DATE: 06/23/2025.

ESTATE ADDRESS: 3586 Nouveau Way

ESTIMATED VALUE: 559800

ESTATE CITY: Gold River, CA, 95670

ESTIMATED BALANCE: 559800

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

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COLD CALL SCRIPT

[Be Sure You Check the DNC List]

Any TCPA Violation(s) falls directly on the individual agent.

PROBATE TRACKING SHEET



DATE: 6/27/25

DECEASED NAME: Jacqueline Brown-Moore

PR NAME: Kimberly Alston

FILE #: 25PR002185

PR ADDRESS: 412 E River Landing Blvd Sw, Madison, AL, 35756

ATTORNEY NAME: Johon Maxey

PR TYPE: Administrator

PR PHONE #: 443-876-5778

ATTORNEY PHONE #: 117617

PR EMAIL: kalston54@yahoo.com

ATTORNEY EMAIL: john@jdm.law

PR COURT DATE: 06/23/2025.

ESTATE ADDRESS: 5240 Emerson Rd

ESTIMATED VALUE: 368300

ESTATE CITY: Sacramento, CA, 95820

ESTIMATED BALANCE: 368300

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

IF YES:

I completely understand. I'll give you a call back at the end of the day, say 6:30ish—unless tomorrow is better for you.

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PROBATE TRACKING SHEET



DATE: 6/26/25

DECEASED NAME: Linda Grier Hager

PR NAME: Shannon Hager

FILE #: 25PR002179

PR ADDRESS: 718 W Channel Islands Blvd, Port Hueneme, CA, 93041

ATTORNEY NAME: Terri L Popkes

PR TYPE: Administrator

PR PHONE #: 805-218-6141

ATTORNEY PHONE #: 206955

PR EMAIL: seanah.h@gmail.com

ATTORNEY EMAIL: tlpopkes@bpelaw.com

PR COURT DATE: 06/26/2025.

ESTATE ADDRESS: 1129 Penrod Ct

ESTIMATED VALUE: 669400

ESTATE CITY: Folsom, CA, 95630

ESTIMATED BALANCE: 669400

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

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PROBATE TRACKING SHEET



DATE: 6/20/25

DECEASED NAME: Lupita Miera

PR NAME: Paul M Miera

FILE #: 25STPB07070

PR ADDRESS: 1620 Las Flores Ave, San Marino, CA, 91108

ATTORNEY NAME: Julia Lynn Birkel

PR TYPE: NA **PR PHONE #:** 626-422-0798

ATTORNEY PHONE #: 115429

PR EMAIL: paul.miera@sbcglobal.net

ATTORNEY EMAIL: jbirkel@hfbllp.com

PR COURT DATE: 06/20/2025.

ESTATE ADDRESS: 551 Taylor Dr

ESTIMATED VALUE: 908300

ESTATE CITY: Monterey Park, CA, 91755

ESTIMATED BALANCE: 908300

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

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[Be Sure You Check the DNC List]

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PROBATE TRACKING SHEET



DATE: 6/20/25

DECEASED NAME: Michael John Delbarian

PR NAME: Joy E Delbarian

FILE #: 25STPB07072

PR ADDRESS: 1391 N Catalina St, Burbank, CA, 91505

ATTORNEY NAME: John Charles Carpenter

PR TYPE: NA **PR PHONE #:** 818-445-5903

ATTORNEY PHONE #: 155610

PR EMAIL: joy2tw@sbcglobal.net

ATTORNEY EMAIL: carpenter@cz.law

PR COURT DATE: 06/20/2025.

ESTATE ADDRESS: 2513 N Ontario St

ESTIMATED VALUE:

ESTATE CITY: Burbank, CA, 91504

ESTIMATED BALANCE:

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

IF YES:

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PROBATE TRACKING SHEET



DATE: 6/20/25

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PR NAME: Joy E Delbarian

FILE #: 25STPB07072

PR ADDRESS: 1391 N Catalina St, Burbank, CA, 91505

ATTORNEY NAME: John Charles Carpenter

PR TYPE: NA **PR PHONE #:** 818-445-5903

ATTORNEY PHONE #: 155610

PR EMAIL: joy2tw@sbcglobal.net

ATTORNEY EMAIL: carpenter@cz.law

PR COURT DATE: 06/20/2025.

ESTATE ADDRESS: 1391 N Catalina St

ESTIMATED VALUE: 1870500

ESTATE CITY: Burbank, CA, 91505

ESTIMATED BALANCE: 1870500

[Ring... Ring...]

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PR NAME: Joy E Delbarian

FILE #: 25STPB07072

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ATTORNEY NAME: John Charles Carpenter

PR TYPE: NA **PR PHONE #:** 818-445-5903

ATTORNEY PHONE #: 155610

PR EMAIL: joy2tw@sbcglobal.net

ATTORNEY EMAIL: carpenter@cz.law

PR COURT DATE: 06/20/2025.

ESTATE ADDRESS: 1448 N Niagara St

ESTIMATED VALUE: 4900

ESTATE CITY: Burbank, CA, 91505

ESTIMATED BALANCE: 4900

[Ring... Ring...]

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PROBATE TRACKING SHEET



DATE: 6/20/25

DECEASED NAME: Sima Swearingen

PR NAME: Peter Swearingen

FILE #: 25STPB07104
90802

PR ADDRESS: 850 E Ocean Blvd Unit 711, Long Beach, CA,

ATTORNEY NAME: David Patrick Farrell

PR TYPE: NA **PR PHONE #:** 310-980-2852

ATTORNEY PHONE #: 246110

PR EMAIL: kciuksza@gmail.com

ATTORNEY EMAIL: info@dpflegal.com

PR COURT DATE: 06/20/2025.

ESTATE ADDRESS: 12643 Longworth Ave

ESTIMATED VALUE: 722800

ESTATE CITY: Norwalk, CA, 90650

ESTIMATED BALANCE: 722800

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

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ATTORNEY PHONE #: 246110

PR EMAIL: kciuksza@gmail.com

ATTORNEY EMAIL: info@dpflegal.com

PR COURT DATE: 06/20/2025.

ESTATE ADDRESS: 850 E Ocean Blvd Unit 711

ESTIMATED VALUE: 1071300

ESTATE CITY: Long Beach, CA, 90802

ESTIMATED BALANCE: 1071300

[Ring... Ring...]

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ATTORNEY PHONE #: 246110

PR EMAIL: kciuksza@gmail.com

ATTORNEY EMAIL: info@dpflegal.com

PR COURT DATE: 06/20/2025.

ESTATE ADDRESS: 9950 Durant Dr Unit 403

ESTIMATED VALUE: 863800

ESTATE CITY: Beverly Hills, CA, 90212

ESTIMATED BALANCE: 863800

[Ring... Ring...]

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PROBATE TRACKING SHEET



DATE: 6/20/25

DECEASED NAME: Tony Poon

PR NAME: Lan Van Tran

FILE #: 25STPB07077

PR ADDRESS: 1118 Montecito Dr, San Gabriel, CA, 91776

ATTORNEY NAME: Jeffrey C Lee

PR TYPE: NA **PR PHONE #:**

ATTORNEY PHONE #: 102783

PR EMAIL:

ATTORNEY EMAIL: jcleelaw@aol.com

PR COURT DATE: 06/20/2025.

ESTATE ADDRESS: 1116 Palm Ave

ESTIMATED VALUE: 1072600

ESTATE CITY: San Gabriel, CA, 91776

ESTIMATED BALANCE: 1072600

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

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PROBATE TRACKING SHEET



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PR NAME: Lan Van Tran

FILE #: 25STPB07077

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ATTORNEY NAME: Jeffrey C Lee

PR TYPE: NA **PR PHONE #:**

ATTORNEY PHONE #: 102783

PR EMAIL:

ATTORNEY EMAIL: jcleelaw@aol.com

PR COURT DATE: 06/20/2025.

ESTATE ADDRESS: 1118 Montecito Dr

ESTIMATED VALUE: 1158700

ESTATE CITY: San Gabriel, CA, 91776

ESTIMATED BALANCE: 1158700

[Ring... Ring...]

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PROBATE TRACKING SHEET



DATE: 6/20/25

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FILE #: 25STPB07077

PR ADDRESS: 1118 Montecito Dr, San Gabriel, CA, 91776

ATTORNEY NAME: Jeffrey C Lee

PR TYPE: NA **PR PHONE #:**

ATTORNEY PHONE #: 102783

PR EMAIL:

ATTORNEY EMAIL: jcleelaw@aol.com

PR COURT DATE: 06/20/2025.

ESTATE ADDRESS: 1623 S Forrest Ave

ESTIMATED VALUE: 875800

ESTATE CITY: West Covina, CA, 91790

ESTIMATED BALANCE: 875800

[Ring... Ring...]

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PROBATE TRACKING SHEET



DATE: 6/20/25

DECEASED NAME: Jacqueline M Burns

PR NAME: Tracey M Burns

FILE #: 25STPB07073
91355

PR ADDRESS: 26103 Mcbean Pkwy Unit 134, Valencia, CA,

ATTORNEY NAME: Daniel Ray Mortensen

PR TYPE: NA **PR PHONE #:** 323-404-7758

ATTORNEY PHONE #: 175928

PR EMAIL:

ATTORNEY EMAIL:

PR COURT DATE: 06/20/2025.

ESTATE ADDRESS: 15455 Glenoaks Blvd Spc 173

ESTIMATED VALUE: 400000

ESTATE CITY: Sylmar, CA, 91342

ESTIMATED BALANCE: 400000

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

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PROBATE TRACKING SHEET



DATE: 6/20/25

DECEASED NAME: Rosel Bales

PR NAME: Raynell Bales

FILE #: 25STPB07054
TX, 78229

PR ADDRESS: 5303 Hamilton Wolfe Rd Unit 616, San Antonio,

ATTORNEY NAME: John Peter Wakeman Jr

PR TYPE: NA **PR PHONE #:** 562-619-5229

ATTORNEY PHONE #: 116317

PR EMAIL: ray12ay@yahoo.com

ATTORNEY EMAIL: peter@wakemanlaw.com

PR COURT DATE: 06/20/2025.

ESTATE ADDRESS: 19318 Sheryl Ave

ESTIMATED VALUE: 1098800

ESTATE CITY: Cerritos, CA, 90703

ESTIMATED BALANCE: 1098800

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

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PROBATE TRACKING SHEET



DATE: 6/20/25

DECEASED NAME: Louis Montes Favela

PR NAME: Alexandra Favela

FILE #: 25STPB07081
91303

PR ADDRESS: 21021 Vanowen St Unit C202, Canoga Park, CA,

ATTORNEY NAME:

PR TYPE: NA **PR PHONE #:** 213-531-1363

ATTORNEY PHONE #:

PR EMAIL: alexandra.favela@att.net

ATTORNEY EMAIL:

PR COURT DATE: 06/20/2025.

ESTATE ADDRESS: 44849 Fenhold St

ESTIMATED VALUE: 439800

ESTATE CITY: Lancaster, CA, 93535

ESTIMATED BALANCE: 439800

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

IF YES:

I completely understand. I'll give you a call back at the end of the day, say 6:30ish—unless tomorrow is better for you.

Great! I'll send you a text reminder 30 minutes prior, thank you [name], talk to you then. Take care.

IF NO:

Great, I'll be brief yet informative, I understand [pr court date] is your hearing to be approved as the [admin/exe], is that how you understand it?

Perfect. You also understand—after the hearing and you're approved, you'll be issued certified letters which give you legal authority to convert assets to their monetary equivalent, you just won't be able to distribute any funds yet. I'm sure your attorney explained that.

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COLD CALL SCRIPT

[Be Sure You Check the DNC List]

Any TCPA Violation(s) falls directly on the individual agent.

PROBATE TRACKING SHEET



DATE: 6/23/25

DECEASED NAME: Fred Erick Grant

PR NAME: Nicholas Grant

FILE #: 25STPB07139

PR ADDRESS: 2310 4Th St Ne Unit 29, Washington, DC, 20002

ATTORNEY NAME: Alex Ross Borden

PR TYPE: NA **PR PHONE #:** 310-941-7746

ATTORNEY PHONE #:

PR EMAIL: nicholasegrant@gmail.com

ATTORNEY EMAIL:

PR COURT DATE: 06/23/2025.

ESTATE ADDRESS: 28155 Ashboro Dr

ESTIMATED VALUE: 689700

ESTATE CITY: Santa Clarita, CA, 91351

ESTIMATED BALANCE: 689700

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

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COLD CALL SCRIPT

[Be Sure You Check the DNC List]

Any TCPA Violation(s) falls directly on the individual agent.

PROBATE TRACKING SHEET



DATE: 6/23/25

DECEASED NAME: Grada Lee Smith

PR NAME: Myron Kenneth Broadnax

FILE #: 25STPB07107

PR ADDRESS: 2167 W 20Th St, Los Angeles, CA, 90018

ATTORNEY NAME: Paul S Horn

PR TYPE: NA **PR PHONE #:** 323-482-8721

ATTORNEY PHONE #: 243227

PR EMAIL: mbroadnax@mvtransit.com

ATTORNEY EMAIL:

PR COURT DATE: 06/23/2025.

ESTATE ADDRESS: 846 W 64Th St

ESTIMATED VALUE: 558000

ESTATE CITY: Los Angeles, CA, 90044

ESTIMATED BALANCE: 558000

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

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COLD CALL SCRIPT

[Be Sure You Check the DNC List]

Any TCPA Violation(s) falls directly on the individual agent.

PROBATE TRACKING SHEET



DATE: 6/23/25

DECEASED NAME: Rosslyn Carter

PR NAME: Debra Omotosho

FILE #: 25STPB07161

PR ADDRESS: 8721 S 12Th Ave, Inglewood, CA, 90305

ATTORNEY NAME: Ayodele O Omotosho

PR TYPE: NA **PR PHONE #:** 310-283-6800

ATTORNEY PHONE #: 279524

PR EMAIL: debra-omotosho@sbcglobal.net

ATTORNEY EMAIL: ayo@jomolawfirm.com

PR COURT DATE: 06/23/2025.

ESTATE ADDRESS: 10524 S 8Th Ave

ESTIMATED VALUE: 822800

ESTATE CITY: Inglewood, CA, 90303

ESTIMATED BALANCE: 822800

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

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[Be Sure You Check the DNC List]

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PROBATE TRACKING SHEET



DATE: 6/23/25

DECEASED NAME: Cristo Rey Sedillo

PR NAME: Janae Sedillo

FILE #: 25STPB07135

PR ADDRESS: 4362 Prada Pl, Las Vegas, NV, 89141

ATTORNEY NAME: James Edwin Swick

PR TYPE: NA **PR PHONE #:** 323-592-2651

ATTORNEY PHONE #: 62967

PR EMAIL: thizchick2bomb@gmail.com

ATTORNEY EMAIL: swick@earthlink.net

PR COURT DATE: 06/23/2025.

ESTATE ADDRESS: 1521 E Harding St

ESTIMATED VALUE: 699800

ESTATE CITY: Long Beach, CA, 90805

ESTIMATED BALANCE: 699800

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

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Any TCPA Violation(s) falls directly on the individual agent.

PROBATE TRACKING SHEET



DATE: 6/23/25

DECEASED NAME: Cheryl Jean Powell

PR NAME: John T Powell

FILE #: 25STPB07055

PR ADDRESS: Po Box 2338, Hempstead, NY, 11551

ATTORNEY NAME:

PR TYPE: NA **PR PHONE #:**

ATTORNEY PHONE #:

PR EMAIL:

ATTORNEY EMAIL:

PR COURT DATE: 06/23/2025.

ESTATE ADDRESS: 901 8Th Pl

ESTIMATED VALUE: 3034700

ESTATE CITY: Hermosa Beach, CA, 90254

ESTIMATED BALANCE: 3034700

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

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COLD CALL SCRIPT

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PROBATE TRACKING SHEET



DATE: 6/24/25

DECEASED NAME: Mario Alden Samuel Landren

PR NAME: Mario A Landren Jr

FILE #: 25STPB07179

PR ADDRESS: 909 1/2 E 79Th St, Los Angeles, CA, 90001

ATTORNEY NAME: Kahlil Jerome Mcalpin

PR TYPE: NA **PR PHONE #:** 323-901-0148

ATTORNEY PHONE #: 199512

PR EMAIL: monica_arrington@hotmail.com

ATTORNEY EMAIL: McAlpinLaw@aol.com

PR COURT DATE: 06/24/2025.

ESTATE ADDRESS: 1361 E 41St Pl

ESTIMATED VALUE: 547000

ESTATE CITY: Los Angeles, CA, 90011

ESTIMATED BALANCE: 547000

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

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PROBATE TRACKING SHEET



DATE: 6/24/25

DECEASED NAME: Mario Alden Samuel Landren

PR NAME: Mario A Landren Jr

FILE #: 25STPB07179

PR ADDRESS: 909 1/2 E 79Th St, Los Angeles, CA, 90001

ATTORNEY NAME: Kahlil Jerome Mcalpin

PR TYPE: NA **PR PHONE #:** 323-901-0148

ATTORNEY PHONE #: 199512

PR EMAIL: monica_arrington@hotmail.com

ATTORNEY EMAIL: McAlpinLaw@aol.com

PR COURT DATE: 06/24/2025.

ESTATE ADDRESS: 416 W 93Rd St

ESTIMATED VALUE: 837000

ESTATE CITY: Los Angeles, CA, 90003

ESTIMATED BALANCE: 837000

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

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PROBATE TRACKING SHEET



DATE: 6/25/25

DECEASED NAME: Frank Jr Krejsa

PR NAME: Brianna M Krejsa

FILE #: 25STPB07235

PR ADDRESS: 9940 Sunland Blvd, Sunland, CA, 91040

ATTORNEY NAME: Jasmin Arya

PR TYPE: NA **PR PHONE #:** 818-919-5956

ATTORNEY PHONE #: 347469

PR EMAIL: briannamkrejsa4@yahoo.com

ATTORNEY EMAIL: jarya@theburbankfirm.com

PR COURT DATE: 06/25/2025.

ESTATE ADDRESS: 9940 Sunland Blvd

ESTIMATED VALUE: 1184700

ESTATE CITY: Sunland, CA, 91040

ESTIMATED BALANCE: 1184700

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

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PROBATE TRACKING SHEET



DATE: 6/25/25

DECEASED NAME: Margo D Petros

PR NAME: Anastasia Petros

FILE #: 25STPB07225

PR ADDRESS: 3616 W Oak St, Burbank, CA, 91505

ATTORNEY NAME: Brittany Nicole Britton

PR TYPE: NA **PR PHONE #:** 818-486-9874

ATTORNEY PHONE #: 303084
ivyjem@yahoo.com

PR EMAIL: apetros@bellsouth.net

ATTORNEY EMAIL: brittany@bestcoastestatelaw.com

PR COURT DATE: 06/25/2025.

ESTATE ADDRESS: 441 E San Jose Ave Unit 109

ESTIMATED VALUE: 782800

ESTATE CITY: Burbank, CA, 91501

ESTIMATED BALANCE: 782800

[Ring... Ring...]

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PROBATE TRACKING SHEET



DATE: 6/25/25

DECEASED NAME: Shirley Mae Lewis

PR NAME: Edward Dennis Lewis Jr

FILE #: 25STPB07254

PR ADDRESS: 7908 S 10Th Ave, Inglewood, CA, 90305

ATTORNEY NAME: Daniel B Burbott

PR TYPE: NA **PR PHONE #:**

ATTORNEY PHONE #: 279759

PR EMAIL:

ATTORNEY EMAIL:

PR COURT DATE: 06/25/2025.

ESTATE ADDRESS: 7908 S 10Th Ave

ESTIMATED VALUE: 818500

ESTATE CITY: Inglewood, CA, 90305

ESTIMATED BALANCE: 818500

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

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PROBATE TRACKING SHEET



DATE: 6/25/25

DECEASED NAME: Brian Mathew Mueller

PR NAME: Donna Rachelle Mueller

FILE #: 25STPB07274

PR ADDRESS: Po Box 46612, Kansas City, MO, 64188

ATTORNEY NAME: Christopher Lazaro Lahera

PR TYPE: NA **PR PHONE #:** 562-881-0660

ATTORNEY PHONE #: 314702

PR EMAIL:

ATTORNEY EMAIL: chris@laheralaw.com

PR COURT DATE: 06/25/2025.

ESTATE ADDRESS: 131 E Florence Ave

ESTIMATED VALUE:

ESTATE CITY: Los Angeles, CA, 90003

ESTIMATED BALANCE:

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

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PROBATE TRACKING SHEET



DATE: 6/25/25

DECEASED NAME: Brian Mathew Mueller

PR NAME: Donna Rachelle Mueller

FILE #: 25STPB07274

PR ADDRESS: Po Box 46612, Kansas City, MO, 64188

ATTORNEY NAME: Christopher Lazaro Lahera

PR TYPE: NA **PR PHONE #:** 562-881-0660

ATTORNEY PHONE #: 314702

PR EMAIL:

ATTORNEY EMAIL: chris@laheralaw.com

PR COURT DATE: 06/25/2025.

ESTATE ADDRESS: 308 Manila Ave

ESTIMATED VALUE: 1637500

ESTATE CITY: Long Beach, CA, 90814

ESTIMATED BALANCE: 1637500

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

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PROBATE TRACKING SHEET



DATE: 6/25/25

DECEASED NAME: Dolores Juliet Tinoco

PR NAME: Edward M Tinoco

FILE #: 25STPB07245

PR ADDRESS: 6325 Pickett Pl Unit 1, Fort Riley, KS, 66442

ATTORNEY NAME: Sue Carmen Swisher

PR TYPE: NA **PR PHONE #:** 760-486-4244

ATTORNEY PHONE #: 243310

PR EMAIL: edwardtinoco@juno.com

ATTORNEY EMAIL: swisher@wtelaw.com

PR COURT DATE: 06/25/2025.

ESTATE ADDRESS: 1640 Cinco Robles Dr

ESTIMATED VALUE: 653000

ESTATE CITY: Duarte, CA, 91010

ESTIMATED BALANCE: 653000

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

IF YES:

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PROBATE TRACKING SHEET



DATE: 6/25/25

DECEASED NAME: Thelma Lee Rachal

PR NAME: James Raymond Rachal Jr

FILE #: 25STPB07280

PR ADDRESS: 2011 S Shenandoah St, Los Angeles, CA, 90034

ATTORNEY NAME: Henry Chow Wong

PR TYPE: NA **PR PHONE #:** 323-513-3153

ATTORNEY PHONE #: 96687

PR EMAIL: msshemisha@ca.rr.com

ATTORNEY EMAIL: henry@ww-lawoffices.com

PR COURT DATE: 06/25/2025.

ESTATE ADDRESS: 1933 W 43Rd PI

ESTIMATED VALUE: 765300

ESTATE CITY: Los Angeles, CA, 90062

ESTIMATED BALANCE: 765300

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

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Great, I'll be brief yet informative, I understand [pr court date] is your hearing to be approved as the [admin/exe], is that how you understand it?

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COLD CALL SCRIPT

[Be Sure You Check the DNC List]

Any TCPA Violation(s) falls directly on the individual agent.

PROBATE TRACKING SHEET



DATE: 6/25/25

DECEASED NAME: Doreen Hurley-Ignant

PR NAME: Chanelle Ignant

FILE #: 25STPB07249

PR ADDRESS: 3618 Telegraph Ave Unit 8, Oakland, CA, 94609

ATTORNEY NAME: Kimberly Dianne Zimmerman

PR TYPE: NA **PR PHONE #:** 323-605-1579

ATTORNEY PHONE #: 207601

PR EMAIL:

ATTORNEY EMAIL: kzimmerman@kkprobate.com

PR COURT DATE: 06/25/2025.

ESTATE ADDRESS: 4215 S Victoria Ave

ESTIMATED VALUE: 1317500

ESTATE CITY: View Park, CA, 90008

ESTIMATED BALANCE: 1317500

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

IF YES:

I completely understand. I'll give you a call back at the end of the day, say 6:30ish—unless tomorrow is better for you.

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[Be Sure You Check the DNC List]

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PROBATE TRACKING SHEET



DATE: 6/26/25

DECEASED NAME: Shinta A Goei

PR NAME: Brandon Goei

FILE #: 25STPB07272

PR ADDRESS: 1722 E 55Th St Unit 3, Chicago, IL, 60615

ATTORNEY NAME: Calvin P Bryne

PR TYPE: NA **PR PHONE #:** 773-849-1871

ATTORNEY PHONE #: 322272

PR EMAIL: brandon.goei@gmail.com

ATTORNEY EMAIL: Calvin@dbm.law

PR COURT DATE: 06/26/2025.

ESTATE ADDRESS: 7654 Boeing Ave

ESTIMATED VALUE: 1501500

ESTATE CITY: Los Angeles, CA, 90045

ESTIMATED BALANCE: 1501500

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

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PROBATE TRACKING SHEET



DATE: 6/26/25

DECEASED NAME: Allan R Rudison

PR NAME: Bridgett Horton

FILE #: 25STPB07309

PR ADDRESS: 7937 Rudnick Ave, Canoga Park, CA, 91304

ATTORNEY NAME: Robin Denice Chow

PR TYPE: NA **PR PHONE #:** 818-939-3188

ATTORNEY PHONE #: 306636

PR EMAIL: essentialsinwater@gmail.com

ATTORNEY EMAIL: alyssa@chowtrustlaw.com

PR COURT DATE: 06/26/2025.

ESTATE ADDRESS: 4260 S Cloverdale Ave

ESTIMATED VALUE: 1839000

ESTATE CITY: Los Angeles, CA, 90008

ESTIMATED BALANCE: 1839000

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

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PROBATE TRACKING SHEET



DATE: 6/26/25

DECEASED NAME: Zina S Stagnaro

PR NAME: Dianna A Christensen

FILE #: 25STPB07289

PR ADDRESS: 7865 N Gregory Ave, Fresno, CA, 93722

ATTORNEY NAME: Kevin Glen Staker

PR TYPE: NA **PR PHONE #:** 559-360-1612

ATTORNEY PHONE #: 101400

PR EMAIL: carlcardiannac@aol.com

ATTORNEY EMAIL: kgs@stakerjohnson.com

PR COURT DATE: 06/26/2025.

ESTATE ADDRESS: 8856 De Haviland Ave

ESTIMATED VALUE: 970300

ESTATE CITY: Los Angeles, CA, 90045

ESTIMATED BALANCE: 970300

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

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PROBATE TRACKING SHEET



DATE: 6/26/25

DECEASED NAME: Stephanie E Hendrix

PR NAME: Kelly Siler

FILE #: 25STPB07275

PR ADDRESS: 6660 Lime Ave, Long Beach, CA, 90805

ATTORNEY NAME:

PR TYPE: NA **PR PHONE #:** 310-735-6430

ATTORNEY PHONE #:

PR EMAIL: kellyrandlesiler@gmail.com

ATTORNEY EMAIL:

PR COURT DATE: 06/26/2025.

ESTATE ADDRESS: 6660 Lime Ave

ESTIMATED VALUE: 884300

ESTATE CITY: Long Beach, CA, 90805

ESTIMATED BALANCE: 884300

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

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PROBATE TRACKING SHEET



DATE: 6/26/25

DECEASED NAME: Frank Henry Politelli

PR NAME: Frankie Politelli

FILE #: 25STPB07283

PR ADDRESS: 26228 Larkhaven Pl, Newhall, CA, 91321

ATTORNEY NAME:

PR TYPE: NA **PR PHONE #:** 909-556-1469

ATTORNEY PHONE #:

PR EMAIL: dylanpol4@gmail.com

ATTORNEY EMAIL:

PR COURT DATE: 06/26/2025.

ESTATE ADDRESS: 28603 Greenwood Pl

ESTIMATED VALUE: 746300

ESTATE CITY: Castaic, CA, 91384

ESTIMATED BALANCE: 746300

[Ring... Ring...]

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PROBATE TRACKING SHEET



DATE: 6/24/25

DECEASED NAME: Alonzo Fretwell Jr

PR NAME: David M Beacham

FILE #: PROVA2500522

PR ADDRESS: 130 Commons Dr, Spartanburg, SC, 29302

ATTORNEY NAME: R Sam Price

PR TYPE: Administrator

PR PHONE #: 864-809-3248

ATTORNEY PHONE #: 313405

PR EMAIL:

ATTORNEY EMAIL: attorneys@price|awfirmcom

PR COURT DATE: 06/24/2025.

ESTATE ADDRESS: 60217 Belfair Dr

ESTIMATED VALUE: 423700

ESTATE CITY: Joshua Tree, CA, 92252

ESTIMATED BALANCE: 423700

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

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PR PHONE #: 864-809-3248

ATTORNEY PHONE #: 313405

PR EMAIL:

ATTORNEY EMAIL: attorneys@price|awfirmcom

PR COURT DATE: 06/24/2025.

ESTATE ADDRESS: 60185 Belfair Dr

ESTIMATED VALUE: 18029

ESTATE CITY: Joshua Tree, CA, 92252

ESTIMATED BALANCE: 18029

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

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PROBATE TRACKING SHEET



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PR NAME: David M Beacham

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ATTORNEY NAME: R Sam Price

PR TYPE: Administrator

PR PHONE #: 864-809-3248

ATTORNEY PHONE #: 313405

PR EMAIL:

ATTORNEY EMAIL: attorneys@price|awfirmcom

PR COURT DATE: 06/24/2025.

ESTATE ADDRESS: 60449 Belfair Dr

ESTIMATED VALUE: 9316

ESTATE CITY: Joshua Tree, CA, 92252

ESTIMATED BALANCE: 9316

[Ring... Ring...]

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PROBATE TRACKING SHEET



DATE: 6/23/25

DECEASED NAME: Patrick O Riley

PR NAME: Michael James Riley

FILE #: PRIN2500779

PR ADDRESS: 8 County Rd, Andover, MA, 01810

ATTORNEY NAME: Daniel Brewer Burbott

PR TYPE: Administrator

PR PHONE #:

ATTORNEY PHONE #: 279759

PR EMAIL: danielleriley@comcast.net

ATTORNEY EMAIL:

PR COURT DATE: 06/23/2025.

ESTATE ADDRESS: 69946 Northhampton Ave

ESTIMATED VALUE: 512800

ESTATE CITY: Cathedral City, CA, 92234

ESTIMATED BALANCE: 512800

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

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PROBATE TRACKING SHEET



DATE: 6/20/25

DECEASED NAME: Carol Ann Cenci

PR NAME: Luther Cenci

FILE #: 25PR00719

PR ADDRESS: 1085 Jacobsen Ln, Petaluma, CA, 94954

ATTORNEY NAME: Erika A Copenhaver

PR TYPE: Administrator

PR PHONE #:

ATTORNEY PHONE #:

PR EMAIL:

ATTORNEY EMAIL:

PR COURT DATE: 06/20/2025.

ESTATE ADDRESS: 345 Mountain Ave

ESTIMATED VALUE: 920600

ESTATE CITY: Sonoma, CA, 95476

ESTIMATED BALANCE: 920600

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

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COLD CALL SCRIPT

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PROBATE TRACKING SHEET



DATE: 6/26/25

DECEASED NAME: Steven K Hightower

PR NAME: Troy K Hightower

FILE #: 25PR00732

PR ADDRESS: 320 Church St, Sonoma, CA, 95476

ATTORNEY NAME: Nancy E Cooke

PR TYPE: Executor **PR PHONE #:** 707-477-6453

ATTORNEY PHONE #:

PR EMAIL: troy.hightower@yahoo.com

ATTORNEY EMAIL:

PR COURT DATE: 06/26/2025.

ESTATE ADDRESS: 316 Church St

ESTIMATED VALUE: 1000

ESTATE CITY: Sonoma, CA, 95476

ESTIMATED BALANCE: 1000

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

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PROBATE TRACKING SHEET



DATE: 6/26/25

DECEASED NAME: Steven K Hightower

PR NAME: Troy K Hightower

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PR ADDRESS: 320 Church St, Sonoma, CA, 95476

ATTORNEY NAME: Nancy E Cooke

PR TYPE: Executor **PR PHONE #:** 707-477-6453

ATTORNEY PHONE #:

PR EMAIL: troy.hightower@yahoo.com

ATTORNEY EMAIL:

PR COURT DATE: 06/26/2025.

ESTATE ADDRESS: 320 Church St

ESTIMATED VALUE: 1300000

ESTATE CITY: Sonoma, CA, 95476

ESTIMATED BALANCE: 1300000

[Ring... Ring...]

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[Be Sure You Check the DNC List]

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PROBATE TRACKING SHEET



DATE: Not Available

DECEASED NAME: Alan Hensher

PR NAME: Michael Waite

FILE #: 25PR-00247

PR ADDRESS: 807 S Wight St, Saint Johns, MI, 48879

ATTORNEY NAME: Cyril L Lawrence

PR TYPE: PROBATE **PR PHONE #:** 209-756-4441

ATTORNEY PHONE #: 50975

PR EMAIL: michaelwaite655@hotmail.com

ATTORNEY EMAIL: lawoffice@cyrilllawrence.com

PR COURT DATE: Not Available.

ESTATE ADDRESS: 1818 Salem Ct

ESTIMATED VALUE: 343800

ESTATE CITY: Merced, CA, 95348

ESTIMATED BALANCE: 343800

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

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[Be Sure You Check the DNC List]

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PROBATE TRACKING SHEET



DATE: 06/18/2025

DECEASED NAME: Claudia Dale Vigil

PR NAME: Cynthia Gale Aragon

FILE #: STK-PR-EST-2025-0000950

PR ADDRESS: 2706 Eulalie Dr, San Jose, CA, 95121

ATTORNEY NAME: Raymond R Miller

PR TYPE: PROBATE ESTATES

PR PHONE #: 408-457-4150

ATTORNEY PHONE #: 144398

PR EMAIL: cynaragon@yahoo.com

ATTORNEY EMAIL: raymiller101@hotmail.com

PR COURT DATE: 06/18/2025.

ESTATE ADDRESS: 1813 Holly Oak Ct

ESTIMATED VALUE: 525300

ESTATE CITY: Manteca, CA, 95336

ESTIMATED BALANCE: 525300

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

IF YES:

I completely understand. I'll give you a call back at the end of the day, say 6:30ish—unless tomorrow is better for you.

Great! I'll send you a text reminder 30 minutes prior, thank you [name], talk to you then. Take care.

IF NO:

Great, I'll be brief yet informative, I understand [pr court date] is your hearing to be approved as the [admin/exe], is that how you understand it?

Perfect. You also understand—after the hearing and you're approved, you'll be issued certified letters which give you legal authority to convert assets to their monetary equivalent, you just won't be able to distribute any funds yet. I'm sure your attorney explained that.

The reason I'm calling pertains to the real estate included in the probate. You may or may not have plans to sell the estate home, but I'm sure you agree its better to know and not need it than need it and not know—so Im going to email you our probate real estate resource guide that outlines in detail everything involved in selling real estate during probate, it's free, there isn't any obligation and you'll be prepared when the time comes. Do you use gmail?

COLD CALL SCRIPT

[Be Sure You Check the DNC List]

Any TCPA Violation(s) falls directly on the individual agent.

PROBATE TRACKING SHEET



DATE: 06/23/2025

DECEASED NAME: Dale Arden Reiswig

PR NAME: Clyde Reiswig

FILE #: STK-PR-EST-2025-0000959

PR ADDRESS: 20364 Eureka Dr, Sonora, CA, 95370

ATTORNEY NAME: Timothy T Trujillo

PR TYPE: PROBATE ESTATES

PR PHONE #: 209-606-4976

ATTORNEY PHONE #: 198894

PR EMAIL:

ATTORNEY EMAIL: tim@dtalawyers.com

PR COURT DATE: 06/23/2025.

ESTATE ADDRESS: 709 S School St

ESTIMATED VALUE: 343300

ESTATE CITY: Lodi, CA, 95240

ESTIMATED BALANCE: 343300

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

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COLD CALL SCRIPT

[Be Sure You Check the DNC List]

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PROBATE TRACKING SHEET



DATE: 06/26/2025

DECEASED NAME: Beatrice Machado

PR NAME: Gary Cabal

FILE #: STK-PR-EST-2025-0000964

PR ADDRESS: 425 E Eaton Ave, Tracy, CA, 95376

ATTORNEY NAME: Joshua Johnson

PR TYPE: PROBATE ESTATES

PR PHONE #: 951-250-8753

ATTORNEY PHONE #:

PR EMAIL: rebberm@gmail.com

ATTORNEY EMAIL:

PR COURT DATE: 06/26/2025.

ESTATE ADDRESS: 425 E Eaton Ave

ESTIMATED VALUE: 438100

ESTATE CITY: Tracy, CA, 95376

ESTIMATED BALANCE: 438100

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

IF YES:

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COLD CALL SCRIPT

[Be Sure You Check the DNC List]

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